ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

Name of Target Company (TC)	Gokul Refoils & Solvent Limited.		
1. Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
3. Particulars of the Shareholders (s): a. Name of person (s) together with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the Voting rignts of the TC. or b. Name (s) of the Promoter(s), member of the promoters group and PAC with him.	M/s. Profitline Securities Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) convertible Securities e) Any other instrument that would entitle the holder to receive shares in TC.	**91,87,500** - - - -	**6.97** - - - -	- - - - -
Total	**91,87,500**	**6.97**	-

Dharmendrakumar Rajput
Director

Place: Ahmedabad
Date: 05th April, 2016

Note:
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

(**) **Part-B** shall be disclosed to the Stock Exchanges but shall not be disseminated.