



Gem Aromatics Limited

(Formerly Known as Gem Aromatics Pvt. Ltd.)

Manufacturer & Exporters of Essential Oils & Aromatics Chemicals

Registered Office: A/410-411, A-Wing, Kailash Ind. Complex, Powai Vikhroli link Rd, Vikhroli West, Mumbai-400079. Maharashtra, India, Tel No: +91-2225185231/25185931 CIN: U24246MH1997PLC111057

January 06, 2025

National Stock Exchange of India Limited

Exchange Plaza

Plot no. C/1, G Block

Bandra Kurla Complex, Bandra (E) Mumbai 400 051

Maharashtra, India

Respected Madam/ Sir,

Re: Proposed initial public offering of up to [●] equity shares of face value of ₹ 2 each (the "Equity Shares") of Gem Aromatics Limited (the "Company") for cash, comprising a fresh issue of such Equity Shares aggregating up to ₹ 1,750.00 million and an offer for sale of up to 8,924,274 Equity Shares by certain existing shareholders of the Company (such initial public offering, the "Offer")

In terms of the SEBI circular dated May 24, 2024 ("SEBI Circular"), we are writing to you to submit the audio visual ("AV") with the BSE Limited ("BSE"). In this regard, please find below the links containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by Association of Investment Bankers of India ("AIBI") dated June 14, 2024:

Please use the same link for uploading on websites.

- Gem Aromatics Mandatory Video MP4 and HD English: <https://gemaromatics.com/>
- Gem Aromatics Mandatory Video MP4 and HD Hindi: <https://gemaromatics.com/>

We request you to kindly make the AVs available on the website of BSE.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such term in the DRHP.

Should you require any further information or clarifications, please feel free to contact the following persons from Motilal Oswal Investment Advisors Limited:

Contact Person	Telephone	Email
Akash Aggarwal	9811136516	akash.aggarwal@motilaloswal.com
Ronak Shah	9867316593	ronak.dshah@motilaloswal.com

Thanking you

Sincerely,

For Gem Aromatics Limited

(Formerly known as Gem Aromatics Private Limited)



Authorized Signatory

Name: Pooja Padam Bhandari

Designation: Company Secretary & Compliance Officer

Membership No: 73944

Corporate Office: A/503, Kailash Ind. Complex, Powai Vikhroli link Rd, Vikhroli (W), Mumbai, Maharashtra, India, Pin # 400079.

Facility 1: Plot No 2, Survey No.16/4/2, Near Alok Industries, Village Rakholi, Silvassa, Dadra & Nagar Haveli, Pin # 396230.

Facility 2: Khasara No 8,9,10,126, Village Gathona, Ujhani Budaun Road, District: Budaun, UP, India, Pin # 243639.

E-mail: vparekh@gemaromatics.in Web: www.gemaromatics.in