# GTN ENGINEERING (INDIA) LIMITED

**(A Government recognised 'THREE STAR EXPORT HOUSE')**

**Oil & Gas • Defence • Aerospace • (CIN : U51909TG1981PLC041292) (GST No:36AABCG2838G1ZQ)**

**Regd.Off.: Plot No.29, Nagarjuna Hills, Punjagutta, Hyderabad-82. Telangana, INDIA.**

**Ph.:+91-40-43407777, Fax: +91-40-23358387, 23358400**

**E-mail.: sharedept@gtnindustries.com, Website: www.gtnindustries.com**


Date: 10.04.2018

| | |
|---|---|
| To,<br>**BSE Limited,**<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street<br>Mumbai – 400 001 | To,<br>**National Stock Exchange of India Ltd.,**<br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex,<br>Bandra (E), Mumbai – 400 051 |

Dear Sirs,

**Sub: Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition of shares through inter-se amongst the Promoters under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended ["SEBI Takeover Regulations"]**

**********

We, pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, provide herewith the information in the prescribed format as attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,
For **GTN Engineering (India) Limited**

(C.R.Gang)
Director
**DIN:00008288**

**Encl: As stated above**


**Works : 2/439,K.S.N Puram, Semmipalayam, Trichy Road, Palladam Taluk, Tirupur - 641 662, Tamilnadu, India.(GST No:33AABCG2838G1ZW) Ph. +91-04255 278009, 278110,Fax: +91 - 04255, 278008, Website :www.gtnengg.net**

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | |
|---|---|---|
| 1 | Name of the Target Company (TC) | **M/s. GTN Industries Ltd.** |
| 2 | Name of the Acquirer | **M/s. GTN Engineering (India) Limited** |
| 3 | Whether the Acquirer are Promoters of the TC prior to the transaction. ~~If not, nature of relationship or association with the TC or its Promoters~~ | Yes |
| 4 | Details of the proposed acquisition: | |
| | a. Name of the Person(s) from whom shares are to be acquired | - Emkaypee Investments Private Limited<br>- Megha Investments Private Limited<br>- JEL Finance And Investments Limited |
| | b. Proposed date of acquisition | 17.04.2018 |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | **Name of the Seller** / **No. of shares proposed to be sold**<br>-Emkaypee Investments Private Limited: 26,30,574<br>-Megha Investments Private Limited: 6,29,520<br>-JEL Finance And Investments Limited: 25,53,000 |
| | d. Total shares to be acquired as % of share capital of TC | 58,13,094 equity shares representing 33.14% of the equity and voting share capital of TC |
| | e. Price at which shares are proposed to be acquired | The Acquirer hereby declares that the acquisition price would not be higher by more than 25% of the price computed in point 6 below in accordance with the proviso clause to the Regulation 10(1) of the SEBI Takeover Regulations. |
| | f. Rationale, if any, for the proposed transfer | Pursuant to Inter-se transfers of shares amongst the Promoter Group |
| 5 | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | 10(1)(a)(ii) |

For GTN Engineering (India) Ltd.

Director

| | | |
|---|---|---|
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Rs. 20.61 (NSE) |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not Applicable |
| 8. | Declaration by the Acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6–or point 7 as applicable. | Yes |
| 9. | i. Declaration by the Acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)<br>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished. | Yes |
| 10. | Declaration by the Acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | Yes |

| 11. | Shareholding details | **Before the proposed transaction** | | **After the proposed transaction** | |
|---|---|---|---|---|---|
| | | No. of shares/ voting rights | % w.r.t total Share capital of TC | No. of shares/ voting rights | % w.r.t total Share capital of TC |
| | – Acquirer and PACs (other than Sellers)(*) | As per Annexure II | As per Annexure II | As per Annexure II | As per Annexure II |
| | – Sellers | As per Annexure II | As per Annexure II | As per Annexure II | As per Annexure II |

**Note:**

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the Acquirer.

Yours faithfully,
For **GTN Engineering (India) Limited**

(C.R.Gang)
Director
**DIN:00008288**

Date: 10.04.2018
Place: Hyderabad

**Enclosed: As stated above**

Annexure- II

| | Before the proposed transaction | | After the proposed transaction | |
|---|---|---|---|---|
| | No. of shares/ voting rights | % w.r.t total share capital of TC | No. of shares/ voting rights | % w.r.t total share capital of TC |
| **Acquirer and PACs (other than Seller):** | | | | |
| **Acquirer:** | | | | |
| -GTN Engineering (India) Limited | 4,15,585 | 2.37% | 62,28,679 | 35.51% |
| **Total (A)** | **4,15,585** | **2.37%** | **62,28,679** | **35.51%** |
| **Other Promoters/ Promoter Group/PACs:** | | | | |
| -Mahendra Kumar Patodia-HUF | 11,12,104 | 6.34% | 11,12,104 | 6.34% |
| -Mahendra Kumar Patodia | 19,86,713 | 11.33% | 19,86,713 | 11.33% |
| -Anjana Patodia | 5,14,332 | 2.93% | 5,14,332 | 2.93% |
| **Total (B)** | **36,13,149** | **20.60%** | **36,13,149** | **20.60%** |
| **Total (A+B)** | **40,28,734** | **22.97%** | **98,41,828** | **56.11%** |
| **Sellers:** | | | | |
| -Emkaypee Investments Private Limited | 26,30,574 | 15.00% | 0 | 0.00% |
| -Megha Investments Private Limited | 6,29,520 | 3.59% | 0 | 0.00% |
| -JEL Finance And Investments Limited | 57,50,000 | 32.78% | 31,97,000 | 18.23% |
| **Total (C)** | **90,10,094** | **51.37%** | **31,97,000** | **18.23%** |
| **Total (A+B+C)** | **1,30,38,828** | **74.34%** | **1,30,38,828** | **74.34%** |

For GTN Engineering (India) Ltd.

Director

**GTN INDUSTRIES LIMITED**
(A Government recognised 'TWO STAR EXPORT HOUSE')
CIN : L18101TG1962PLC054323, GST No: 36AAACG8605N1ZB
Corp. Off : Plot No.29, Nagarjuna Hills, Punjagutta, Hyderabad - 82. T.S., INDIA.
Phone.: +91- 40 -43407777, Fax: +91 - 40 - 23358400, 66510190, 23358387
Email.: email@gtnindustries.com, Website.: www.gtnindustries.com

ISO 9001:2008 Certificate:041006771

MS CERT ACC.No.M4151

Ref : GIL:REG.31:2017-18
Dated: 10-04-2018

TO

The Dy. General Manager
Department of Corporate Services
**BSE LIMITED**
Phiroze Jeejeebhoy Towers,
Dalal Street,
**MUMBAI - 400 001**

TO

**THE NATIONAL STOCK EXCHANGE OF INDIA LTD.**
Exchange Plaza, 5th Floor, Plot No.C/1,
G-Block, Bandra Kurla Complex,
Bandra (E), **MUMBAI - 400 051**

Dear Sir(s),

**Sub : Shareholding Pattern under Regulation 31 of the SEBI(LODR) Regulations, 2015 for the Quarter year ended 31st March, 2018**

**Ref : Company Scrip Code: 500170/ GTN IND.**

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In compliance of Regulation 31 of SEBI (LODR) Regulations, 2015, we are herewith forwarding the Shareholding Pattern for the quarter year ended 31st March, 2018.

This is for your information and records.

Kindly acknowledge.

Thanking you,

Yours faithfully,

**For GTN INDUSTRIES LIMITED**

(P.Prabhakara Rao)
Company Secretary
Encl: As above

GTN Engineering (India) Limited

1. Name of Listed Entity:**GTN INDUSTRIES LIMITED**

2. Scrip Code/Name of Scrip/Class of Security: **EQUITY SHARES**

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending : 31/03/2018

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes*/No* |
|---|---|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | NO |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | YES |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GTN Engineering (India) Limited

For GTN INDUSTRIES LTD.

(P.PRABHAKARA RAO)
Company Secretary

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class eg: X | Class eg:y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 7 | 13038828 | | | 13038828 | 74.34 | | | | | | 74.34 | | | 6677100 | 51.21 | 13038828 |
| (B) | Public | 21572 | 4501550 | | | 4501550 | 25.66 | | | | | | 25.66 | | | NA | | 4065307 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | | NA | | |
| (C1) | Shares Underlying DRs | | | | | | NA | | | | | | | | | NA | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | NA | | |
| | Total | 21579 | 17540378 | | | 17540378 | 100.00 | | | | | | 100.00 | | | 6677100 | 38.07 | 17104135 |

GTN Engineering (India) Limited

For GTN INDUSTRIES LTD.

(P.PRABHAKARA RAO)
Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category and Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares (Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of Total Voting Rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| a | Individual/Hindu Undivided Family | | 3 | 3613149 | | | 3613149 | 20.60 | | | | | | 20.60 | | | 3480100 | 96.32 | 3613149 |
| | Name | | | | | | | | | | | | | | | | | | |
| b | Central Government/ State Governments | | | | | | | | | | | | | 0.00 | | | | | |
| | Name | | | | | | | | | | | | | | | | | | |
| c | Financial Institutions / Banks | | | | | | | | | | | | | 0.00 | | | | | |
| | Name | | | | | | | | | | | | | | | | | | |
| d | Any other (Specify) | | 4 | 9425679 | | | 9425679 | 53.74 | | | | | | 53.74 | | | 3197000 | 95.92 | 9425679 |
| | Name | | | | | | | | | | | | | | | | | | |
| | Sub Total A(1) | | 7 | 13038828 | | | 13038828 | 74.34 | | | | | | 74.34 | | | 6677100 | 51.21 | 13038828 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| a | Individual (Non resident Individuals / Foreign Individuals) | | | | | | | | | | | | | | | | | | |
| | Name | | | | | | | | | | | | | | | | | | |
| b | Government | | | | | | | | | | | | | | | | | | |
| | Name | | | | | | | | | | | | | | | | | | |
| c | Institutions | | | | | | | | | | | | | | | | | | |
| | Name | | | | | | | | | | | | | | | | | | |
| d | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | |
| | Name | | | | | | | | | | | | | | | | | | |
| e | Any other (Specify) | | | | | | | | | | | | | | | | | | |
| | Name | | | | | | | | | | | | | | | | | | |
| | Sub Total A(2) | | 0 | 0 | | | 0 | 0.00 | | | | | | 0 | | | | | 0 |
| | Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2) | | 7 | 13038828 | | | 13038828 | 74.34 | | | | | | 74.34 | | | 6677100 | 51.21 | 13038828 |

For GTN INDUSTRIES LTD

(P.PRADHAKARA RAO)
Company Secretary

| | Category and Name of the Shareholders (I) | PAN (II) | No. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+ (VI) | Shareholding % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of Total Voting rights | | | No. (a) | As a % of Total Shares held (b) | No. (Not Applicable) (a) | As a % of total Shares held (Not Applicable) (b) | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| a | Individuals / Hindu Undivided Family | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| b | Central Government / State Government(s) | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| c | Financial Institutions / Banks | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| d | Any Other (specify) | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| | Sub Total (A)(1) | | | | | | | | | | | | | | | | | | |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| a | Individuals (Non-Residents Individuals / Foreign Individuals) | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| b | Government | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| c | Institutions | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| d | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| e | Any Other (specify) | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| | Sub Total (A)(2) | | | | | | | | | | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | | | | | | | | | | | | | | | |
| (B) | Public Shareholder | | | | | | | | | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| a | Mutual Funds | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| b | Venture Capital Funds | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| c | Alternate Investment Funds | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| d | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| e | Foreign Portfolio Investors | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| f | Financial Institutions / Banks | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| g | Insurance Companies | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| h | Provident Funds / Pension Funds | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| i | Any other (specify) | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(1) | | | | | | | | | | | | | | | | | | |
| (2) | Central Government / State Government / President of India | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(2) | | | | | | | | | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | | | | | | | | | |
| a | Individual Shareholders holding Nominal Share Capital upto Rs.2 Lakhs | | | | | | | | | | | | | | | | | | |
| b | Individual Shareholders holding Nominal Share Capital in excess of Rs.2 Lakhs | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| c | NBFCs Registered with RBI | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| d | Employee Trusts | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| e | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| f | Any other* | | | | | | | | | | | | | | | | | | |
| | Names | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(3) | | | | | | | | | | | | | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | | | | | | | | | | | | | | | | | |
| | TOTAL (A)+(B) | | | | | | | | | | | | | | | | | | |

| | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Any other * | | | | | | | | | | | | | | | | | | |
| | CLEARING MEMBER | | | | | | | | | | | | | | | | | | |
| | NON RESIDENT INDIANS | | | | | | | | | | | | | | | | | | |
| | FOREIGN INSTITUTIONAL INVESTOR | | | | | | | | | | | | | | | | | | |
| | OVERSEAS CORPORATE BODY | | | | | | | | | | | | | | | | | | |
| | TRUST | | | | | | | | | | | | | | | | | | |
| | TOTAL | | | | | | | | | | | | | | | | | | |

For GTN INDUSTRIES LTD.

(P.PRABHAKARA RAO)
Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category and Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of Total Voting Rights | | | No. (a) | As a % of total Shares held (b) | No.(Not Applicable) (a) | As a % of total Shares held (Not Applicable) (b) | |
| (1) | Custodian / DR Holder | | | | | | | | | | | | | | | | | | |
| (2) | Employee Benefit Trust | | | | | | | | | | | | | | | | | | |
| (3) | Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2) | | | | | | | | | | | | | | | | | | |

For GTN INDUSTRIES LTD.

(P.PRABHAKARA RAO)
Company Secretary

GTN Engineering (India) Limited

PROMOTERS

| FOLIO | SHPTABLE | SHP | SUB | NAME_1 | SHARES | PART_ | DB_S | TOT_SHARE | TOT_PER | CLAS | CLASYR | KYSHR | DOYPERC | CONVSE | NOWRA | WRNTSHR | WRNTPER | LOCK_ | LOCKPE | PLEDGSHR | PLDGPE | DMT_SHARE | CATEGORY | DP_CATEG |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| IN300693100596B5 | TABLE II | 1 | d | EMKAYPEE INVESTMENTS PRIVATE LIMITED | 2630574 | 0 | 0 | 2630574 | 15.00 | 0 | 0 | 0 | 15.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2630574 | DOMESTIC I | CORPORATE BODY-CORPORATE |
| IN30131321341695 | TABLE II | 1 | d | JEL FINANCE AND INVESTMENTS LIMITED | 5750000 | 0 | 0 | 5750000 | 32.78 | 0 | 0 | 0 | 32.78 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 3197000 | 55.60 | 5750000 | DOMESTIC I | BODY-NBFC |
| 1201060001583760 | TABLE II | 1 | d | GTN ENGINEERING (INDIA) LIMITED | 415585 | 0 | 0 | 415585 | 2.37 | 0 | 0 | 0 | 2.37 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 415585 | DOMESTIC I | BODY-DOMESTIC |
| IN30131321443544 | TABLE II | 1 | d | MEGHA INVESTMENTS PRIVATE LIMITED | 629520 | 0 | 0 | 629520 | 3.59 | 0 | 0 | 0 | 3.59 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 629520 | DOMESTIC I | CORPORATE BODY-NBFC |
| IN30131321301812 | TABLE II | 1 | a | MAHENDRA KUMAR PATODIA(HUF) | 1112104 | 0 | 0 | 1112104 | 6.34 | 0 | 0 | 0 | 6.34 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 1020100 | 91.73 | 1112104 | RESIDENT IN | RESIDENT-HUF |
| IN30131321036283 | TABLE II | 1 | a | MAHENDRA KUMAR PATODIA | 1986713 | 0 | 0 | 1986713 | 11.33 | 0 | 0 | 0 | 11.33 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 1960000 | 98.66 | 1986713 | RESIDENT IN | RESIDENT-ORDINARY |
| IN30131321301030 | TABLE II | 1 | a | ANJANA PATODIA | 514332 | 0 | 0 | 514332 | 2.93 | 0 | 0 | 0 | 2.93 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 500000 | 97.21 | 514332 | RESIDENT IN | RESIDENT-ORDINARY |
| | | | | | | | | 13098829 | 74.66 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | |

Per GTN INDUSTRIES LTD.

(P.PRABHAKARA RAO)
Company Secretary

GTN Engineering (India) Limited

Above 1percent

| FOLIO | SHPTABLE | SHP TAG | SUB TAG | NAME_1 | SHARES | PART_F | DR_S | TOT_SHARE | TOT_PER | CLAS | CLAS | XYSHR | TXYPERC | CONVSE | NOWRA | WRNTSHR | WRNTPEI | LOCK_SHR | LOCKPE | PLEDG | PLDGPE | DMT_SHAI | CATEGORY | DP_CATEG |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1203760000961401 | TABLE III | 3 | a(ii) | SANTOSH SITARAM GOENKA | 199279 | 0 | 0 | 199279 | 1.14 | 0 | 0 | 0 | 1.14 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 199279 | RESIDENT INDIAN | INDIVIDUAL-RESIDENT |
| 1205420000215578 | TABLE III | 3 | a(ii) | SANTOSH SITARAM GOENKA | 41636 | 0 | 0 | 41636 | 0.24 | 0 | 0 | 0 | 0.24 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 41636 | RESIDENT INDIAN | INDIVIDUAL-RESIDENT |
| 1202200000021443 | TABLE III | 3 | a(ii) | DINESH CHAND JAIN | 8745 | 0 | 0 | 8745 | 0.05 | 0 | 0 | 0 | 0.05 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8745 | RESIDENT INDIAN | INDIVIDUAL-RESIDENT |
| IN301983101181277 | TABLE III | 3 | a(ii) | DINESH CHAND JAIN | 156856 | 0 | 0 | 156856 | 0.89 | 0 | 0 | 0 | 0.89 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 156856 | RESIDENT INDIAN | RESIDENT-ORDINARY |
| IN302453100147B8 | TABLE III | 3 | a(ii) | DINESH JAIN | 36125 | 0 | 0 | 36125 | 0.21 | 0 | 0 | 0 | 0.21 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 36125 | RESIDENT INDIAN | RESIDENT-ORDINARY |

GTN Engineering (India) Limited HYD

For GTN INDUSTRIES LTD

(P.PRA[illegible]KRA RAO)
Company Secretary

**GTN INDUSTRIES LIMITED**
CIN : L18101TG1962PLC054323
Corp. Off : Plot No.29, Nagarjuna Hills, Punjagutta, Hyderabad-82, T.S, India.
Phone : +91-40-43407777, Fax: +91-40-23358400, 66510190, 23358387
Email : sharedept@gtnindustries.com Website : www.gtnindustries.com
ISO 9001:2008 Certificate:041008771
ISO 9001:2008 QMS

REF:GIL:CL:35:BSE: 2015-16
Dated :12th April, 2016

The Dy. General Manager
Department of Corporate Services
**BOMBAY STOCK EXCHANGE LIMITED**
Phiroze Jeejeebhoy Towers,
Dalal Street,
**MUMBAI – 400 001**

**THE NATIONAL STOCK EXCHANGE OF INDIA LTD.**
Exchange Plaza, 5th Floor, Plot No.C/1,
G-Block, Bandra Kurla complex,Bandra (E)
**MUMBAI – 400 051**

Dear Sir(s),

Sub : Compliance Report on Shareholding Pattern & Free Float for the Quarter ended 31st March, 2016
Ref : Company Scrip Code : **500170 – GTN IND.**

****

In compliance of Clause 35 of the Listing Agreement of the Stock Exchange(s) and Regulation 31 (1) (a) of SEBI (LODR) Regulations, we are herewith forwarding the **Shareholding Pattern and Free-Float** for the quarter ended 31st March, 2016.

This is for your information and record.

Thanking you,

Yours faithfully,
For GTN INDUSTRIES LIMITED

P.Prabhakara Rao
Company Secretary

GTN Engineering (India) Limited

Regd. Office & Factory : Chitkul Village, Patancheru Mandal, Medak Dist, T.S.-502 307 Ph : +91-8455 226108, 226109 Fax: +91-8455-226112
Nagpur Office : Jagdamba Heights, Opp. Bank of India, Mankapur, Koradi Road, Nagpur-440 030. Ph : +91-712-2583701, 8888865389,, 9604157900
Nagpur Factory : Village-Khurjgaons, Taluk Saoner, Pin 441112, Dist. Nagpur Ph : +91-7113-32363761

1. Name of Listed Entity:**GTN INDUSTRIES LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **EQUITY SHARES**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)**
a. If under 31(1)(b) then indicate the report for Quarter ending : **31/03/2016**
b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes*/No* |
|---|---|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | NO |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | YES |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GTN Engineering (India) Ltd.

GTN INDUSTRIES LTD

(Company Secretary)

FOR GTN INDUSTRIES LTD.

(P PRABHAKARA RAO)
Company Secretary