

SAURABH MITTAL

66, Anand Lok, Khel Gaon Road
New Delhi - 110049

SHOBHAN MITTAL

4, Cherry Lane DLF, Chhattar Pur Farm
Mehrauli, New Delhi - 110074

Date: 01 MAR 2012

TO
BOMBAY STOCK EXCHANGE LIMITED
P.J. Towers,
Dalal Street
Mumbai - 400 001

TO
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sirs,

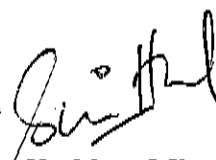
Sub: Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, provide herewith the information in the prescribed format as attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,


Saurabh Mittal
Shobhan Mittal

Encl: a/a

SAURABH MITTAL

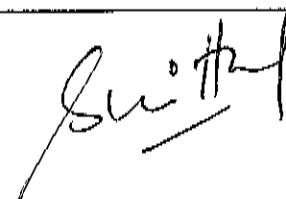
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Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Greenply Industries Limited																			
2.	Name of the acquirer(s)	1. Saurabh Mittal for Trade Combines 2. Shobhan Mittal for Trade Combines																			
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes																			
4.	Details of the proposed acquisition																				
	a. Name of the person(s) from whom shares are to be acquired	1. Shiv Prakash Mittal For Trade Combines 2. Santosh Mittal For Trade Combines 3. Rajesh Mittal For Trade Combines 4. Karuna Mittal For Trade Combines																			
	b. Proposed date of acquisition																				
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Acquirer - Saurabh Mittal for Trade Combines Sellers – <table border="1"> <thead> <tr> <th>Name</th> <th>No. of Shares</th> </tr> </thead> <tbody> <tr> <td>Shiv Prakash Mittal For Trade Combines</td> <td>31,486</td> </tr> <tr> <td>Santosh Mittal For Trade Combines</td> <td>1,09,400</td> </tr> <tr> <td>Rajesh Mittal For Trade Combines</td> <td>5,46,771</td> </tr> <tr> <td>Karuna Mittal For Trade Combines</td> <td>8,800</td> </tr> <tr> <td>Total</td> <td>6,96,457</td> </tr> </tbody> </table> Acquirer - Shobhan Mittal for Trade Combines Seller – <table border="1"> <thead> <tr> <th>Name</th> <th>No. of Shares</th> </tr> </thead> <tbody> <tr> <td>Rajesh Mittal For Trade Combines</td> <td>9,28,609</td> </tr> <tr> <td>Total</td> <td>9,28,609</td> </tr> </tbody> </table>		Name	No. of Shares	Shiv Prakash Mittal For Trade Combines	31,486	Santosh Mittal For Trade Combines	1,09,400	Rajesh Mittal For Trade Combines	5,46,771	Karuna Mittal For Trade Combines	8,800	Total	6,96,457	Name	No. of Shares	Rajesh Mittal For Trade Combines	9,28,609	Total	9,28,609
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Name	No. of Shares																				
Rajesh Mittal For Trade Combines	9,28,609																				
Total	9,28,609																				
	d. Total shares to be acquired as % of share capital of TC	6.74%																			
	e. Price at which shares are proposed to be acquired	Not exceeding the prevailing market Price																			
	f. Rationale, if any, for the proposed transfer	Pursuant to Inter-se transfers of shares amongst partners of a partnership firm																			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)																			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days	Rs. 203.07																			

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	preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*)	As per Annexure I	As per Annexure I	As per Annexure I	As per Annexure I
	- Seller (s)				
	1. Shiv Prakash Mittal For Trade Combines	5,16,896	2.14%	4,85,410	2.01%
	2. Santosh Mittal for Trade Combines	1,09,400	0.45%	Nil	0.00%
	3. Rajesh Mittal for Trade Combines	14,75,380	6.11%	Nil	0.00%
	4. Karuna Mittal for Trade Combines	8,800	0.04%	Nil	0.00%

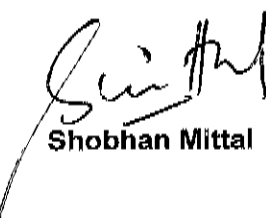
Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 01 MAR 2012

Place: KOLKATA


Saurabh Mittal


Shobhan Mittal

SAURABH MITTAL

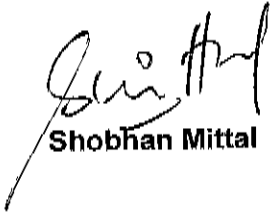
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Annexure- I

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
– Acquirer(s) and PACs (other than sellers)(*)				
Acquirers:				
1. Saurabh Mittal for Trade Combines	Nil	0.00%	6,96,457	2.89%
2. Shobhan Mittal for Trade Combines	Nil	0.00%	9,28,609	3.85%
PAC:				
1. Shiv Prakash Mittal	3,78,000	1.57%	3,78,000	1.57%
2. Shiv Prakash Mittal (HUF)	1,78,000	0.74%	1,78,000	0.74%
3. Santosh Mittal	55,180	0.23%	55,180	0.23%
4. Saurabh Mittal	1,59,000	0.66%	1,59,000	0.66%
5. Parul Mittal	400	0.00%	400	0.00%
6. Shobhan Mittal	4,72,400	1.96%	4,72,400	1.96%
7. Rajesh Mittal	6,61,180	2.74%	6,61,180	2.74%
8. Rajesh Mittal (HUF)	1,50,000	0.62%	1,50,000	0.62%
9. Karuna Mittal	1,36,000	0.56%	1,36,000	0.56%
10. Sanidhya Mittal	18,000	0.07%	18,000	0.07%
11. S. M. Management Pvt. Ltd.	35,43,462	14.68%	35,43,462	14.68%
12. Greenply Leasing & Finance Ltd.	27,14,731	11.25%	27,14,731	11.25%
13. Prime Holdings Pvt. Ltd.	24,08,560	9.98%	24,08,560	9.98%
14. Vanashree Properties Pvt. Ltd.	2,89,611	1.20%	2,89,611	1.20%


Saurabh Mittal

Shobhan Mittal