

RAJESH MITTAL

13 RAJA SANTOSH ROAD
FLAT NO. 3A & B
KOLKATA-700027

Date: August 23, 2021

The Manager

BSE Limited

Department of Corporate Services

Floor 25, P. J. Towers, Dalal Street
Mumbai-400001

The Manager

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex
Bandra (E),
Mumbai - 400051

Dear Sir/Madam,

Sub: Disclosures under Regulation 10(6) – Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto

Pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto, we are submitting herewith the information in the prescribed format as attached herewith with respect to acquisition of shares of Greenply Industries Limited.

This is for your information and record.

Thanking you,

Yours faithfully,



RAJESH MITTAL

(For and on behalf of Promoter & Promoter Group)

Encl: As Above.

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

1.	Name of the Target Company (TC)	Greenply Industries Limited	
2.	Name of the acquirer(s)	Showan Investment Private Limited	
3.	Name of the stock exchanges where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	On Market - inter-se transfer. (Realignment of Promoter and Promoter Group Holdings by way of inter-se transfer between existing entities belonging to the Promoter and Promoter Group of Greenply Industries Limited.)	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulation, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 10.08.2021	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	1. S. M. Management Private Limited 2. Prime Holdings Private Limited 3. Vanashree Properties Private Limited	S. M. Management Private Limited
	b. Date of acquisition	On or after August 17, 2021	August 20, 2021
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. S. M. Management Private Limited 3,29,26,324 Shares 2. Prime Holdings Private Limited 1,20,42,800 Shares 3. Vanashree Properties Private Limited 14,48,055 Shares	S. M. Management Private Limited 60,00,000 Shares
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	37.85%	4.89%
	e. Price at which shares are proposed to be acquired / actually acquired	The shares shall be acquired through block deal mechanism at a price which is within the range prescribed by SEBI for Block Deal Window Mechanism (Circular No. CIR/MRD/DP/118/2017 dated 26 October, 2017)	Rs. 179.25



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Acquirer - Showan Investment Private Limited	1,15,99,900	9.46%	1,75,99,900	14.35%
	-- Seller- S. M. Management Private Limited	2,13,26,424	17.39%	1,53,26,424	12.50%

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1.	Name of the Target Company (TC)	Greenply Industries Limited	
2.	Name of the acquirer(s)	Showan Investment Private Limited	
3.	Name of the stock exchanges where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	On Market - inter-se transfer. (Realignment of Promoter and Promoter Group Holdings by way of inter-se transfer between existing entities belonging to the Promoter and Promoter Group of Greenply Industries Limited.)	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulation, 2011	
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7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	1. S. M. Management Private Limited 2. Prime Holdings Private Limited 3. Vanashree Properties Private Limited	S. M. Management Private Limited
	b. Date of acquisition	On or after August 17, 2021	August 17, 2021
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. S. M. Management Private Limited 3,29,26,324 Shares 2. Prime Holdings Private Limited 1,20,42,800 Shares 3. Vanashree Properties Private Limited 14,48,055 Shares	S. M. Management Private Limited 1,15,99,900 Shares
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	37.85%	9.46%
	e. Price at which shares are proposed to be acquired / actually acquired	The shares shall be acquired through block deal mechanism at a price which is within the range prescribed by SEBI for Block Deal Window Mechanism (Circular No. CIR/MRD/DP/118/2017 dated 26 October, 2017)	Rs. 181.05 & Rs.188.35



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Acquirer - Showan Investment Private Limited	0	0.00%	1,15,99,900	9.46%
	-- Seller- S. M. Management Private Limited	3,29,26,324	26.85%	2,13,26,424	17.39%

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