

Gujarat Sidhee Cement Limited

Corporate Office
Agrima Business Centre
N K Mehta International House
178 Backbay Reclamation, Mumbai 400 020
T +91 22 6636 5444
F +91 22 6636 5445
E sidhee-mum@mehtagroup.com

Dated : September 05, 2012

GSCL/SEC/PRL/2012/

NATIONAL STOCK EXCHANGE
OF INDIA LIMITED
Exchange Plaza,
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051.

Dear Sirs,

Stock Code : GUJSIDHCEM.
Sub : Release of Encumbrance.

Pursuant to Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. we are submitting herewith information in the prescribed format for necessary action at your end.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,
For **GUJARAT SIDHEE CEMENT LIMITED**



A. M. FADIA
AUTHORISED SIGNATORY
Encl : As above.

FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Name of the Target Company		Gujarat Sidhee Cement Limited			
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)		The Mehta International Limited. Hopgood Investments Limited. (Release)			
Date of Reporting		September 04, 2012			
Names of the Stock Exchanges where the shares of the target Company are listed		Bombay Stock Exchange Ltd National Stock Exchange of India Ltd			
Details of the Promoter's holding		6051600 448400 Release of encumbrance			
(The term "event" indicates creation / invocation / release of encumbrance, as the case may be)					
Promoter(s) or PACs with him	Pre-event holding	Details of events pertaining to encumbrance	Date(s)	Post event holding (encumbered shares to be excluded)	Details of encumbrance (pledge/lien or other-give details)
Names	Number	Type-creation / invocation / release	Date(s)	Number	% of Total share capital
The Mehta International Limited.	6051600	Release of pledge	22.08.2012	6051600	4.18%
Hopgood Investments Limited	448400	Release of pledge		448400	0.31%
6051600 & 448400 Equity Shares Released by The ADM Maculus Fund II L.P. (Pledgee)					
Signature of the Authorised Signatory					
Place : Mumbai Date: September 04, 2012					