

December 31, 2012

|                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                         |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>The Compliance Officer,<br/>Genus Power Infrastructures<br/>Limited<br/>SPL-3, RIICO Industrial Area,<br/>Sitapura, Tonk Road,<br/>Jaipur - 302022, Rajasthan</p> <p>Fax No: (0141)7102503 /<br/>2770319<br/>E-mail : cs@genus.in</p> | <p>The Manager,<br/>(Listing &amp; Corporate<br/>Communications),<br/>National Stock Exchange of India<br/>Ltd., (NSE)<br/>Exchange Plaza,<br/>Plot no. C/1, G Block,<br/>Bandra-Kurla Complex, Bandra (E),<br/>Mumbai - 400 051.</p> <p>Fax No: (022) 26598237 / 38<br/>E-mail : cc_nse@nse.co.in</p> | <p>The Manager,<br/>(Corporate Relationship<br/>Department),<br/>Bombay Stock Exchange Limited,<br/>(BSE)<br/>1<sup>st</sup> Floor, P.J. Towers,<br/>Dalal Street, Fort,<br/>Mumbai - 400001</p> <p>Fax No.: 022-22723719 / 22723121<br/>/ 22722039</p> |
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**Sub: Disclosure regarding acquisition of shares of M/s. Genus Power Infrastructures Limited.**

Dear Sir/Madam,

Please find enclosed herewith the following disclosures:

- Disclosure pursuant to Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992, in respect of the acquisition/sale of shares of M/s. Genus Power Infrastructures Limited; and
- Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of the acquisition/sale of shares of M/s. Genus Power Infrastructures Limited.

Thanking You,

Yours truly,  
For **Vivekshil Dealers Private Limited**

  
Authorised Signatory

Encl. as above

# FORM D

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of Genus Power Infrastructures Limited

| Name, PAN No. & Address of Promoter / Person who is part of Promoter Group / Director / Officer        | No. & % of shares / voting rights held by the Promoter / Person who is part of Promoter Group / Director / Officer | Date of receipt of allotment / advice / acquisition / sale of shares / voting rights | Date of intimation to company | Mode of acquisition (market purchase / public rights / preferential offer, etc.) / Sale | No. & % of shares / voting rights - post acquisition / sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|-----------|---------------|------------|
| Name: Vivekshil Dealers Pvt. Ltd.<br>PAN: AAACV9626L<br>Add: 47/B Nalini Sett Road, 4th Floor, Kolkata | 15517036<br>(9.765%)                                                                                               | From 24.12.2012 To 28.12.2012                                                        | 31.12.2012                    | Market Purchase                                                                         | 15621027<br>(9.830%)                                        | DSE Financial Services Ltd.<br>(Regn No.: INB231183030)                                 | NSE                                      | 57210        | 642544/-  | -             | -          |
|                                                                                                        |                                                                                                                    |                                                                                      |                               |                                                                                         |                                                             | DSE Financial Services Ltd.<br>(Regn No.: INB011183036)                                 | BSE                                      | 46781        | 525415/-  | -             | -          |

Thanking you,

Signature:

Name

Date

: For Vivekshil Dealers Pvt. Ltd.

: 31.12.2012



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                            |                                                                                   |                                                           |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                         | Genus Power Infrastructures Limited                                               |                                                           |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                           | Vivekshil Dealers Pvt. Ltd.                                                       |                                                           |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                 | Yes                                                                               |                                                           |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                      | National Stock Exchange of India Ltd. (NSE) & Bombay Stock Exchange Limited (BSE) |                                                           |                                                           |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                   | Number                                                                            | % w.r.t. total share / voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                                    |                                                                                   |                                                           |                                                           |
| a) Shares carrying voting rights                                                                                                                                                           | 15517036                                                                          | 9.765%                                                    | 9.765%                                                    |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                                      |                                                                                   |                                                           |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   |                                                                                   |                                                           |                                                           |
| <b>Total (a+b+c)</b>                                                                                                                                                                       | 15517036                                                                          | 9.765%                                                    | 9.765%                                                    |
| <u>Details of acquisition/sale:</u>                                                                                                                                                        |                                                                                   |                                                           |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                                  | 103991                                                                            | 0.065%                                                    | 0.065%                                                    |
| b) VRs acquired otherwise than by equity shares                                                                                                                                            |                                                                                   |                                                           |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     |                                                                                   |                                                           |                                                           |
| <b>Total (a+b+c)</b>                                                                                                                                                                       | 103991                                                                            | 0.065%                                                    | 0.065%                                                    |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                             |                                                                                   |                                                           |                                                           |
| a) Shares carrying voting rights                                                                                                                                                           | 15621027                                                                          | 9.830%                                                    | 9.830%                                                    |
| b) VRs otherwise than by equity shares                                                                                                                                                     |                                                                                   |                                                           |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                                                   |                                                           |                                                           |
| <b>Total (a+b+c)</b>                                                                                                                                                                       | 15621027                                                                          | 9.830%                                                    | 9.830%                                                    |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                | Open Market                                                                       |                                                           |                                                           |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                              | From December 24, 2012 To December 28, 2012                                       |                                                           |                                                           |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                  | 158906820 Equity Shares of Re.1/- each.                                           |                                                           |                                                           |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                    | 158906820 Equity Shares of Re.1/- each.                                           |                                                           |                                                           |
| 10. *Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                          | 158906820 Equity Shares of Re.1/- each.                                           |                                                           |                                                           |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Moradabad

Date: 31.12.2012

