

MODERATE INVESTMENT AND COMMERCIAL ENTERPRISES LIMITED

CIN - U85993UP1982PLC100148

Admin Off.: 9/14, First Floor, East Patel Nagar, New Delhi- 110008

Phone: 011-25769111; Email: satishagarwal307@yahoo.com; website: www.micel.co.in

April 4th, 2018

National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex,
Bandra(E), MUMBAI-400051

Mail.ID takeover@nse.co.in

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort, MUMBAI-400001

Mail.ID. Corp.relations@bseindi.com

Dear Sir,

Golden Tobacco Limited (BSE Code:500151 & NSE Code.5251.

**Sub:Revised/Corrected letter of Annual Disclosure under Regulation30(2) of the
SEBI(SAST)Regulation,2011-GoldenTobacco Limited(Formerly Known as GTC Industries Ltd).**

With reference to our letter dated April,02,2018 regarding Disclosure under Regulation30(2) of the SEBI(SAST) Regulation,2011 sent to you by email on April,02,2018. We regret to say that there is clerical mistake in the annexure Part-B attached with above mail, where in we have mentioned total number of Promoters of Golden Tobacco Limited as on March31,2018 is 30 nos instead of 29 nos.

We are sending herewith fresh disclosure (including revised part-B) duly signed and would request you to ignore our earlier mail dated 2ND April2018.

You are requested to kindly take note of the same.

Thanking you

Yours faithfully

For Moderate Investment & Commercial Enterprises Ltd.

**For Moderate Investment and
Commercial Enterprises Ltd.**

(RAJ KUMAR)

Director

DIN NO. 06535325

Director/Authorised Signatory

Registered Office: C-76, First Floor, Sector-22, Noida, Gautam Buddha Nagar, U.P. - 201301

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended on March 31st, 2018

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Golden Tobacco Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Ltd ((NSE) 2. BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Moderate Investment & Commercial Enterprises Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted capital of TC (*)
As on 31 st March 2017 holding of:			
a) Shares	70650	0.40%	0.40%
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrants,	N.A.	N.A.	N.A.
d) Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
Total	70650	0.40%	0.40%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note :

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Moderate Investment and Commercial Enterprises Ltd.

(RAJ KUMAR)
Director
DIN.NO. 06535325

Part-B

Name of the Target Company: Golden Tobacco Limited

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The Company Secretary
Golden Tobacco Limited.
Darjipura. Post Amaliyara
Vadodara.Gujarat-390022.
Tel.No.0265-2540281

April 4th,2018

Sub: Disclosure of Shares of Golden Tobacco Ltd for filling shareholding Pattern under regulation 31(1)(b) of SEBI (Listing Obligation & Disclosure requirements) regulations,2015

Dear Sir,

As per our earlier practices regarding disclosure of Shares of Golden Tobacco Limited for filing of shareholding pattern under Regulation 31(1)(b) of the SEBI (LODR) Regulations,2015 as on 31.03.2018. We hereunder give details of the same.

S.No.	DPID/Client ID	Name of DP	<u>No. of Equity Shares of GOLDEN TABACCO LTD held by Moderate Investment & Commercial Enterprises Ltd. . as on 31.03.2018</u>			Other details, if any
			Total Shares	Encumbered Shares*	Free Shares	
1	IN300183-2963455	ICICI Bank Ltd.	70650	NIL	70650	NIL

Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully

For Moderate Investment & Commercial Enterprises Ltd.
Commercial Enterprises Ltd.

(RAJ KUMAR)
Director
Director/Authorised Signatory
DIN.NO. 06535325

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