

Date: 12.12.2020

The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol - GREENPLY	The Manager BSE Limited Department of Corporate Services Floor 25, P. J. Towers, Dalal Street Mumbai - 400 001 Security Code: 526797	Company Secretary & Compliance Officer, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir/Madam,

Sub: Inter-se Transfer of Shares amongst the Promoters and Promoter Group pursuant to Regulation 10 (5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

In compliance with the provisions of Regulation 10(1)(a)(i) and 10(1)(a)(ii) read with regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, I, Rajesh Mittal (Promoter), Chairman cum Managing Director of Greenply Industries Limited, hereby submit the disclosure with regard to proposed acquisition of equity shares of Greenply Industries Limited by Promoter & Promoter Group of the Company as inter-se transfer of shares, duly signed by me, for your information and record.

The proposed transactions as mentioned in our earlier letter dated December 3, 2020 could not be completed due to mismatch of transaction price considering SEBI rules, regulations and circulars, hence the same stand cancelled.

Kindly acknowledge receipt of the same.

Thanking You

Yours faithfully



RAJESH MITTAL
 (For and on behalf of Promoter Group)

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Sl. No.	Particulars	Details														
1.	Name of the Target Company (TC)	Greenply Industries Limited BSE Scrip: 526797 NSE Scrip: GREENPLY														
2.	Name of the acquirer(s)	1. M/s. S. M. Management Private Limited 2. Mr. Sanidhya Mittal														
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, M/s. S. M. Management Pvt. Ltd. is a part of the Promoter Group and Mr. Sanidhya Mittal is one of the Promoters of the Target Company.														
4.	Details of the proposed acquisition															
a.	Name of the person(s) from whom shares are to be acquired	1. Prime Holdings Private Limited 2. Vanashree Properties Private Limited 3. Trade Combines, Partnership Firm 4. Mr. Shobhan Mittal 5. Ms. Santosh Mittal 6. Mr. Rajesh Mittal														
b.	Proposed date of acquisition	On or after 18.12.2020														
c.	Number of shares to be acquired from each person mentioned in 4(a) above	<table><thead><tr><th>Transferor</th><th>No. of equity Shares</th></tr></thead><tbody><tr><td>Prime Holdings Private Limited</td><td>12042800</td></tr><tr><td>Vanashree Properties Private Limited</td><td>1448055</td></tr><tr><td>Trade Combines, Partnership Firm</td><td>11702380</td></tr><tr><td>Mr. Shobhan Mittal</td><td>739000</td></tr><tr><td>Ms. Santosh Mittal</td><td>1165900</td></tr><tr><td>Mr. Rajesh Mittal</td><td>1300000</td></tr></tbody></table>	Transferor	No. of equity Shares	Prime Holdings Private Limited	12042800	Vanashree Properties Private Limited	1448055	Trade Combines, Partnership Firm	11702380	Mr. Shobhan Mittal	739000	Ms. Santosh Mittal	1165900	Mr. Rajesh Mittal	1300000
Transferor	No. of equity Shares															
Prime Holdings Private Limited	12042800															
Vanashree Properties Private Limited	1448055															
Trade Combines, Partnership Firm	11702380															
Mr. Shobhan Mittal	739000															
Ms. Santosh Mittal	1165900															
Mr. Rajesh Mittal	1300000															
d.	Total shares to be acquired as % of Share capital of TC	23.16%														
e.	Price at which shares are proposed to be acquired	Acquisition of share from Prime Holdings Private Limited, Vanashree Properties Private Limited, Trade Combines, Partnership Firm, Mr. Shobhan Mittal, Ms. Santosh Mittal and Mr. Rajesh Mittal shall be at Prevailing Market Price as on the date of the transaction but not more than Rs.120.76/-														
f.	Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst promoters and promoter group of the Company														
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) and 10(1)(a)(ii) of SEBI (SAST) Regulation, 2011														
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Rs.96.61/-														



7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable																				
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is hereby declared that, wherever applicable, the acquisition price would not be higher than 25% of the price in point 6 above i.e. Rs. 120.76/-																				
9.	(i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulation, 2011 (corresponding provision of the repealed Takeover Regulation 1997) (ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	(i) Yes, the transferor and transferee have complied/will comply with applicable disclosure requirement in Chapter V of the Takeover Regulation, 2011. (ii) Disclosures under regulation 29(2) and regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 submitted during last 3 years are enclosed.																				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemption has been complied with.																				
11.	Shareholding details	<table><tr><th colspan="2">Before the proposed transaction</th><th colspan="2">After the proposed transaction</th></tr><tr><th>No. of Shares/ Voting rights</th><th>% w.r.t total share Capital of TC</th><th>No. of Shares/ Voting rights</th><th>% w.r.t total share Capital of TC</th></tr><tr><td>a</td><td>Acquirer(s) and PACs (other than Seller)</td><td colspan="2">As per Annexure I</td></tr><tr><td>b</td><td>Seller (s)</td><td colspan="2">As per Annexure I</td></tr><tr><td colspan="2">TOTAL</td><td colspan="2">As per Annexure I</td></tr></table>	Before the proposed transaction		After the proposed transaction		No. of Shares/ Voting rights	% w.r.t total share Capital of TC	No. of Shares/ Voting rights	% w.r.t total share Capital of TC	a	Acquirer(s) and PACs (other than Seller)	As per Annexure I		b	Seller (s)	As per Annexure I		TOTAL		As per Annexure I	
Before the proposed transaction		After the proposed transaction																				
No. of Shares/ Voting rights	% w.r.t total share Capital of TC	No. of Shares/ Voting rights	% w.r.t total share Capital of TC																			
a	Acquirer(s) and PACs (other than Seller)	As per Annexure I																				
b	Seller (s)	As per Annexure I																				
TOTAL		As per Annexure I																				



RAJESH MITTAL
 (For and on behalf of Promoter Group)

Date: 12.12.2020
 Place: Kolkata

ANNEXURE I					
Shareholding Details		Before the proposed transaction		After the proposed transaction	
		No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
A.	Acquirer(s) and PACs (other than Seller):				
	Acquirer(s):				
1	S. M. Management Private Limited	3,29,26,324	26.85%	6,12,35,138	49.94%
2	Sanidhya Mittal	1,00,000	0.08%	1,89,321	0.15%
PACs:					
3	Karuna Mittal	6,80,000	0.55%	6,80,000	0.55%
4	Shiv Prakash Mittal	-	0.00%	-	0.00%
5	Chitwan Mittal	-	0.00%	-	0.00%
6	Master Aditya Mittal	-	0.00%	-	0.00%
7	Mittalgreen Plantations LLP	-	0.00%	-	0.00%
8	Educational Innovations Private Ltd.	-	0.00%	-	0.00%
9	Niranjan Infrastructure Private Ltd.	-	0.00%	-	0.00%
10	RS Homcon Limited	-	0.00%	-	0.00%
11	Showan Investment Private Limited	-	0.00%	-	0.00%
12	Brijbhumi Merchants Private Limited	-	0.00%	-	0.00%
13	Brijbhumi Tradevin Private Limited	-	0.00%	-	0.00%
14	Mastermind Shoppers Private Limited	-	0.00%	-	0.00%
15	Dholka Plywood Industries Private Limited	-	0.00%	-	0.00%
16	Bluesky Projects Private Limited	-	0.00%	-	0.00%
17	Trade Combines Pte. Ltd., Incorporated in Singapore	-	0.00%	-	0.00%
18	Rajesh Mittal & Sons, HUF	1,22,021	0.10%	1,22,021	0.10%
19	RKS Family Foundation	-	0.00%	-	0.00%
20	Mittal Business Holdings Trust	-	0.00%	-	0.00%
B. Seller(s):					
1	Prime Holdings Private Ltd.	1,20,42,800	9.82%	-	0.00%
2	Vanashree Properties Private Ltd.	14,48,055	1.18%	-	0.00%
3	Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	-	0.00%
4	Shobhan Mittal	7,39,000	0.60%	-	0.00%
5	Santosh Mittal	11,65,900	0.95%	-	0.00%
6	Rajesh Mittal	30,79,900	2.51%	17,79,900	1.45%
Total		6,40,06,380	52.20%	6,40,06,380	52.20%



Date: 23.08.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of change in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. M. MANAGEMENT PVT. LTD.

Karuna Mittal
KARUNA MITTAL
DIRECTOR
DIN: 00268307
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Sellers along with Person Acting in Concerts [PACs]:	Acquirer - S. M. Management Pvt. Ltd. Person Acting in Concert [PACs]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Rajesh Mittal & Sons, HUF 22. Bluesky Projects Private Limited 23. Trade Combines Pte. Ltd., Incorporated in Singapore 24. RKS Family Foundation		
1. Whether the Acquirers & Seller belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA

Karuna Mittal

Total (a+b+c+d)	Annexure I	Annexure I	NA
Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ sold	Annexure I	Annexure I	NA
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.08.2019		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Karuna Mittal

Note:

(i) NA: Not Applicable

(ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (a) out of the total number of equity shares of the Company i.e. 122627395:

a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in 'Greenply Industries Limited - Unclaimed Suspense Account'. The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. M. MANAGEMENT PVT. LTD.

Karuna Mittal

KARUNA MITTAL
DIRECTOR
DIN: 00268307
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 23.08.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,16,26,965	25.79 %	5,20,000	0.42%	3,21,46,965	26.22%
Total (1)	3,16,26,965	25.79 %	5,20,000	0.42%	3,21,46,965	26.22%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brjibhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brjibhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Rajesh Mittal & Sons, HUF	0	0.00%	0	0.00%	0	0.00%
22. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
23. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	30948035	25.24%	0	0.00%	30948035	25.24%
TOTAL (1+2)	6,25,75,000	51.03%	5,20,000	0.42%	6,30,95,000	51.45%

Karuna Mittal

Date: 28.11.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.


RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s) / Sellers along with Person Acting in Concert (PACs):	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ("PACS"): 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brjibhumi Merchants Private Limited 18. Brjibhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Sellers belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ sold	Annexure I	Annexure I	NA
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.11.2019		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		



Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR
DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 28.11.2019

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,56,561	26.47%	19,984	0.02%	3,24,76,545	26.49%
Total (1)	3,24,56,561	26.47%	19,984	0.02%	3,24,76,545	26.49%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,80,035	25.26%	0	0.00%	3,09,80,035	25.26%
TOTAL (1+2)	6,34,36,596	51.73%	19,984	0.02%	6,34,56,580	51.75%


DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 29.11.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR
DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Seller(s) along with Person Acting in Concerts [PACS]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Sellers belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA



Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.11.2019		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.

RAJESH MITTAL

DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 29.11.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,76,545	26.49%	3,974	0.00%	3,24,80,519	26.49%
Total (1)	3,24,76,545	26.49%	3,974	0.00%	3,24,80,519	26.49%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brighumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brighumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,80,035	25.26%	0	0.00%	3,09,80,035	25.26%
TOTAL (1+2)	6,34,56,580	51.75%	3,974	0.00%	6,34,60,554	51.75%

Date: 30.11.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,



SANIDHYA MITTAL

13 RAJA SANTOSH ROAD

FLAT NO.: 3A & B, KOLKATA-700 027

(For and on behalf of Self, S. M. Management Pvt. Ltd. and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Sanidhya Mittal Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Santosh Mittal 4. Karuna Mittal 5. Shiv Prakash Mittal 6. Chitwan Mittal 7. Master Aditya Mittal 8. Mittalgreen Plantations LLP 9. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 10. Prime Holdings Private Ltd. 11. Vanashree Properties Private Ltd. 12. Educational Innovations Private Ltd. 13. Niranjan Infrastructure Private Ltd. 14. RS Homcon Limited 15. Showan Investment Private Limited 16. Brijbhumi Merchants Private Limited 17. Brijbhumi Tradevin Private Limited 18. Mastermind Shoppers Private Limited 19. Dholka Plywood Industries Private Limited 20. Bluesky Projects Private Limited 21. Trade Combines Pte. Ltd., Incorporated in Singapore 22. Rajesh Mittal & Sons, HUF 23. RKS Family Foundation 24. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

S. Mittal

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.11.2019		
Equity share capital / total voting ⁶ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ⁶ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ⁶ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

S. Mittal

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (6) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

S. Mittal

SANIDHYA MITTAL

13 RAJA SANTOSH ROAD

FLAT NO.: 3A & B, KOLKATA-700027

(For and on behalf of Self, S. M. Management Pvt. Ltd. and Others forming part of the Promoter & Promoter Group)

Date: 30.11.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,80,519	26.49%	8,412	0.01%	3,24,88,931	26.50%
2. Sanidhya Mittal	90,000	0.07%	10,000	0.01%	1,00,000	0.08%
Total (1)	3,25,70,519	26.56%	18,412	0.02%	3,25,88,931	26.58%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
4. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
5. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
6. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
7. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
8. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
9. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
10. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
11. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
12. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
13. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
15. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
16. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
22. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
24. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,08,90,035	25.19%	0	0.00%	3,08,90,035	25.19%
TOTAL (1+2)	6,34,60,554	51.75%	18,412	0.02%	6,34,78,966	51.77%

S. Mittal

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 03.12.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(e) out of the total number of equity shares of the Company i.e. 122627395:
 - a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 03.12.2019

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>After the proposed acquisition & sale holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.12.2019		
Equity share capital / total voting ^e capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^e capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^e capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		



Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,88,931	26.50%	6,950	0.00%	3,24,95,881	26.50%
Total (1)	3,24,88,931	26.50%	6,950	0.00%	3,24,95,881	26.50%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,90,035	25.27%	0	0.00%	3,09,90,035	25.27%
TOTAL (1+2)	6,34,78,966	51.77%	6,950	0.00%	6,34,85,916	51.77%

Date: 04.12.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.


RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Sellers along with Person Acting in Concert (PACs):	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ("PACS"): 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Sellers belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ ~~invoked~~ / released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.12.2019		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^b capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^c capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 04.12.2019

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,95,881	26.50%	24153	0.02%	3,25,20,034	26.52%
Total (1)	3,24,95,881	26.50%	24153	0.02%	3,25,20,034	26.52%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcom Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,90,035	25.27%	0	0.00%	3,09,90,035	25.27%
TOTAL (1+2)	6,34,85,916	51.77%	24153	0.00%	6,35,10,069	51.79%

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 05.12.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Seller(s) along with Person Acting in Concert (PACs):	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ("PACS"): 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcom Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Sellers belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.12.2019		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.


RAJESH MITTAL
DIRECTOR
DIN: 00240900
 (For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 05.12.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,25,20,034	26.52%	10,795	0.01%	3,25,30,829	26.53%
Total (1)	3,25,20,034	26.52%	10,795	0.01%	3,25,30,829	26.53%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,90,035	25.27%	0	0.00%	3,09,90,035	25.27%
TOTAL (1+2)	6,35,10,069	51.79%	10,795	0.01%	6,35,20,864	51.80%

Date: 25.02.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For **RAJESH MITTAL & SONS, HUF**


RAJESH MITTAL
 (For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Sellers along with Person Acting in Concerts [PACs]:	Acquirer - 1. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. S. M. Management Pvt. Ltd. 12. Prime Holdings Private Ltd. 13. Vanashree Properties Private Ltd. 14. Educational Innovations Private Ltd. 15. Niranjani Infrastructure Private Ltd. 16. RS Homcon Limited 17. Showan Investment Private Limited 18. Brijbhumi Merchants Private Limited 19. Brijbhumi Tradevin Private Limited 20. Mastermind Shoppers Private Limited 21. Dhoka Plywood Industries Private Limited 22. Bluesky Projects Private Limited 23. Trade Combines Pte. Ltd., Incorporated in Singapore 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Seller belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/- sold	Annexure I	Annexure I	NA
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoiced/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/- sale	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.02.2020		
Equity share capital / total voting® capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting® capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting® capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Rajesh Mittal & Sons, HUF	32,000	0.03%	25,000	0.02%	57,000	0.05%
Total (1)	32,000	0.03%	25,000	0.02%	57,000	0.05%
PACS:						
[other than Acquirer (i)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,60,000	0.08%	0	0.00%	1,60,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Kacua Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. S. M. Management Private Limited	3,25,30,829	26.53%	0	0.00%	3,25,30,829	26.53%
12. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
13. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
14. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. Niranjani Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
16. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
17. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Dhoka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
23. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	6,34,88,864	51.77%	0	0.00%	6,34,88,864	51.77%
TOTAL (1+2)	6,35,20,864	51.80%	25,000	0.02%	6,35,45,864	51.82%

Note:

(i) NA: Not Applicable

(ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (®) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For RAJESH MITTAL & SONS, HUF

[Signature]

RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 25.02.2020

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 04.03.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>After the proposed acquisition & sale holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.03.2020 and 04.03.2020		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- NA: Not Applicable
- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (^a) out of the total number of equity shares of the Company i.e. 122627395:
 - 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 04.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,25,30,829	26.53%	1,00,249	0.08%	3,26,31,078	26.61%
Total (1)	3,25,30,829	26.53%	1,00,249	0.08%	3,26,31,078	26.61%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	57,000	0.05%	0	0.00%	57,000	0.05%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,10,15,035	25.29%	0	0.00%	3,10,15,035	25.29%
TOTAL (1+2)	6,35,45,864	51.82%	1,00,249	0.08%	6,36,46,113	51.90%

Date: 06.03.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD. and RAJESH MITTAL & SONS, HUF

RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Sellers along with Person Acting in Concert [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert [PACS]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation 24. Mittal Business Holdings Trust		
1. Whether the Acquirers & Sellers belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
3. Details of the acquisition/ disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA

Total (a+b+c+d)	Annexure I	Annexure I	NA
Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ sold	Annexure I	Annexure I	NA
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.03.2020		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (®) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD. and RAJESH MITTAL & SONS, HUF



RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 06.03.2020

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,26,31,078	26.61%	75,000	0.06%	3,27,06,078	26.67%
2. Rajesh Mittal & Sons, HUF	57,000	0.05%	10,000	0.01%	67,000	0.06%
Total (1)	3,26,88,078	26.66%	85,000	0.07%	3,27,73,078	26.73%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Nirajan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
24. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,58,035	25.24%	0	0.00%	3,09,58,035	25.24%
TOTAL (1+2)	6,36,46,113	51.90%	85,000	0.07%	6,37,31,113	51.97%



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 18.03.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,
For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL

DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Seller(s) along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Nirajan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Seller(s) belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA



Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition / ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.03.2020 and 18.03.2020		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (®) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 18.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,27,06,078	26.67%	4,996	0.00%	3,27,11,074	26.67%
Total (1)	3,27,06,078	26.67%	4,996	0.00%	3,27,11,074	26.67%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brihumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brihumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	67,000	0.06%	0	0.00%	67,000	0.06%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,10,25,035	25.30%	0	0.00%	3,10,25,035	25.30%
TOTAL (1+2)	6,37,31,113	51.97%	4,996	0.00%	6,37,36,109	51.97%

Date: 23.09.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD. and RAJESH MITTAL & SONS, HUF



KARUNA MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACS]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.09.2019		
Equity share capital / total voting ^o capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^o capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^o capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(*) out of the total number of equity shares of the Company i.e. 122627395:
- 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in 'Greenply Industries Limited - Unclaimed Suspense Account'. The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD. and RAJESH MITTAL & SONS, HUF

Karuna Mittal

KARUNA MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 23.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,46,965	26.22%	11,763	0.01%	3,21,58,728	26.23%
2. Rajesh Mittal & Sons, HUF	0	0.00%	26,520	0.02%	26,520	0.02%
Total (1)	3,21,46,965	26.22%	38,283	0.03%	3,21,85,248	26.25%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL (2)	3,09,48,035	25.23%	0	0.00%	3,09,48,035	25.23%
TOTAL (1+2)	63095000	51.45%	38,283	0.03%	6,31,33,283	51.48%

Karuna Mittal

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 19.03.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**


RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACs"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>After the proposed acquisition & sale holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.03.2020		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**


RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 19.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,27,11,074	26.67%	4,567	0.00%	3,27,15,641	26.68%
Total (1)	3,27,11,074	26.67%	4,567	0.00%	3,27,15,641	26.68%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	67,000	0.06%	0	0.00%	67,000	0.06%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,10,25,035	25.30%	0	0.00%	3,10,25,035	25.30%
TOTAL (1+2)	6,37,36,109	51.97%	4,567	0.00%	6,37,40,676	51.98%



Date: 23.09.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD. and RAJESH MITTAL & SONS, HUF



KARUNA MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Seller(s) along with Person Acting in Concert [PACS]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation		
1. Whether the Acquirers & Seller belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.09.2019		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (a) out of the total number of equity shares of the Company i.e. 122627395:
- 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in 'Greenply Industries Limited - Unclaimed Suspense Account'. The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD. and RAJESH MITTAL & SONS, HUF**

Karuna Mittal

KARUNA MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 23.09.2019

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,46,965	26.22%	11,763	0.01%	3,21,58,728	26.23%
2. Rajesh Mittal & Sons, HUF	0	0.00%	26,520	0.02%	26,520	0.02%
Total (1)	3,21,46,965	26.22%	38,283	0.03%	3,21,85,248	26.25%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,48,035	25.23%	0	0.00%	3,09,48,035	25.23%
TOTAL (1+2)	63095000	51.45%	38,283	0.03%	6,31,33,283	51.48%

Karuna Mittal

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 24.09.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD. and RAJESH MITTAL & SONS, HUF**

Rajesh Mittal

RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Seller(s) along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACs"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation		
1. Whether the Acquirers ~~to~~ Seller belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.09.2019		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(a) out of the total number of equity shares of the Company i.e. 122627395:
- 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**



RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 24.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,58,728	26.23%	8,488	0.01%	3,21,67,216	26.24%
2. Rajesh Mittal & Sons, HUF	26,520	0.02%	5,480	0.00%	32,000	0.02%
Total (1)	3,21,85,248	26.25%	13,968	0.01%	3,21,99,216	26.26%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,48,035	25.23%	0	0.00%	3,09,48,035	25.23%
TOTAL (1+2)	6,31,33,283	51.48%	13,968	0.01%	6,31,47,251	51.49%



Date: 24.09.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**



RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACS]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.09.2019		
Equity share capital / total voting ^o capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^o capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^o capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(*) out of the total number of equity shares of the Company i.e. 122627395:
- 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in 'Greenply Industries Limited - Unclaimed Suspense Account'. The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD. and RAJESH MITTAL & SONS, HUF



RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 24.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,58,728	26.23%	8,488	0.01%	3,21,67,216	26.24%
2. Rajesh Mittal & Sons, HUF	26,520	0.02%	5,480	0.00%	32,000	0.02%
Total (1)	3,21,85,248	26.25%	13,968	0.01%	3,21,99,216	26.26%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL (2)	3,09,48,035	25.23%	0	0.00%	3,09,48,035	25.23%
TOTAL (1+2)	6,31,33,283	51.48%	13,968	0.01%	6,31,47,251	51.49%



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 25.09.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL

DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.09.2019 and 25.09.2019		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(®) out of the total number of equity shares of the Company i.e. 122627395:
- 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in 'Greenply Industries Limited - Unclaimed Suspense Account'. The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL

DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 25.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,67,216	26.24%	6,557	0.01%	3,21,73,773	26.25%
Total (1)	3,21,67,216	26.24%	6,557	0.01%	3,21,73,773	26.25%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,80,035	25.25%	0	0.00%	3,09,80,035	25.25%
TOTAL (1+2)	6,31,47,251	51.49%	6,557	0.01%	6,31,53,808	51.50%

Date: 26.09.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL

DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Seller(s) along with Person Acting in Concert [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation		
1. Whether the Acquirers & Seller belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ sold	Annexure I	Annexure I	NA
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.09.2019		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (a) out of the total number of equity shares of the Company i.e. 122627395:
- 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in 'Greenply Industries Limited - Unclaimed Suspense Account'. The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.


RAJESH MITTAL
DIRECTOR
DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 26.09.2019

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,73,773	26.24%	2,40,000	0.20%	3,24,13,773	26.44%
Total (1)	3,21,73,773	26.24%	2,40,000	0.20%	3,24,13,773	26.44%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,80,035	25.26%	0	0.00%	3,09,80,035	25.26%
TOTAL (1+2)	6,31,53,808	51.50%	2,40,000	0.20%	6,33,93,808	51.70%

Date: 22.11.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.


RAJESH MITTAL
DIRECTOR
DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Seller(s) along with Person Acting in Concert (PACs):	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Sellers belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition / ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.11.2019 and 22.11.2019		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(®) out of the total number of equity shares of the Company i.e. 122627395:
- 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 22.11.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,13,773	26.44%	16,990	0.01%	3,24,30,763	26.45%
Total (1)	3,24,13,773	26.44%	16,990	0.01%	3,24,30,763	26.45%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brihumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brihumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,80,035	25.26%	0	0.00%	3,09,80,035	25.26%
TOTAL (1+2)	6,33,93,808	51.70%	16,990	0.01%	6,34,10,798	51.71%

Date: 26.11.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.11.2019 and 26.11.2019		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (®) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.

RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 26.11.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,30,763	26.45%	25,798	0.02%	3,24,56,561	26.47%
Total (1)	3,24,30,763	26.45%	25,798	0.02%	3,24,56,561	26.47%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,80,035	25.26%	0	0.00%	3,09,80,035	25.26%
TOTAL (1+2)	6,34,10,798	51.71%	25,798	0.02%	6,34,36,596	51.73%

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 20.03.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL

DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Note:

(i) NA: Not Applicable

(ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) ^(e) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL

DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 20.03.2020

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>After the proposed acquisition & sale holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.03.2020		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		



Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,27,15,641	26.68%	16,710	0.01%	3,27,32,351	26.69%
Total (1)	3,27,15,641	26.68%	16,710	0.01%	3,27,32,351	26.69%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	67,000	0.06%	0	0.00%	67,000	0.06%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,10,25,035	25.30%	0	0.00%	3,10,25,035	25.30%
TOTAL (1+2)	6,37,40,676	51.98%	16,710	0.01%	6,37,57,386	51.99%

Date: 07.11.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.


RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Sellers along with Person Acting in Concert (PACs):	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ("PACS"): 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Sellers belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ ~~invoked~~ / released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.11.2020		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^b capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^c capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR
DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 07.11.2020

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,27,32,351	26.69%	87,582	0.07%	3,28,19,933	26.76%
Total (1)	3,27,32,351	26.69%	87,582	0.07%	3,28,19,933	26.76%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,10,56,056	25.33%	0	0.00%	3,10,56,056	25.33%
TOTAL (1+2)	6,37,88,407	52.02%	87,582	0.07%	6,38,75,989	52.09%


DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 10.11.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR
DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Seller(s) along with Person Acting in Concerts [PACS]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Seller belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA



Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition / ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.11.2020 & 10.11.2020		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 10.11.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,28,19,933	26.76%	53,759	0.04%	3,28,73,692	26.80%
Total (1)	3,28,19,933	26.76%	53,759	0.04%	3,28,73,692	26.80%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brighumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brighumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,10,56,056	25.33%	0	0.00%	3,10,56,056	25.33%
TOTAL (1+2)	6,38,75,989	52.09%	53,759	0.04%	6,39,29,748	52.13%

Date: 12.11.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjani Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.11.2020		
Equity share capital / total voting ⁶ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ⁶ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ⁶ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ⁽⁶⁾ out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 12.11.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,28,73,692	26.80%	11,732	0.01%	3,28,85,424	26.81%
Total (1)	3,28,73,692	26.80%	11,732	0.01%	3,28,85,424	26.81%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjani Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,10,56,056	25.33%	0	0.00%	3,10,56,056	25.33%
TOTAL (1+2)	6,39,29,748	52.13%	11,732	0.01%	6,39,41,480	52.14%

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 13.11.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: - Rajesh Mittal - Shobhan Mittal - Sanidhya Mittal - Santosh Mittal - Karuna Mittal - Shiv Prakash Mittal - Chitwan Mittal - Master Aditya Mittal - Mittalgreen Plantations LLP - Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) - Prime Holdings Private Ltd. - Vanashree Properties Private Ltd. - Educational Innovations Private Ltd. - Niranjan Infrastructure Private Ltd. - RS Homcon Limited - Showan Investment Private Limited - Brijbhumi Merchants Private Limited - Brijbhumi Tradevin Private Limited - Mastermind Shoppers Private Limited - Dholka Plywood Industries Private Limited - Bluesky Projects Private Limited - Trade Combines Pte. Ltd., Incorporated in Singapore - Rajesh Mittal & Sons, HUF - RKS Family Foundation - Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>After the proposed acquisition & sale holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.11.2020		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 13.11.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares / voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,28,85,424	26.81%	30,000	0.03%	3,29,15,424	26.84%
Total (1)	3,28,85,424	26.81%	30,000	0.03%	3,29,15,424	26.84%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,10,56,056	25.33%	0	0.00%	3,10,56,056	25.33%
TOTAL (1+2)	6,39,41,480	52.14%	30,000	0.03%	6,39,71,480	52.17%

Date: 16.11.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PVT. LTD.

RAJESH MITTAL
DIRECTOR

DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Sellers along with Person Acting in Concert (PACs):	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ("PACS"): 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers & Sellers belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	Annexure I	Annexure I	NA

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ sold	Annexure I	Annexure I	NA
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.11.2020		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^b capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^c capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For S. M. MANAGEMENT PVT. LTD.


RAJESH MITTAL
DIRECTOR
DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 16.11.2020

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,29,15,424	26.84%	10,000	0.01%	3,29,25,424	26.85%
Total (1)	3,29,15,424	26.84%	10,000	0.01%	3,29,25,424	26.85%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,10,56,056	25.33%	0	0.00%	3,10,56,056	25.33%
TOTAL (1+2)	6,39,71,480	52.17%	10,000	0.01%	6,39,81,480	52.18%

Date: 18.11.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

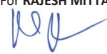
Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **RAJESH MITTAL & SONS, HUF & S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Seller(s) along with Person Acting in Concert (PACs):	Acquirer - 1. Rajesh Mittal & Sons, HUF 2. S. M. Management Pvt. Ltd. Person Acting in Concert ("PACs"): 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjana Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation 24. Mittal Business Holdings Trust		
1. Whether the Acquirers & Seller(s) belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA

Total (a+b+c+d)	Annexure I	Annexure I	NA
Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sale~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sale~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.11.2020 & 18.11.2020		
Equity share capital / total voting ^a capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting ^a capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		



Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Rajesh Mittal & Sons, HUF	98,021	0.08%	24,000	0.02%	1,22,021	0.10%
2. S. M. Management Private Limited	3,29,25,424	26.85%	900	0.00%	3,29,26,324	26.85%
Total (1)	3,30,23,445	26.93%	24,900	0.02%	3,30,48,345	26.95%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjana Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
24. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	3,09,58,035	25.25%	0	0.00%	3,09,58,035	25.25%
TOTAL (1+2)	6,39,81,480	52.18%	24,900	0.02%	6,40,06,380	52.20%



Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) ^(a) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For RAJESH MITTAL & SONS, HUF & S. M. MANAGEMENT PVT. LTD.



RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 18.11.2020

Date: 24.03.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For RAJESH MITTAL & SONS, HUF



RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. S. M. Management Pvt. Ltd. 12. Prime Holdings Private Ltd. 13. Vanashree Properties Private Ltd. 14. Educational Innovations Private Ltd. 15. Niranjani Infrastructure Private Ltd. 16. RS Homcon Limited 17. Showan Investment Private Limited 18. Brijbhumi Merchants Private Limited 19. Brijbhumi Tradevin Private Limited 20. Mastermind Shoppers Private Limited 21. Dholka Plywood Industries Private Limited 22. Bluesky Projects Private Limited 23. Trade Combines Pte. Ltd., Incorporated in Singapore 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	Annexure I	Annexure I	NA

RP

Details of acquisition and sale			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.03.2020 and 24.03.2020		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

RP

Annexure I

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (®) out of the total number of equity shares of the Company i.e. 122627395:
- 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **RAJESH MITTAL & SONS, HUF**

RP

RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 24.03.2020

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Rajesh Mittal & Sons, HUF	67,000	0.06%	26,202	0.02%	93,202	0.08%
Total (1)	67,000	0.06%	26,202	0.02%	93,202	0.08%
PACS:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. S. M. Management Private Limited	3,27,32,351	26.69%	0	0.00%	3,27,32,351	26.69%
12. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
13. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
14. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. Niranjani Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
16. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
17. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
23. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	6,36,90,386	51.93%	0	0.00%	6,36,90,386	51.93%
TOTAL (1+2)	6,37,57,386	51.99%	26,202	0.02%	6,37,83,588	52.01%

RP

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Date: 31.03.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For **RAJESH MITTAL & SONS, HUF**

Sd/-

RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. S. M. Management Pvt. Ltd. 12. Prime Holdings Private Ltd. 13. Vanashree Properties Private Ltd. 14. Educational Innovations Private Ltd. 15. Niranjani Infrastructure Private Ltd. 16. RS Homcon Limited 17. Showan Investment Private Limited 18. Brijbhumi Merchants Private Limited 19. Brijbhumi Tradevin Private Limited 20. Mastermind Shoppers Private Limited 21. Dholka Plywood Industries Private Limited 22. Bluesky Projects Private Limited 23. Trade Combines Pte. Ltd., Incorporated in Singapore 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Sellers~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired/ ~~sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>After the proposed acquisition & sale holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ ~~sale~~	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.03.2020		
Equity share capital / total voting [®] capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting [®] capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) ([®]) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **RAJESH MITTAL & SONS, HUF**

Sd/-

RAJESH MITTAL

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 31.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Rajesh Mittal & Sons, HUF	93,202	0.08%	4,819	0.00%	98,021	0.08%
Total (1)	93,202	0.08%	4,819	0.00%	98,021	0.08%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. S. M. Management Private Limited	3,27,32,351	26.69%	0	0.00%	3,27,32,351	26.69%
12. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
13. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
14. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. Nirranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
16. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
17. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
23. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	6,36,90,386	51.93%	0	0.00%	6,36,90,386	51.93%
TOTAL (1+2)	6,37,83,588	52.01%	4,819	0.00%	6,37,88,407	52.02%