GSM FOILS LIMITED

CIN: U43303MH2023PLC405459

REGISTERED OFFICE: GALA NO 06/106/206/306, SAPPHIRE BUILDING, DIAMOND INDUSTRIAL ESTATE, VASAI (E), PALGHAR - 401208, MAHARASHTRA
PHONE NO.: +91 91 84689 68102
EMAIL ID: info@gsmfoils.com **WEBSITE:** www.gsmfoils.com

Date: August 07, 2025

To,
The Manager
Corporate Compliance Dept.
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No.
C/1, "G" Block, Bandra - Kurla Complex,
Bandra (East), Mumbai – 400051.
Maharashtra

Scrip Code: NSE – GSMFOILS

Sub: Outcome Intimation pursuant to Regulation 30 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") - Outcome of the Board Meeting held on August 07, 2025.

Ref: ISIN: INE0SQY01018

Dear Sir/ Madam,

With reference to the above stated subject, we bring to your kind notice that the Board of Directors of the Company at their meeting held on Thursday, August 07, 2025, inter-alia approved the following:

1. Raising of funds by way of issue of equity shares of the Company of face value Rs.10/- (Rupee Ten Only) ('Equity Shares') each for an aggregate amount not exceeding Rs. Rs. 2,310.00 Lakhs (Rupees Twenty Three Crores and Ten Lakhs) on Right issue basis, on such terms and conditions as may be decided by the Board of Directors of our Company to the eligible equity shareholders of our Company, as on the record date (to be notified subsequently) subject to the receipt of applicable regulatory, statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the Companies Act, 2013 and the rules made thereunder, as amended from time to time, ("**Rights Issue**");

2. The deployment of the proceeds of the Right Issue towards Funding the Working Capital requirements of our company, General Corporate Purposes and Right Issue Related Expenses.

3. The Draft Letter of Offer for fund raising by way of Right issue and to authorize for Application for in-principal approval for rights issue up to ₹23,10,00,000/- under Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

The detailed terms of Right issue including the procedure for applying in the Right issue will be specified in the Letter of Offer which will be sent by the Company to the eligible shareholders holding equity shares of the Company as on the record date in due course.

Requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Master Circular"), is enclosed as Annexure – A.

The Meeting of the Board of Directors held today commenced at 11.00 A.M. and concluded at 12.30 P.M.

This is for your information and records.

Yours faithfully,

For **GSM Foils Limited**

Makwana Pratik

Digitally signed by Makwana Pratik
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Pratik Mukeshbhai Makwana
Company Secretary and
Compliance Officer

Annexure-A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to Rs. 2,310.00 Lakhs

Yours faithfully,

For **GSM Foils Limited**

Makwana Pratik

Digitally signed by Makwana Pratik
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Pratik Mukeshbhai Makwana
Company Secretary and
Compliance Officer