



GRETEX INDUSTRIES LIMITED

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CIN: L17296WB2009PLC136911

Date: September 25, 2026

To

The Listing Department

National Stock Exchange of India Limited

Exchange plaza, Plot No. C/1, G- Block,

Bandra-Kurla Complex, Bandra (E),

Mumbai – 400051.

SCRIP SYMBOL: GRETEX

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares

Dear Sir/Madam,

This is in furtherance of our disclosures dated February 05, 2025 and March 05, 2025, intimating the approval of the Board of Directors and the shareholders of the Company, respectively, for the issue of 13,64,410 Warrants on a preferential basis to the members of the Promoter Group and Non-Promoter Category of the Company.

In this regard, we wish to inform you that, pursuant to a Circular Resolution dated September 25, 2026, the Board of Directors of the Company has considered and approved the allotment of 1,97,800 (One Lakh Ninety Seven Thousand and Eight Hundred) Equity Shares pursuant to conversion of warrants to equity, constituting the second tranche, of face value of ₹10/- each, on a preferential basis at an issue price of ₹236/- (Rupees Two Hundred Thirty Six only) per Equity Share, for cash consideration, to the member of the Promoter Group.

The aforesaid allotment has been made in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as applicable.

The details of the allotment are set out in the table below:

Sr No	Name of the allottee	Category (Promoter/non promoter Group)	No. of Equity Shares	Outcome of the subscription/ Investment amount (INR)	Issue price/allotted price (in case of convertibles) (INR)
1	Gretex Corporate Services Limited	Promoter Group	1,97,800	Rs 3,50,10,600	Rs 236

Kindly take the above on record.

For Gretex Industries Limited

Neeti Dubey

Company Secretary &

Compliance Officer

Membership No- A71190