

The Mehta International Mauritius Limited
 101h Floor, Standard Chartered Tower
 19 Cybercity, Ebene
 Republic of Mauritius
 Tel No.: (+230) 404 6000
 Fax No.: (+230) 468 1600

13th July 2021

Corporate Relationship Manager, BSE Limited, 1st Floor, New Trading Ring, Rotunda Bldg, P.J. Tower, Dalal Street, Mumbai – 400001 Stock Code No: 518029	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051 Stock Symbol: GSCLCEMENT
--	---

Dear Sir,

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find below information as required.

1.	Name of the Target Company (TC)	GUJARAT SIDHEE CEMENT LIMITED
2.	Name of the acquirer(s)	THE MEHTA INTERNATIONAL MAURITIUS LIMITED
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquired through Scheme of Amalgamation (Letter from Gujarat Sidhee Cement Limited is enclosed)
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable as the acquisition is pursuant to regulation 10(1)(d)(iii)

The Mehta International Mauritius Limited
101h Floor, Standard Chartered Tower
19 Cybercity, Ebene
Republic of Mauritius
Tel No.: (+230) 404 6000
Fax No.: (+230) 468 1600

-2-

7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	Not Applicable	Letter from Gujarat Sidhee Cement Limited enclosed referred above.
	a) Date of acquisition	Not Applicable	Letter from Gujarat Sidhee Cement Limited enclosed referred above.
	b) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	2,33,02,751
	c) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	2,33,02,751 (26.42%)
	d) Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Upon the Scheme becoming effective, there is no additional consideration being discharged under the Scheme except same number of shares of GSCL being issued to the shareholders of BTTPPL in lieu of shares held by BTTPPL in GSCL respectively (which will get cancelled). Thus, for every fresh issue of share of GSCL to the shareholders of BTTPPL, there is a corresponding cancellation of an existing GSCL share as held by BTTPPL.

The Mehta International Mauritius Limited
 101h Floor, Standard Chartered Tower
 19 Cybercity, Ebene
 Republic of Mauritius
 Tel No.: (+230) 404 6000
 Fax No.: (+230) 468 1600

-3-

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / ~~Transferee~~ (*)	1177000	1.33%	2,44,79,751	27.75%
	- Each Seller / Transferor	--	--		

For The Mehta International Mauritius Limited



Authorised Signatory