



## Gujarat State Petronet Ltd.

GSPL Bhavan, E-18, GIDC Electronics, Nr. K-7  
Circle, Sector-26, Gandhinagar-382028 Gujarat (INDIA)  
Tel: +91-79-23268500/600  
Website :www.gspcgroup.com

Ref: GSPL/S&L/2026-27  
Date: 29<sup>th</sup> April, 2026

To,  
The Manager (Listing)  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai

To,  
The Manager (Listing)  
**National Stock Exchange of India Ltd,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai

Company Code: 532702

Company Code: GSPL

**Sub: Intimation under Regulation 30 and 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of the Board Meeting and fixation of Record Date for the purpose of Composite Scheme of Arrangement.**

**Re: Composite Scheme of Arrangement amongst Gujarat State Petroleum Corporation Limited ("GSPC"/ "Transferor Company 1"), Gujarat State Petronet Limited ("GSPL"/ "Transferor Company 2"/"the Company"), GSPC Energy Limited ("GEL"/ "Transferor Company 3") (Transferor Company 1, Transferor Company 2 and Transferor Company 3, collectively referred to as the "Transferor Companies"), Gujarat Gas Limited ("GGL"/ "Transferee Company"/ "Demerged Company") and GSPL Transmission Limited ("GTL"/ "Resulting Company") and their respective shareholders ("the Composite Scheme of Arrangement / "the Scheme")**

Respected Sir/ Madam,

This is in continuation of our letter dated 17<sup>th</sup> April, 2026 informing about the receipt of Order, issued by Hon'ble Ministry of Corporate Affairs, New Delhi ("MCA") sanctioning the Composite Scheme of Arrangement.

In this regard, we wish to inform that the Board of Directors of the Company, at its Meeting held today, has taken note of the Order dated 8<sup>th</sup> April, 2026 received by the Company on 17<sup>th</sup> April, 2026 from Hon'ble MCA sanctioning the Composite Scheme of Arrangement.

Further, kindly note that GGL, in consultation with the Company, has fixed Tuesday, 12<sup>th</sup> May, 2026 as the Record Date 2 for determining the Shareholders of the Company who shall be issued and allotted 27,06,97,005 Equity Shares of GGL under the Scheme in following Share Exchange Ratio:

GSPL- Share Exchange Ratio: "10 (Ten) fully paid-up Equity Shares of INR 2/- (Indian Rupees Two only) each of the Transferee Company for every 13 (Thirteen) fully paid

Equity Share of INR 10/- (Indian Rupees Ten only) held by such shareholders in the Transferor Company 2”

For the benefit of our investors, we wish to reiterate that with effect from Record Date 2, the securities of GSPL shall stop trading on BSE Limited and National Stock Exchange of India Limited ('the Exchanges'). The Shareholders of GSPL, whose names appear in the Register of Members as on the Record Date 2, will be allotted Equity Shares of GGL in the aforesaid Ratio.

Kindly note that in terms of Clause 1.14 read with Clause 70 of the Scheme, the Effective Date as envisaged in Scheme is the date of filing of e-Form INC-28 with RoC, Ahmedabad. Accordingly, the Effective Date is likely to be on or around Friday, 1<sup>st</sup> May, 2026.

The above information is also being made available on the Company's website at [www.gspcgroup.com](http://www.gspcgroup.com).

The Meeting commenced at 03:30 P.M. and concluded at 03:50 P.M.

You are requested to take the above on records.

Thanking you,

**For Gujarat State Petronet Limited**

Rajeshwari Sharma  
Company Secretary