BG GROUP

1. Company Secretary
   Gujarat Gas Company Limited
   2, Shantisadan Society, near Parimal Garden
   Ellisbridge, Ahmedabad – 380006, Gujarat, India
   Fax: +91 79 2646 6249
   Email: rajeshwari.sharma@gujaratgas.com

2. Department of Corporate Services, Listing Department
   BSE Limited
   Phiroze Jeejeebhoy Towers
   Dalal Street
   Mumbai 400001, India
   Fax: (022) 2272 3121 / 2037
   Email: corp.relations@bseindia.com

3. Listing Department
   National Stock Exchange of India Limited
   Exchange Plaza
   Bandra Kurla Complex
   Bandra (East)
   Mumbai 400051, India
   Fax: (022) 2659 8237 / 38
   Email: cmlist@nse.co.in

4. **Ahmedabad Stock Exchange**
   Kamdhenu Complex,
   Opp. Sahajanand College, Panjrapole
   Ahmedabad
   Gujarat – 380015, India
   Fax: 079-26308877
   Email: isc.ahmedabad@aselindia.com

5. **Vadodara Stock Exchange**
   3rd Floor, Fortune Tower
   Sayajigunj, Vadodara – 390005
   Fax: (0265) 2361452
   Email: vse@d2visp.com

Dear Sir / Madam

Please find below disclosure of details of disposal of equity shares of Gujarat Gas Company Limited in terms of regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

BG Asia Pacific Holdings Pte. Limited
8 Marina View
#11-03 Asia Square Tower 1
Singapore 018960
www.bg-group.com

Tel (65) 6304 2000
Fax (65) 6304 2100

Name of the Target Company (TC)	Gujarat Gas Company Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	BG Asia Pacific Holdings Pte. Limited		
Whether the seller belongs to Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	• National Stock Exchange of India Limited • BSE Limited • Ahmedabad Stock Exchange Limited • Vadodara Stock Exchange Limited		
Details of the ~~acquisition~~ / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the ~~acquisition~~ / sale under consideration, holding of: (a) Shares carrying voting rights (b) Voting rights (VR) otherwise than by shares (c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (d) Total (a+b+c)	(a) 83,518,750 (b) N.A (c) N.A (d) 83,518,750	(a) 65.12% (b) N.A (c) N.A (d) 65.12%	(a) 65.12% (b) N.A (c) N.A (d) 65.12%
Details of ~~acquisition~~ / sale: (a) Shares carrying voting rights ~~acquired~~ / sold (b) VRs acquired / sold otherwise than by shares (c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold (d) Total (a+b+c)	(a) 83,518,750 (b) N.A (c) N.A (d) 83,518,750	(a) 65.12% (b) N.A (c) N.A (d) 65.12%	(a) 65.12% (b) N.A (c) N.A (d) 65.12%
After the ~~acquisition~~ / sale, holding of: (a) Shares carrying voting rights (b) VRs otherwise than by shares (c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition (d) Total (a+b+c)	(a) NIL (b) N.A (c) N.A (d) NIL	(a) 0% (b) N.A (c) N.A (d) 0%	(a) 0% (b) N.A (c) N.A (d) 0%
Mode of ~~acquisition~~ / sale	Off market sale on 12 June 2013 pursuant to a private arrangement		
Date of ~~acquisition~~ / sale of shares ~~/ VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	12 June 2013		
Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	INR 256,500,000		
Equity share capital / total voting capital of the TC after the said ~~acquisition~~ / sale	INR 256,500,000		
Total diluted share / voting capital of the TC after the said ~~acquisition~~ / sale	INR 256,500,000		

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Place: Singapore

Date: 12 June 2013