



GUJARAT GAS

GGL/SEC/2026/1563

1st May, 2026

BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai Company Code: BSE - 539336	National Stock Exchange of India Ltd, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Company Code: NSE - GUJGASLTD
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Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Effective Date of Scheme of Arrangement

Re: Composite Scheme of Arrangement amongst Gujarat State Petroleum Corporation Limited ("GSPC"/ "Transferor Company 1"), Gujarat State Petronet Limited ("GSPL"/ "Transferor Company 2"), GSPC Energy Limited ("GEL"/ "Transferor Company 3") (Transferor Company 1, Transferor Company 2 and Transferor Company 3, collectively referred to as the "Transferor Companies"), Gujarat Gas Limited ("GGL"/ "Transferee Company"/ "Demerged Company"/ "the Company") and GSPL Transmission Limited ("GTL"/ "Resulting Company") and their respective shareholders ("the Composite Scheme of Arrangement / "the Scheme")

Respected Sir/ Madam,

This is in continuation of our letter dated 17th April, 2026 informing about the receipt of Order, issued by Hon'ble Ministry of Corporate Affairs ("MCA") sanctioning the Composite Scheme of Arrangement and our intimation dated 29th April, 2026 regarding outcome of Board Meeting and fixation of Record Date.

All the Companies involved in the Composite Scheme of Arrangement have filed certified copy of the aforesaid Order, along with a copy of the Composite Scheme of Arrangement, in e-Form INC-28 with the Registrar of Companies, Ahmedabad today, i.e. on 1st May, 2026.

Thus, in terms of Clause 1.14 read with Clause 70 of the Scheme, the Effective Date is 1st May, 2026 i.e. the date of filing of e-Form INC-28 and the Scheme has become effective.



Pursuant to the Scheme, the Gujarat State Petroleum Corporation Limited, Gujarat State Petronet Limited and GSPC Energy Limited, Transferor Companies stand dissolved without winding up and have been amalgamated with the Company. Further, the Gas Transmission Business Undertaking stands demerged into GSPL Transmission Limited, Resulting Company.

You are requested to take the above information on your records.

Thanking you,

For, Gujarat Gas Limited

Sandeep Dave
Company Secretary