

Dated 23rd April, 2026

To The Secretary Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 Maharashtra, India	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India
Scrip Code: 532767	Symbol: GAYAPROJ

Dear Sir,

Sub: Intimation of Acquisition of shares of Gayatri Projects Limited – reg.
Ref: Reg. 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Target Co. : Gayatri Projects Limited

With reference to the subject cited above, it is hereby informed that the company has acquired 1,50,00,000 equity shares of Gayatri Projects Limited through Preferential allotment.

In this connection, please find enclosed necessary disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as Annexure.

Thanking you,

for **GKC Projects Limited**



Authorized Signatory



Encl : As above

CC:

The Board of Directors
Gayatri Projects Limited
B1, 6-3-1090, TSR Towers,
Raj Bhavan Road, Somajiguda,
Hyderabad - 500 082

GKC Projects Limited

ISO 9001 : 2015, ISO 14001 : 2015, ISO 45001 : 2018

CIN: U45200TG2004PLC043015

Regd. & Corp. Office : Sy. No.9 (P). CII Green Building Lane, HITEC City, Kondapur, Hyderabad - 500084, Telangana, India.
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ANNEXURE

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A – Details of the acquisition

Name of the Target Company (TC)	Gayatri Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GKC Projects Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever Applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	0	0.00	0.00
Details of acquisition:			
a) Shares carrying voting rights	1,50,00,000	5.06	5.06
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	1,50,00,000	5.06	5.06
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,50,00,000	5.06	5.06
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	1,50,00,000	5.06	5.06
Mode of acquisition	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	22 nd April, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 37,43,97,370 (18,71,91,685 shares of nominal value of Rs.2 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 59,23,97,370 (29,61,98,685 shares of nominal value of Rs.2 each)		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 59,23,97,370 (29,61,98,685 shares of nominal value of Rs.2 each)		

Note: The share capital of the Company increased from 29,61,98,685 shares to 46,42,99,000 shares on 22nd April 2026 wherein our holding decreased from 5.06% to 3.23%.

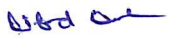
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PART B:

Name of the Target Company : Gayatri Projects Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
GKC Projects Limited	No	

for **GKC Projects Limited**



Authorized Signatory

