

**GUJARAT GAS**

GGCL/SEC/2014/18094-18099

29 November 2014

By E-mail and Courier

To,

Bombay Stock Exchange Limited, Phiroze Jijibhoy Tower, Dalal Street, (18094) Mumbai Fax No. (022) 2272 3121/ 2272 3719	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, (18095) Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax No. – (022) 2659 8237 / 38
Vadodara Stock Exchange Limited, 3 rd Floor, Fortune Towers, (18096) Sayajigunj, Vadodara Fax No. – (0265) 2361 452	Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Nr. Panjara Pole, (18097) Ambawadi, Ahmedabad – 380 015 Fax No. (079) 2630 8877

Kind Attn.: Manager Listing /Market Operations

Sub: Intimation of the Court Convened Meeting and Postal Ballot and E voting, etc.

Dear Sirs,

Pursuant to Listing Agreement, we inform the following:

- 1 As per the directions of the Honourable High Court of Gujarat in the matter of the composite Scheme of Arrangement in the nature of Amalgamation of GSPC Gas Company Limited, Gujarat Gas Company Limited, Gujarat Gas Financial Services Limited and Gujarat Gas Trading Company Limited with GSPC Distribution Networks Limited and consequential restructuring of share capital of GSPC Distribution Networks Limited, under Sections 391 to 394 read with Sections 100 to 103 of the Companies Act, 1956, (the Scheme), the meeting of the equity shareholders and the meeting of the unsecured creditors of Gujarat Gas Company Limited will be held on 5 January 2015
- 2 As per the Securities and Exchange Board of India ("SEBI") Circular No. CIR /CFD/DIL/5/2013 dated 4 February 2013 and SEBI Circular No. CIR/CFD/DIL/8/2013 dated 21 May 2013 ("SEBI Circular"), the Scheme will also be placed for voting by public shareholders through postal ballot and e-voting under the provisions of Section 110 of the Companies Act, 2013, read with Rule 22 of the Companies (Management and Administration) Rules, 2014 (Rules) and Clause 35B of the Listing Agreement through the e-voting platform provided by the Central Depositories Services Limited (CDSL). For this purpose, the Postal Ballot will be dispatched to the Equity shareholders holding shares as on 28th November, 2014 (cut off date). Similarly, in terms of Rule 20 (3) (vii) of the Rules, 28th November, 2014 will be treated as record date/cut off date for the purpose of this voting process.

GUJARAT GAS COMPANY LIMITEDNear Parimal Garden, Ellisbridge, Ahmedabad – 380 006. India. Tel.: +91-79-26462980, 26460095. Fax: 26466249
Website: www.gujaratgas.com. CIN: L23203GJ1980PLC003623



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The Company has appointed CS Manoj Hurkat of Manoj Hurkat & Associates, Practicing Company Secretary, Ahmedabad as scrutinizer for conduction of postal ballot and e-voting in fair and transparent manner.

The formal notices of the meetings of shareholders and creditors will be submitted in due course.

We request you to take the above on record.

Thanking You,

Yours faithfully,

For Gujarat Gas Company Limited

Rajeshwari Sharma
Company Secretary

CC.

National Securities Depository Ltd. 4th Floor, Trade World, Kamala Mills Compound, (18098) Senapati Bapat Marg, Lower Parel, Mumbai - 400 013	Central Depository Services (India) Ltd. 26th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, (18099) Mumbai – 400 023
Karvy Computershare Pvt. Limited Hyderabad	Karvy Computershare Pvt. Limited Ahmedabad