



GRETEX INDUSTRIES LIMITED

90, Phears Lane, 5th Floor, Kolkata-700012

Phone: 033 2236 0083, Mob: 9830025765

Website: www.gretexindustries.com

Email Id: arvind@gretexgroup.com, gil@gretexcompliance.in

CIN: L17296WB2009PLC136911

Date: August 24, 2026

To
The Listing Department
National Stock Exchange of India Limited
Exchange plaza, Plot No. C/1, G- Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051.

SCRIP SYMBOL: GRETEX

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares

Dear Sir/Madam,

This is in furtherance of our disclosures dated February 05, 2025 and March 05, 2025, intimating the approval of the Board of Directors and the shareholders of the Company, respectively, for the issue of 13,64,410 Warrants on a preferential basis to the members of the Promoter Group and Non-Promoter Category of the Company.

In this regard, we wish to inform you that, pursuant to a Circular Resolution dated August 24, 2026, the Board of Directors of the Company has considered and approved the allotment of 3,40,000 (Three lakh Forty Thousand) Equity Shares pursuant to conversion of warrants to equity, constituting the first tranche, of face value of ₹10/- each, on a preferential basis at an issue price of ₹236/- (Rupees Two Hundred Thirty Six only) per Equity Share, for cash consideration, to the member of the Promoter Group.

The aforesaid allotment has been made in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as applicable.

The details of the allotment are set out in the table below:

Sr No	Name of the allottee	Category (Promoter/non promoter)	No. of Equity Shares	Outcome of the subscription/ Investment amount (INR)	Issue price/allotted price (in case of convertibles) (INR)
1	Gretex Corporate Services Limited	Promoter Group	3,40,000	Rs 6,01,80,000	Rs 236

Kindly take the above on record.

For Gretex Industries Limited

Neeti Dubey
Company Secretary &
Compliance Officer
Membership No- A71190