MATRIX COMMERCIAL PRIVATE LIMITED

CIN:U51109WB2005PTC105916

Registered Office:
31, Chowringhee Road, Kolkata - 700 016
Ph : 22659742 Fax : (033) 22496420
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September 5, 2014

The Manager
Listing Department
National Stock Exchange
Exchange Plaza,5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cmlist@nse.co.in

Dear Sir,

Re : Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to Regulation 10(6) of Securities of Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we are enclosing herewith Report containing details of acquisition of shares of GKW Limited pursuant to Scheme of amalgamation. **Please note that there will be no change in total shareholding of promoter and promoter group after such acquisition.**

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Matrix Commercial Pvt. Ltd

Director

Encl: As above.

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	GKW LIMITED
2.	Name of the acquirer(s)	MATRIX COMMERCIAL PRIVATE LIMITED
3.	Name of the stock exchange where shares of the TC are listed	NATIONAL STOCK EXCHANGE INDIA LIMITED (NSE)
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to scheme of amalgamation of Rosemery Commercial Private Limited (transferor company) with Matrix Commercial Private Limited (transferee company) duly sanctioned by Hon'ble High Court at Calcutta vide order dated 18.07.2014 which became effective from 04.09.2014. **The Transferor Company and the Transferee Company both are part of the Promoter group of GKW Ltd.** **There will be no change in total share holding of promoter & promoter group pursuant to above scheme.**
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable

Chaudhary

7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	N.A			
	b.	Date of acquisition	N.A			
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A			
	e.	Price at which shares are proposed to be acquired / actually acquired	N.A			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee (*) Matrix Commercial Private Limited	27,59,599	46.252%	35,80,375	60.008%
	b	Each Seller / Transferor Rosemery Commercial Private Limited	8,20,776	13.756%	0	0%

For Matrix Commercial Private Limited

Place: Kolkata

Date: 5.09.14

Director

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

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