August 06, 2026

The Compliance Manager

BSE Limited

Corporate Relationship Dept.,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai 400001.

Scrip Code: **500655**

The Manager, Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,

Bandra (East), Mumbai 400 051.

Trading Symbol: **GRWRHITECH**

Dear Sir/ Madam,

Subject: Investor Presentation on the Un-Audited Financial Results for the Quarter ended June 30, 2026.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation on the Un-Audited Financial Results for the Quarter ended June 30, 2026.

This is for your information and records.

For **Garware Hi-Tech Films Limited**

AWANEESH KUMAR SRIVASTAVA

Digitally signed by AWANEESH KUMAR SRIVASTAVA
Date: 2026.08.06 12:50:41 +05'30'

Awaneesh Srivastava
Company Secretary
FCS 8513

Encl: as stated above

Q1 FY27
Investor Presentation

CONTENTS


GLOBAL
GRAPHENE
COATING
ADVANCED
FORMULATION
BOOSTER
COAT

Safe Harbour

Our discussion may include predictions, estimates or other information that might be considered forward-looking. While these forward-looking statements represent our current judgment on what the future holds, they are subject to risks and uncertainties that could cause actual results to differ materially, some of which maybe beyond management control.

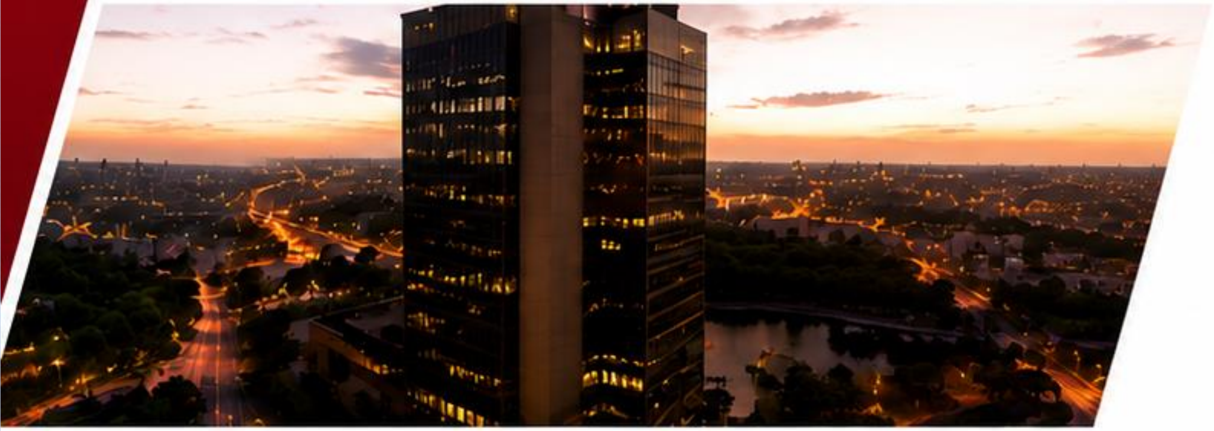
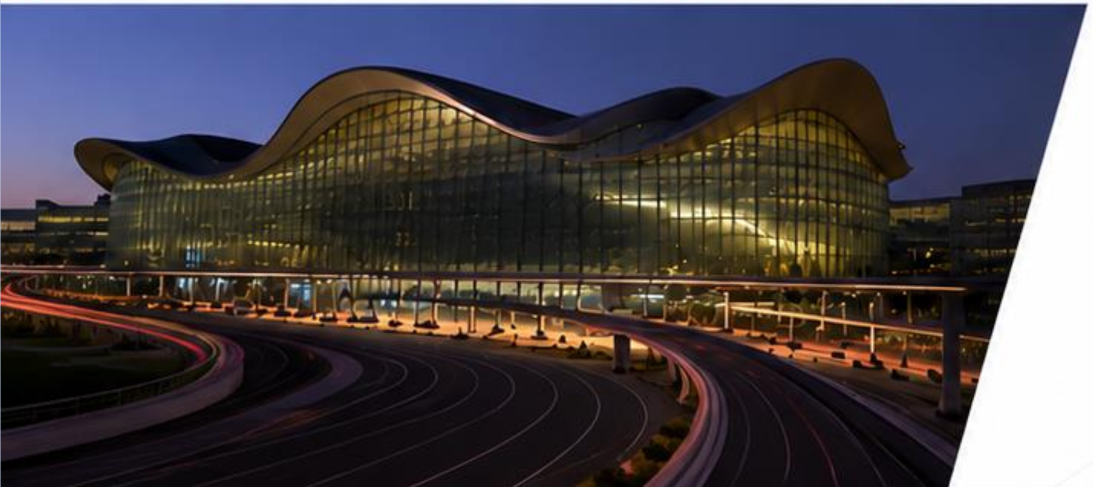
No assurance is given about future events or the actual results, which may differ materially from those projected herein. You are cautioned not to place undue reliance on these forward-looking statements, which reflect our opinions only as of the date of this presentation. Please keep in mind that we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements considering new information or future events.

Throughout today’s discussion, we will attempt to present some important factors relating to our business that, which we presently believe, may affect our predictions. You should also review our most recent annual reports, disclosures, and regulatory filings for a more complete discussion of these factors and other risks.

This presentation does not constitute an offer to sell or a solicitation of an offer to buy or sell GHFL stock and in no event shall the Company be held responsible or liable for any damages or lost opportunities resulting from use of this material or any guidance or any other statements given by the management.

Numbers for previous periods may have been regrouped / rearranged / reworked for comparison purpose and for better analysis. Growth rates have been calculated based on reported INR financial information.



Business Highlights

Message from the CMD

Dr. S B Garware
Chairman and Managing Director

"Our journey has been shaped by the ability to convert film technology into practical solutions for customers. As we begin FY27, our priorities are clear: expand the applications of our products, reach more customers and strengthen Garware Hi-Tech Films' position in specialised films globally."

Ms. Monika Garware
Vice Chairperson and Joint Managing Director

"We have started FY27 on a strong note, with Revenue growing by 28% and PAT by 60% YoY. This performance was achieved despite continued geopolitical uncertainty, volatility in global trade and a challenging operating environment. Healthy demand across our key product categories, a better product mix and our presence across domestic and international markets supported the quarter.

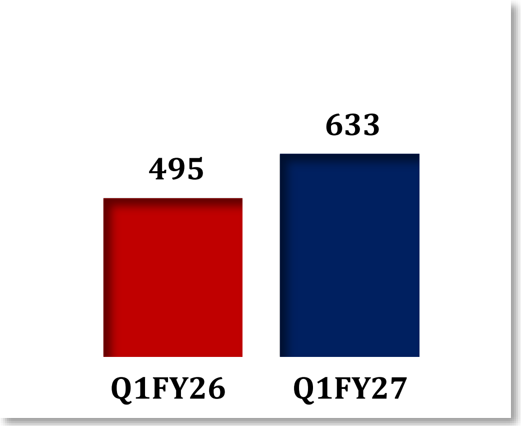
During the period, we continued to take our products closer to customers through the Garware Application Studios, Global Application Studios and Garware Home Solutions. We also progressed with the groundwork for the new Sun Control Film line, which will expand our capacity and allow us to address a wider range of applications and markets."

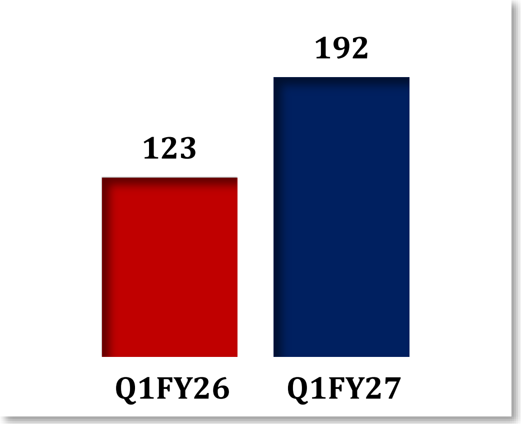
Q1 & FY27 Consolidated Financial Performance

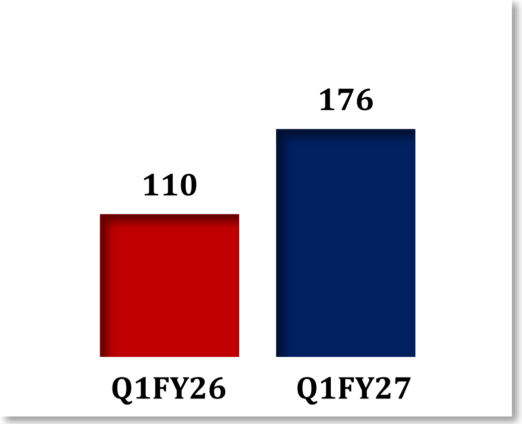
(Rs. In Cr.)

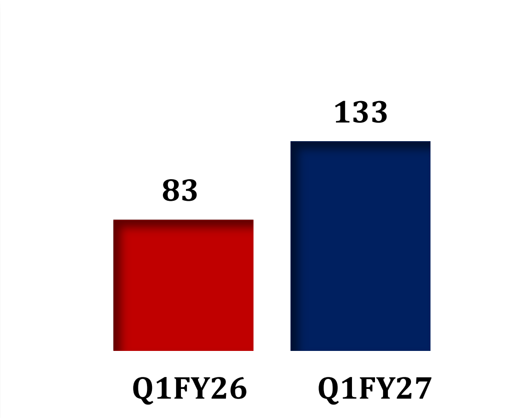
Y-o-Y

Revenue	EBITDA		PBT		PAT	
Margins →	24.8%	30.3%	22.3%	27.9%	16.8%	21.0%



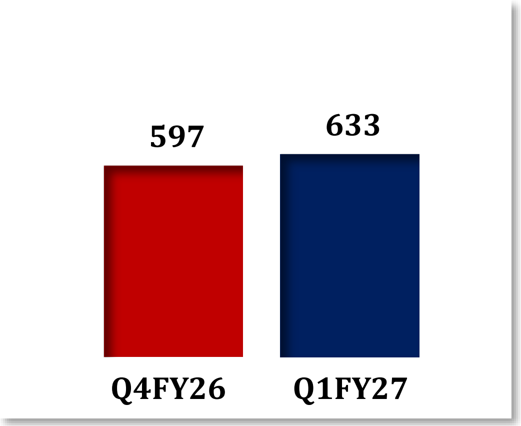


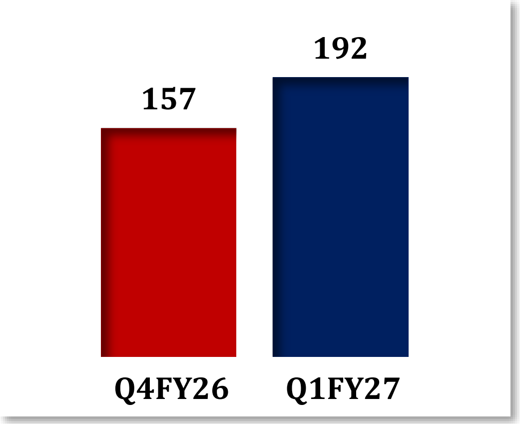


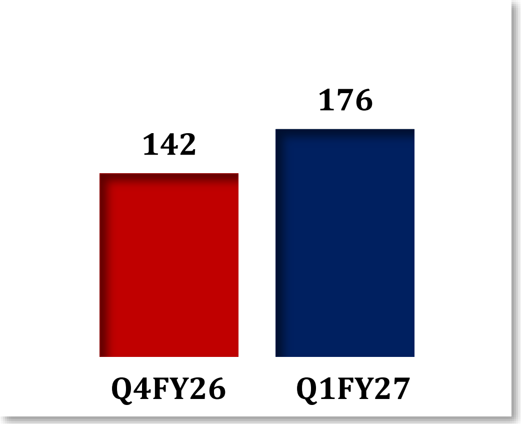


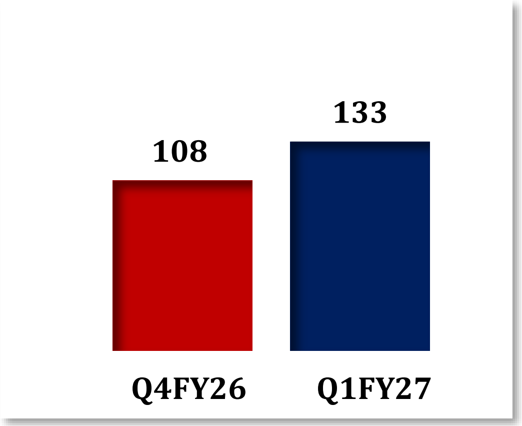
Q-o-Q

Revenue	EBITDA		PBT		PAT	
Margins →	26.2%	30.3%	23.9%	27.9%	18.1%	21.0%



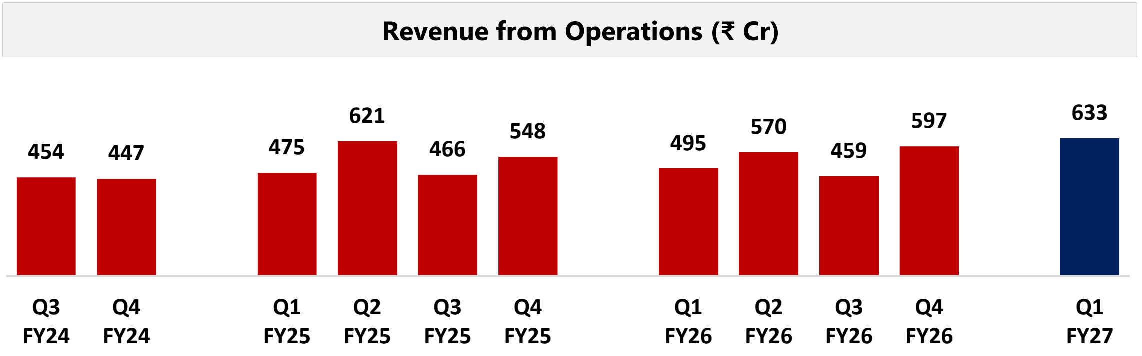


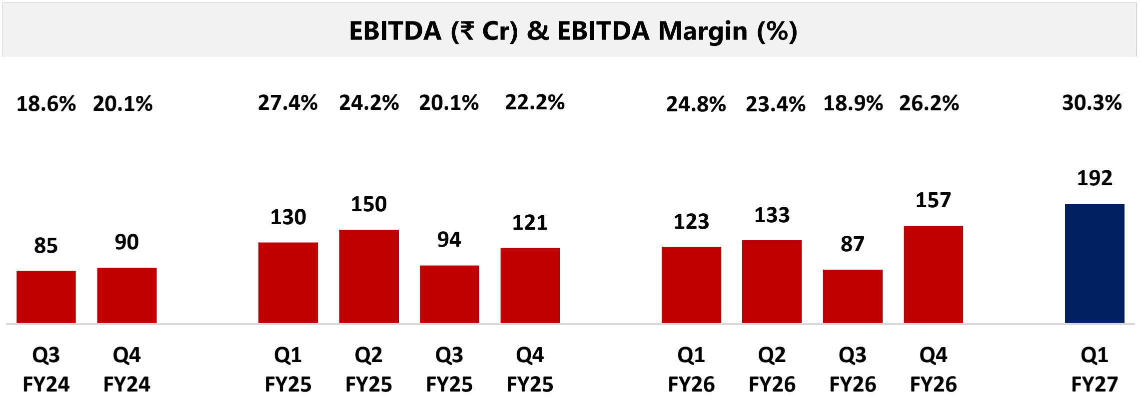


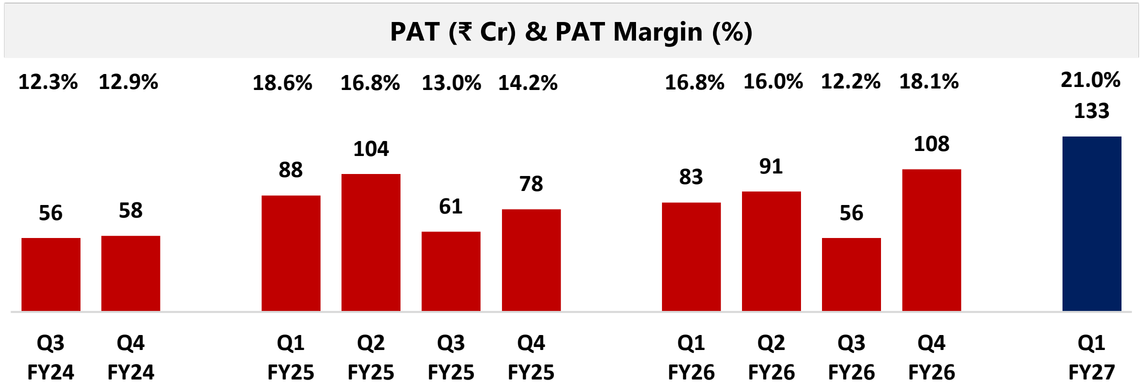


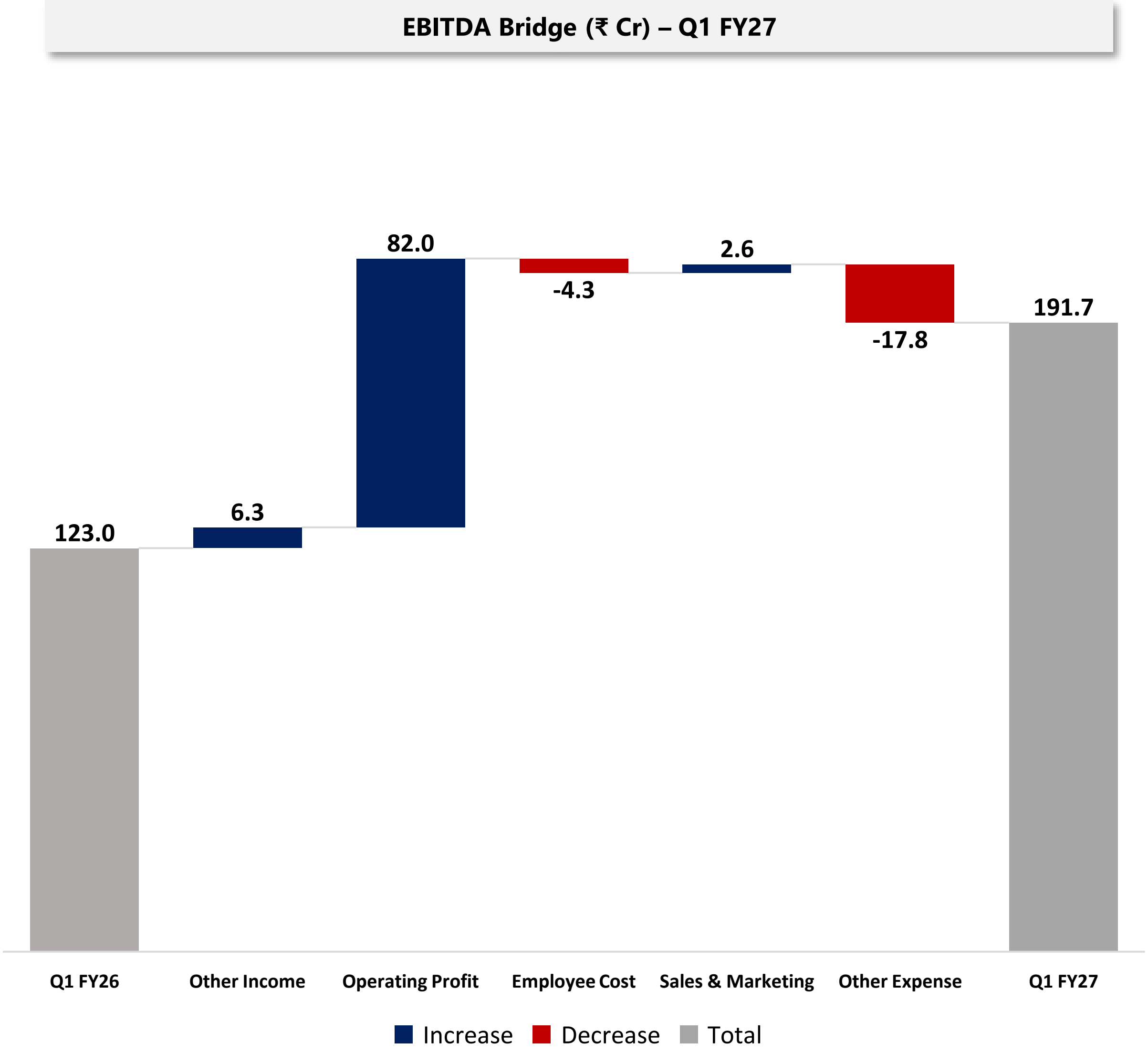
Quarterly Consolidated Performance Trend – Q1 FY27

GARWARE HI-TECH FILMS









Strategic Growth & Innovation Highlights

Key strategic initiatives across product innovation, market expansion and customer outreach.

Product Launches

Graphene Coating


Sunroof Heatshield


Graphic films


Ceramic Coating


Printable PPF


Domestic Updates

GHS Launch


GAS Launch


PPF Meet


Applicator Training


Global Updates

Films Fest 2026


FESPA 2026


AIA 2026


Global Marketing


GARWARE
HI-TECH FILMS

Company Overview

Over 3 Decades of Innovation, Excellence & Growth

A GreenPro Certified company

GARWARE HI-TECH FILMS

Winning Model

- Leading global manufacturer of hi-tech, value-added specialty films
- Fully integrated chips-to-film operations
- Diverse, customized portfolio of 3,000+ SKUs
- World's largest single-location SCF capacity
- India's only producer of professional-grade PPF

Operational Excellence

- 2 state-of-the-art manufacturing facilities having multiple production lines
- Technology-driven, backed by strong R&D with patented innovations

Installed Capacity

Product Line	MT/LSF pa
IPD	42,000 MT
SCF	4,200 LSF
PPF	600 LSF
Chips Plant	66,000 MT

***As on FY26**

Business Metrics

- **Revenue** CAGR **17%*** (FY21-FY26)
- **PAT** CAGR **22%** (FY21-FY26)
- WC Days **28***
- **774** Crores liquidity surplus*

***As on FY26**

Full Stack Portfolio

Value added Products Contribution 87%

Consumer Product Division (CPD) 74% of Revenue

- Automotive SCF
- Architectural SCF
- Paint Protection Films (PPF)
- Garware home solutions
- Safety Films

Industrial Product Division (IPD) 26% of Revenue

- Shrink Film
- Electrical / Electronics Insulation
- Release Liners
- Thermal Lamination
- Plain Film
- Packaging & Lidding Film

Marketing Strength & Global Reach

- Extensive Global distribution network with presence across 90+ countries
- Dedicated architecture films teams in USA, Europe, India & Middle East driving focused market expansion.
- 250+ Garware Application Studios (GAS) consumer experience - led centers for PPF application.
- First-of-its-kind Global Application Studios to be launched in Middle East & USA
- First-in- class Garware Home Solutions launched in India

***SCF: Sun Control Films** ***PPF: Paint Protection Films** ***FY21-25 Revenue CAGR 21%**

2017-2026: The Value Transformation Journey

Scaling the VAP Business and Unlocking Endless Opportunities Ahead

GARWARE HI-TECH FILMS

FY18 to FY26

Pivot towards B2C businesses , resulting in :

- Highly differentiated product portfolio
- Backed by strong Marketing and Distribution channel
- Strong performance in the specialty films industry
- Higher margins

Value Added Specialty Films

Revenue	EBITDA Margin
₹ 2,120 Cr	23.6%
Export Share	**VAP contribution (%)**
75%	87%

**Consolidated Financial Numbers*

FY27 & Beyond

Next leg of growth to come from these verticals:

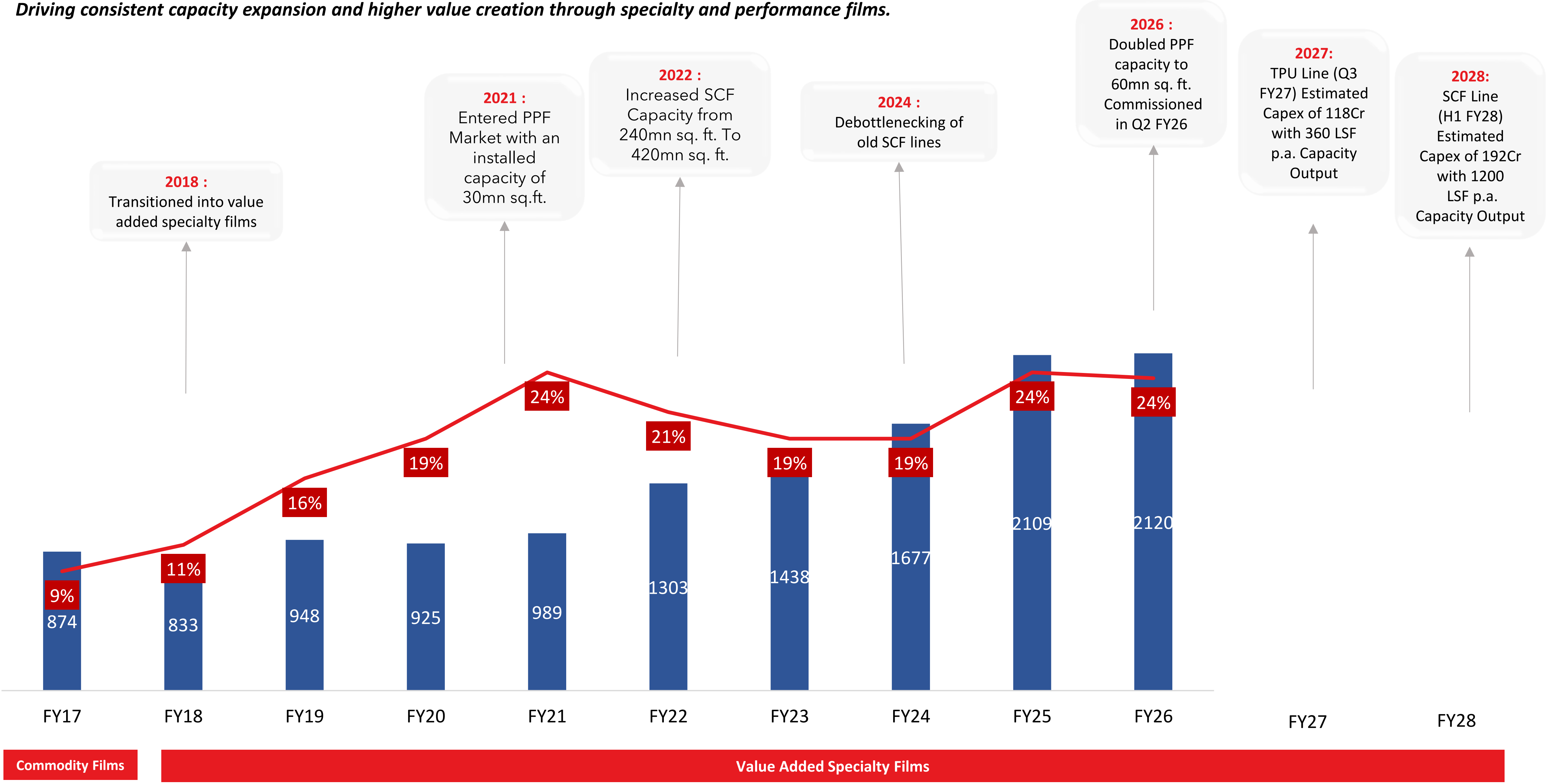
- Sun Control Films (Archi & Auto)
- Paint Protection Films
- Graphic Solutions
- Garware Home Solutions
- TPU Products

Revenue CAGR	EBITDA Margin
15 - 20%	23 - 27%
Export Share	**VAP contribution (%)**
70%+	85%+

**The actual numbers might vary as per the change in Macro-economic situation*

A Journey of Scalable Innovation

Driving consistent capacity expansion and higher value creation through specialty and performance films.



A GreenPro Certified company

Synergising Best in class marketing strategies & Hi-tech products

Expanding Our Touchpoints

Attracting a larger customer base through continuously expanding GAS network and launching first-of-its-kind End-to-End **Garware Home solutions** for Architectural Business

Reducing Environmental Footprint

The only Indian company to get **GreenPro certified from IGBC(CII)** in architectural films and to produce PCR grade & APR certified Shrink Films

Expanding our product portfolio

Launching **brand new ceramic and graphene coating** for vehicles, Colour PPF, DIY detailing kit.

Introduction of new-age Technologies

GARNEST a Proprietary software to deliver pre-cut PPF patterns designed for Indian vehicles - aimed at saving time and reducing material costs.

Creating superior products

Proprietary nano-dispersion technology - key to producing high-quality durable NIR blocking films to maintain market leadership

Loyal Brand Ambassadors

55+ high quality hands-on training sessions delivered, more than 1,000 applicators trained, & over 150 cities have been covered

Comprehensive PPF solutions

First-in-Class initiatives of Bajaj Finance scheme, **partnership with Insurance Dekho**; redefining the Indian Automotive care market

Dedicated R&D

Committed R&D professionals, including technical and scientific staff, supported by **pilot plant** facilities.

Business Strategy | Four Pillars

GARWARE HI-TECH FILMS

Customer - Centric Growth

Value - Added Specialty films

- Manufacturers & suppliers of premium quality value accretive products with focus on consumer products.
- Key application in architectural, automobiles, FMCG, Industrial sector.
- Capability to produce diversified customized products.

Manufacturing Excellence

- Fully vertically integrated chips-to-film manufacturer.
- Scalable production through fungible capacities.
- Strong R&D to produce VAP films with unique patented technologies.
- Comprehensive quality control and flexibility in delivering customized products across a range of over 3,000+ SKUs.

Strengthening Domestic Market Share

- Solid sales & marketing strategy to drive exponential growth.
- Launch of safety glazing film and strengthening PPF distribution channel. Strengthening team to grow architecture business.
- Comprehensive training program for applicators and tinters.
- OEM Tie ups and expanding D2C share

Fostering Sustainable Annual Financial Performance

- Resilient performance despite challenging business environment.
- Sustainable Margins for Specialty films.
- Improved Financial Health.

- SunControl Window Film
- Paint Protection Film
- Shrink Film

2

Manufacturing Locations

250+

Garware Application Studios (GAS) & Distributors for exclusive access to Safety Glazing Films and PPF

Healthy Cash flows Net Zero debt

- Revenue CAGR* of 17%
- EBITDA CAGR* of 16%
- Regular Dividend paying company

**from FY21 - FY26*

87% FY26 Value Added Products contribution

42,000 MT pa – IPD Capacity
4,800 LSF pa – CPD Capacity

1,000+ Applicators trained in India

₹ 774 crores liquidity surplus (as on 31st March 2026)

A GreenPro Certified company

Product Overview

Product Overview

SunControl Film (SCF)

Architectural Window Films

Superior UV protection enhancing comfort in residential and commercial environments while effectively reducing energy consumption.

Automotive Safety Glazing Film

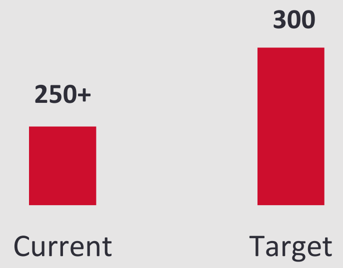
High Technology Safety Glazing Films combine innovation with compliance to CMVR regulations, improving visibility, safety, and energy efficiency.

Paint Protection Film (PPF)

As leaders in automotive PPF technology, we offer advanced, durable solutions with excellent aesthetics, supported by a top-tier warranty.

Garware Application Studios (GAS)

GAS and PPF Distributors



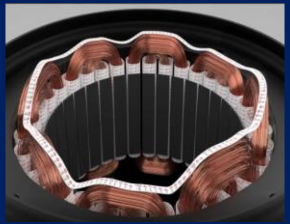
Industrial products Division

Shrink Film

Leading player in India's shrink film market with ~70% market share with multiple products

Electrical & Electronics

Used in electronics industry for electrical insulation, moisture resistance, thermal and dimensional stability.



Release Liners

Coated with silicon on one side to enhance release properties & used in applications like release labels

Product Strategy | Premium Market Positioning

Tier 1 Brand
A premium global brand, ranking top 3 in USA & Europe
01

Technology Edge
Winner of Prestigious award from **Japan Institute of Plant Maintenance (JIPM)**
02

World's Largest
One of World's largest Single-location SCF capacity
03

Global Patents
Over 10 Registered/Pending Patents and 168 Registered Trademarks.
04

Premium PPF
The only manufacturer of professional-grade PPF in India.
05

~70%
Leading player in India's shrink film market with ~70% market share.
06

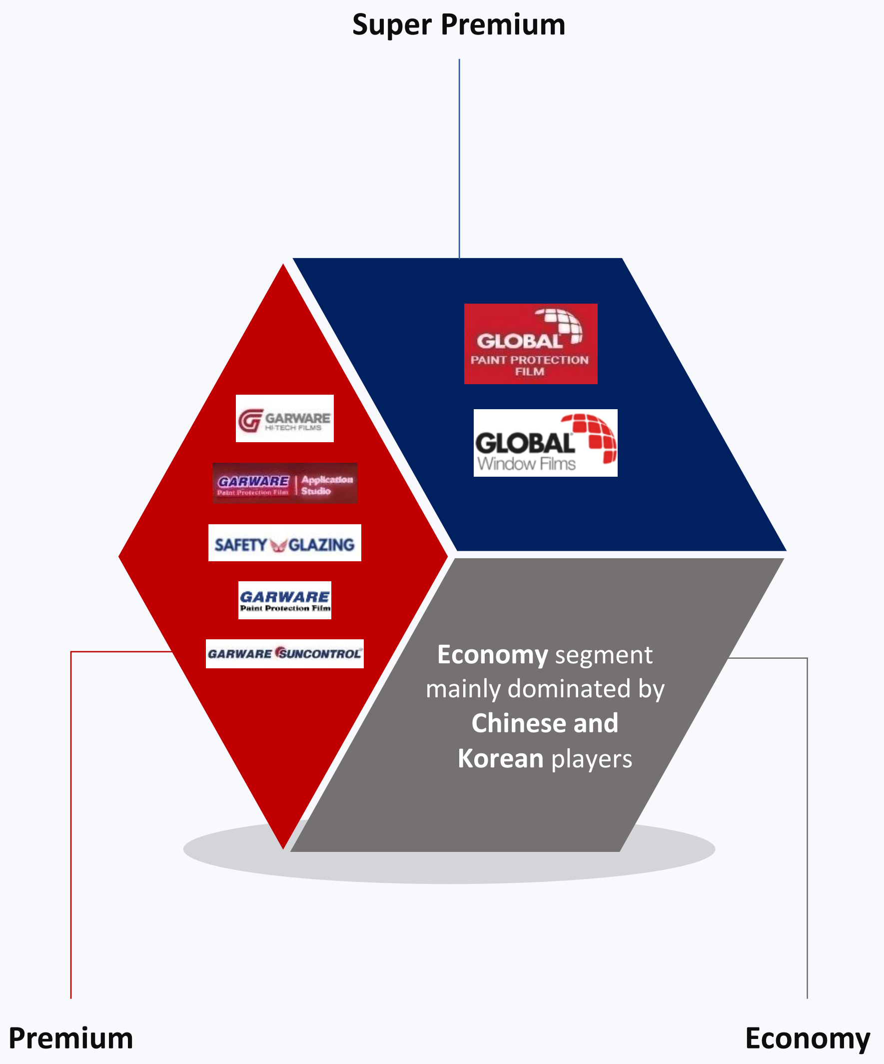
38 Years
Winner - Top Exporters' Award for 37 years (Plexcouncil)
07

#1
Rank at Tint-Off Contest in USA
08

1st
India's first company to produce PCR grade & APR certified Eco-friendly Shrink Films.
09

Gold Shield
Awarded Gold Shield by the Government of India.
10

Our 'Global' and 'Garware' brands target the high-end market, setting them apart from international competitors in the premium and economy categories



ESG

Environmental Stewardship

Customer Centric ESG Commitment

Our sophisticated and well - designed programs are well aligned with the UN's Sustainable Development Goals 2030 of Climate Action (SDG #13)

Energy Efficiency

- Transition to LED lighting and high - efficiency motors.
- Ongoing process optimization for energy conservation.

Zero Waste Achievement

- Zero Liquid Discharge initiatives
- 100% water recycling through advanced treatment processes.

Advanced Waste Management

- Cutting-edge technology to reduce sludge and prevent pollution.
- Efficient conversion of liquid waste to solid for better disposal.

Circular Economy Integration

- Use of certified post-consumer recycled PET in products.
- Active recycling and reuse of plastic waste in line with EPR.

Innovative Leadership

First in India to replace PVC with recyclable PETG.

Eco-Friendly Materials

30% PCR usage in film products.

3-5%

SunControl films reducing fuel use & emissions by 3-5%.

GreenPro Certified (CII & IGBC)

1st Indian company in architectural films segment to earn this recognition.

APR

Active membership with the Association of Plastic Recyclers, USA.

Safety Award

Awarded by National Safety Council.

ISO Certification

Awarded ISO 50001:2018 Certification

Green Belt Expansion

- Over 35% open land developed as green belts.
- In-house nursery promoting local flora.

Clean Fuel Usage

- Biomass briquettes replacing fossil fuels.
- Shift from furnace oil to LPG to cut emissions.

Water Conservation

- Comprehensive Rainwater harvesting systems.
- Full reuse of treated water, minimizing freshwater use.

Land Conservation

- Enhanced groundwater levels through innovative technologies.
- Recharging 20 million litres of water annually to the ground.

A GreenPro Certified company

Building Better Communities, Creating Lasting Impact

Our CSR Initiatives across healthcare, wellness, environment and community support

Drinking Water Support

Ensuring Access to Clean Water

Eye Check Up Camp

Supporting Health & Wellness

International Yoga Day

Promoting Wellness & Holistic Living

World Environment Day Plantation Programme

Taking action today for a cleaner, greener and sustainable future

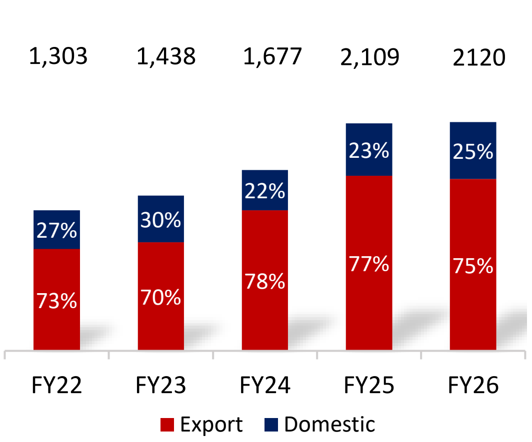
Digital Infrastructure Support

Empowering Communities through Education & Technology

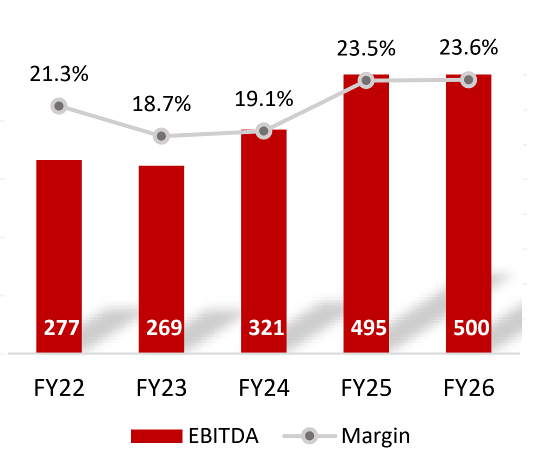
Consolidated Annual Performance

GARWARE HI-TECH FILMS

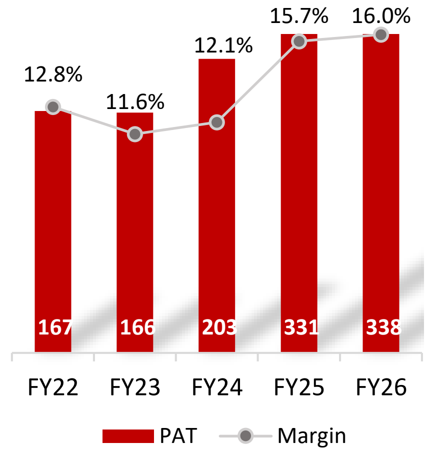
Revenue from Operations (₹ Cr)



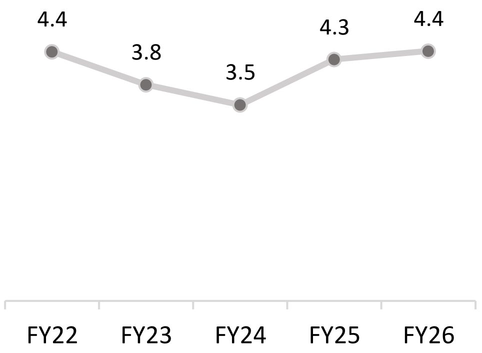
EBITDA (₹ Cr)



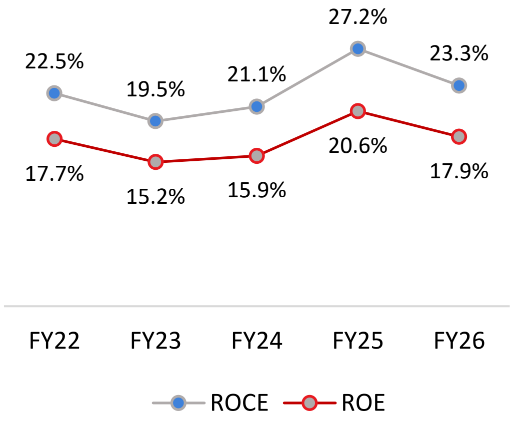
PAT (₹ Cr)



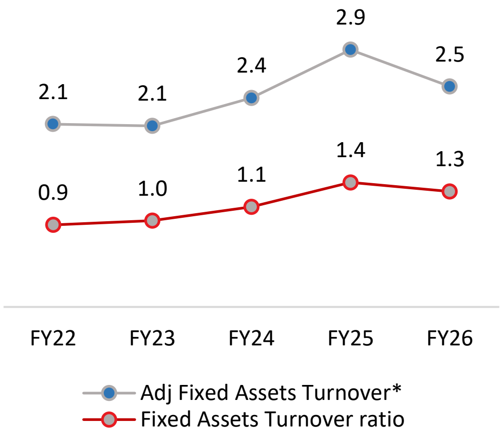
Current Ratio (x)



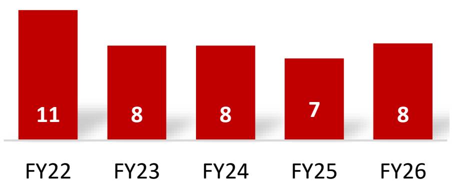
ROE & ROCE* (%)



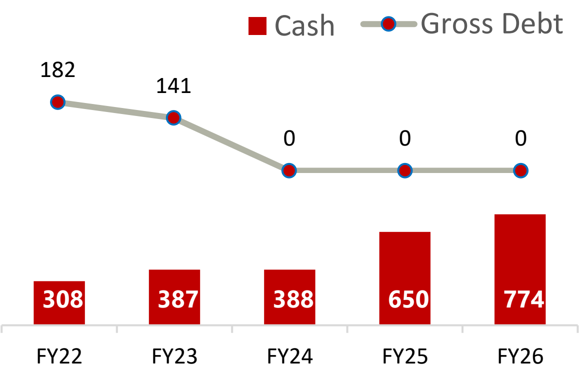
Fixed Assets Turnover ratio (x)



Collection Days



Cash, Bank & Liquid Funds** (₹ Cr)



**Adjusted for Revaluation reserve of ₹ 764 Cr ; **Debt repayment of ₹ 141 cr in FY24*

THANK YOU

Garware Hi-Tech Films Limited

CIN: L10889MH1957PLC010889

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