



GlaxoSmithKline Consumer Healthcare Ltd.
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April 25, 2019

The Corporate Relationship Department
BSE Limited
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Dalal Street
Mumbai- 400001

The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C – 1, Block – G
Bandra Kurla Complex, Bandra
Mumbai – 400 051

Sub: Intimation of newspaper publications with respect to the advertisement of notices of Tribunal convened Meetings of the Equity Shareholders and Unsecured Creditors of GlaxoSmithKline Consumer Healthcare Limited

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to an order dated April 12, 2019 under Section 230(1) of the Companies Act, 2013 ("Act") in Company Application No. CA (CAA) No. 4/Chd/Pb/2019, passed by the Chandigarh Bench of the Hon'ble National Company Law Tribunal at Chandigarh ("**Order**"), separate meetings of the unsecured creditors and equity shareholders of GlaxoSmithKline Consumer Healthcare Limited ("**Company**") are being convened at Punjab Public School Auditorium, The Punjab Public School (Senior Wing), Nabha - 147201, Punjab on Saturday, June 1, 2019, at 10:00 A.M. and 12:00 Noon, respectively ("**Meetings**"), for the purpose of considering and, if thought fit, approving with or without modification(s), the scheme of amalgamation among the Company and Hindustan Unilever Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Act.

In this regard, please find enclosed the copy of the newspaper publications with respect to the advertisement of the Notices of the Meetings. The advertisements have been published in Financial Express (English), Punjab edition, dated April 24, 2019 and Punjabi Tribune (Punjabi), Chandigarh edition, dated April 25, 2019, pursuant to the directions contained in the Order.

Kindly take the same on record.

Thanking You,

For GlaxoSmithKline
Consumer Healthcare Limited

Shariu Saksena
Company Secretary

Sebi reduces minimum subscription requirement for REITs, InvITs

PRESS TRUST OF INDIA
New Delhi, April 23

MARKETS REGULATOR SEBI has reduced the minimum subscription requirement as well as defined trading lots for Real Estate Investment Trusts (REITs) and Infrastructure Investment Trusts (InvITs).

REITs have to offer their units in lots worth at least ₹50,000 in initial and follow on public offers.

The minimum value of a single lot should be ₹1 lakh in the case of InvITs.

The markets regulator on Tuesday came out with guidelines for determination of allotment and trading lot size for REITs and InvITs. SEBI norms pertaining to REITs and InvITs were amended on April 22.

"The said amendments have, inter-alia, for publicly offered InvITs and REITs, reduced the minimum subscription requirement and has defined the trading lot in terms of number of units. Further, limits for aggregate consolidated borrowings and deferred payments, net of cash and cash equivalents, have been increased to seventy per cent of the value of the InvIT Assets," the regulator said in a circular.

The amendments are aimed at providing flexibility to the issuers in terms of fundraising and increasing the



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access of these investment vehicles to investors.

Moreover, the trading lot has been defined in terms of number of units.

Further, leverage limit for InvITs has been increased to 70% from current 49%. Such InvITs which are increasing their leverage beyond 49% will have to make additional financial disclosures along with specific details of available asset cover, debt-equity ratio, debt service coverage ratios and network.

While making an initial

public offer and follow-on offer, the minimum subscription shall not be less than ₹1 lakh for InvITs and ₹50,000 for REITs. Allotment to an investor shall be made in the multiples of a lot.

For initial listing, a trading lot should be of 100 units and during follow-on offer each lot shall consist of such number of units in its trading lot as it had at the time of initial offer. Currently, in the case of a REIT issue, the minimum subscription from any investor in an initial offer and follow-on public offer is not less than ₹2 lakh, while the same is ₹10 lakh in case of InvIT.

The exchanges shall in consultation with the publicly offered InvITs/REITs need to determine the number of units in the trading lot for such REITs/InvITs, within a period of 6 months from date of the circular, SEBI said.

Sensex, Nifty suffer 3rd straight loss on oil shock

PRESS TRUST OF INDIA
Mumbai, April 23

BENCHMARK STOCK INDICES finished in the red for the third session in row on Tuesday as investors remained edgy over renewed macro-economic concerns triggered by soaring crude oil prices.

In a highly volatile session, the BSE Sensex hit an high of 38,832.61 and a low of 38,518.26. After swinging over 300 points, the 30-share index settled 80.30 points, or 0.21%, lower at 38,544.88.

The broader NSE Nifty too slipped 18.50 points, or 0.16%, to close at 11,575.95. It also saw an intra-day movement of 81.50 points.

Market participants also looked for further cues from the ongoing earnings season and ongoing general elections, which will keep setting the tone for domestic equities over the next few weeks. The BSE Sensex was mainly pulled down by financial and auto stocks.

On the 30-share index,



Maruti was the biggest loser, shedding 3.60%. Other major laggards were Yes Bank, IndusInd Bank, Tata Steel, Hero MotoCorp and NTPC - ending up to 2.33% lower.

On the other hand, ONGC, Sun Pharma, Bajaj Finance, Coal India, Reliance Industries, Infosys, ITC, ICICI Bank, HCL Tech and HUL rose as much as 3.93%.

Of the 30 scripts of Sensex, 20 closed in the red and 10 in the green. Sectorally, telecom and auto emerged as the top losers - shedding as much as 1.38%.

"Market traded in range

bound after witnessing two day's losses on account of sharp surge in crude prices. Investors are likely to remain cautious with the crude prices charting uptrend. Sideways movement is likely to continue during this election period while quarterly results will influence

investors to accumulate quality stocks like Vinod Nair, head of research, Geojit Financial Services.

Investor sentiment took a beating after US President Donald Trump on Monday decided not to grant sanctions exemptions to any of his

customers of Iran, further squeezing Tehran's top export commodity.

Rising crude prices are negative for oil importing countries like India as higher prices lead to widening of fiscal deficit and put the currency under pressure.

Global benchmark Brent crude was trading 0.62% higher at \$74.50 per barrel - a six-month high level.

Among the financial

Yes Bank fell after seeing a lot of activity post reports that an audit of its books revealed a large exposure to real estate companies even as one more inspection was underway, said Deepak Jaisani, head of retail research at HDFC Securities.

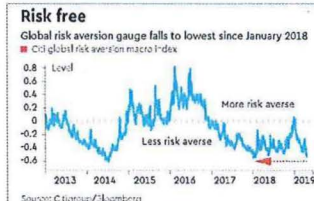
"The ongoing earnings season will determine the trend in the market. General elections outcome continues to play on the minds of the investor. A stable government at the Centre will help calm investor nerves. Expect investor sentiment to improve post the general election," said Hemang Jani, head-advisory, Sharekhan by BNP Paribas.

Meanwhile, foreign institutional investors (FIIs) sold equities worth ₹237.47 crore on Tuesday, while domestic funds bought ₹1,011.47 crore. FIIs purchased shares to the tune of ₹198.35 crore, provisional data available with stock exchanges showed.

Elsewhere in Asia, markets in China, South Korea and Japan ended on a choppy note.

US stocks approach record amid earnings surprise

US stocks are on the verge of a fresh record and trading at the steepest valuation since Sept as earnings season gathers pace this week



BLOOMBERG
April 23

THE S&P 500 INDEX topped its all-time closing high on the back of better-than-forecast earnings while the dollar strengthened and Treasury yields dipped.

The gauge extended its advance past 2,930 as Twitter, Coca-Cola and Hasbro climbed following favorable first-quarter reports, adding to a rally led by the biggest technology companies.

The Stoxx Europe 600 Index rose as many markets reopened following the long Easter weekend. The pound weakened as UK Prime Minister Theresa May confronted further challenges to her leadership. The greenback reached a six-week high.

US stocks are on the verge

of a fresh record and trading at the steepest valuation since September as earnings season gathers pace this week with a slew of major releases. So far, almost 80% of S&P 500 companies reporting results have exceeded estimates.

Traders will also be focused on the US economy, as first-quarter gross domestic product data is due Friday. Worries over Brexit rumble on in the background, and trade spats between the world's top economies remain unresolved.

"Investors will be hoping for some better-than-expected results from high technology companies and European banks, Nick Twiddle, chief operating officer at Rakuten Securities Aus-

tralia, said in a note to clients Tuesday. "If the data starts to show a significant slowing across these key industries, then expect both stocks and risk trades to start to come under some heavy pressure."

In Asia, trading volumes were below average ahead of Japan's Golden Week extended holiday. Equities climbed in Tokyo and slipped in Shanghai. Sri Lankan stocks slumped and bonds fell for a second day after terror attacks on Easter Sunday killed more than 300 people.

Elsewhere, copper dropped alongside most metals and oil held on to the previous session's gains after the US announced a tougher crackdown on supply from Iran.

Suryod Small Finance Bank plans to launch IPO by mid-2020

FE BUREAU
Hyderabad, April 23

SURYOD SMALL FINANCE Bank, a scheduled commercial bank, is planning to raise funds through an initial public offering (IPO) by mid-2020.

The bank expects to raise about ₹400 crore to ₹500 crore, which would be a combination of both offer-for-sale and fresh capital as well.

"We have completed two years of operations as a small finance bank and we plan to continue building a healthy book and generate wealth for our customers. We will be expanding our bank branches across states. In order to pursue our business plans, we will be raising funds through an IPO, which is expected to happen anywhere between June and December 2020," Baskar Babu, MD & CEO, said after launching its operations in Hyderabad.

The bank, which was the first from Maharashtra to obtain a licence from the RBI, has recently raised ₹248 crore in equity funding through private placement to fund its expansion. The fundings saw participation by three promoters, two new investors, DEO (a development finance institution and a subsidiary of German KfW Group) and Kotak Mahindra Life Insurance are the new investors.

The company is backed by marquee investors such as IFC, IDFC Bank, TFC Capital, Indian Growth Fund, IDFC Holdings, HDFC Life, ASK Pravi Group, Developing World Markets, Gaja Capital, and Evolvecelinda Fund II.

Citigroup says US and China will nail trade deal, aiding commodities

BLOOMBERG
Singapore, April 23

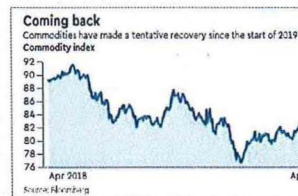
THE OUTLOOK FOR commodities is bullish, according to Citigroup, which expects raw materials to be supported by a confluence of positive factors including the agreement of a trade deal between Washington and Beijing, improved demand from China, and a weaker dollar.

The bank's base case is that the US and China will agree to end their protracted trade fight by end-June, paving the way for tariffs to be lifted, analysts including Ed Morse said in a report.

A deal between the two economies is now "on course" for the end of the second quarter, the bank said.

Raw materials have advanced in 2019 aided by gains in energy and metals, with the latest leg up this week driven by the US decision not to extend sanctions waivers for buyers of Iranian oil.

At the same time, the US and China have stepped up the pace of diplomacy to try to



Raw materials have advanced in 2019 aided by gains in energy and metals, with the latest leg up this week driven by the US decision not to extend sanctions waivers for buyers of Iranian oil.

resolve their trade squabble, with speculation that an agreement may come next month. A resolution would benefit demand for commodities from soybeans to pork.

"Partly agreeded through the

key engine for global growth would be further positive."

A weaker US currency may reinforce the boost. "Citi expects the US dollar to trade flat to slightly lower versus other G-10 and EM currencies in the short term, and should weaken over a 12-month horizon," it said. That should support demand for dollar-denominated commodities, the bank said.

In addition to the supportive macro, currency and trade backdrop, Citigroup was positive on commodities hit by supply crunches, especially iron ore. The steelmaking raw material has surged this year following mines suspensions in Brazil and disruptions to Australian output from a cyclone.

The bank also warned of the spread of African swine fever in China may end up curtailing as much as a quarter of the country's vast herd, or up to 200 million pigs. That would tighten global protein supplies and the US leaning forward as the mainland stepped up imports of pork, beef and poultry, it said.

GLAXOSMITHKLINE CONSUMER HEALTHCARE LIMITED

Regd. Office: Patiala Road, Nabha - 147 201 (Punjab)



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL CHANDIGARH BENCH, AT CHANDIGARH COMPANY APPLICATION NO. CA (CAA) NO. 4/CHD/PB/2019 (under Sections 230-232 of the Companies Act, 2013)

IN THE MATTER OF THE COMPANIES ACT, 2013

AND
IN THE MATTER OF SECTIONS 230 - 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016

AND
IN THE MATTER OF THE SCHEME OF AMALGAMATION AMONG GLAXOSMITHKLINE CONSUMER HEALTHCARE LIMITED AND HINDUSTAN UNILEVER LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

AND
IN THE MATTER OF:

GlaxoSmithKline Consumer Healthcare Limited, a company incorporated under the Companies Act, 1956, having its registered office at Patiala Road, Nabha - 147201, Punjab;

... Applicant Company / Transferee Company

AND
Hindustan Unilever Limited, a company incorporated under the Indian Companies Act, 1913, having its registered office at Unilever House, B D Sawant Marg Chakela, Andher East, Mumbai, Maharashtra;

... Transferee Company

ADVERTISEMENT OF NOTICE OF THE TRIBUNAL CONVENED MEETINGS OF THE UNSECURED CREDITORS AND THE EQUITY SHAREHOLDERS OF GLAXOSMITHKLINE CONSUMER HEALTHCARE LIMITED

Notice is hereby given that by an order dated April 12, 2019 in Company Application No. CA (CAA) No. 4/CHD/PB/2019 ("Order"), the Hon'ble Chandigarh Bench of the National Company Law Tribunal at Chandigarh ("Tribunal") has directed separate meetings to be held of the unsecured creditors and the equity shareholders of GlaxoSmithKline Consumer Healthcare Limited ("Company") for the purpose of considering and approving the Scheme of Amalgamation of the Company and Hindustan Unilever Limited ("Scheme") among the Company and Hindustan Unilever Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act").

In pursuance of the Order and as directed therein, further notice is hereby given that:

(i) a meeting of the unsecured creditors of the Company will be held at Punjab Public School Auditorium, The Punjab Public School (Senior Wing), Nabha - 147201, Punjab on Saturday, the 1st day of June, 2019 at 10:00 A.M. at which time and place, the said unsecured creditors of the Company are requested to attend; and

(ii) a meeting of the equity shareholders of the Company will be held at Punjab Public School Auditorium, The Punjab Public School (Senior Wing), Nabha - 147201, Punjab on Saturday, the 1st day of June, 2019 at 12:00 Noon ("Shareholders Meeting") at which time and place, the said equity shareholders of the Company are requested to attend.

Copies of the notice of the meeting, together with the documents accompanying the same, including the relevant explanatory statement under Sections 230(2), 231(2) and 232(2) of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("Rules") (Explanatory Statement), the Scheme, the form of proxy and the attendance slip can be obtained free of charge on any day (except Saturday, Sunday and public holidays) from the registered office of the Company at Patiala Road, Nabha - 147201, Punjab and from the offices of its advocates, A.B. & Partners at Plot No. AB, Sector 4, Noida - 201301, Uttar Pradesh, during business hours.

Persons entitled to attend and vote at the above mentioned meetings may vote in person or by proxy at the relevant meeting, provided that all proxies in the prescribed form, duly completed, signed and stamped or authenticated by the person entitled to attend and vote at the relevant meeting, are deposited at the registered office of the Company, not later than 48 hours before the scheduled time of the relevant meeting. Forms of proxy can be obtained free of charge on any day (except Saturday, Sunday and public holidays) from the registered office of the Company and from the offices of its advocates at the registered office of the Company during business hours. The Company is required to furnish a copy of the Scheme within one day of any resolution of the Scheme made by any unsecured creditor or equity shareholder at the meeting.

The Tribunal has appointed Mr. Anil V. Sodhi, Advocate, as the chairperson of the meetings, and Mr. Anil V. Sodhi, Advocate, as the alternate chairperson of the meetings, in case of any adjournment(s) thereof. The Tribunal has also appointed Mr. Anika Ursing, practicing Company Secretary, as the scrutinizer for the meetings, including for any adjournment(s) thereof. The Scheme, if approved at the meetings, will be subject to the subsequent approval of the Tribunal.

Further, notice is hereby given that the equity shareholders of the Company that pursuant to the provisions of: (a) Section 230(2) of the Act read with Sections 108 and 110 of the Act, (ii) Rule 6 (2)(iv) of the Rules, (c) Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and (d) any statutory modification or re-enactment thereof; (b) Regulation 44 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015; and (c) Circular No. CFID/3-3/CH/2017 dated March 10, 2017 issued by the Securities and Exchange Board of India and other relevant laws and regulations, may be applicable, the Company has also provided the facility of voting by postal ballot and a voting so as to enable the equity shareholders, which include public shareholders of the Company, to consider and approve the Scheme. Accordingly, voting by equity shareholders of the Company on the proposed resolution shall be carried out through voting process, postal ballot and polling paper at the venue of the Shareholders Meeting and as directed therein, the equity shareholders of the Company may note that:

(i) The Company has engaged the services of M/s. Karvy Financial Private Limited ("Karvy") for the purpose of providing a voting facility to the equity shareholders;

(ii) The notice in relation to the Shareholders Meeting, together with the documents accompanying the same, including the relevant Explanatory Statement, the Scheme, the form of proxy and the attendance slip as well as the postal ballot form (together, the "Notice") are available on the Company's website at www.gsk-clm.

(iii) The Notice is being sent to all the equity shareholders of the Company as on Friday, April 12, 2019 by permitted modes (speed post or e-mail) at their last known addresses. A person who is not an equity shareholder of the Company on such date should treat the Notice for information purposes only.

(iv) The Notices are being sent by speed post to all those equity shareholders who have not registered their email IDs with the Company and/or the depository participants and/or electronically by email to those equity shareholders who have registered their email IDs with the Company and/or the depository participants, whose names appear in the register of members of the Company as received from Karvy on Friday, April 12, 2019.

(v) The voting period for postal ballot and a voting commences on Thursday, May 2, 2019 at 9:00 A.M. and ends on Friday, May 31, 2019 at 05:00 P.M. During this period, the equity shareholders holding equity shares either in physical form or in dematerialized form, as on Friday, April 12, 2019, being the cut-off date, may cast their vote (or appoint) electronically or by postal ballot. Once the vote on the resolution is cast by an equity shareholder, such equity shareholder will not be allowed to change it subsequently.

(vi) The equity shareholders may cast their vote on the proposed resolution by way of postal ballot by filling in the requisite details and sending the duly completed and signed postal ballot form in the self-addressed postage prepaid envelope to the address mentioned on the business reply envelope before 5:00 P.M. on Friday, May 31, 2019. Any postal ballot form received after such period shall be treated as if it is from the equity shareholder who has not been received.

(vii) The vote on postal ballot by way of proxy cannot be exercised through proxy. However, corporate/individual equity shareholders (i.e., other than individuals, HUF, NRI, etc.) shall be entitled to vote through their authorized representatives and are also required to send signed certified true copy (PDF format) of the board resolution/authority letter, etc., together with attested specimen signatures of the duly authorized representatives, to the scrutinizer at least 48 hours before the scheduled time of the meeting, via both modes i.e. postal ballot as well as e-voting. Non-voting done through e-voting shall prevail and the postal ballot of that equity shareholder shall be treated as invalid. It is clarified that casting of votes by e-voting or postal ballot does not disqualify an equity shareholder from attending the Shareholders Meeting. However, any equity shareholder who has voted through e-voting or postal ballot cannot vote at the Shareholders Meeting. The equity shareholders of the Company attending the Shareholders Meeting who have not cast their vote either through postal ballot or e-voting shall be entitled to exercise their vote at the venue of the Shareholders Meeting.

(viii) The Company is also providing the voting facility through polling paper for the equity shareholders attending the Shareholders Meeting who have not cast their vote by postal ballot or e-voting.

(ix) The voting rights of an equity shareholder shall be in proportion to such equity shareholder's equity shareholding in the Company as on Friday, April 12, 2019.

(x) The results of the votes cast through e-voting process, postal ballot and polling paper at the venue of the Shareholders Meeting will be announced on or before Monday, June 3, 2019 at the registered office of the Company. The results along with the report of the scrutinizer shall be displayed at the registered office of the Company and its website at www.gsk-clm - 147201, Punjab and its website at www.gsk-clm - 147201, Punjab and on the website of the National Stock Exchange of India Limited and BSE Limited.

(xi) The equity shareholders who have received the Notice by e-mail and who wish to vote through postal ballot form can download the postal ballot form from the Company's website at www.gsk-clm or seek a duplicate postal ballot form from the Company. The equity shareholders who have not received the postal ballot form may apply to the Company and obtain a duplicate copy.

(xii) In case of any query and/or grievance, pertaining to e-voting, please visit Help & FAQ's section available at Karvy's website https://investing.karvy.com or contact Mr. Vinay Kumar (Unit: GlaxoSmithKline Consumer Healthcare Limited) at Karvy Financial Private Limited, Karvy Solutions Tower B, Plot Number 31-32, Gurgaon, Haryana. Email: info@karvy.com, Hyderabad - 500032 at investing@karvy.com or phone number 040 67115322 or call Karvy's toll free No. 1-800-34 54 001.

Dated this 24th day of April, 2019

For GlaxoSmithKline Consumer Healthcare Limited
Sd/-
Ms. Shanu Sakkena
(Company Secretary & Authorized Signatory)

