



13th August, 2015

Bombay Stock Exchange Limited
PJ Towers, Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Ex Bandra East,
Mumbai – 400 051.

Dear Sir,

Sub: Update on subsidiaries

Ref: 1) Clause 36 of the Listing Agreement

2) BSE Scrip Code: 532708, NSE Scrip Code: GVK PIL.

GVK Energy Ltd, a subsidiary of the Company informed us that consequent to conversion of Cumulative Convertible Preference Shares (CCPS) into Equity shares of Rs.10 each held by PE investors (3i India Infrastructure, Actis Infrastructure India PCC Ltd, Indivest PTE Ltd) by GVK Energy Limited (subsidiary of GVK PIL) and conversion of Compulsorily Convertible Debentures (CCDs) into equity shares of Rs. 10 each held by GVK PIL, the equity shareholding of the said PE investors has gone up to 37.20% from 26.06% and the shareholding of GVK PIL in GVK Energy limited has come down from 73.94% to 62.80%. These new equity shares shall rank pari passu with the existing shares in GVK Energy Ltd, in all aspects.

The same was taken on record by the Board of Directors of the Company at its meeting held on 13th August, 2015

This is for your information and records.

Thanks & Regards,

For GVK Power & Infrastructure Limited

P V Rama Seshu
AVP & Company Secretary

