ORIENT GREEN POWER COMPANY LIMITED

November 11, 2026

The BSE Limited,
Corporate Relations Department,
P.J. Towers,
Dalal Street,
Mumbai-400 001.
Scrip Code: 533263

The National Stock Exchange of India Limited,
Department of Corporate Services,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051.
Scrip Code: GREENPOWER

Dear Sir / Madam,

Sub: Intimation on the Outcome of the Board Meeting under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Further to our letter dated November 04, 2026 and in accordance with Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby inform you that the Board of Directors of the Company at its Meeting held today, i.e., November 11, 2026 has inter alia, approved the following:

1. **Financial Results**

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the following:

a. Standalone un-audited Financial Results of the Company for the quarter and half year ended September 30, 2026.
b. Consolidated un-audited Financial Results of the Company for the quarter and half year ended September 30, 2026.
c. Limited Review Report on the un-audited Standalone and Consolidated Financial results for the quarter and half year ended September 30, 2026.
d. Statement of Deviation/ Variation of funds raised for Rs. 250 Crores through rights issue for equity shares pursuant to Regulation 32(1) of SEBI LODR for the quarter ended September 30, 2026

2. **Intimation for revised timeline for commissioning of the Wind Projects executed by company subsidiaries**

Pursuant to our intimations of various dates, the latest intimations being September 17, 2026 and September 30, 2026, on the Wind Power Projects of our subsidiaries namely M/s Beta Wind Farm Private Limited (Beta) and M/s Clarion Wind Farm Private Limited (Clarion) towards Wind Power Capacity Expansion Project of 6.6 MW and 7.8 MW Wind Repowering Project respectively, we hereby wish to inform you that the Board of Directors of the company at the meeting held today (November 11, 2026), took cognizance of satisfactory progress in execution of the project and their present status. Considering the progress, the Board of Directors have accorded revision in date of commencement of commercial production of the above projects as under:

Subsidiary Name	**Capacity**	**Revised Date of Commencement of Commercial Production**
Beta	2 numbers of Wind Turbine Generators (WTG's) of 3.3 MW each totaling to 6.6 MW	1 WTG of 3.3 MW by December 31, 2026 and 1 WTG of 3.3 MW by January 31, 2027
Clarion	7.8 MW	December 31, 2026

The commissioning of the above projects shall be subject to receipt of necessary approvals from regulatory authorities.

The Board Meeting commenced at 11.00 AM and concluded at 12.15 PM.

Thanking you,
Yours faithfully,

For Orient Green Power Company Limited

G SRINIVASA RAMANUJAN
Digitally signed by G SRINIVASA RAMANUJAN
Date: 2026.11.11 12:20:44 +05'30'

G. Srinivasa Ramanujan
Company Secretary & Compliance Officer

ORIENT GREEN POWER COMPANY LIMITED

OGPL delivers consistent results with gradual growth for H1 FY27

Chennai, November 11, 2026 – Orient Green Power Company Limited (NSE - GREENPOWER | BSE - 533263 | INE999K01014), One of India's foremost independent renewable power producers, focused on renewable energy operations, has reported its Financial Results for Q2 and H1 FY27.

Key Financial Highlights

	Consolidated					
Particulars (₹ Cr)	**Q2 FY26-27**	**Q2 FY25-26**	**YoY**	**H1 FY26-27**	**H1 FY25-26**	**YoY**
Total Income	146.57	135.45	↑ 8%	232.81	228.89	↑ 2%
EBITDA	116.55	104.31	↑ 12%	176.56	170.23	↑ 4%
EBITDA Margin (%)	80%	77%	↑ 251 bps	76%	74%	↑ 147 bps
Net Profit	81.57	80.94	↑ 1%	105.51	109.56	↓ 4%
Net Profit margin (%)	56%	60%	↓ 410 bps	45%	48%	↓ 255 bps

Business Highlights:

- We have reached H1 profit of ₹100 crore+ this year without the ₹16 crore one-time gain of last year. The Capacity additions and improved credit ratings helped in sustaining the same.
- Improved wind conditions during the quarter coupled with incremental generation from recently commissioned capacities offset the previous quarter's deficit leading to a marginal surplus.
- Revenues and EBITDA for the half year were marginally better by 2% y-o-y and 4% y-o-y respectively
- Net Profit however was lower as first half of previous fiscal had one time exceptional income of ₹16 crore.
- Successfully commissioned 17.6 MW solar plant; along with already commissioned 7 MW solar plant, one of rights issue objectives was fulfilled.
- Repowering capex approaching final phase and to commission shortly subject to regulatory approvals.
- Entered into an EPC contract for expanding wind power capacity by 6.6 MW.
- Credit rating of material subsidiary upgraded to BBB by CRISIL; solar subsidiary rated BBB by ICRA.

Commenting on the performance, Mr. T Shivaraman, Managing Director & CEO, said:

"The wind availability improved in the current quarter when compared to the moderate wind of previous quarter. Coupled with the incremental generation from recently commissioned solar and wind capacities, the generation deficit witnessed in the previous quarter was reversed and surplus generation was achieved. This resulted in marginal improvement in operational profits for the first half of current fiscal.

In addition to the 7 MW solar plant already commissioned in the last fiscal, the company successfully added 17.6 MW solar capacity during the quarter and fulfilled one of the rights issue objects. The repowering project of 7.8 MW old wind turbines to improve operating efficiencies is nearing completion and anticipated to be commissioned in the upcoming quarter subject to regulatory approvals. The company has also entered into contract for adding 6.6 MW of wind capacity. The above capex are anticipated to be available in entirety for the next wind season and benefit the performance in years to come."

About Orient Power Company Limited

Orient Green Power Company Limited (OGPL), headquartered in Chennai and promoted by SVL Limited, is among the largest independent renewable power producers in India. The Company currently operates ~381.7 MW of wind power capacity across high-potential states such as Tamil Nadu, Andhra Pradesh, Gujarat, and Karnataka, alongside a 10.5 MW wind farm in Croatia, Europe and a 24.6 MW solar power plant in Tamil Nadu.

As a top independent operator and developer of wind farms in India by aggregate installed capacity, OGPL has built its expertise in identifying optimal locations, deploying advanced wind turbine designs, and maximizing generation efficiency. Its projects are strategically located in states with strong wind energy potential and supportive renewable energy policies, reinforcing its competitive positioning in the sector. By combining years of operational experience, strong technical capabilities, and a commitment to sustainable growth, the Company continues to play a key role in advancing India's renewable energy transition.

In FY26, the company on a consolidated basis reported Total Income of ₹315.57 Cr, EBITDA of ₹205.45 Cr and Net Profit of ₹71.57 Cr.

For further information, please contact:

Ms.J.Kotteswari
Orient Green Power Company Limited
Tel: +91 44 4901 5678
Email: kotteswari.j@orientgreenpower.com

Safe Harbour

Some of the statements in this press release that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our products/services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the world, and other risks not specifically mentioned herein but those that are common to industry.

Limited Review Report

The Board of Directors of
Orient Green Power Company Limited

1. We have reviewed the accompanying Statement of unaudited consolidated Financial Results of Orient Green Power Company Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes consolidation of results pertaining to the entities listed in Annexure.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement

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principles laid down in aforesaid Indian Accounting Standard and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed or that it contains any material misstatement.

6. We did not review the financial results of certain subsidiaries included in the Statement whose interim financial results, before consolidation adjustments, reflect total assets of Rs. 22,367 lakhs as at September 30, 2026 and total revenues of Rs. 718 lakhs and Rs. 1,421 lakhs for the quarter and half year ended September 30, 2026. The consolidated financial results also include total net profit/(loss) of Rs. 189 lakhs and Rs. 308 lakhs, total comprehensive income / (loss) of Rs. 233 lakhs and Rs. 347 lakhs for the quarter and half year ended September 30, 2026 respectively and profit/(loss) of Rs. Nil and Rs. (1) lakhs under Discontinued Operations for quarter and half year ended September 30, 2026. The consolidated financial results also include cash inflow/(outflow) of Rs. 697 lakhs for the half year ended September 30, 2026. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

7. We draw attention to the following matter as stated in the Notes to the Financial Results:

   (i) Considering the stay granted by the Supreme Court of India on the order issued by Central Electricity Regulatory Commission ('CERC') on reduction of floor price, and based on the legal opinion obtained, the company is confident of favourable decision on the appeal with Hon'ble Supreme Court against the APTEL (Appellate Tribunal for Electricity at New Delhi) order and realization of difference of Rs. 500 per REC aggregating to Rs. 2,071 Lakhs in respect of the receivables as on 31st March 2017. However, for the delay in recovering the said receivables, the Group made full provision of Rs. 2,071 lakhs for expected credit losses till September 30, 2026.

   (ii) Tamil Nadu Power Distribution Corporation Limited (TNPDCL) (formerly TANGEDCO) has filed petitions before the Hon'ble Tamil Nadu Electricity Regulatory Commission, seeking to declare that certain Subsidiaries/Step down Subsidiary of the company viz. Beta Wind Farm Private Limited, Gamma Green Power Private Limited and Clarion Wind Farm Private Limited have not met the criteria for Captive Generating Plant (CGP) status for certain earlier years and has claimed Cross Subsidy Surcharge (CSS) and Additional Surcharge on the energy consumed by the customers during these periods.

   However, based on the legal opinion obtained by the group and the CGP compliance certificates issued by TANGEDCO for these subsidiaries for most of the earlier years under consideration, the likelihood of any liability is remote.

G.D. APTE & CO. Chartered Accountants

Our conclusion on the statement is not modified in respect of above matters.

For G. D. Apte & Co.
Chartered Accountants
Firm Registration Number: 100 515W
UDIN: 26121007CQLRIR8503

Anagha M. Nanivadekar
Partner
Membership Number: 121 007
Pune, November 11, 2026

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Annexure

Annexure referred to in paragraph 4 of our review report on the Consolidated Financial Results of Orient Green Power Company Limited for the quarter and half year ended September 30, 2026

Sr. No.	Name of Subsidiaries
1	Amrit Environmental Technologies Private Limited
2	Beta Wind Farm Private Limited
3	Bharath Wind Farm Limited
4	Clarion Wind Farm Private Limited
5	Gamma Green Power Private Limited
6	Delta Renewable Energy Private Limited
7	Orient Green Power (Europe) B. V. – Consolidated Financial Statements including its following subsidiary a. Vjetro Elektrana Crno Brdod.o.o b. Orient Green Power d.o.o

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ORIENT GREEN POWER COMPANY LIMITED

ORIENT GREEN POWER COMPANY LIMITED
Registered office: 4th Floor, Bascon Futura, No. 10/1, Venkatanarayana Road, T. Nagar, Chennai - 600017
Corporate Identity Number: L40108TN2006PLC061665
Statement of Consolidated Unaudited Financial Results for the Quarter and Half year ended September 30, 2026

(All amounts are in Indian Rupees in Lakhs unless otherwise stated)

S. No	Particulars	Quarter ended			Half year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	**CONTINUING OPERATIONS**						
1	Revenue from Operations	14,333	8,143	13,101	22,476	21,839	29,295
2	Other Income	324	481	444	805	1,050	2,262
3	**Total Income (1+2)**	14,657	8,624	13,545	23,281	22,889	31,557
4	***Expenses***						
	(a) Cost of Maintenance	1,485	1,515	1,417	3,000	2,828	5,587
	(b) Employee Benefits Expense	472	505	435	977	893	1,727
	(c) Finance Costs	1,348	1,351	1,488	2,699	3,095	5,718
	(d) Depreciation and Amortisation Expense	2,304	2,276	2,158	4,580	4,263	8,617
	(e) Other Expenses (Refer note no.3)	1,045	603	1,262	1,648	2,145	3,698
	Total Expenses	6,654	6,250	6,760	12,904	13,224	25,347
5	***Profit/(Loss) Before Exceptional items and Tax (3-4)***	8,003	2,374	6,785	10,377	9,665	6,210
6	*Exceptional Items (Refer note no.10)*	155	21	1,301	176	1,306	1,037
7	**Profit/(Loss) Before Tax (5+6)**	8,158	2,395	8,086	10,553	10,971	7,247
8	Tax Expense: (Refer note no.11)						
	- Current Tax Expense	-	-	-	-	-	82
	- Current Tax Expense of earlier periods	1	-	-	1	-	-
	- Deferred Tax Expense	-	-	-	-	-	(24)
9	**Profit/(Loss) for the period from Continuing Operations (7-8) (after tax)**	8,157	2,395	8,086	10,552	10,971	7,189
B	***DISCONTINUED OPERATIONS***						
10	*Profit/(Loss) from discontinued operations before tax (Refer note no.8)*	-	(1)	8	(1)	(15)	(15)
11	Less: Tax expense of discontinued operations	-	-	-	-	-	17
12	**Profit/(Loss) from discontinued operations (10-11) (after tax)**	-	(1)	8	(1)	(15)	(32)
13	***Profit/(Loss) for the period (9+12)***	8,157	2,394	8,094	10,551	10,956	7,157
14	***Other Comprehensive Income***						
	From Continuing Operations						
A.	i. Items that will not be reclassified to profit or loss						
	- Remeasurement of defined benefit obligation- (loss)/gain	(8)	(7)	(11)	(15)	(26)	(14)
	ii. Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Subtotal (A)	(8)	(7)	(11)	(15)	(26)	(14)
B.	i. Items that will be reclassified to profit or loss						
	- Exchange Differences on translation of foreign operation	44	(4)	427	40	555	755
	ii. Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Subtotal (B)	44	(4)	427	40	555	755
	Other Comprehensive Income for the period from Continuing operations (A+B)	36	(11)	416	25	529	741
	From discontinued Operations						
C.	*i. Items that will not be reclassified to profit or loss*						
	- Remeasurement of defined benefit obligation- (loss)/gain	-	-	-	-	(2)	-
	ii. Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Subtotal (C)	-	-	-	-	(2)	-
D.	i. Items that will be reclassified to profit or loss	-	-	-	-	-	-
	ii. Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Subtotal (D)	-	-	-	-	-	-
	Other Comprehensive Income for the period from discontinued operations (C+D)	-	-	-	-	(2)	-
	Total Other Comprehensive Income/(Loss) (A+B+C+D)	36	(11)	416	25	527	741
15	**Total Comprehensive Income/(Loss) for the period (13+14)**	8,193	2,383	8,510	10,576	11,483	7,898

S. APTE & CO. Chartered Accountants

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

S. No	Particulars		Quarter ended		Half Year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
16	**Profit/(Loss) for the period attributable to:**						
	-Owners of the Company						
	-Continuing Operations	8,064	2,343	8,084	10,407	10,977	6,951
	-Discontinued Operations	-	(1)	8	(1)	5	(12)
	-Non-controlling Interests						
	-Continuing Operations	93	52	2	145	(6)	238
	-Discontinued Operations	-	-	-	-	(20)	(20)
		8,157	**2,394**	**8,094**	**10,551**	**10,956**	**7,157**
	Other comprehensive Income/(Loss) for the period attributable to:						
	-Owners of the Company						
	-Continuing Operations	36	(11)	416	25	529	741
	-Discontinued Operations	-	-	-	-	(2)	-
	-Non-controlling Interests						
	-Continuing Operations	-	-	-	-	-	-
	-Discontinued Operations	-	-	-	-	-	-
		36	**(11)**	**416**	**25**	**527**	**741**
	Total Comprehensive Income/(Loss) for the period attributable to:						
	-Owners of the Company	8,100	2,331	8,508	10,431	11,509	7,680
	-Non-controlling Interests	93	52	2	145	(26)	218
		8,193	**2,383**	**8,510**	**10,576**	**11,483**	**7,898**
17	**Paidup Equity Share Capital (Face value of Rs. 10 each)**	1,17,303	1,17,303	1,17,303	1,17,303	1,17,303	1,17,303
18	**Earnings per equity share (of Rs. 10/- each not annualized)**						
	(a) Continuing Operations						
	(i) Basic	0.69	0.20	0.69	0.89	0.94	0.59
	(ii) Diluted	0.69	0.20	0.69	0.89	0.94	0.59
	(b) Discontinued Operations						
	(i) Basic	-	-	-	-	-	-
	(ii) Diluted	-	-	-	-	-	-
	(c) Total EPS (Continuing and Discontinued)						
	(i) Basic	0.69	0.20	0.69	0.89	0.94	0.59
	(ii) Diluted	0.69	0.20	0.69	0.89	0.94	0.59

G. D. APTE & CO. ★ Chartered Accountants ★

ORIENT GREEN POWER COMPANY LIMITED ★ CHENNAI ★

Orient Green Power Company Limited
Statement of Consolidated Unaudited Financial Results for the Quarter and Half year ended September 30, 2026
Statement of Assets and Liabilities

(Rs. in lakhs)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current Assets		
(a) Property, Plant and Equipment (includes Right of use Assets)	1,34,078	1,35,209
(b) Capital work in progress	13,590	7,896
(c) Goodwill on Consolidation	1,278	1,278
(d) Other Intangible Assets	8	10
(e) Financial Assets		
(i) Loans (Net of Provisions)	-	-
(ii) Other financial assets	798	735
(f) Non-current Tax Assets (Net)	146	295
(g) Other Non-current Assets	2,272	2,382
Total Non - Current Assets	**1,52,170**	**1,47,805**
Current assets		
(a) Inventories	642	695
(b) Financial Assets		
(i) Investments	1,894	247
(ii) Trade Receivables	15,455	8,098
(iii) Cash and Cash Equivalents	4,645	6,506
(iv) Bank balances other than (iii) above	2,291	6,089
(v) Others	2,679	2,569
(c) Other Current Assets	1,742	961
Total Current Assets	**29,348**	**25,165**
Assets held for sale	213	213
TOTAL - Assets	**1,81,731**	**1,73,183**
EQUITY AND LIABILITIES		
Equity		
(a) Share capital	1,17,303	1,17,303
(b) Other Equity	8,355	(2,076)
Equity attributable to equity holders of the Company	**1,25,658**	**1,15,227**
Non Controlling Interest	1,332	236
Total Equity	**1,26,990**	**1,15,463**
Liabilities		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	38,953	41,176
(ii) Lease liabilities	2,064	1,977
(iii) Other financial liabilities	9	9
(b) Provisions	630	602
(c) Deferred tax liabilities (Net)	-	-
Total Non-current liabilities	**41,656**	**43,764**
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	9,339	9,163
(ii) Lease liabilities	97	96
(iii) Trade Payables		
> Total outstanding dues of micro and small enterprises	57	58
> Total outstanding dues of creditors other than micro and small enterprises	1,335	948
(iv) Other Financial Liabilities	330	1,510
(b) Other current Liabilities	132	127
(c) Provisions	82	82
(d) Current tax liabilities (Net)	158	202
Total Current Liabilities	**11,530**	**12,186**
Liabilities directly associated with Assets held for sale	1,555	1,770
TOTAL - Equity and Liabilities	**1,81,731**	**1,73,183**

G. D. APTE & CO. Chartered Accountants

On behalf of the Board of Directors

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

Place: Chennai
Date: November 11, 2026

T Shivaraman
Managing Director & CEO

ORIENT GREEN POWER COMPANY LIMITED
Statement of Consolidated Unaudited Financial Results for the Quarter and Half year ended September 30, 2026
Statement of Cash Flows

(All amounts are in Indian Rupees in Lakhs unless otherwise stated)

Particulars	For the Half year Ended September 30, 2026 (Unaudited)	For the Half year Ended September 30, 2025 (Unaudited)
A. Cash flows from operating activities		
Profit/(Loss) before tax	10,552	10,956
Adjustments for:		
Depreciation and amortisation expense	4,580	4,264
Liabilities/ Provisons no longer required written back	(102)	(1)
Expected credit loss on Loans/other assets/ receivables/(Reversals)-net	592	1,376
Exceptional item- Refund of excess interest charged in earlier years/periods (Refer note no. 10 (i&ii))	-	(1,624)
Exceptional Interest expense -(Refer note no. 10 (iii))	-	333
(Profit)/loss on sale of Property, Plant and Equipment	(176)	(19)
(Profit)/loss on sale of investments	(28)	(21)
Impairment / Inventories write off	23	6
Finance costs	2,699	3,172
Interest income	(512)	(857)
Unrealised Loss/(Gain) on Foreign Exchange (Net)	(10)	(216)
Operating Profit/ (Loss) before working capital/other changes	**17,618**	**17,369**
Changes in working capital:		
Adjustments for (increase) / decrease in operating assets:		
Current		
Inventories	30	(5)
Trade receivables	(7,420)	(8,555)
Other financial assets	(1,989)	(172)
Other current assets	(776)	(410)
Non Current		
Other financial assets	(356)	(251)
Other non-current assets	(22)	(16)
Adjustments for increase / (decrease) in operating liabilities:		
Current		
Trade payables	435	379
Other Current Liabilities	6	-
Provisions	-	10
Liabilities directly associated with assets held for sale	(215)	(50)
Non Current		
Provisions	13	18
Cash generated from/(utilised for) operations	**7,324**	**8,317**
Income Taxes refund/(paid)	121	(53)
Net cash generated from/(utilized for) operating activities (A)	**7,445**	**8,264**
B. Cash flows from investing activities		
Acquistion of Property, Plant and Equipment/ intangible assets and capital work in progress / Right of Use Asset, Interest capitalised and Capital advances	(10,057)	(2,837)
Proceeds from disposal of Power undertaking (Refer note no.8(I))	-	101
Proceeds from disposal of Property, Plant and Equipment	429	19
(Increase)/Decrease in deposit with banks	3,802	(141)
(Increase)/Decrease in deposit with NBFC's	1,231	-
(Investments) / proceeds from sale of investments (Net)	(1,620)	(6)
Interest received from		
- Deposits/others	588	599
Net cash generated/ (utilized) from investing activities (B)	**(5,627)**	**(2,265)**

G. D. APTE & CO. Chartered Accountants

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

ORIENT GREEN POWER COMPANY LIMITED
Statement of Consolidated Unaudited Financial Results for the Quarter and Half year ended September 30, 2026
Statement of Cash Flows

(All amounts are in Indian Rupees in Lakhs unless otherwise stated)

Particulars	For the Half year Ended September 30, 2026 (Unaudited)	For the Half year Ended September 30, 2025 (Unaudited)
C. Cash flows from financing activities		
Proceeds from issue of equity shares to Non Controlling Interests (Refer note no.5)	946	93
Proceeds of long-term borrowings from banks/others	5,145	-
(Repayment) of long-term borrowings to banks/others	(4,911)	(5,387)
(Increase)/Decrease Deposits with bank for debt service	(815)	38
Payment of lease liabilities	(46)	(33)
Proceeds of long term borrowings from related parties	-	1,717
(Repayment) of long term borrowings to related parties	(1,549)	(2,714)
Processing fee incurred on term loans	(8)	-
Refund of excess interest charged in earlier years/periods	-	931
Interest Paid	(2,443)	(2,184)
Net cash flows generated/(utilized) from financing activities (C)	**(3,681)**	**(7,539)**
Net (decrease)/ increase in cash and cash equivalents (A+B+C)	**(1,863)**	**(1,540)**
Cash and cash equivalents at the beginning of the period	6,506	2,944
Exchange differences on translation of foreign currency cash and cash equivalents	2	106
Cash and cash equivalents as at the end of the period	**4,645**	**1,510**

Notes:

1.The above Cash Flow Statement has been prepared under the indirect method set out in Indian Accounting Standard (IND AS) -7, 'Statement of Cash Flow' as specified in the Companies (Indian Accounting Standards) Rules, 2015.

2. Direct Tax paid is treated as arising from operating activities and are not bifurcated between investment and financing activities.

3. All figures in brackets indicate outflow

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Orient Green Power Company Limited
Notes to the Consolidated Unaudited Financial Results for the Quarter and Half year ended September 30, 2026

1. The above consolidated unaudited financial results have been prepared in accordance with Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and reviewed and recommended by the Audit Committee and approved by the Board of Directors of Orient Green Power Company Limited (the Holding Company) at their respective meetings held on November 11, 2026. The statutory auditors of the company carried out 'Limited Review' of these results for the Quarter the Half year ended September 30, 2026.

2. The Group operates in a single segment which is "Generation of power through renewable sources." The CEO [designated Chief Operating Decision Maker (CODM)] of the group reviews the operations as a single segment as mentioned above. The operations of the group are seasonal in nature and the performance of any quarter may not be representative of the annual performance.

3. Considering the stay granted by the Hon'ble Supreme Court of India on the order issued by Central Electricity Regulatory Commission ('CERC') on reduction of floor price, and based on the legal opinion obtained, the Group is confident of favourable decision on the appeal with Hon'ble Supreme Court against the APTEL (Appellate Tribunal for Electricity at New Delhi) order and realization of difference of Rs. 500/ REC aggregating to Rs. 2,071 lakhs in respect of the receivables as on 31st March 2017. Nevertheless, for the delay in recovering the said advances, the Group has fully provided for Rs. 2,071 lakhs for expected credit losses till September 30, 2026 which includes provision for expected credit loss of Rs. 450 lakhs made during the current quarter ended September 30, 2026.

   The above matter has been highlighted as an Emphasis of matter in the Auditors Limited Review Report on these Consolidated Unaudited financial results.

4. **Issue of Equity Shares by way of Rights Issue**

   a. During FY 2024-25, the Holding company issued 19,23,07,692 Equity Shares of Rs. 10 at a price of Rs. 13 per equity share aggregating to Rs.25,000 lakhs through a Rights issue and the allotment is made on September 20, 2024. Consequently, the paid up Equity share Capital has increased to Rs. 1,17,303 lakhs. The Equity Shares of the Holding Company were listed and admitted for trading on BSE Limited (BSE) and The National Stock Exchange of India Limited (NSE) with effect from September 27, 2024.

      The company has utilized Rs. 22,856 lakhs towards the objects of the issue and issue expenses up to September 30, 2026. The unspent proceeds of Rs. 2,144 lakhs as at September 30, 2026 are placed in the fixed deposits with banks by the company and Delta Renewable Energy Private Limited, subsidiary company.

   b. The Board of Directors/Rights Issue Committee from time to time reviewed the progress of implementation of the project and approved certain changes to the implementation of the project to expedite the completion and effective utilization of the issue proceeds. Such changes are as under:

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i. Increasing the solar project capacity from 19.8MW AC Project to 25 MW AC to be developed through the subsidiary, M/s Delta Renewable Energy Private Limited(Delta), changing project location and implementing the project through multiple contractors and locations.

ii. The company has commissioned 7 MW AC solar power project in FY 2025-26 and entered into an EPC contract to develop a 17. 6 MW AC solar power project. The Board reviewed the status and approved to revise/restrict the capacity to be developed under the object to 24.6 MW AC.

iii. Upon completion of the 17.6 MW AC project, unspent issue proceeds earmarked for the object, if any, may be utilized towards general corporate purposes.

iv. Considering the revised capital structure of Delta, the proportion of equity infusion into Delta has been revised to amounts not exceeding Rs. 3,152 lakhs and infuse the remaining amount as loan, from the earlier planned infusion proportion of Rs. 9,850 lakhs and Rs. 4,500 lakhs. However, the overall project cost remains same at Rs. 14,350 lakhs.

c. The aforementioned 17.6 MW AC Solar Power Project is commissioned on September 22, 2026. The incidental activities associated with the project are underway. Upon completion of the same, the consideration agreed under EPC contract shall be settled and any unspent issue proceeds shall be utilized towards general corporate purposes.

5. During the Previous year, M/s. Delta Renewable Energy Private Limited (DELTA) (erstwhile, wholly owned subsidiary of the Holding company) offered preferential issue of the equity shares in multiple tranches to which the holding company and the other companies made the subscriptions. As at March 31, 2026, the holding company and other subscribers held 88,16,533 shares and 37,82,800 equity shares respectively in Delta.

During the current half year ended September 30, 2026, Delta allotted 2,21,92,427 and 95,11,040 equity shares in the fourth and fifth tranches of preferential issue to the holding company and other subscribers respectively.

In accordance with the group accounting policy on non-controlling interests consistently applied, basis the business model adopted for DELTA, the entire profits/losses of Delta would be absorbed by the group. Accordingly, the equity share capital of Rs. 1,329 lakhs contributed by the other shareholders as at September 30, 2026 is included under Non-Controlling Interests, while preparing these consolidated Unaudited financial results.

The shareholding of the holding company in DELTA reduced from 100% to 70% after allotment in all the tranches.

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6. During September 2026, M/s. ICRA Limited ("ICRA") has assigned the ICRA BBB / Stable rating to the debt facilities of the Beta Wind Farm Private Limited (Beta), the Material subsidiary company, while M/s. CRISIL Ratings Limited ("CRISIL") too upgraded its rating on the long term bank facilities of the Beta to "CRISIL BBB / Stable" from "CRISIL BBB- / Positive".

   Also, M/s. ICRA Limited ("ICRA") has assigned the "ICRA BBB / Stable" rating to the debt facilities of Delta Renewable Energy Private Limited (DELTA) , the Subsidiary Company.

7. **Capacity Expansion/ Repowering Initiatives**

   a. Capacity Expansion

   i. Pursuant to the approved expansion plan, on February 02, 2026, Gamma Green Power Private Limited (Gamma), One of the Subsidiaries of the Holding company, entered into an EPC Contract to setup 3 No's Wind Turbine Generators (WTG's) of 3.30 MW capacity each, aggregating to 9.90 MW at an estimated cost of Rs. 8,505 lakhs, in Tiruchirappalli District, Tamil Nadu on a turnkey basis. Out of the same, Two WTG's were commissioned during the quarter ended March 31, 2026 and One WTG was commissioned during the previous quarter ended June 30, 2026.

   ii. On September 17 2026, the Investment/Borrowing/Banking Committee (IBBC) of Board of Directors of Beta Wind Farm Private Limited (Beta), Material subsidiary of the Holding company, has given the approval to enter into an EPC contract to setup 2 No's Wind Turbine Generators (WTG's) of 3.30 MW capacity each, aggregating to 6.60 MW at an estimated cost of Rs. 6,200 lakhs, in Karur District, Tamil Nadu on a turnkey basis. Out of the aforementioned 2 WTG's, One WTG is expected to be commissioned by December 31, 2026 and the other one by January 31, 2027, subject to regulatory approvals.

   b. Repowering of existing wind capacity

   i. During the previous year, Clarion Wind Farm Private Limited (Clarion), one of the Material Stepdown Subsidiaries of the Holding company entered into a Contract for procurement of 3WTG's of 2.1 MW capacity each, aggregating to 6.3 MW, with M/s. Suzlon Energy Limited (Suzlon) at an estimated cost of Rs.3,287 lakhs for re-powering part of its existing wind farm at Devarkulam site, Tamil Nadu.

   Subsequently, Clarion has also signed and executed an agreement for supervisory, pre-commissioning and commissioning works of the said 6.3 MW repowering contract with M/s. Suzlon Southern Projects Limited on February 26, 2026 at an estimated cost of Rs. 485 lakhs.

   ii. On April 17, 2026, the Investment/Borrowing/Banking Committee (IBBC) of Board of Directors of Clarion has given the approval for entering into a Contract for procurement of 2 P57 WTG's of 750 KW each aggregating to 1.5 MW for re-powering the part of its existing windfarm, at an estimated cost of Rs. 861 lakhs, at Devarkulam site, Tamil Nadu. Accordingly, Clarion has signed and executed the aforesaid Contract on April 17, 2026.

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These repowering initiatives are expected to be completed by December 31, 2026, subject to regulatory approvals.

8. Discontinued Operations:

I. During the previous year, The Board of Directors of M/s. Bharath Wind Farm Limited (BWFL), a wholly owned subsidiary of the company, during its meeting dated June 04, 2025 accorded the approval for transfer of its 20 MW power business undertaking (along with associated contingent liabilities) on slump sale basis as a going concern to M/s. Beta Wind Farm (Andhra Pradesh) Private Limited (BETA AP), a wholly owned subsidiary of M/s. Janati Bio Power Private Limited, one of the promoter companies.

The members of BWFL in the Extraordinary General Meeting held on June 30, 2025, accorded their approval for the said transfer at a consideration equivalent to the net asset value of the undertaking on the date of transfer. Accordingly, the undertaking has been transferred on July 01, 2025 for a consideration of Rs. 101 Lakhs.

Considering the above, the net profit/loss pertaining to the said power business undertaking including profit of Rs. 8 lakhs on transfer has been disclosed under discontinued operations in accordance with the IND AS 105: "Non-Current Assets held for sale and discontinued operations,".

II. Amrit Environmental Technologies Pvt. Ltd (AETPL), one of the subsidiaries of the holding company, whose financial results were prepared by the Management on a basis other than that of going concern, has been disclosed under discontinued operations.

Considering the decision to dispose-off the investments in AETPL by the Board of Directors during January 2018, the company entered into a Share Purchase Agreement (SPA) and transferred 26% of the equity holdings in AETPL. The company currently holds 74% of equity shares in AETPL and the disposal of this investment was delayed consequent to the delays in receiving the One Time Settlement (OTS) and reinstatement of leasehold lands in the name AETPL. With the OTS received, AETPL is in the process of reinstating the lease. Upon completion of the same, the disposal of AETPL will be carried out in accordance with the terms of the share purchase agreement.

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Notes to the Consolidated Unaudited Financial Results for the Quarter and Half year ended September 30, 2026

III. The Summary results of Discontinued Operations are as under:

(Rs. In Lakhs)

S.No.	Particulars	Quarter ended			Half year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	-	-	-	-	86	86
2	Other Income	-	-	-	-	27	27
3	**Total Income (1+2)**	**-**	**-**	**-**	**-**	**113**	**113**
4	**Total Expenses**	**-**	**1**	**-**	**1**	**136**	**136**
5	**Profit/(Loss) Before Exceptional items and Tax (3-4)**	**-**	**(1)**	**-**	**(1)**	**(23)**	**(23)**
6	Exceptional Items	-	-	8	-	8	8
7	**Profit/(Loss) Before Tax (5+6)**	**-**	**(1)**	**8**	**(1)**	**(15)**	**(15)**
8	Tax expenses	-	-	-	-	-	17
9	**Profit/(Loss) After Tax (7-8)**	**-**	**(1)**	**8**	**(1)**	**(15)**	**(32)**
10	Other Comprehensive Income	-	-	-	-	(2)	-
11	**Total Comprehensive Income (9+10)**	**-**	**(1)**	**8**	**(1)**	**(17)**	**(32)**
12	**Disaggregation of Profit/(Loss) After Tax**	**-**	**(1)**	**8**	**(1)**	**(15)**	**(32)**
a	Discontinued Operations in Bharath Wind Farm Limited for disposal of Windfarm Undertaking on Slump Sale Basis	-	-	8	-	62	45
b	Interest on Trade Payables in Amrit Environmental Technologies Pvt Ltd (AETPL)	-	(1)	-	(1)	(77)	(77)
13	**Disaggregation of Other Comprehensive Income**	**-**	**-**	**-**	**-**	**(2)**	**-**
a	Discontinued Operations in Bharath Wind Farm Limited for disposal of Windfarm Undertaking on Slump Sale Basis	-	-	-	-	(2)	-

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9. In earlier years, Tamil Nadu Power Distribution Corporation Limited (TNPDCL) (formerly TANGEDCO) has filed petitions before the Hon'ble Tamil Nadu Electricity Regulatory Commission, seeking to declare that certain Subsidiaries/ Step down Subsidiary of the company viz. Beta Wind Farm Private Limited, Gamma Green Power Private Limited and Clarion Wind Farm Private Limited have not met the criteria for Captive Generating Plant (CGP) status for certain earlier years and has claimed Cross Subsidy Surcharge (CSS) and Additional Surcharge on the energy consumed by the customers during these periods.

However, based on the legal opinion obtained by the group and the CGP compliance certificates issued by TANGEDCO for these subsidiaries for most of the earlier years under consideration, the likelihood of any liability is remote.

The above matter has been highlighted as an Emphasis of matter in the Auditors Limited Review Report on these Consolidated Unaudited financial results.

10. Exceptional Items

(Rs. In lakhs)

Particulars	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Profit/(Loss) on sale of assets (Net)	155	21	10	176	10	15
(b) Claim for generation loss	-	-	-	-	5	5
(c) Refund of excess interest charged in earlier years / periods net (refer note. i & ii below)	-	-	1,624	-	1,624	1,624
(d) Interest claim on the company (refer note. iii below)	-	-	(333)	-	(333)	(648)
(e) Realized Gain on Sale of Renewable Energy Certificates(RECs) post to opting out from REC scheme	-	-	-	-	-	41
Total	**155**	**21**	**1,301**	**176**	**1,306**	**1,037**

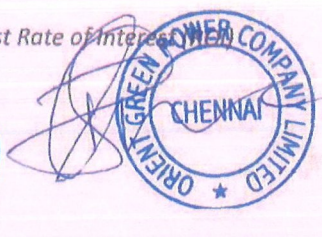
Note:

i. In January 2024, Beta Wind Farm Private Limited ("Beta" or "the Subsidiary") accepted an award in its favour in the matter of Beta Wind Farm Private Limited vs. Bank of Baroda, issued by the Office of the RBI Ombudsman, Thiruvananthapuram, under the Reserve Bank Integrated Ombudsman Scheme, 2021.

The award directed Bank of Baroda to:

- *Refund the penalty of 2% imposed for non-creation of the DSRA from April 1, 2022;*
- *Refund the additional interest charged on the credit facilities since February 4, 2023; and*
- *Refund the excess interest charged due to the insertion of a new clause applying the highest Rate of Interest (ROI) charged by another lender in the consortium.*





Pursuant to the award, Beta received a refund of Rs.931 lakhs from Bank of Baroda on July 22, 2025. The amount was recognized as interest income under exceptional items during the previous year.

ii. *IREDA Limited, the secured lender of Beta, had levied a penal interest of 1% on the loans availed by the company due to pendency in creation of security for an insignificant portion of assets the period from May 2024 to July 2025. Subsequently, Beta completed the process for creation of security and approached the lender for a waiver of the penal interest. During the previous year, IREDA Limited approved the request and waived the entire penal interest levied since May 2024, amounting to Rs.739 lakhs out of which Rs.693 lakhs relating to previous years/periods presented as Interest income under the Exceptional items. During the aforementioned period i.e. from May 2024 to July 2025, the security coverage was more than 100% of the outstanding loan.*

iii. *The company entered into an MoU with S M Milkose Limited for implementation of biomass power projects in 2008. Disputes arose between the parties which were referred to the arbitration and the award pronounced during 2016 was not in favour of the company. Aggrieved by the decision, the company appealed before the Hon'ble Delhi High Court and S M Milkose Limited too approached the same court seeking performance of the arbitral award. Complying to the interim order of the Delhi High Court, the company deposited Rs. 576 lakhs (including Rs.326 lakhs of interest) in 2021. Upon hearing the final arguments, the Hon'ble Delhi High Court ordered the case in favour of S M Milkose Limited, directing the company to pay an interest of Rs. 648 lakhs. Accordingly, interest expense for Rs. 648 lakhs (of which Rs. 333 lakhs was recognized during the quarter ended September 30, 2025) was recognized under the exceptional items and the payment had also been made during the previous year.*

11. Based on the assessment of the tax position of the Group Companies and the seasonality involved in the business, no current income tax liability is expected to arise for the financial year 2026-27 considering the availability of brought forward tax losses / the absence of taxable income. Further, in accordance with Ind AS 12 – Income Taxes, no deferred tax asset has been recognised in respect of brought forward tax losses and no net deferred tax liability has been recognised where such liability is expected to be absorbed against the available brought forward tax losses. The Group shall continue to review the tax position during the forthcoming quarters and the necessary provisions will be made whenever required.

12. **Liquidation of Orient Green Power Europe B.V**

The Board of directors in its meeting dated May 11, 2026 approved the proposal for merger of two wholly owned subsidiaries, viz., Bharath Wind Farm Limited and Orient Green Power Europe B.V (domiciled at Netherlands) with the holding company, subject to the approval from shareholders and other statutory approvals.

To minimise delays associated with the cross-border merger and to expedite the repatriation of assets to the Company, the Board of Directors, in its meeting held on July 22, 2026, withdrew the merger proposal and approved the liquidation of Orient Green Power Europe B.V.

This restructuring is aimed to optimize the group structure and does not result in any reduction of power generation capacities owned by the group. The subsidiaries of Orient Green Power Europe B.V. would become subsidiaries of the company post the restructuring and they would continue to operate at their existing capacities.

G.D. APTE & CO. Chartered Accountants

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Orient Green Power Company Limited

Notes to the Consolidated Unaudited Financial Results for the Quarter and Half year ended September 30, 2026

13. The figures for the previous year/ period have been regrouped wherever necessary to conform to the classification of the current period, which were not material.
14. Financial Results of the Company – Standalone

(Rs. In lakhs)

Particulars	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Profit / (Loss) Before Tax – Continuing Operations	13	41	54	54	317	(2)
Profit / (Loss) Before Tax – Discontinued Operations	(215)	(1)	(50)	(216)	(590)	(691)
Total Profit / (Loss) Before Tax	(202)	40	4	(162)	(273)	(693)
Profit / (Loss) After Tax	(202)	40	4	(162)	(273)	(693)

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On behalf of the Board of Directors

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

T Shivaraman
Managing Director & CEO

Place: Chennai
Date: November 11, 2026

Limited Review Report

The Board of Directors of
Orient Green Power Company Limited

1. We have reviewed the accompanying statement of unaudited standalone Financial Results of Orient Green Power Company Limited ("the Company"), for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principle laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would have become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with recognition and measurement principles laid down in aforesaid Ind AS 34 and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

5. We further draw attention to following matter as stated in the Notes to the Statement:

i. Considering the restrictive loan covenants by the lending financial institution on the subsidiary viz. Beta Wind Farm Private Limited and the uncertainty associated with the recovery, the company has on a prudent basis not recognized the finance income of Rs. 1,377 Lakhs during the

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quarter ended September 30, 2026, on loan measured at amortized cost, consequent to fair valuation of investment in preference shares.

The aforesaid finance income represents an estimation of fair value adjustments under applicable Indian Accounting Standards (IND AS). The company does not have any right for receiving the payment of dividend on investments in preference shares, until Beta declares the dividend. Further, the declaration of dividend is subject to compliances under the Companies Act, 2013, availability of adequate profits and is presently not permitted as per restrictive covenants of financial institution. Accordingly, Beta has not declared any dividend on preference shares since the same were issued. As at September 30, 2026, no dividend or any other return on investment as such is receivable to the company from Beta.

Our conclusion on the statement is not modified in respect of the above matter.

For G. D. Apte & Co
Chartered Accountants
Firm Registration Number: 100 515W
UDIN: 26121007AKSYVK5064

Anagha M. Nanivadekar
Partner
Membership Number: 121 007
Pune, November 11, 2026

ORIENT GREEN POWER COMPANY LIMITED

ORIENT GREEN POWER COMPANY LIMITED

Registered office: 4th floor, Bascon Futura No.10/1, Venkatanarayana Road, T.Nagar, Chennai – 600017

Corporate Identity Number: L40108TN2006PLC061665

Statement of Standalone Unaudited Financial Results for the Quarter and Half year ended September 30, 2026

(All amounts are in Indian Rupees in Lakhs unless otherwise stated)

S. No	Particulars	Quarter ended			Half year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	**CONTINUING OPERATIONS**						
1	Revenue from Operations	600	592	803	1,192	1,356	2,512
2	Other Income	228	277	287	505	602	1,223
3	**Total Income (1+2)**	828	869	1,090	1,697	1,958	3,735
4	**Expenses**						
	(a) Sub Contracting Expense	587	581	542	1,168	1,084	2,217
	(b) Employee Benefits Expense	108	110	105	218	217	392
	(c) Finance Costs	-	-	-	-	-	-
	(d) Depreciation and Amortisation Expense	-	-	-	-	-	-
	(e) Other Expenses	120	137	56	257	7	480
	Total Expenses	815	828	703	1,643	1,308	3,089
5	**Profit/(Loss) Before Exceptional items and Tax (3-4)**	13	41	387	54	650	646
6	Exceptional items						
	- Interest claim on the company (Refer note - 7)	-	-	(333)	-	(333)	(648)
7	**Profit/(Loss) Before Tax (5+6)**	13	41	54	54	317	(2)
8	**Tax Expense:** (Refer note - 8)						
	- Current Tax Expense	-	-	-	-	-	-
	- Deferred Tax Expense	-	-	-	-	-	-
9	**Profit/(Loss) for the period from Continuing Operations (7 - 8) (after tax)**	13	41	54	54	317	(2)
B	**DISCONTINUED OPERATIONS**						
10	Profit/(Loss) from discontinued operations before tax (Refer note- 5)	(215)	(1)	(50)	(216)	(590)	(691)
11	Less: Tax expense on discontinued operations	-	-	-	-	-	-
12	**Profit/(Loss) from discontinued operations (10-11) (after tax)**	(215)	(1)	(50)	(216)	(590)	(691)
13	**Profit/(Loss) for the period (9+12)**	(202)	40	4	(162)	(273)	(693)
14	**Other Comprehensive Income**						
A.	**i. Items that will not be reclassified to profit or loss**						
	- Remeasurement of defined benefit obligation - (loss)/gain	-	(1)	(1)	(1)	(2)	2
	ii. Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B.	**i. Items that will be reclassified to profit or loss**	-	-	-	-	-	-
	ii. Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income/(Loss) (A+B)	-	(1)	(1)	(1)	(2)	2
15	**Total Comprehensive Income /(Loss) for the period (13+14)**	(202)	39	3	(163)	(275)	(691)
16	**Paidup Equity Share Capital(Face value of Rs. 10 each)**	1,17,303	1,17,303	1,17,303	1,17,303	1,17,303	1,17,303
17	**Earnings per equity share (of Rs. 10/- each not annualized)**						
	(a) Continuing operations						
	(i) Basic	-	-	0.01	-	0.03	-
	(ii) Diluted	-	-	0.01	-	0.03	-
	(b) Discontinued operations						
	(i) Basic	(0.02)	-	-	(0.02)	(0.05)	(0.06)
	(ii) Diluted	(0.02)	-	-	(0.02)	(0.05)	(0.06)
	(c) Total Operations (Continuing and Discontinued)						
	(i) Basic	(0.02)	-	0.01	(0.02)	(0.02)	(0.06)
	(ii) Diluted	(0.02)	-	0.01	(0.02)	(0.02)	(0.06)

G. D. APTE & CO. Chartered Accountants

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

Orient Green Power Company Limited

Notes to the Statement of Standalone Unaudited Financial Results for the Quarter and Half year ended September 30, 2026 (Contd..))

Statement of Assets and Liabilities

(Rs. In lakhs)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current Assets		
(a) Property, Plant and Equipment	93	93
(b) Intangible Assets	-	-
(c) Financial Assets		
(i) Investments	69,703	67,484
(ii) Loans	47,446	46,490
(iii) Other Financial Assets	489	134
(d) Non-current Tax Assets	45	133
(e) Other Non-current Assets	86	85
Total Non-current Assets	1,17,862	1,14,419
Current Assets		
(a) Financial Assets		
(i) Trade Receivables	2,312	2,300
(ii) Cash and Cash Equivalents	660	1,807
(iii) Bank Balances other than (ii) above	-	4,741
(iv) Other Financial Assets	2,001	150
(b) Other Current Assets	324	127
Total Current Assets	5,297	9,125
Assets classified as held for sale (net of provisions)	-	-
Total Assets	1,23,159	1,23,544
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	1,17,303	1,17,303
(b) Other Equity	356	519
Total Equity	1,17,659	1,17,822
Liabilities		
(I) Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	4,857	5,165
(ii) Other Financial Liabilities	139	154
(b) Provisions	34	20
(c) Deferred Tax Liabilities (Net)	-	-
Total Non-current Liabilities	5,030	5,339
(II) Current Liabilities		
(a) Financial Liabilities		
(i) Trade Payables		
- Total outstanding dues of micro enterprises and small enterprises	8	7
- Total outstanding dues of creditors other than micro enterprises and small enterprises	344	262
(b) Other Current Liabilities	20	16
(c) Provisions	48	48
Total Current Liabilities	420	333
Liabilities directly associated with assets classified as held for sale	50	50
Total Liabilities	5,500	5,722
Total Equity and Liabilities	1,23,159	1,23,544

G. D. APTE & CO. Chartered Accountants

On behalf of the Board of Directors

T Shivaraman
Managing Director & CEO

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

Place : Chennai
Date:November 11, 2026

ORIENT GREEN POWER COMPANY LIMITED

Notes to the Statement of Standalone Unaudited Financial Results for the Quarter and Half year ended September 30, 2026 (Contd..)

Statement of Cash flows

(All amounts are in Indian Rupees in Lakhs unless otherwise stated)

Particulars	For the Half year Ended Sept 30, 2026 (Unaudited)	For the Half year Ended Sept 30, 2025 (Unaudited)
A. Cash flow from operating activities		
Profit/(Loss) before tax	(162)	(273)
Adjustments for:		
Exceptional items (Refer note - 7)	-	333
Impairment on investments, doubtful trade receivables and advances	23	-
Fair value gain on unwinding of Corporate Guarantee Liability	(15)	(15)
Interest income	(490)	(582)
Impairment on assets classified as held for sale	215	590
Unrealised Loss/(Gain) on Foreign Exchange (Net)	(10)	(216)
Operating Profit/(loss) before working capital/other changes	(439)	(163)
Changes in working capital/others:		
Adjustments for (increase) / decrease in operating assets:		
Current		
Trade receivables	(12)	(253)
Other Financial Assets	(2,000)	(155)
Other Current Assets	(197)	(66)
Non current		
Other Non Current Assets	(1)	(16)
Adjustments for increase/ (decrease) in operating liabilities:		
Current		
Trade payables	83	23
Other Current Liabilities	4	-
Non Current		
Provisions	13	15
Cash generated from (used in) operations	(2,549)	(615)
Income tax (paid)/refund received	106	(74)
Net cash flow generated/(utilized) from operating activities (A)	(2,443)	(689)
B. Cash flow from investing activities		
Investment in subsidiary	(2,219)	(216)
Loans given to related parties	(3,933)	(3,871)
Repayments of loans received from related parties	2,745	2,503
(Increase)/Reduction in Bank deposits	4,741	1,847
Interest received		
- Subsidiaries	52	221
- Bank deposits/others	218	301
Net cash flow generated/(utilized) from investing activities (B)	1,604	785
C. Cash flow from financing activities		
Proceeds of long-term borrowings from related parties :		
- Subsidiaries	11	-
- Other Related parties	-	1,517
(Repayment) of long-term borrowings to related parties :		
- Subsidiaries	-	(310)
- Other Related parties	(319)	(2,014)
Net cash flow generated/(utilized) from financing activities (C)	(308)	(807)
Net decrease in Cash and cash equivalents (A+B+C)	(1,147)	(711)
Cash and cash equivalents at the beginning of the period	1,807	785
Cash and cash equivalents at the end of the period	660	74

Notes:

1.The above Cash Flow Statement has been prepared under the indirect method set out in Indian Accounting Standard (IND AS) -7, 'Statement of Cash Flow' as specified in the Companies (Indian Accounting Standards) Rules, 2015.

2. Direct Tax paid is treated as arising from operating activities and are not bifurcated between investment and financing activities.

3. All figures in brackets indicate outflow

G. D. APTE & CO. Chartered Accountants

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

Orient Green Power Company Limited

Notes to the Statement of Standalone Unaudited Financial Results for the Quarter and Half year ended September 30,2026

1. The above standalone unaudited financial results have been prepared in accordance with Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 11, 2026. These results have been reviewed by the statutory auditors of the company.

2. The Company operates in a single segment which is "Generation of power through renewable sources and related services". The CEO (designated Chief Operating Decision Maker (CODM)) of the company reviews the operations as a single segment as mentioned above.

3. The Company has invested Rs. 86,423 lakhs in the preference shares of one of its subsidiaries, M/s. Beta Wind Farm Private Limited (Beta). The loan covenants in respect of term loan availed by Beta from a financial institution imposes several restrictive covenants which include restrictions on declaration of dividend and redemption of preference shares during the tenure of the loan. Considering the restrictive covenants, the company has, on a prudent basis, not recognized unwinding of finance income of Rs. 1,377 Lakhs for the quarter ended September 30, 2026 respectively, arising on fair valuation of the preference shares.

   The aforesaid finance income represents an estimation of fair value adjustments under applicable Indian Accounting Standards (IND AS). The company does not have any right for receiving the payment of dividend on investments in preference shares, until Beta declares the dividend. Further, the declaration of dividend is subject to compliances under the Companies Act, 2013, availability of adequate profits and is presently not permitted as per restrictive covenants of financial institution. Accordingly, Beta has not declared any dividend on preference shares since the same were issued. As at September 30, 2026, no dividend or any other return on investment as such is receivable to the company from Beta.

   The above matter has been highlighted as an Emphasis of matter in the Auditors Limited Review Report on these Standalone Unaudited Financial Results.

4. **Issue of Equity shares by way of Rights Issue**

   a. During the financial year 2024-25, the company issued 19,23,07,692 Equity Shares of Rs. 10 at a price of Rs. 13 per equity share aggregating to Rs.25,000 lakhs through a Rights issue and the allotment is made on September 20, 2024. Consequently, the paid up Equity share Capital has increased to Rs. 1,17,303 lakhs. The Equity Shares of the Company were listed and admitted for trading on BSE Limited (BSE) and The National Stock Exchange of India Limited (NSE) with effect from September 27, 2024.

      The company has utilized Rs. 22,856 lakhs towards the objects of the issue and issue expenses upto September 30, 2026. The unspent proceeds of Rs. 2,144 lakhs as at September 30, 2026 are placed in the fixed deposits with banks by the company and Delta Renewable Energy Private Limited, subsidiary company.

   b. The Board of Directors/Rights Issue Committee from time to time reviewed the progress of implementation of the project and approved certain changes to the implementation of the project to expedite the completion and effective utilization of the issue proceeds. Such changes are as under:

G. D. APTE & CO. Chartered Accountants

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

Orient Green Power Company Limited
Notes to the Statement of Standalone Unaudited Financial Results for the Quarter and Half year ended September 30,2026

i. Increasing the solar project capacity from 19.8MW AC Project to 25 MW AC to be developed through the subsidiary, M/s Delta Renewable Energy Private Limited, changing project location and implementing the project through multiple contractors and locations.

ii. The company has commissioned 7 MW AC solar power project in FY 2025-26 and entered into an EPC contract to develop a 17. 6 MW AC solar power project. The Board reviewed the status and approved to revise/restrict the capacity to be developed under the object to 24.6 MW AC.

iii. Upon completion of the 17.6 MW AC project, unspent issue proceeds earmarked for the object, if any, may be utilized towards general corporate purposes.

iv. Considering the revised capital structure of Delta, the proportion of equity infusion into Delta has been revised to amounts not exceeding Rs. 3,152 lakhs and infuse the remaining amount as loan , from the earlier planned infusion proportion of Rs. 9,850 lakhs and Rs. 4,500 lakhs. However, the overall project cost remains same at Rs. 14,350 lakhs.

c. The 17.6 MW AC Project was commissioned on September 22, 2026. The incidental activities associated with the project are underway. Upon completion of the same, the consideration agreed under EPC contract shall be settled and any unspent issue proceeds shall be utilized towards general corporate purposes.

5. During the previous year ended March 31, 2026, the Company has recognized full provision of Rs. 691 lakhs on certain receivables assigned/loans given to its subsidiary viz. Amrit Environmental Technologies Private Limited (AETPL). The same has been disclosed under 'Discontinued Operations.'

   Considering the decision to dispose-off the investments in AETPL by the Board of Directors during January 2018, the company entered into a Share Purchase Agreement (SPA) and transferred 26% of the equity holdings in AETPL. Accordingly, these amounts are classified under discontinued operations. The disposal was delayed consequent to the delays in receiving the One Time Settlement (OTS) and reinstatement of leasehold lands in the name AETPL. With the OTS received, AETPL is in the process of reinstating the lease. Upon completion of the same, the disposal of AETPL will be carried out in accordance with the terms of the share purchase agreement.

6. During the previous year, M/s. Delta Renewable Energy Private Limited (DELTA) (erstwhile, wholly owned subsidiary of the company) offered preferential issue of the equity shares in multiple tranches to which the company and the other companies made the subscriptions. As at March 31, 2026, the company and other subscribers held 88,16,533 shares and 37,82,800 shares respectively in Delta.

   During the current half year ended September 30, 2026, Delta allotted 2,21,92,427 equity shares and 95,11,040 equity shares to the company and other subscribers in two tranches of preferential issue.

   The shareholding of the company in DELTA reduced from 100% to 70% after allotment in all the tranches.

G. D. APTE & CO. Chartered Accountants

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

Orient Green Power Company Limited
Notes to the Statement of Standalone Unaudited Financial Results for the Quarter and Half year ended September 30,2026

7. The company entered into an MoU with S M Milkose Limited for implementation of biomass power projects in 2008. Disputes arose between the parties which were referred to the arbitration and the award pronounced during 2016 was not in favour of the company. Aggrieved by the decision, the company appealed before the Hon'ble Delhi High Court and S M Milkose Limited too approached the same court seeking performance of the arbitral award. Complying to the interim order of the Delhi High Court, the company deposited Rs. 576 lakhs (including Rs.326 lakhs of interest) in 2021. Upon hearing the final arguments, the Hon'ble Delhi High Court ordered the case in favour of S M Milkose Limited, directing the company to pay an interest of Rs. 648 lakhs. Accordingly, interest expense for Rs. 648 lakhs (of which Rs. 333 lakhs was recognized during the quarter ended September 30, 2025) was recognized under the "Exceptional items" and the payment had also been made during the previous year.

8. Based on the current assessment of taxable income, availability of brought forward income tax losses and other eligible tax attributes under the Income-tax Act, 2025, the Company does not expect any income tax liability for the current reporting quarter. Further, in accordance with Ind AS 12 – Income Taxes, no deferred tax asset has been recognised in respect of the brought forward tax losses and no net deferred tax liability has been recognised as the same is expected to be absorbed against the available brought forward tax losses. Accordingly, no current or deferred tax expense has been recognised in these standalone unaudited financial results for the quarter ended September 30, 2026.

9. **Liquidation of Orient Green Power Europe B.V**
   The Board of directors in its meeting dated May 11, 2026 approved the proposal for merger of two wholly owned subsidiaries, viz., Bharath Wind Farm Limited and Orient Green Power Europe BV(domiciled at Netherlands) with the company, subject to the approval from shareholders and other statutory approvals.

   To minimise delays associated with the cross-border merger and to expedite the repatriation of assets to the Company, the Board of Directors, in its meeting held on July 22, 2026, withdrew the merger proposal and approved the liquidation of Orient Green Power Europe B.V.

   This restructuring is aimed to optimize the group structure and does not result in any reduction of power generation capacities owned by the company through the subsidiaries/step down subsidiaries. The subsidiaries of Orient Green Power Europe B.V. would become subsidiaries of the company post the restructuring and they would continue to operate at their existing capacities.

10. Figures for the previous year/ period have been regrouped wherever necessary to conform to the classification of the current period, which were not material.

G. D. APTE & CO. Chartered Accountants

Place: Chennai
Date: November 11, 2026

On behalf of the Board of Directors

ORIENT GREEN POWER COMPANY LIMITED CHENNAI

T Shivaraman
Managing Director & CEO

ORIENT GREEN POWER COMPANY LIMITED

Statement of Deviation/ Variation of Funds Raised

Name of Listed Entity	Orient Green Power Company Limited
Mode of Fund Raising	Rights Issue
Date of Raising Funds	September 20, 2024 (Date of Allotment)
Amount Raised	Rs. 250 Crore
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CRISIL Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for Deviation/ Variation	Not Applicable
Comments of the Audit committee after review	Nil
Comments of the auditors, if any	Nil

Object for which funds have been raised and where there has been a deviation, in the following table

Amount in Lakhs

S. No.	Original Object	Modified Object, if any	Original allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks, if any
1	To invest/ infuse funds in our newly incorporated wholly owned subsidiary namely Delta Renewable Energy Private Limited ("Delta") for developing the 19.8 MW AC (29 MW DC) Solar Power Project at Tamil Nadu	Not Applicable	14,350.00	-	12,206.31	Nil	2.76 utilized during December 2024 quarter 11.23 utilized during June 2025 Quarter 2,476.23 utilized during September 2025 Quarter 1,763.73 utilized during December 2025 Quarter 2960.60 utilised during March 2026 Quarter 4,301.38 utilised during June 2026 Quarter 690.38 utilised during September 2026 Quarter

2	Repayment/Pre-payment of unsecured loan availed by our Company from Gamma Green Power Private Limited ("GGPPL", one of the subsidiaries of our Company) & Clarion Wind Farm Private Limited ("CWFPL", one of the step-down subsidiaries of our Company)	Not Applicable	1,364.46	-	1,364.46	Nil	1,364.46 utilized during September 2024 quarter
3	To lend fresh loans to GGPPL and CWFPL to facilitate them to repay/pre-pay in full or part of unsecured loans availed by them from SVL limited, one of the Corporate Promoters of our Company	Not Applicable	6,035.54	-	6,035.54	Nil	6,035.54 utilized during September 2024 quarter
4	Part payment of security deposits towards contractual lease commitments of Beta Wind Farm Private Limited ("BWFPL") one of the subsidiaries of our Company	Not Applicable	500.00	(-31.00)	469.00	Nil	469.00 utilized during September 2024 quarter
5	General Corporate Purposes	Not Applicable	2,557.46	(- 67.56)	2,489.90	Nil	1,528.00 utilized during December 2024 quarter. 961.90 utilized in March 2025 quarter.
6	Issue Expenses	Not Applicable	192.54	98.56	291.10	Nil	291.10 utilized during September 2024 quarter
	Total		**25,000.00**	**-**	**22,856.31**		

Note: Till September 30, 2026, the company utilized Rs. 22,856.31 lakhs towards the objects of the issue and issue expenses. Pending utilization, Rs. 2,143.69 lakhs are placed in the fixed deposits with banks.

For Orient Green Power Company Limited

JAGATHPATHI KOTTESWARI

Digitally signed by JAGATHPATHI KOTTESWARI
Date: 2026.11.11 12:22:15 +05'30'

J Kotteswari
Chief Financial Officer