

August 06, 2026

The Compliance Manager
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.

Scrip Code: 500655

The Manager, Listing Department
National Stock Exchange of India
Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Trading Symbol: GRWRHITECH

Dear Sir/ Madam,

Sub: Press Release on the Un-Audited Financial Results for the quarter ended June 30, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Press Release on the Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

This is for your information and records.

For **Garware Hi-Tech Films Limited**

Awaneesh Srivastava
Company Secretary
FCS 8513

Encl: as stated above

GARWARE HI-TECH FILMS LIMITED

CORPORATE OFFICE :

GARWARE HOUSE, 50-A, SWAMI NITYANAND MARG
VILE PARLE (EAST), MUMBAI – 400 057.
TEL: 0091-22-6698 8000 (15 LINES)
WEBSITE: www.garwarehitechfilms.com
CIN: L10889MH1957PLC010889

REGD. OFFICE: NAIGAON, P.O. WALUJ,
CHHATRAPATI SAMBHAJINAGAR – 431 133 (INDIA)

GHFL Delivers Record Quarterly Revenue and Profitability; EBITDA Margin Crosses 30%

Peak Revenue Backed By Strong Momentum in Architectural and Continued Momentum in Automotive Segment

Mumbai, August 6, 2026: Garware Hi-Tech Films Limited (GHFL), a global manufacturer of Solar Control Films, Paint Protection Films and other Specialty Films, announced its unaudited **FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026**

Consolidated Financial Summary

INR crores (except EPS)

Particulars	Q1 FY27	Q1 FY26	Y-o-Y%	Q4 FY26	Q-o-Q%
Revenue from operations	633	495	28%	597	6%
EBITDA	192	123	56%	157	22%
EBITDA Margin %	30.3%	24.8%	544 bps	26.2%	404 bps
PBT	176	110	60%	142	24%
PBT Margin %	27.9%	22.3%	558 bps	23.9%	401 bps
Cash Profit	148	96	54%	119	24%
PAT	133	83	60%	108	23%
PAT Margin %	21.0%	16.8%	418 bps	18.1%	282 bps
EPS in ₹	57	36	60%	47	23%

Q1FY27: Best Ever Quarter with Highest ever Revenue & Profitability

- **Robust top-line performance:** Rs 633 crore (up 28% YoY; 6% QoQ), driven by demand revival and improved realizations across segments, marking the strongest quarter in the Company's history.
- **Margin expansion:** EBITDA at Rs 192 crore (up 56% YoY; 22% QoQ) with margin at 30.3% up 544 bps YoY, led by operating leverage, favourable product mix, and sustained cost efficiencies.
- **Earnings momentum:** PAT at Rs 133 crore (up 60% YoY; 23% QoQ) with margin at 21.0% up 418 bps YoY, supported by strong operating performance.
- **Capex-Driven Growth Momentum:** TPU line commissioning remains on track for Q3 FY27. The ₹191 crore SCF line, incorporating advanced robotics and automation, is progressing as planned and is expected to commence commercial production in H1 FY28, adding ~1,200 LSF of capacity and strengthening GHFL's specialty films growth pipeline.

- **Product innovation gaining traction:** The recently launched TPU-based UV printable films, PDLC speciality films, Ceramic Coating and Graphic Solutions witnessed encouraging market traction during the quarter, reflecting growing customer acceptance thereby strengthening GHFL's innovation pipeline.
- **Global D2C scaling:** Expanded Global Application Studios (GAS) footprint with 14 international GAS additions (3 in Middle East, 11 in the USA), strengthening direct-to-consumer reach and global presence.
- **Domestic D2C presence:** Expanded to 250+ Garware Application Studios (GAS) and 9 Global Home Solutions (GHS) across India, with a target to scale GHS to 50 by the end of FY27.
- **Anti-dumping duty Tailwind:** DGTR's recommendation for anti-dumping duty on Chinese TPU-based PPF imports is expected to enhance GHFL's competitive advantage and support the scaling of its domestic PPF business.

Commenting on the results, Dr S. B. Garware, Chairman and Managing Director, Garware Hi-Tech Films Limited said: *"Our journey has been shaped by the ability to convert film technology into practical solutions for customers. As we begin FY27, our priorities are clear: expand the applications of our products, reach more customers and strengthen Garware Hi-Tech Films' position in specialised films globally"*

Ms. Monika Garware, Vice Chairperson and Joint Managing Director, Garware Hi-Tech Films Limited added, *"We have started FY27 on a strong note, with Revenue growing by 28% and PAT by 60% YoY. This performance was achieved despite continued geopolitical uncertainty, volatility in global trade and a challenging operating environment. Healthy demand across our key product categories, a better product mix and our presence across domestic and export markets supported the quarter.*

During the period, we continued to take our products closer to customers through the Garware Application Studios, Global Application Studios and Garware Home Solutions. We also progressed with the groundwork for the new Sun Control Film line, which will expand our capacity and allow us to address a wider range of applications and markets."

About Garware Hi-Tech Films Limited (GHFL):

GHFL (**BSE:** GRWRHITECH 500655 | **NSE:** GRWRHITECH), is one of the largest manufacturers of Sun Control window films for architectural & automotive applications, paint protection films and high-end BOPET films for label and industrial applications. The Company has been recognized as a world class brand and leverages its state-of-the-art nano-dispersion and other cutting-edge technologies to maintain its market leadership. Being vertically integrated, it tightly controls product quality and provides a great value proposition to its customers. It has a strong presence in 90+ countries.

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For further information, please feel free to contact:

Amar Yardi Email: amar.yardi@garwarehitech.com Mobile: + 91 70451 21239	Garima Singla Email: garima@goindiaadvisors.com Mobile: +91 9780042377
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