



GIL/FCCB2012/2012-13/08

January 8, 2013

The Secretary,
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400 023

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Scrp Code: 532775
Fax No.: 2272 2037/2272 3719

Trading Symbol: GTLINFR
Fax No.: 2659 8237/98

Dear Sir,

Re: Allotment of Equity Shares upon conversion of FCCBs.

Pursuant to Clause 36 of the Listing Agreement, we wish to inform you that the Committee of the Company at its meeting held today, has considered and allotted following Equity Shares:

- a) 45,007,457 equity shares consequent to conversion of 8,296 FCCBs of US\$ 1,000/- each at a conversion price of Rs.10/- per share, in terms of the Offering Circular dated October 17, 2012 for issue of US\$ 111,746,000 Zero Coupon Compulsorily Convertible Bonds due 2017 (Series A Bonds).
- b) 8,881,052 equity shares consequent to conversion of 1,637 FCCBs of US\$ 1,000/- each at a conversion price of Rs.10/- per share, in terms of the Offering Circular dated October 17, 2012 for issue of US\$ 207,546,000 Interest Bearing Convertible Bonds due 2017 (Series B Bonds).

Please acknowledge receipt

Thanking you,

Yours truly,
For GTL Infrastructure Limited

S. V. Joshi
Company Secretary

Rahul Dasai
Group Head - Capital Markets & Investor Relations

GLOBAL Group Enterprise

GTL INFRASTRUCTURE LIMITED
Regd. Off: Global Vision 3rd floor, Electronic Sector - II MIDC TTC Industrial Area, Mahape Navi Mumbai - 400 710 Maharashtra India.
Tel: +91-22-3955 2200 Fax: +91-22-3913 7539 www.gtilinfra.com
Corp. Off: 4th Floor, 2nd Main Road, Chembur - 55 Walchand Hurchood Mang. Ballard Estate Mumbai - 400 036 India
Tel: +91-22-2271 5000 Fax: +91-22-2271 5338