

31st March, 2015

To

The Manager BSE Limited Department of Corporate Services Floor 25, P. J. Towers, Dalal Street Mumbai - 400 001 Fax No. 022-2272-3121/1278/1557/3354 Email: corp.relations@bseindia.com	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Fax No. 022-2659-8237/8238/8347/8348 Email: cmlist@nse.co.in	The Company Secretary Greenply Industries Limited Makum Road, Tinsukia, Assam - 786 125 Fax No. 0374-2352233
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Dear Sir/Madam,

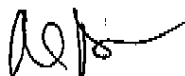
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above subject we are enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,



Rajesh Mittal

(On behalf of self and other Constituents of Promoter Group)

Encl: As above.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GREENPLY INDUSTRIES LIMITED		
Name(s) of the acquirers, sellers and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Rajesh Mittal Saurabh Mittal Seller : Rajesh Mittal (HUF) Shobhan Mittal Shiv Prakash Mittal PACs: 1. Saurabh Mittal on behalf of Trade Combines, Partnership Firm 2. Shobhan Mittal on Behalf of Trade Combines, Partnership Firm 3. Shiv Prakash Mittal on behalf of Shiv Prakash Mittal HUF 4. Shiv Prakash Mittal on behalf of Trade Combines, Partnership Firm 5. Sanidhya Mittal 6. Santosh Mittal 7. Karuna Mittal 8. Parul Mittal 9. Greenply Leasing & Finance Pvt. Ltd. 10. Prime Holdings Pvt. Ltd. 11. S. M. Management Pvt. Ltd. 12. Vanashree Properties Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	YES.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights- Acquirers	Annexure-1	Annexure-1	--
Sellers			--
PACs			--
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	--
c) Warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	--
Total (a+b+c)	Annexure-1	Annexure-1	--
Details of acquisition/sale			
a) Shares carrying voting rights acquired –Acquirers	Annexure-1	Annexure-1	--
b) Shares carrying voting rights sold – Sellers	Annexure-1	Annexure-1	--
c) VRs acquired otherwise than by equity shares	NIL	NIL	--
d) Warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	--
Total (a+b+c)	Annexure-1	Annexure-1	--
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Acquirers	Annexure-1	Annexure-1	--
Sellers			
PACs			

b) VRs otherwise than by equity shares	NIL	NIL	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	--
Total (a+b+c)	Annexure-1	Annexure-1	--
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	The Mode of Transaction is Off- Market . This is an Inter Se Transfer amongst the promoters of the Target Company pursuant to Scheme of Arrangement approved by Hon'ble Gauhati High Court.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.03.2015 & 31.03.2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 12,06,81,870 (i.e. 2,41,36,374 no's of equity shares of Rs. 5/- per share)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 12,06,81,870 (i.e. 2,41,36,374 no's of equity shares of Rs. 5/- per share)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 12,06,81,870 (i.e. 2,41,36,374 no's of equity shares of Rs. 5/- per share)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Kolkata

Date: 31.03.2015



[RAJESH MITTAL]

[On behalf of self and other Constituents of Promoter Group]

ANNEXURE 1

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
Acquirer(s)and Seller(s):						
1. ACQUIRERS						
a. Rajesh Mittal	5,33,180	2.21%	1,50,000	0.62%	6,83,180	2.83%
b. Saurabh Mittal	1,59,000	0.66%	8,31,000	3.44%	9,90,000	4.10%
Total (1)	6,92,180	2.87%	9,81,000	4.06%	16,73,180	6.93%
2. SELLERS						
a. Rajesh Mittal (HUF)	1,50,000	0.62%	(1,50,000)	(0.62%)	Nil	0.00%
b. Shobhan Mittal	4,72,400	1.96%	(3,25,000)	(1.35%)	1,47,400	0.61%
c. Shiv Prakash Mittal	5,06,000	2.10%	(5,06,000)	(2.10%)	Nil	0.00%
Total (2)	11,28,400	4.67%	(9,81,000)	(4.06%)	1,47,400	0.61%
3. PACs: (other than Acquirers and sellers)						
a. SAURABH MITTAL ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM	696457	2.89%	0	0.00	696457	2.89%
b. SHOBHAN MITTAL ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM	928609	3.85%	0	0.00	928609	3.85%
c. SHIV PRAKASH MITTAL ON BEHALF OF SHIV PRAKASH MITTAL HUF	178000	0.74%	0	0.00	178000	0.74%
d. SHIV PRAKASH MITTAL ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM	485410	2.01%	0	0.00	485410	2.01%
e. SANIDHYA MITTAL	18000	0.07%	0	0.00	18000	0.07%
f. SANTOSH MITTAL	55180	0.23%	0	0.00	55180	0.23%
g. KARUNA MITTAL	136000	0.56%	0	0.00	136000	0.56%
h. PARUL MITTAL	400	0.00%	0	0.00	400	0.00%

ANNEXURE 1

i. GREENPLY LEASING & FINANCE PVT LTD	2714731	11.25%	0	0.00	2714731	11.25%
j. PRIME HOLDINGS PVT. LTD.	2408560	9.98%	0	0.00	2408560	9.98%
k. S. M. MANAGEMENT PVT. LTD.	3543462	14.68%	0	0.00	3543462	14.68%
l. VANASHREE PROPERTIES PVT. LTD.	289611	1.20%	0	0.00	289611	1.20%
TOTAL(3)	11454420	47.46%	0	0.00%	11454420	47.46%



Date: 31.03.2015

The Manager

BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai - 400 001
Fax No. 022-2272-3132/2061/2041

The Manager

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Fax No. 022-2659-8237/8238/8347/8348

Dear Sir/Madam,

Sub: Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of acquisition made in Greenply Industries Limited upon exemption provided for under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 provide herewith the information in the prescribed format as attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,


RAJESH MITTAL

Encl: a/a