

GUJARAT APOLLO INDUSTRIES LIMITED

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March 12, 2026

Dy. General Manager BSE Limited Corporate Relation Department, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code: 522217; Scrip Symbol: GUJAPOLLO	Scrip Symbol: GUJAPOLLO

Dear Sir/madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please enclosed herewith the Investor Presentation.

We request you to disseminate this information to the public. Kindly take note of the same.

Thanking You,

For **GUJARAT APOLLO INDUSTRIES LIMITED**



Neha Chikani Shah [M'ship No:A-25420]
Company Secretary & Compliance Officer





STRATEGIC VISION & ROADMAP GUJARAT APOLLO INDUSTRIES LIMITED

An outlook on the Dual-Engine growth strategy across
Infrastructure and Agriculture equipment sectors
over next 3 fiscal cycles.

March 2026

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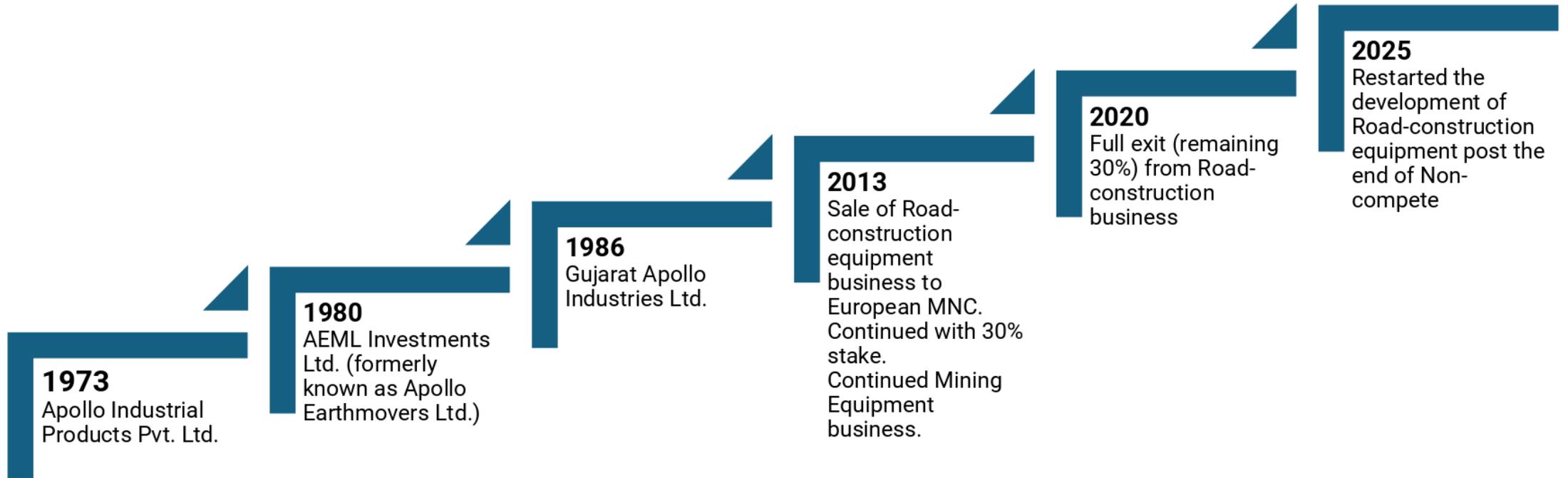
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APOLLO GROUP – INTRODUCTION AND HISTORY

Gujarat Apollo Industries Ltd. Was established in 1987 and is a part of Gujarat Apollo Group (Mehsana) with an over 50 years of engineering legacy.

The historical line of business includes manufacturing and sales of Construction and Mining equipment

TIMELINE



GUJARAT APOLLO – PRESENT PRODUCT LINE

- **Road-construction equipment**

- Asphalt mixing Plant
- Wet-mix Plant
- Paver Finisher
- Other allied equipment

- **Mining Equipment**

- Jaw crusher
- Impact crusher
- Cone crusher
- Vibrating Screen
- Conveyors

- **Material handling equipment**

- Pick and carry cranes (under development)

- **Agricultural equipment** (through subsidiary and associate companies)

THE MEDIUM TERM VALUE EQUATION

₹ 210 Cr

**Projected Revenue
(Target 3 years)**

Driven by core strengths
in Road-construction
Equipment (RCE) and
Mining Equipment (ME)

₹ 90 Cr

**Projected Revenue
(Target 2 years)**

Aggregated revenue from
subsidiaries and
associates (Fieldtrack,
Krishitek, Ganesh Agro)

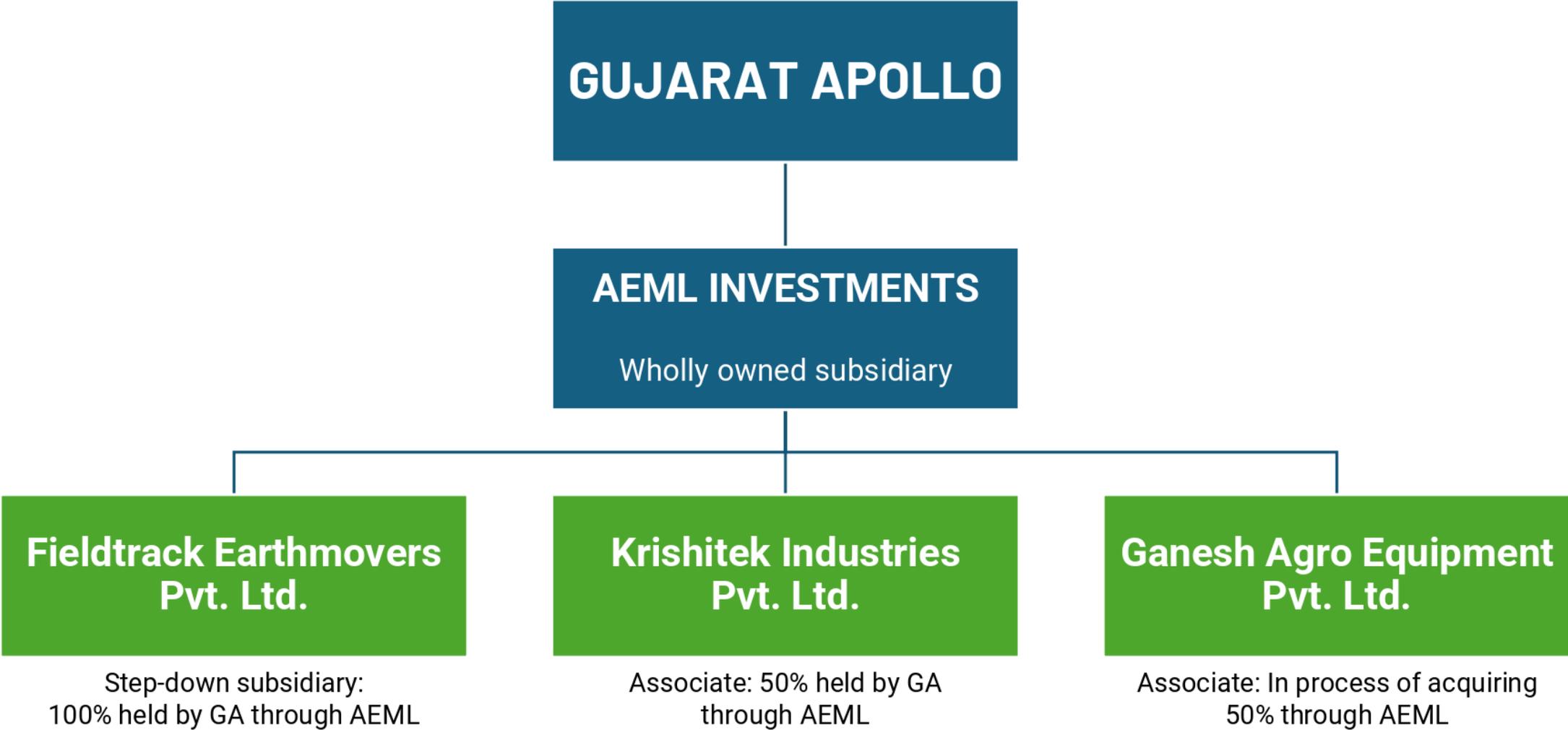
₹ 26 Cr

Committed Capex

Funded via conversion of
preferential warrants to
equity; allocated for
modernization and
capacity expansion

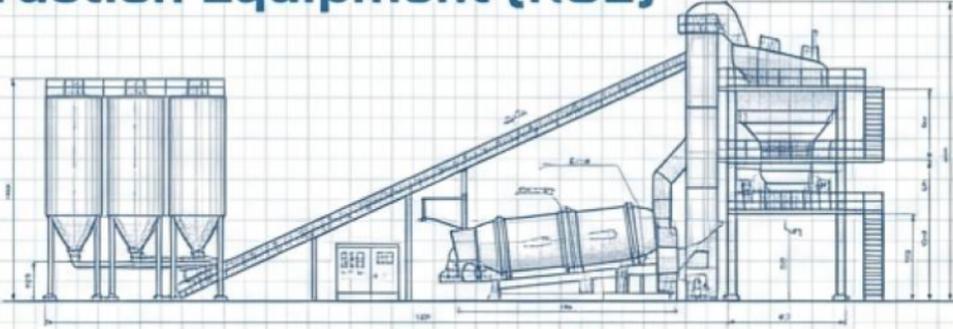
Gujarat Apollo is executing a diversified growth strategy to achieve a combined revenue uplift of ₹ 300 Crores through specific product-line expansion and facility modernization.

GROWTH THROUGH SPECIALIZED ENTITIES



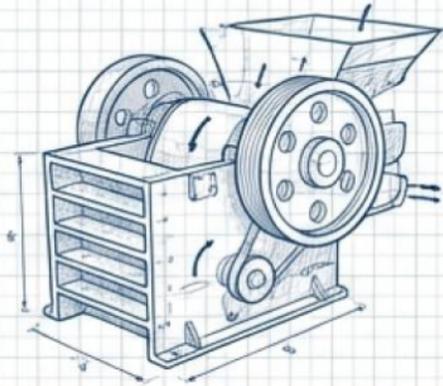
CORE COMPETENCIS IN ROAD-CONSTRUCTION AND MINING EQUIPMENT

Road-Construction Equipment (RCE)



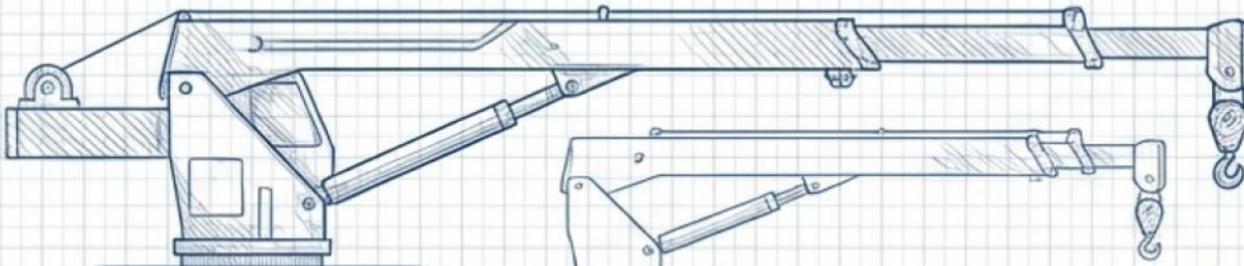
- Asphalt Mixing Plants
- Wet-mix Plants
- Paver Finishers
- Allied equipment included

Mining Equipment (ME)



- Jaw Crushers
- Impact Crushers
- Cone Crushers
- Vibrating Screens & Conveyors

New Development



- Pick & Carry Cranes

CURRENTLY IN DEVELOPMENT

LEVERAGING LEGACY IN A COMPETITIVE LANDSCAPE



STRATEGIC PILLAR: LONG STANDING PRESENCE

GA is not a new entrant. Our confidence in capturing market share is derived from decades of operation history and proven reliability.

STRATEGIC PILLAR: BRAND IMAGE

GA enjoys a favourable brand image among existing customers serving as an advantage among the competition.

DIVERSIFYING INTO HIGH-DEMAND FARM-MECHANIZATION



Fieldtrack Earthmovers

Product Focus: Small Tractors

Specs: 14 to 25 hp range



Krishitek Industries

Product Focus: Harvesting and Maintenance

Range: Walk-behind Reapers, Reaper attachments for Tractors, Weeders



Ganesh Agro Equipment

Product Focus: Planting and Processing

Range: Thrashers, Potato Planters, Flail Mowers, Rotavators

BUILDING REACH THROUGH CAPACITY EXPANSION

Agro Equipment success relies on accessibility and local presence

STRATEGIC ACTION:

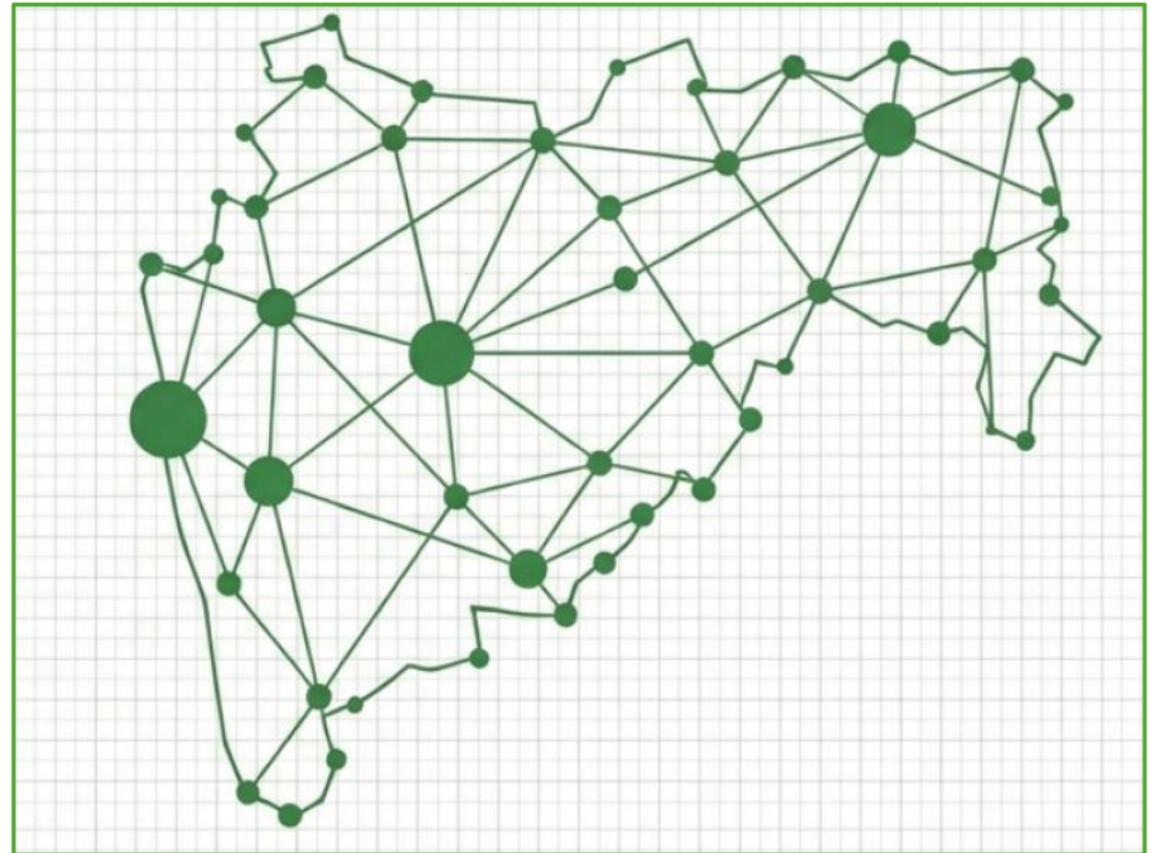
Building a dynamic Dealer Network

Group companies are prioritizing the aggressive expansion of dealer touchpoints to ensure deep market penetration across rural territories.

SECONDARY FOCUS:

Product Availability

Supply chain logistics and smart inventory management are being optimized to ensure equipment is available on-demand.



CAPTURING INR 60 CRORES IN AGRI-EQUIPMENT MARKET SHARE



Agri-Equipment related combined revenue is expected to grow over **₹ 90 Crores** in the next 3 years.

This revenue stream provides a counter-balance to the heavy infra-equipment, diversifying the group's risk profile.

FUELING THE EXPANSION WITH ₹ 26 CRORES IN STRATEGIC CAPITAL

The Investment	The Source
<p>Total Value: ₹ 26 Crores +</p> <p>Allocation: Expansion and Modernization of existing facilities</p> <p>Scope: Includes modernization efforts at both GA (parent) and the subsidiaries/associates level to meet the growing demand.</p>	<p>Funding Mechanism: Preferential Warrants converted to Equity.</p> <p>Funds utilized from recently completed conversion, ensuring no major debt burden for this capex initiative.</p>

FUELING THE EXPANSION WITH ₹ 26 CRORES IN STRATEGIC CAPITAL



Expansion:
To be completed in Jun '26

Factory located 60 kms north of Ahmedabad, near Mehsana

Land Area: 30,000 sqm and 17,000 sqm



CONSOLIDATED ROADMAP: THE NEXT 36 MONTHS

Phase I: (Foundation)

- Complete the 50% acquisition of Ganesh Agro
- Execute ₹ 26 Crore Modernization Capex

Phase II: (Acceleration)

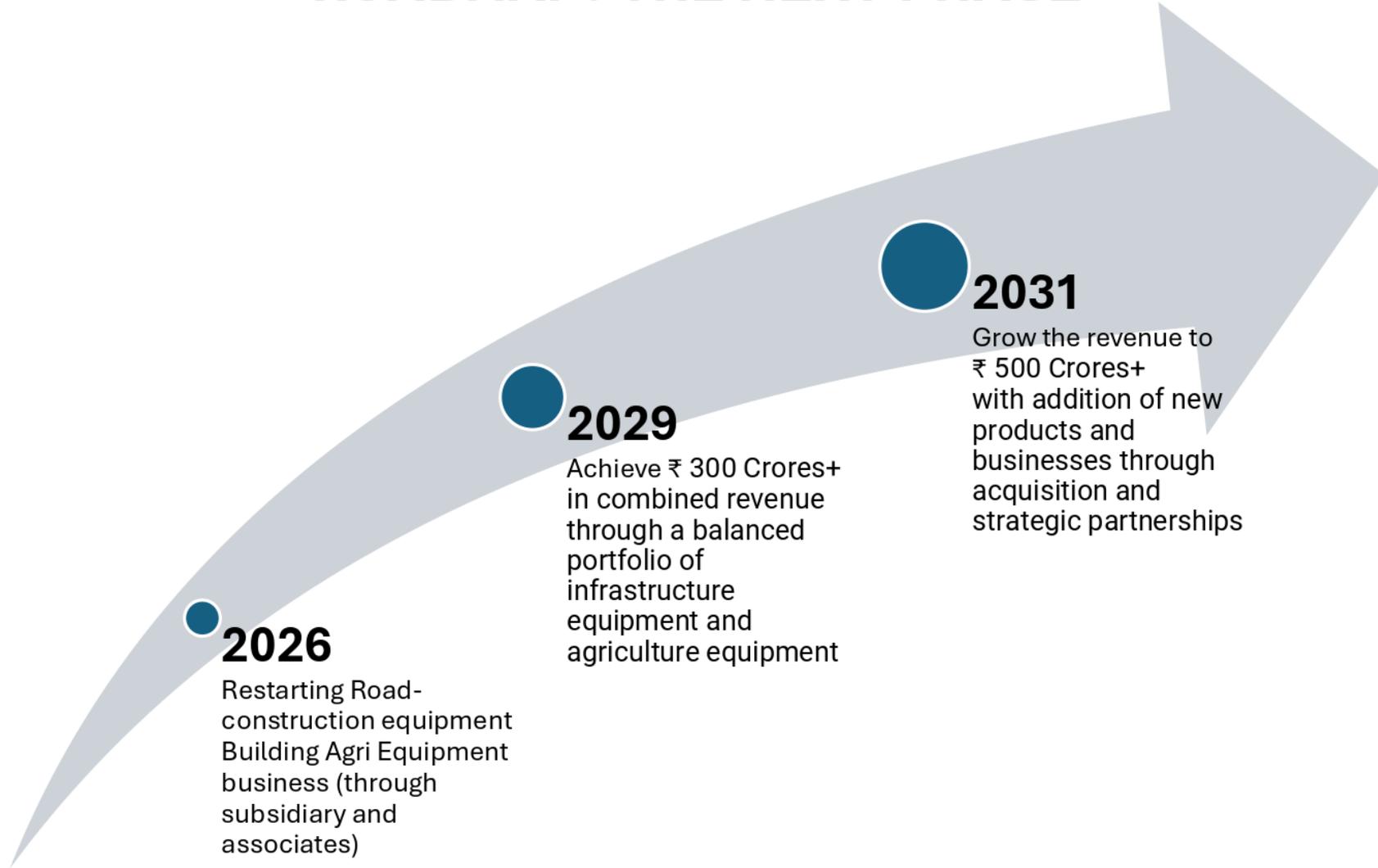
- Expand Dealer Network (Agro)
- Leverage Brand Image (Infra)
- Launch Pick & Carry Cranes

Phase III: (Realization)

- Achieve over ₹ 210 Crores in Infra-Equipment Revenue
- Achieve over ₹ 90 Crores in Agri-Equipment Revenue

Gujarat Apollo is targeting to deliver
₹ 300 Crores+ in combined revenue through a balanced portfolio of
infrastructure equipment and agriculture equipment

ROADMAP: THE NEXT PHASE



2026

Restarting Road-construction equipment
Building Agri Equipment business (through subsidiary and associates)

2029

Achieve ₹ 300 Crores+ in combined revenue through a balanced portfolio of infrastructure equipment and agriculture equipment

2031

Grow the revenue to ₹ 500 Crores+ with addition of new products and businesses through acquisition and strategic partnerships

Thank you