

GEL/SEC/2026/1583

19th June, 2026

BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai Company Code: BSE - 539336	National Stock Exchange of India Ltd, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Company Code: NSE - GUJGASLTD
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Sub: Intimation under Regulation 30 and 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) - Fixation of Record Date 3 by GSPL Transmission Limited, Resulting Company pursuant to the Scheme.

Re: The Composite Scheme of Amalgamation and Arrangement amongst the Gujarat State Petroleum Corporation Limited ("GSPC"/ "Transferor Company 1"), Gujarat State Petronet Limited ("GSPL"/ "Transferor Company 2"), GSPC Energy Limited ("GSPC Energy"/ "Transferor Company 3"), Gujarat Gas Limited (now Gujarat Energy Limited) ("GEL"/ "Transferee Company"/ "Demerged Company"/ "the Company") and GSPL Transmission Limited ("GTL"/ "Resulting Company") and their respective shareholders ("Scheme"), on the terms and conditions as set out in the Scheme pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.

Respected Sir/ Madam,

This has reference to our Letters dated 17th April, 2026 and 1st May, 2026, informing about the receipt of Order from Hon'ble MCA sanctioning the Scheme and the Scheme coming into effect w.e.f. 1st May, 2026 ("Effective Date") respectively.

Pursuant to Regulation 42 and 30 of SEBI Listing Regulations, we wish to inform you that GSPL Transmission Limited (Resulting Company), in consultation with the Company has fixed **Thursday, 2nd July, 2026** as **Record Date 3** under the Scheme for the purpose of determining the Shareholders of Gujarat Energy Limited to whom Equity Shares of Resulting Company will be allotted in accordance with the following Share Exchange Ratio prescribed under the Scheme:

"1 (One) fully paid up Equity Shares of Rs. 10/- each of the Resulting Company for every 3 (Three) fully paid up Equity Shares of Rs. 2/- each held by such shareholders in Gujarat Energy Limited"

The Equity Shares proposed to be allotted by the Resulting Company pursuant to the Scheme shall be listed on BSE Limited and the National Stock Exchange of India Limited, subject to receipt of the requisite regulatory approvals.

You are requested to take the above on records.

Thanking you,

For, Gujarat Energy Limited
(Erstwhile Gujarat Gas Limited)

Sandeep Dave
Company Secretary