

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	GVK Power & Infrastructure Limited			
2	Name of the acquirer(s)	G INDIRA KRISHNA REDDY			
3	Name of the stock exchange where shares of the TC are listed	BSE & NSE			
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer of shares amongst promoters / group			
5	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(i)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes			
7	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	f. Name of the transferor / seller	Vertex Projects Ltd		Yes	
	g. Date of acquisition	20-03-2015			
	h. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	9,85,74,679			
	i. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	6.24%			
	j. Price at which shares are proposed to be acquired / actually acquired	Rs.9.15/-			
8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*) G Indira Krishna Reddy	13,17,66,051	8.34%	23,03,40,730	14.59%
	– Each Seller / Transferor Vertex projects Ltd)	36,86,99,340	23.35%	27,01,24,661	17.11%

Date: 20-03-2015

Place: Hyderabad


G Indira Krishna Reddy

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GVK Power & Infrastructure Ltd			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	G. Indira Krishna Reddy			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the acquisition/disposal under consideration, holding of :				
a) Shares carrying voting rights	13,17,66,051	8.34%	8.34%	
b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/others)				
c) Voting rights (VR) otherwise than by equity shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
e) Total (a+b+c+d)	13,17,66,051	8.34%	8.34%	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold	9,85,74,679	6.24%	6.24%	
b) VRs acquired/sold otherwise than by equity shares				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
d) Shares encumbered / invoked/released by the acquirer				
e) Total (a+b+c+d)	9,85,74,679	6.24%	6.24%	

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	23,03,40,730	14.59%	14.59%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	23,03,40,730	14.59%	14.59%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-03-2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.1,57,92,10,400 divided into 1,57,92,10,400 equity shares of Re 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.1,57,92,10,400 divided into 1,57,92,10,400 equity shares of Re 1/- each		
Total diluted share/voting capital of the TC after the said acquisition.	Rs.1,57,92,10,400 divided into 1,57,92,10,400 equity shares of Re 1/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ⓧ *G. Indira K. Reddy*
(G Indira Krishna Reddy)

Signature of the Buyer

Place: Hyderabad

Date: 20-03-2015