

Godrej Seeds & Genetics Limited

"Godrej One", 3rd Floor,
Pirojshanagar, Eastern Express Highway,
Vikhroli (E), Mumbai - 400079
Phone No.: 25188010 / 25188020 / 25188030
Fax: (91-22) 25188485
CIN: U01403MH2011PLC218351

Date: December 23, 2024

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 Symbol: GODREJIND
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Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For Godrej Seeds & Genetics Limited



Tanya Dubash
Director

CC: Godrej Industries Limited
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai - 400079



**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Godrej Seeds & Genetics Limited		
Whether the acquirer belongs to promoter / promoter group	The acquirer is part of the Promoter Group and Person Acting in Concert ("PAC") of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:*			
a) Shares carrying voting rights	32,77,975 (Individually) 22,09,87,443 (Together with PAC)	0.97% (Individually) 65.62% (Together with PAC)	0.97% (Individually) 65.60% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL NIL	NIL NIL	NIL NIL
e) Total (a+b+c+d)	22,09,87,443	65.62%	65.60%
Details of acquisition: ‡			
a) Shares carrying voting rights acquired	27,79,765	0.83%	0.83%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d) ‡	27,79,765	0.83%	0.83%

After the acquisition, holding of acquirer along with PAC: ^			
a) Shares carrying voting rights	60,57,740 (Individually) 22,09,96,225 (Refer Note 1) (Together with PAC)	1.80% (Individually) 65.63% (Refer Note 1) (Together with PAC)	1.80% (Individually) 65.61% (Refer Note 1) (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	22,09,96,225	65.63%	65.61%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market- Purchase by way of Block Deal and on market.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	December 19, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,67,52,089 (33,67,52,089 equity shares of Rs. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,67,52,089 (33,67,52,089 equity shares of Rs. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,68,56,957 (33,68,56,957 equity shares of Rs. 1 each)		

Note:

- a. * Please note that 27,70,983 Equity Shares constituting to 0.82% of the paid-up equity share capital of the TC was acquired through inter se exemption route from AREL Enterprise LLP on December 19, 2024. Additionally, 8,782 Equity Shares of the TC constituting to less than 0.01% of the paid up equity share capital were acquired through the open market by the Acquirer on December 19, 2024. Accordingly, the Acquirer has acquired in aggregate 27,79,765 Equity Shares on December 19, 2024 in TC in due compliance with applicable laws.
- Further, from December 13, 2024 till December 19, 2024, the Acquirer has also acquired in aggregate 1,70,517 Equity Shares constituting 0.05 % (including 8,782 Equity Shares acquired on December 19, 2024) of the paid up equity share capital of the TC through the open market (purchase) in due compliance with applicable laws.
- b. ^The post transaction shareholding of the acquirer and the number of the Equity Shares held by PAC is computed after considering the proposed transaction i.e. as on the transaction date i.e., December 19, 2024.

The acquirer has also purchased certain shares from the open market from December 13, 2024 till December 19, 2024, constituting 0.05% of the total paid up capital of TC. Necessary compliances have been made by the Acquirer for the said acquisition of shares through open market, as applicable.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*erstwhile Clause 35 of the Listing Agreement*). However, please note that the updated share capital / voting capital numbers were made available by the company. Accordingly, the above details are updated as on the date of transaction.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: December 23, 2024

For Godrej Seeds and Genetics Limited

A handwritten signature in blue ink, appearing to read 'Tanya Dubash', is written over a light blue circular stamp.

Tanya Dubash
Director