GUJARAT MARITIME BOARD
Sector NO. 10-A
Opp. Air Force Station
GANDHINAGAR-382 010
GUJARAT (INDIA)

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No.GMB/A/GACL/69/ 2137 Date:7 /04/2021

REF:SEC/REG-31(4)&(5) SAST/2021/

The General Manager, Corporate Relation Department **BSE Limited** 1st Floor, New Trading Ring, Phiroze Jeejeebhoy Towers Dalal Street, Fort, MUMBAI - 400 001 **Email –** **corp.relations@bseindia.com**	The General Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot No.C-1, "G" Block, Bandra Kurla Complex, Bandra (East), MUMBAI - 400 051 **Email – takeover@nse.co.in**

Dear Sir,

Sub: Disclosure under Regulations 31(4) & 31(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended.

In compliance to above Regulations 31(4) & 31(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended, we hereby confirm that, **Gujarat Maritime Board**, (Promoter of Gujarat Alkalies and Chemicals Limited) has not made any encumbrance of equity shares, held in Gujarat Alkalies and Chemicals Limited, directly or indirectly during the Financial Year 2020-21.

We hope the above information will meet with your requirements under the said Regulations.

Kindly acknowledge.

Thanking you,

Yours faithfully,
For Gujarat Maritime Board

Financial Controller cum
Chief Accounts Officer

Encl.: As above.

CC to
The Audit Committee
Gujarat Alkalies and Chemicals Limited
P.O. Petrochemicals-391 346
Dist : Vadodara, Gujarat

ANNEXURE - 1

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A – Details of Shareholding

1	Name of the Target Company (TC)	**Gujarat Alkalies and Chemicals Ltd.**		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Ltd. and National Stock Exchange of India Ltd. (NSE)		
3	Particulars of the shareholder(s):			
a	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or			
b	Name(s) of the promoter(s), member of the promoter group and PAC with him.	**Govt. of Gujarat** **Gujarat Industrial Investment Corp. Ltd.** **Gujarat State Investments Ltd.** **Gujarat Mineral Development Corpn. Ltd.** **Gujarat Narmada Valley Fertilizers & Chemicals Ltd.** **Gujarat Industrial Development Corpn.** **Gujarat Maritime Board**		
4	#Particulars of the shareholding of person(s) mentioned at (3) above.	Number of shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
	As of March 31st 2021, holding of : **Gujarat Maritime Board**			
a)	Shares	27,34,719	3.72 %	3.72 %
b)	Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c)	Warrants	N.A.	N.A.	N.A.
d)	Convertible Securities	N.A.	N.A.	N.A.
e)	Any other instrument that would entitle the holder to receive shares in TC.	N.A.	N.A.	N.A.
	TOTAL :	**27,34,719**	**3.72 %**	**3.72 %**

Part-B**

Name of the Target Company: **GUJARAT ALKALIES AND CHEMICALS LIMITED**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	PAN of the person and PACs
Gujarat Maritime Board	Promoter	

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

The aggregate shareholding of promoters specified in 3(b) above is 3,39,86,310
Shares constituting 46.28 % of the total equity share capital of Target Company as
On 31st March, 2021.

Financial Controller cum
Chief Accounts Officer

Place : Gandhinagar

Date : 07 /04/2021