

**GSIL**

Ref: GSIL/SEC/2018-19/2
Date: 02nd April, 2018

GUJARAT STATE INVESTMENTS LTD.

(Govt. of Gujarat Undertaking)

REGISTERED OFFICE :

H. K. HOUSE, 6th FLOOR, ASHRAM ROAD, AHMEDABAD-380 015

PHONES : 26586636, 26579731 E-mail : infoatgsil@gmail.com

CIN NO. : U64990GJ1988SGC010307

Through E-Mail

To,
M/s Gujarat Alkalies & Chemicals Limited
P.O. Petrochemicals: 391 346
Dist. Vadodra

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A Details of Shareholding

1	Name of the Target Company (TC)	Gujarat Alkalies & Chemicals Limited		
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Ltd. (BSE) and National Stock Exchange of India (NSE)		
3	Particulars of the shareholder			
a	Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC.			
b	Name(s) of promoter(s) , member of the promoter group and Persons Acting in Concert (PAC) with him.	Government of Gujarat Gujarat Industrial Investment Corporation Limited Gujarat State Investments Limited Gujarat Mineral Development Corporation Limited Gujarat Narmada Valley Fertilizers & Chemicals Ltd Gujarat Industrial Development Corporation Gujarat Maritime Board		
4	Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on March 31 of the 2018, holding of: Gujarat State Investments Limited			
a.	Shares	1,53,29,373	20.87%	20.87%
b.	Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c.	Warrants,	N.A.	N.A.	N.A.
d.	Convertible Securities	N.A.	N.A.	N.A.
e	any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
	Total	1,53,29,373	20.87%	20.87%



(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Gujarat State Investments Limited is one of the Promoter of GACL and disclosed it's PAN

the aggregate shareholding of promoters specified in 3(b) above is 33986310 shares constituting 46.28% of the total equity share capital of Target Company as on 31st March, 2018



Place: Ahmedabad

Date: 02/04/2018


Signature of the Authorized Signatory
Company Secretary
GSIL

The General Manager
Corporate Relation Department
BSE Limited
01st Floor, New Trading Ring,
P J Towers, Dalal Street, Fort,
MUMBAI- 400 001
Company Code: 530001
Email : corp.relations@bscindia.com

The General Manager,
Listing Department,
National Stock Exchange of India
Exchange Plaza, 05th Block, Plot No. C-1, Block-G
Bandra Kurla Complex, Bandra (East)
MUMBI- 400 051
Email : takeover@nse.co.in