



Greenply/2025-26
September 12, 2025

The Manager
BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai - 400 001
Scrip Code: 526797

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Symbol - GREENPLY

Dear Sir / Madam,

Sub: Newspaper Publication - Public Notice to the shareholders regarding Opening of Special Window for Re-lodgement of Transfer Requests of Physical Shares of Greenply Industries Limited.

Ref: Intimation under SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025

Please find enclosed the Newspaper clippings of the Public Notice published in Business Standard, all edition (English Language) and Aajkal (Bengali Language), on September 12, 2025 in respect of opening of special window for Re-lodgement of transfer requests of physical shares of Greenply Industries Limited.

The above is for your information and records.

Thanking You,

Yours faithfully,

For **GREENPLY INDUSTRIES LIMITED**

KAUSHAL KUMAR AGARWAL
COMPANY SECRETARY &
VICE PRESIDENT-LEGAL

Encl.: As above

Greenply Industries Limited

'Madgul Lounge', 5th & 6th Floor, 23 Chetla Central Road, Kolkata - 700027, West Bengal, India

T : +91 33 24500400, 30515000 | E : kaushal.agarwal@greenply.com | www.greenply.com | CIN : L20211WB1990PLC268743

Registered Office : 'Madgul Lounge', 6th Floor, 23 Chetla Central Road, Chetla, Kolkata - 700027, West Bengal, India

TRANSFORMING INDIAN SPACES

GREENPLY INDUSTRIES LIMITED
Corporate Identification Number: L20211WB1990PLC268743
Registered Office: "Madgul Lounge" 6th Floor,
23 Chella Central Road, Kolkata - 700 027
Phone: (033) 3051-5000, Email: investors@greenply.com,
Website: www.greenply.com

Special Window for Re-lodgement of Transfer Requests of Physical Shares of Greenply Industries Limited

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, shareholders of the Company are hereby informed that a Special Window has been opened for a period of six months, from July 7, 2025 to January 6, 2026 to facilitate re-lodgement of transfer requests of physical shares.

This facility is available for Transfer deeds lodged prior to deadline of April 01, 2019 and which were rejected, returned, or not attended due to deficiencies in documents/process/or otherwise.

Investors who have missed the March 31, 2021 deadline for re-lodgement of transfer documents are encouraged to avail advantage of this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent M/s. S. K. Infosolutions Pvt. Ltd. of D/42, Kestraj Nagar Colony, Ground Floor, Near South City Mall, PO & PS - Jadavpur, Kolkata -700032, West Bengal, Email: skcdilip@gmail.com

By Order of the Board
For Greenply Industries Limited
Sd/-
Kaushal Kumar Agarwal
Company Secretary & VP-Legal

Date: September 11, 2025
Place : Kolkata

DBO

DHAMPUR BIO ORGANICS LIMITED
Regd office: Sugar Mill Compound, Village Asmoli, Sambhal, Moradabad, UP-244304
CIN: L16100UP2020PLC136939, Tel: +91-7802318313
E-mail: investors@dhampur.com, Website: www.dhampur.com

NOTICE TO SHAREHOLDERS
100 Days Campaign - Saksham Niveshak

In reference to the ongoing Saksham Niveshak Campaign initiated by the Ministry of Corporate Affairs ("MCA") and the Investor Education and Protection Fund Authority ("IEPFA"), we request all shareholders to:

- update your KYC (Permanent Account Number), Bank Mandates (Bank Name, Branch Name & address, Bank Account Number, IFSC Code), Nominee and Contact Information (postal address, email and telephone numbers);
- verify your holdings and claim any unpaid dividends or shares that may have been transferred to IEPF. Further, the shareholders are encouraged to claim their unclaimed dividends from FY 2022-23 to 2024-25 in order to prevent their shares from being transferred to the Investor Education and Protection Fund Authority (IEPFA);
- contact Company/Registrar and Share Transfer Agents ("RTA") for the above or in case they face any issues related to unclaimed dividends and shares at below mentioned details:

Correspondence with Company Mrs. Ashu Rawat, Company Secretary Dhampur Bio Organics Limited, Second Floor, 201 Okhla Industrial Estate, Phase - III, New Delhi - 110 020 Ph.: 011-6905 5200, E-mail: investors@dhampur.com	Correspondence with RTA M/s Alankit Assignments Limited, Alankit House, 205-208 Anarkali Complex, Jhandewalan Extension, New Delhi - 110 055 Ph.: 011 - 42541234, 23541234, E-mail: rta@alankit.com, info@alankit.com
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For Dhampur Bio Organics Limited
Sd/-
Ashu Rawat
Company Secretary

Place: New Delhi
Date: September 12, 2025

RESONANCE SPECIALTIES LIMITED
Regd. Office: Plot No 54-D Kandivli Industrial Estate, Kandivli (West), Mumbai 400 067. Phone: 022-62106053
Email id: investors@resonancesl.com CIN: L25209MH1989PLC051993

NOTICE TO SHAREHOLDERS
100 DAYS CAMPAIGN - 'SAKSHAM NIVESHAK' for KYC and other related updation and shareholder engagement to prevent transfer of Unpaid / Unclaimed dividends to Investor Education and Protection Fund ("IEPF")

Investor Education and Protection Fund Authority (IEPFA) in line with the objectives of the Niveshak Shivir and its broader drive for investor education and facilitation has launched a 100 Days Campaign "Saksham Niveshak" from July 28, 2025 to November 6, 2025, targeting shareholders whose dividends have remained unpaid/unclaimed. As per the directive of IEPFA, Resonance Specialties Limited has initiated the 100 Days Campaign, "Saksham Niveshak", for the shareholders whose dividend are unpaid/unclaimed, and this notice is being issued by the Company as part of the aforesaid campaign.

All the Shareholders who have unpaid/unclaimed dividends or those who are required to update their Know Your Customer (KYC) details including PAN, Bank Account Details, Bank account mandates, Nominee registration and Contact Information (email, mobile number, address) or have any issues/queries related to unpaid/unclaimed dividend and shares, may write to the Company's Registrar and Transfer Agent (RTA) i.e. Adroit Corporate Services Pvt.Ltd. Unit: Resonance Specialties Limited, 18-20, Jafferbhoy Ind. Estate, First Floor, Makwana Road, Marol Naka, Andheri (E), Mumbai 400059, Tel: +91 (0)22 42270400, email: info@adroitcorporate.com ("the RTA") to claim your outstanding dividends. You may also send your request to the Company at investors@resonancesl.com.

The shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their details and claim their unpaid/unclaimed dividend in order to prevent their shares from being transferred to the IEPFA.

This notice is also being made available on the website of the Company i.e. www.resonancesl.com and at the websites of the stock exchanges on which the shares of the Company are listed i.e. BSE Ltd (www.bseindia.com).

By Order of the Board
For Resonance Specialties Limited
Vaibhavi Rajeshirke
Company Secretary
ACS72229

Mumbai
September 12, 2025

ANNAPURNA FINANCE PRIVATE LIMITED
CIN: U65999OR1986PTC015931
Regd. Office: At - 1215/1401, Khandagiri Bari, Infront of Jayadev Vatika, Khandagiri, Bhubaneswar- 751030, Odisha

Notice seeking "Expression of Interest" from Asset Reconstruction Companies (ARC) for sale of Financial Assets by Annapurna Finance Private Limited (AFPL)

In terms of Annapurna Finance Private Limited's (AFPL) policy on sale of Stressed Financial Assets to ARCs and in line with the regulatory guidelines, AFPL intends to undertake sale of the following loan accounts to ARCs under a Swiss Challenge Method as given below. We invite ARCs to indicate "Expression of Interest" ("EOI") in acquiring these Financial Assets.

Nature of accounts ("Stressed Assets")	No. of A/c's	Aggregate Principal O/s as on 30.06.2025	Reserve Price / Binding Offer	Starting Price for counter bid with 5% mark-up	Term of Sale
Portfolio of MFI & MSME Stressed Loans	89,737	₹175.17 Crores	₹73.50 Crores	₹ 77.17 Crores	Cash + Security Receipts

The interested parties may note the followings in respect of the sale process:

- Any ARC submitting a counter bid shall submit a minimum counter bid as above and counter bids shall be evaluated on the basis of price and other factors as per AFPL's evaluation matrix. AFPL shall sell these Stressed Loans under a Swiss Challenge Method based on existing offers in hand and the existing offeror will have the right to match the highest counter bid as per the Evaluation matrix
- The process to be followed for conducting the sale including the bid submission date, bid parameters and evaluation criteria shall be communicated separately only to the parties who have submitted their EOI. AFPL reserves the right to sell these assets in whole or in part, in one or multiple pools. AFPL reserves the right at its sole discretion, without assigning any reasons, to include additional assets to and / or withdraw certain assets or all the assets from the above-mentioned pool.
- Further details of the accounts to be sold will be sent on email to interested ARCs on execution of NDA and submission of EOI. The format of NDA and EOI can be obtained from Mr. Anoop T. P. (CRO) and Mr. Subrata Pradhan (Company Secretary), Annapurna Finance Private Limited, 1215/1401, Khandagiri Bari, Opposite Jayadev Vatika, Khandagiri, Bhubaneswar 751030. (Email id: tpanoop@ampnl.in & subrat@ampnl.in). Thereafter, the prospective buyers, can undertake the due diligence at their own cost.
- The Stressed Loans shall be sold on 'As is, Where is' basis and "As is What is" basis without any recourse to the AFPL.
- The cut-off date for the sale of the above-mentioned assets shall be specified separately at the time of final bid submission as part of the sale process.
- The interested parties shall indicate their interest by submitting their Binding Bid latest by 12:00 noon September 17, 2025
- AFPL reserves the right to terminate the sale/auction process at any point of time without prescribing any reason thereof, at its own discretion. The decision of AFPL shall be final and binding in this regard.
- Please note that any sale under this process shall be subject to AFPL's bid parameters, evaluation criteria and final approval by the Competent Authority of AFPL.
- The above stated sale of stressed loans shall be in compliance with relevant RBI and other regulatory requirements.

Date: 12/09/2025
Place: Bhubaneswar

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Business Standard
Insight Out

HINDUSTAN ADHESIVES LIMITED
Corporate Identity Number (CIN): L74899DL1989PLC031191
Regd. Off.: B-2/8, SAFDARJUNG ENCLAVE, NEW DELHI-110029
Tel.: 011-41650348, Fax: 011-26191358
Email: accounts@hindustanadhesives.com, Website: www.bagla-group.com

NOTICE
Special Window for Re-lodgement of Transfer Requests of Physical Shares of Hindustan Adhesives Limited

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, all Shareholders of the Company are hereby informed that a Special Window is open for a period of six months, from July 7, 2025 till January 6, 2026 for re-lodgement of transfer requests of physical shares, which were lodged prior to the deadline of April 1, 2019 and rejected / returned/ not attended to due to deficiency in the documents / process/ or otherwise. Investors who have missed earlier deadline of March 31, 2021 (the cut-off date for re-lodgement of transfer deeds) can take this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent M/s MUGF Intime India Private Limited (Formerly Link Intime India Private Limited), Noble Heights, 1st floor, NH-2 C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058, Tel 022-4918 6000 / 4918 6175, email: Delhi@in.mps.mugf.com.

By Order of the Board
Hindustan Adhesives Limited
Sd/-
Madhusudan Bagla
(Managing Director)
DIN-01425646

Date : 12th September, 2025
Place : New Delhi

TPNODL

TP Northern Odisha Distribution Limited
(A Tata Power & Odisha Govt. Joint Venture)
Regd. Off: Corp Office, Janaganj, Ramuna Gole, Balasore, Odisha-756019
CIN No.: U40106OR2021SGC035951; Website: www.tpnodl.com

NOTICE INVITING TENDER (NIT) 12th September, 2025

TP Northern Odisha Distribution Limited invites tender from eligible Bidders for the following:

Sl. No.	Tender Enquiry No.	Work Description
1	TPNODL/OT/2025-26/2500001054	Rate Contract for Engagement of Security Personnel across PAN TPNODL Locations
2	TPNODL/OT/2025-26/2500001050	Supply of Duplex TRF Control Relay Panel.

* MSMEs registered in the State of Odisha shall pay tender fee of Rs. 1,000/- including GST.
** EMD is exempted for MSMEs registered in the State of Odisha.

For more details like bid due date, EMD, tender fee, bid opening date etc. of the Tenders, please visit "Tender" section TPNODL website <https://tpnodl.com>. All tenders will be available on TPNODL website.
Future communication / corrigendum to tender documents, if any, shall be available on website.

Chief- Contracts & MM

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



COTEC HEALTHCARE LIMITED

Cotec Healthcare Limited (our "Company" or the "Issuer") was incorporated under the Companies Act, 1956 as a private limited company under the name and style of "Cotec Healthcare Private Limited" pursuant a certificate of incorporation dated December 22, 1998 issued by the Assistant Registrar of Companies, N.C.T. of Delhi and Haryana. Pursuant to an order dated February 7, 2023 passed by the Regional Director, Northern Region, New Delhi, and pursuant to the resolutions passed by our Board of Directors in its meeting held on October 25, 2022 and by the Shareholders in an extra-ordinary general meeting held on November 21, 2022, the Registered Office of our Company was shifted from N.C.T. of Delhi to the state of Uttarakhand. Subsequently, pursuant to resolutions passed by our Board of Directors in its meeting held on May 19, 2025 and by our Shareholders in the extra-ordinary general meeting held on May 21, 2025, our Company was converted into a public limited company, consequent to which its name was changed to "Cotec Healthcare Limited", and a fresh certificate of incorporation dated July 02, 2025, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details, see "History and Certain Corporate Matters" on page 220 of the draft red herring prospectus dated September 10, 2025 ("DRHP").

Corporate Identity Number: U24232UT1998PLC016093

Registered Office: Kishanpur, Bhagwanpur, NH-74, Roorkee Dehradun Highway, Bhagwanpur, Haridwar, Roorkee – 247 661, Uttarakhand, India
Contact Person: Jyoti Sachdeva, Company Secretary and Compliance Officer, Telephone: +91 133 223 2248, E-mail: secretarial@cotec.in, Website: <https://cotec.in/>

OUR PROMOTERS: HARSH TIWARI AND VANDANA TIWARI

INITIAL PUBLIC OFFERING OF UP TO [a] EQUITY SHARES OF FACE VALUE OF ₹5/- EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹[a] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[a] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[a] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [a] EQUITY SHARES OF FACE VALUE OF ₹5/- EACH AGGREGATING UP TO ₹2,950.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 6,000,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH AGGREGATING UP TO ₹[a] MILLION COMPRISING AN OFFER FOR SALE OF UP TO 3,000,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH AGGREGATING UP TO ₹[a] MILLION BY HARSH TIWARI AND AN OFFER FOR SALE OF UP TO 3,000,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH AGGREGATING UP TO ₹[a] MILLION BY VANDANA TIWARI ("PROMOTER SELLING SHAREHOLDERS") (THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [a] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER PRICE IS [a] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [a] AND ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [1] (HINDI, BEING THE REGIONAL LANGUAGE OF UTTARAKHAND, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third of portion shall be reserved for applicants with application size of more than ₹20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (defined hereinafter) in which the Bid amount will be blocked by the SCBS or Sponsor Bank(s) as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 380 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 10, 2025 with the SEBI and the Stock Exchanges on September 10, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of public announcement by hosting it on the website of the Company at <https://cotec.in/>, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and the websites of the BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com, respectively. Our Company hereby invites the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Offer at their respective addresses mentioned below in relation to the Issue. All comments must be received by SEBI and/or Registrar to the Offer and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Issue at their respective addresses mentioned below on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Investors is invited to "Risk Factors" on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of BSE and NSE.

For details of the share capital and capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section "Capital Structure" on page 84 of the DRHP. The liability of members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section "History and Certain Corporate Matters" on page 220 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<p>PANTOMATH</p> <p>Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road, Ancheri East, Mumbai – 400 072, Maharashtra, India Telephone: 180 088 98711 Email: cotechealthcare.ip@pantomathgroup.com Investor Grievance Email: investors@pantomathgroup.com Contact Person: Ashish Baid/ Ritu Agarwal Website: www.pantomathgroup.com SEBI Registration Number: INM000012110</p>	<p>KFINTECH</p> <p>KFin Technologies Limited Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, India Telephone: +91 406 716 2222/ 180 0309 4001 Email: cotechealthcare.ip@kfintech.com Investor Grievance Email: einward_ris@kfintech.com Contact Person: M. Murali Krishna Website: www.kfintech.com SEBI Registration Number: INR000000221</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Jyoti Sachdeva Kishanpur, Bhagwanpur, NH-74, Roorkee Dehradun Highway, Bhagwanpur, Haridwar, Roorkee – 247 661, Uttarakhand, India, Telephone: +91 133 223 2248, Facsimile: N.A., Email: secretarial@cotec.in</p>	

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For COTEC HEALTHCARE LIMITED

On behalf of the Board of Directors

Sd/-

Jyoti Sachdeva

Company Secretary and Compliance Officer

COTEC HEALTHCARE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 10, 2025 with the Securities and Exchange Board of India ("SEBI") on September 10, 2025. The Draft Red Herring Prospectus shall be available on the websites of the Company i.e., <https://cotec.in/> and SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the websites of the Book Running Lead Manager i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 32 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the stock Exchanges, and should instead rely on their own examination of our Company and the offer, including the risks involved for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any other applicable laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

