

July 21, 2012

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Fax No. : 2659 8237/38

Dear Sir,

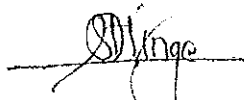
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

With reference to above we are enclosing herewith duly filled form for acquisition of 35,530,063 Equity Shares of GTL Infrastructure Limited.

Kindly take the same on record

Thanking you,

Yours faithfully,
For Global Holding Corporation Pvt Ltd.


Director

Encl. a/a

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GTL Infrastructure Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Global Holding Corporation Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	247,532,546	13.55%	11.91%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (<i>Shares resulting from conversion of Compulsorily Convertible Debentures of FV of Rs.100/- each at conversion price of Rs.12.64 per share</i>)	35,530,063	1.94%	1.71%
Total (a+b+c)	283,062,609	16.49%	13.62%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (1.86% is the 35,530,063 shares acquired as Percentage of equity share capital/ total voting capital of the TC after the said acquisition / sale)	35,530,063	1.86%	1.71%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	-	-	-
Total (a+b+c)	35,530,063	1.86%	1.71%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	283,062,609	14.83%	13.62%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	283,062,609	14.83%	13.62%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 19, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,827,188,274 Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,908,550,919 Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	2,077,709,867 Shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 20-Jul-2012