GRETEX INDUSTRIES LIMITED

90, Phears Lane, 5th Floor, Kolkata-700012
Phone: 033 2236 0083, Mob: 9830025765
Website: www.gretexindustries.com
Email Id: arvind@gretexgroup.com, gil@gretexcompliance.in
CIN: L17296WB2009PLC136911

Date: November 23, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Scrip Symbol – GRETEX

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares

Dear Sir/Madam

This is in furtherance of our disclosures dated February 05, 2025 and March 05, 2025, intimating the approval of the Board of Directors and the shareholders of the Company, respectively, for the issue of 13,64,410 Warrants on a preferential basis to the members of the Promoter Group and Non-Promoter Category of the Company. In this regard, we wish to inform you that, pursuant to a Circular Resolution dated November 20, 2026, the Board of Directors of the Company has considered and approved the allotment of 1,69,490 (One Lakh Sixty-Nine Thousand Four Hundred Ninety only) Equity Shares pursuant to conversion of warrants to equity, of face value of ₹10/- each, on a preferential basis at an issue price of ₹236/- (Rupees Two Hundred Thirty Six only) per Equity Share, for cash consideration, to the Non Promoter. The aforesaid allotment has been made in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as applicable.

The details of the allotment are set out in the table below:

Sr. No.	Name of Allottee	Category of Allottee (Promoter/Non-promoter)	No. of warrants applied for conversion	No. of Equity Shares Allotted	Amount received being 75% of the issue price per warrant	Post conversion No. of warrants pending for conversion
1.	Eminence Global Fund PCC- Eubilia Capital Partners Fund I	Non- Promoter	1,69,490	1,69,490	2,99,99,730	0

Kindly take the above on record.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as "**Annexure-I**"

For Gretex Industries Limited

NEETI DUBEY Digitally signed by NEETI DUBEY Date: 2026.11.23 11:02:16 +05'30'

Neeti Dubey
Company Secretary
& Compliance Officer
Membership No- A71190

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Annexure I

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

<table>
<tr><th>S. No</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>1</td><td>Type of securities proposed to be Issued</td><td>Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of equity warrants</td></tr>
<tr><td>2</td><td>Type of issuance</td><td>Preferential Allotment</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Allotment of 1,69,490 (One Lakh Sixty-Nine Thousand Four Hundred Ninety only) Equity Shares at an issue price of ₹236/- each (including a premium of ₹226/- each), upon conversion for equal number of Equity Warrants allotted at an issue price of ₹236- each and upon receipt of balance amount aggregating to ₹ 2,99,99,730/- (Rupees Two Crore Ninety-Nine Lakh Ninety-Nine Thousand Seven Hundred Thirty Only) (being 75% of the issue price per warrant).</td></tr>
<tr><td colspan="3">Additional information in case of preferential issue:</td></tr>
<tr><td>I</td><td>Name of the Investor(s)</td><td>Eminence Global Fund PCC- Eubilia Capital Partners Fund I</td></tr>
<tr><td>II</td><td>Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),</td><td>
<table>
<tr><th rowspan="2">Investor</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post-issue shareholding

Post allotment of equity shares</th></tr>
<tr><th>Number of shares</th><th>% of total paid up capital</th><th>Number of shares</th><th>% of total paid up capital</th></tr>
<tr><td>Eminence Global Fund PCC- Eubilia Capital Partners Fund I</td><td>Nil</td><td>Nil</td><td>1,69,490</td><td>1.03</td></tr>
</table>
</td></tr>
<tr><td>III</td><td>Issue Price / allotted price (in case of convertibles)</td><td>₹ 236 per warrant which are being converted into equity shares</td></tr>
<tr><td>IV</td><td>Number of investors</td><td>1</td></tr>
<tr><td>V</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Conversion of 1,69,490 warrants upon receipt of balance amount being 75% of the issue price ₹ 236 per warrant.</td></tr>
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