



GUJARAT STATE INVESTMENTS LTD.

(Govt. of Gujarat Undertaking)

REGISTERED OFFICE :

H. K. HOUSE, 6th FLOOR, ASHRAM ROAD, AHMEDABAD-380 009

PHONES : 26586636, 26579731 E-mail : infoatgsil@gmail.com

CIN NO. : U64990GJ1988SGC010307

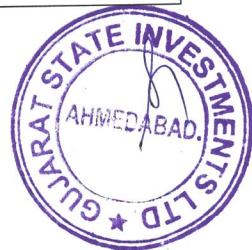
Ref: GSIL/SEC/2017-18/9

Date: 03rd April, 2017

To,
M/s Gujarat State Fertilizers & Chemicals Limited
P.O. Fertilizernagar: 391 750
Dist. Vadodara

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Gujarat State Fertilizers & Chemicals Limited		
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Ltd. (BSE) and National Stock Exchange (NSE)		
3	Particulars of the shareholder			
a	Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or			
b	Name(s) of promoter(s) , member of the promoter group and Persons Acting in Concert (PAC) with him.	Gujarat State Investments Limited		
4	Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on March 31 of the 2017, holding of: Gujarat State Investments Limited			
a.	Shares	15,07,99,905	37.844%	37.844%
b.	Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c.	Warrants,	N.A.	N.A.	N.A.
d.	Convertible Securities	N.A.	N.A.	N.A.
e	any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
	Total	15,07,99,905	37.844%	37.844%





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(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Gujarat State Investments Limited is one of the Promoter of GSFC and disclosed it's PAN

the aggregate shareholding of promoters specified in 3(b) above is 15,07,99,905 shares constituting 37.84% of the total equity share capital of Target Company as on 31st March, 2017

Place: Ahmedabad

Date: 03/04/2017

**The General Manager
Corporate Relation Department
BSE Limited**

01st Floor, New Trading Ring,
P J Towers, Dalal Street, Fort,
MUMBAI- 400 001
Company Code: 500690

**The General Manager,
Listing Department,
National Stock Exchange of India**
Exchange Plaza, 05th Block, Plot No. C-1, Block-G
Bandra Kurla Complex, Bandra (East)
MUMBI- 400 051
Email : takeover@nse.co.in

Signature of the Authorized Signatory

**Company Secretary
GSIL**