



GUJARAT GAS

GGCL/SEC/2015/18373-18376

22 April 2015

To,

Bombay Stock Exchange Limited, Phiroze Jijibhoy Tower, Dalal Street, Mumbai Fax No. (022) 2272 3121/ 2272 3719	Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Nr. Panjara Pole, Ambawadi, Ahmedabad – 380 015 Fax No. (079) 2630 8877
Vadodara Stock Exchange Limited, 3 rd Floor, Fortune Towers, Sayajigunj, Vadodara Fax No. – (0265) 2361 452	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax No. – (022) 2659 8237 / 38 / 47

Dear Sirs,

Sub: Compliance under the Listing Agreement

This is in furtherance to our letter dated 31st March 2015, intimating therein about the oral order passed by the Honorable High Court of Gujarat at Ahmedabad, sanctioning the Composite Scheme of Arrangement in nature of amalgamation of GSPC Gas Company Limited, Gujarat Gas Company Limited, Gujarat Gas Financial Services Limited and Gujarat Gas Trading Company Limited with GSPC Distribution Networks Limited and Restructuring of share capital of GSPC Distribution Networks Limited (the "Scheme") under Sections 391 to 394 read with Section 100 to 103 and other applicable provisions of the Companies Act, 1956.

We request you to note that the Company has received the written order from the Hon'ble High Court in the above matter.

We request you to take the above on record.

Thanking you,
Yours faithfully,

For Gujarat Gas Company Limited


Rajeshwari Sharma
Company Secretary

GUJARAT GAS COMPANY LIMITED

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