



GSPL TRANSMISSION LIMITED

Regd. Office : GTL Bhavan, E-18,
GIDC Electronics Estate, Nr. K-7 Circle, Sector-26,
Gandhinagar – 382028, Gujarat, India
Tel : +91-79-23268500/600
Website: www.gspltrans.com

Ref: GTL/S&L/2026-27
Date: 19th October, 2026

To
The Manager (Listing)
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 544801

To
The Manager (Listing)
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla
Complex, Bandra (E), Mumbai – 400 051
Company Symbol: GSPLTRANS

Sub: Disclosure under Regulation 30 of the SEBI (Listings Obligations and Disclosure Requirements) Regulations, 2015 - Withdrawal of rating(s) assigned to the Bank facilities of erstwhile Gujarat State Petronet Limited

Dear Sir/Madam,

Please find enclosed herewith the letter received from CARE Ratings Limited for withdrawal of rating(s) assigned to the Bank facilities of erstwhile Gujarat State Petronet Limited attached as **Annexure A**.

You are requested to note that, the Hon'ble Ministry of Corporate Affairs, New Delhi had approved the Composite Scheme of Amalgamation and Arrangement amongst Gujarat State Petroleum Corporation Limited ("GSPC"/ "Transferor Company 1"), Gujarat State Petronet Limited ("GSPL"/ "Transferor Company 2"/ "Company"), GSPC Energy Limited ("GSPC Energy"/ "Transferor Company 3"), Gujarat Energy Limited (formerly known as Gujarat Gas Limited) ("GEL"/ "Transferee Company"/ "Demerged Company") and GSPL Transmission Limited ("GTL"/ "Resulting Company") and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder, that inter-alia, contemplates the following:

1. Amalgamation of GSPC, GSPL and GSPC Energy into GEL and
2. Demerger of Gas Transmission Business Undertaking (as defined under the Scheme) into GSPL Transmission Limited.

Kindly take it on your record.

Thanking you,

Yours faithfully,

For GSPL Transmission Limited,

RAJESHWARI
ALOK SHARMA

Digitally signed by RAJESHWARI ALOK SHARMA
DN: cn=RAJESHWARI ALOK SHARMA, o=GSPL
c=IN, email=CS@GSPLTRANS.COM
Reason: Advanced Signatory
Location:
Date: 2025.10.19 10:05:00.30

Rajeshwari Sharma
Company Secretary

No. CARE/ARO/RL/2026-27/5631

Shri Lokesh Agarwal
Chief Financial Officer
Gujarat State Petronet Limited
GSPL Bhavan,
E-18, GIDC Electronics Estate
Gandhinagar
Gujarat 382028



October 19, 2026

Confidential

Dear Sir,

Withdrawal of rating(s) assigned to the Bank facilities of Gujarat State Petronet Limited

The rating of the aforementioned bank facilities of Gujarat State Petronet Limited rated by us is withdrawn with immediate effect as the company cease to exist and has transferred the rated facility to GSPL Transmission Limited.

2. As per our normal procedure, we will be announcing the withdrawal of the rating through a Press Release, a copy of which shall be sent to shortly. **Meanwhile, please ensure that the ratings are not used hereafter, for any purpose whatsoever.**

3. In case of any future rating requirements, we will be happy to offer our services.

If you need any clarification, you are welcome to approach us in this regard.

Thanking you,

Yours faithfully,

Harsh Shah
Lead Analyst
shah.harsh@careedge.in

Palak Sahil Vyas
Associate Director
palak.gandhi@careedge.in

Encl.: As above

CARE Ratings Limited

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Phone: +91-79-4026 5656

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CIN-L67190MH1993PLC071691

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