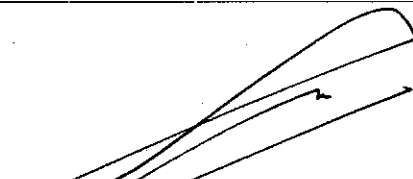


Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----|--|--|--|
| 1. | Name of the Target Company (TC) | GVK POWER & INFRASTRUCTURE LTD | |
| 2. | Name of the acquirer(s) | G V SANJAY REDDY | |
| 3. | Name of the stock exchange where shares of the TC are listed | NSE & BSE | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter se transfer of shares amongst promoters / group | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | 10(1)(a)(i) | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange. | Yes | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a. Name of the transferor / seller | 1) Dr. G V Krishna Reddy 2) Mrs. G Indira Krishna Reddy 3) Mrs. Shalini Bhupal 4) Mrs. G Aparna Reddy | Yes |
| | b. Date of acquisition | 21-01-2016 | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 1) 73,50,000 2) 49,00,000 3) 1,10,25,000 4) 73,50,000 5) ----- Total- 3,06,25,000 | |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 1.94% | |
| | e. Price at which shares are proposed to be acquired / actually acquired | Gift without consideration | |

| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
|----|---|--------------------|---------------------------------------|--------------------|---------------------------------------|
| | | No. of shares held | % w.r.t. to total share capital of TC | No. of shares held | % w.r.t. to total share capital of TC |
| | - Each Acquirer / Transferee(*) G V Sanjay Reddy | 7,54,25,154 | 4.78 | 6,44,00,154 | 4.08 |
| | - Each Seller / Transferor | | | | |
| | Dr. G V Krishna Reddy | 5,02,83,436 | 3.18 | 4,29,33,436 | 2.72 |
| | Mrs. G Indira Krishna Reddy | 3,35,22,290 | 2.12 | 2,86,22,290 | 1.81 |
| | Mrs. Shalini Bhupal | 5,02,83,436 | 3.18 | 3,92,58,436 | 2.49 |
| | Mrs. G Aparna Reddy | 7,54,25,154 | 4.78 | 6,80,75,154 | 4.31 |

| | |
|--------------------------------------|--|
| Date: 21-01-2016 Place: Hyderabad |  G V Sanjay Reddy Promoter |
|--------------------------------------|--|

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.