



GSM FOILS LIMITED

CIN: U43303MH2023PLC405459

REGISTERED OFFICE: GALA NO 06/106/206/306, SAPPHIRE BUILDING, DIAMOND INDUSTRIAL ESTATE, VASAI (E), PALGHAR - 401208, MAHARASHTRA

PHONE NO.: +91 91 84689 68102

EMAIL ID: info@gsmfoils.com

WEBSITE: www.gsmfoils.com

Date: August 21, 2025

To,
The Manager – Corporate Compliance Dept.
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block
Bandra - Kurla Complex, Bandra (East), Mumbai – 400051.

NSE SYMBOL: GSMFOILS

Sub: Outcome of the Board Meeting of GSM Foils Limited ("Company") held on August 21, 2025.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

ISIN: INE0SQY01018

In furtherance to our earlier letter and announcements dated August 13, 2025, August 14, 2025, August 18, 2025 and August 19, 2025, we are pleased to inform you that our Company has received the in-principal approval from the National Stock Exchange of India Limited today i.e., August 21, 2025, for undertaking Rights Issue of the Fully Paid-up Equity Shares of our Company. Accordingly, we wish to inform you that the Board of Directors meeting held today, i.e., August 21, 2025, has, inter alia, considered and approved the following terms of the Rights Issue:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹10/- each ("Rights Equity Shares")
2.	Type of issuance	Rights Issue of fully paid-up Equity Shares
3.	Total number of securities proposed to be issued	12,81,165 fully paid-up Equity Shares of face value of ₹ 10/- each
4.	Issue Price	₹ 180/- per Rights Equity Share (including premium of ₹170/- per Rights Equity Share and Face Value of ₹10/- each).
5.	Terms of Payment	The full amount of the Issue Price being ₹180/- will be payable on application
6.	Record Date	Thursday, August 28, 2025, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
7.	Rights Issue Period	Rights Issue Opening Date: Friday, September 05, 2025. *Last Date of Market Renunciation: Monday, September 15, 2025.



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		<p>**Rights Issue Closing Date: Thursday, September 18, 2025.</p> <p>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to Wednesday, September 17, 2025.</p> <p>** No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>
8.	Rights Entitlement ISIN	INE0SQY20018
9.	Rights Entitlement Ratio	1 (One) Rights Equity Shares of ₹10/- each for every 10 (Ten) Equity Shares of ₹10/- each held by the Eligible Equity Shareholders in the Company as on the record date, with the right to renounce.
10.	Outstanding Equity Shares prior to the Rights Issue	1,28,11,649 Equity Shares of ₹10/- each
11.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	1,40,92,814 Equity Shares of ₹10/- each (assuming full subscription)

The Board of Directors have also approved the Letter of Offer for the upcoming Rights Issue of our Company.

The Meeting of the Board of Directors held today commenced at 6.00 P.M. and concluded at 7.00 P.M. Kindly acknowledge and take the above in your records.

Thanking you,

For GSM Foils Limited

Pratik Makwana
Company Secretary
and Compliance Officer