Date: 23.08.2019

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of change in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M . MANAGEMENT PVT. LTD.**

Karuna Mittal

KARUNA MITTAL
DIRECTOR
DIN: 00268307
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Rajesh Mittal & Sons, HUF 22. Bluesky Projects Private Limited 23. Trade Combines Pte. Ltd., Incorporated in Singapore 24. RKS Family Foundation		
1. Whether the Acquirers & ~~Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/ ~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA

Karuna Mittal

Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.08.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Kanwar Mittal

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M . MANAGEMENT PVT. LTD.**

Karuna Mittal

KARUNA MITTAL
DIRECTOR
DIN: 00268307
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 23.08.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,16,26,965	25.79 %	5,20,000	0.42%	3,21,46,965	26.22%
Total (1)	**3,16,26,965**	**25.79 %**	**5,20,000**	**0.42%**	**3,21,46,965**	**26.22%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Rajesh Mittal & Sons, HUF	0	0.00%	0	0.00%	0	0.00%
22. Bluesky Projects Private Limited	0	0.00%	0	0.00%		
23. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**30948035**	**25.24%**	**0**	**0.00%**	**30948035**	**25.24%**
TOTAL (1+2)	**6,25,75,000**	**51.03%**	**5,20,000**	**0.42%**	**6,30,95,000**	**51.45%**

Karuna Mittal

Date: 26.11.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.11.2019 and 26.11.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 26.11.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,30,763	26.45%	25,798	0.02%	3,24,56,561	26.47%
Total (1)	3,24,30,763	26.45%	25,798	0.02%	3,24,56,561	**26.47%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,80,035**	**25.26%**	**0**	**0.00%**	**3,09,80,035**	**25.26%**
TOTAL (1+2)	**6,34,10,798**	**51.71%**	**25,798**	**0.02%**	**6,34,36,596**	**51.73%**

Date: 29.11.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.11.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 29.11.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,76,545	26.49%	3,974	0.00%	3,24,80,519	26.49%
Total (1)	3,24,76,545	26.49%	3,974	0.00%	3,24,80,519	26.49%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,80,035**	**25.26%**	**0**	**0.00%**	**3,09,80,035**	**25.26%**
TOTAL (1+2)	**6,34,56,580**	**51.75%**	**3,974**	**0.00%**	**6,34,60,554**	**51.75%**

Date: 30.11.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

S. Mittal

SANIDHYA MITTAL
13 RAJA SANTOSH ROAD
FLAT NO.: 3A & B, KOLKATA-700 027
(For and on behalf of Self, S. M. Management Pvt. Ltd. and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Sanidhya Mittal Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Santosh Mittal 4. Karuna Mittal 5. Shiv Prakash Mittal 6. Chitwan Mittal 7. Master Aditya Mittal 8. Mittalgreen Plantations LLP 9. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 10. Prime Holdings Private Ltd. 11. Vanashree Properties Private Ltd. 12. Educational Innovations Private Ltd. 13. Niranjan Infrastructure Private Ltd. 14. RS Homcon Limited 15. Showan Investment Private Limited 16. Brijbhumi Merchants Private Limited 17. Brijbhumi Tradevin Private Limited 18. Mastermind Shoppers Private Limited 19. Dholka Plywood Industries Private Limited 20. Bluesky Projects Private Limited 21. Trade Combines Pte. Ltd., Incorporated in Singapore 22. Rajesh Mittal & Sons, HUF 23. RKS Family Foundation 24. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

S. Mittal

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.11.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

S. Mittal

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.



SANIDHYA MITTAL
13 RAJA SANTOSH ROAD
FLAT NO.: 3A & B, KOLKATA-700027
(For and on behalf of Self, S. M. Management Pvt. Ltd. and Others forming part of the Promoter & Promoter Group)

Date: 30.11.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,80,519	26.49%	8,412	0.01%	3,24,88,931	26.50%
2. Sanidhya Mittal	90,000	0.07%	10,000	0.01%	1,00,000	0.08%
Total (1)	3,25,70,519	26.56%	18,412	0.02%	3,25,88,931	**26.58%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
4. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
5. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
6. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
7. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
8. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
9. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
10. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
11. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
12. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
13. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
15. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
16. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
22. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
24. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,08,90,035**	**25.19%**	**0**	**0.00%**	**3,08,90,035**	**25.19%**
TOTAL (1+2)	**6,34,60,554**	**51.75%**	18,412	**0.02%**	**6,34,78,966**	**51.77%**

S. Mittal

Date: 03.12.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~			
a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.12.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

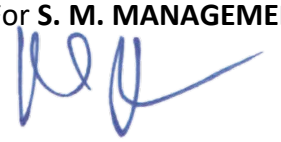
(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 03.12.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,88,931	26.50%	6,950	0.00%	3,24,95,881	26.50%
Total (1)	3,24,88,931	26.50%	6,950	0.00%	3,24,95,881	26.50%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
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21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
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23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,90,035**	**25.27%**	**0**	**0.00%**	**3,09,90,035**	**25.27%**
TOTAL (1+2)	**6,34,78,966**	**51.77%**	**6,950**	**0.00%**	**6,34,85,916**	**51.77%**

Date: 04.12.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.12.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 04.12.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,95,881	26.50%	24153	0.02%	3,25,20,034	26.52%
Total (1)	3,24,95,881	26.50%	24153	0.02%	3,25,20,034	26.52%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,90,035**	**25.27%**	**0**	**0.00%**	**3,09,90,035**	**25.27%**
TOTAL (1+2)	**6,34,85,916**	**51.77%**	**24153**	**0.00%**	**6,35,10,069**	**51.79%**

Date: 06.03.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**

RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation 24. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA

Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.03.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**



RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 06.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,26,31,078	26.61%	75,000	0.06%	3,27,06,078	26.67%
2. Rajesh Mittal & Sons, HUF	57,000	0.05%	10,000	0.01%	67,000	0.06%
Total (1)	3,26,88,078	26.66%	85,000	0.07%	3,27,73,078	26.73%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
24. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,58,035**	**25.24%**	**0**	**0.00%**	**3,09,58,035**	**25.24%**
TOTAL (1+2)	**6,36,46,113**	**51.90%**	**85,000**	**0.07%**	**6,37,31,113**	**51.97%**

Date: 04.03.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.03.2020 and 04.03.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 04.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,25,30,829	26.53%	1,00,249	0.08%	3,26,31,078	26.61%
Total (1)	3,25,30,829	26.53%	1,00,249	0.08%	3,26,31,078	26.61%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	57,000	0.05%	0	0.00%	57,000	0.05%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,10,15,035**	**25.29%**	**0**	**0.00%**	**3,10,15,035**	**25.29%**
TOTAL (1+2)	**6,35,45,864**	**51.82%**	**1,00,249**	**0.08%**	**6,36,46,113**	**51.90%**

Date: 05.12.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.12.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 05.12.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,25,20,034	26.52%	10,795	0.01%	3,25,30,829	26.53%
Total (1)	3,25,20,034	26.52%	10,795	0.01%	3,25,30,829	26.53%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,90,035**	**25.27%**	**0**	**0.00%**	**3,09,90,035**	**25.27%**
TOTAL (1+2)	**6,35,10,069**	**51.79%**	**10,795**	**0.01%**	**6,35,20,864**	**51.80%**

Date: 19.03.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.03.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 19.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,27,11,074	26.67%	4,567	0.00%	3,27,15,641	26.68%
Total (1)	3,27,11,074	26.67%	4,567	0.00%	3,27,15,641	26.68%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	67,000	0.06%	0	0.00%	67,000	0.06%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,10,25,035**	**25.30%**	**0**	**0.00%**	**3,10,25,035**	**25.30%**
TOTAL (1+2)	**6,37,36,109**	**51.97%**	**4,567**	**0.00%**	**6,37,40,676**	**51.98%**

Date: 18.03.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,
For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.03.2020 and 18.03.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 18.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,27,06,078	26.67%	4,996	0.00%	3,27,11,074	26.67%
Total (1)	3,27,06,078	26.67%	4,996	0.00%	3,27,11,074	26.67%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	67,000	0.06%	0	0.00%	67,000	0.06%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,10,25,035**	**25.30%**	**0**	**0.00%**	**3,10,25,035**	**25.30%**
TOTAL (1+2)	**6,37,31,113**	**51.97%**	**4,996**	**0.00%**	**6,37,36,109**	**51.97%**

Date: 23.09.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**

Karuna Mittal

KARUNA MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition & ~~sale~~ holding of: a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.09.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**

Karuna Mittal

KARUNA MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 23.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,46,965	26.22%	11,763	0.01%	3,21,58,728	26.23%
2. Rajesh Mittal & Sons, HUF	0	0.00%	26,520	0.02%	26,520	0.02%
Total (1)	3,21,46,965	26.22%	38,283	0.03%	3,21,85,248	**26.25%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,48,035**	**25.23%**	**0**	**0.00%**	**3,09,48,035**	**25.23%**
TOTAL (1+2)	**63095000**	**51.45%**	**38,283**	**0.03%**	**6,31,33,283**	**51.48%**

Karuna Mittal

Date: 25.02.2020

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001	To, Greenply Industries Limited, Makum Road, Tinsukia, Assam - 786 125

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For **RAJESH MITTAL & SONS, HUF**

RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. S. M. Management Pvt. Ltd. 12. Prime Holdings Private Ltd. 13. Vanashree Properties Private Ltd. 14. Educational Innovations Private Ltd. 15. Niranjan Infrastructure Private Ltd. 16. RS Homcon Limited 17. Showan Investment Private Limited 18. Brijbhumi Merchants Private Limited 19. Brijbhumi Tradevin Private Limited 20. Mastermind Shoppers Private Limited 21. Dholka Plywood Industries Private Limited 22. Bluesky Projects Private Limited 23. Trade Combines Pte. Ltd., Incorporated in Singapore 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~			
a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.02.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Rajesh Mittal & Sons, HUF	32,000	0.03%	25,000	0.02%	57,000	0.05%
Total (1)	32,000	0.03%	25,000	0.02%	57,000	0.05%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. S. M. Management Private Limited	3,25,30,829	26.53%	0	0.00%	3,25,30,829	26.53%
12. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
13. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
14. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
16. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
17. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
23. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**6,34,88,864**	**51.77%**	**0**	**0.00%**	**6,34,88,864**	**51.77%**
TOTAL (1+2)	**6,35,20,864**	**51.80%**	**25,000**	**0.02%**	**6,35,45,864**	**51.82%**

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **RAJESH MITTAL & SONS, HUF**

RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 25.02.2020

Date: 20.03.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.03.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 20.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,27,15,641	26.68%	16,710	0.01%	3,27,32,351	26.69%
Total (1)	3,27,15,641	26.68%	16,710	0.01%	3,27,32,351	26.69%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	67,000	0.06%	0	0.00%	67,000	0.06%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,10,25,035**	**25.30%**	**0**	**0.00%**	**3,10,25,035**	**25.30%**
TOTAL (1+2)	**6,37,40,676**	**51.98%**	**16,710**	**0.01%**	**6,37,57,386**	**51.99%**

Date: 07.11.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.11.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 07.11.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,27,32,351	26.69%	87,582	0.07%	3,28,19,933	26.76%
Total (1)	3,27,32,351	26.69%	87,582	0.07%	3,28,19,933	26.76%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,10,56,056**	**25.33%**	0	0.00%	**3,10,56,056**	**25.33%**
TOTAL (1+2)	**6,37,88,407**	**52.02%**	**87,582**	**0.07%**	**6,38,75,989**	**52.09%**

Date: 10.11.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.11.2020 & 10.11.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 10.11.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,28,19,933	26.76%	53,759	0.04%	3,28,73,692	26.80%
Total (1)	3,28,19,933	26.76%	53,759	0.04%	3,28,73,692	26.80%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,10,56,056**	**25.33%**	0	0.00%	**3,10,56,056**	**25.33%**
TOTAL (1+2)	**6,38,75,989**	**52.09%**	**53,759**	**0.04%**	**6,39,29,748**	**52.13%**

Date: 12.11.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.11.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 12.11.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,28,73,692	26.80%	11,732	0.01%	3,28,85,424	26.81%
Total (1)	3,28,73,692	26.80%	11,732	0.01%	3,28,85,424	26.81%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,10,56,056**	**25.33%**	0	0.00%	**3,10,56,056**	**25.33%**
TOTAL (1+2)	**6,39,29,748**	**52.13%**	**11,732**	**0.01%**	**6,39,41,480**	**52.14%**

Date: 13.11.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.11.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 13.11.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,28,85,424	26.81%	30,000	0.03%	3,29,15,424	26.84%
Total (1)	3,28,85,424	26.81%	30,000	0.03%	3,29,15,424	26.84%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
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10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
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14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
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21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,10,56,056**	**25.33%**	**0**	**0.00%**	**3,10,56,056**	**25.33%**
TOTAL (1+2)	**6,39,41,480**	**52.14%**	**30,000**	**0.03%**	**6,39,71,480**	**52.17%**

Date: 16.11.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

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Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.11.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 16.11.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,29,15,424	26.84%	10,000	0.01%	3,29,25,424	26.85%
Total (1)	**3,29,15,424**	**26.84%**	**10,000**	**0.01%**	**3,29,25,424**	**26.85%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	98,021	0.08%	0	0.00%	98,021	0.08%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,10,56,056**	**25.33%**	**0**	**0.00%**	**3,10,56,056**	**25.33%**
TOTAL (1+2)	**6,39,71,480**	**52.17%**	**10,000**	**0.01%**	**6,39,81,480**	**52.18%**

Date: 24.03.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For **RAJESH MITTAL & SONS, HUF**

RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. S. M. Management Pvt. Ltd. 12. Prime Holdings Private Ltd. 13. Vanashree Properties Private Ltd. 14. Educational Innovations Private Ltd. 15. Niranjan Infrastructure Private Ltd. 16. RS Homcon Limited 17. Showan Investment Private Limited 18. Brijbhumi Merchants Private Limited 19. Brijbhumi Tradevin Private Limited 20. Mastermind Shoppers Private Limited 21. Dholka Plywood Industries Private Limited 22. Bluesky Projects Private Limited 23. Trade Combines Pte. Ltd., Incorporated in Singapore 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.03.2020 and 24.03.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **RAJESH MITTAL & SONS, HUF**



RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 24.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Rajesh Mittal & Sons, HUF	67,000	0.06%	26,202	0.02%	93,202	0.08%
Total (1)	67,000	0.06%	26,202	0.02%	93,202	0.08%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. S. M. Management Private Limited	3,27,32,351	26.69%	0	0.00%	3,27,32,351	26.69%
12. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
13. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
14. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
16. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
17. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
23. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**6,36,90,386**	**51.93%**	**0**	**0.00%**	**6,36,90,386**	**51.93%**
TOTAL (1+2)	**6,37,57,386**	**51.99%**	**26,202**	**0.02%**	**6,37,83,588**	**52.01%**

Date: 18.11.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **RAJESH MITTAL & SONS, HUF & S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. Rajesh Mittal & Sons, HUF 2. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation 24. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA

Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.11.2020 & 18.11.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **RAJESH MITTAL & SONS, HUF & S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 18.11.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Rajesh Mittal & Sons, HUF	98,021	0.08%	24,000	0.02%	1,22,021	0.10%
2. S. M. Management Private Limited	3,29,25,424	26.85%	900	0.00%	3,29,26,324	26.85%
Total (1)	3,30,23,445	26.93%	24,900	0.02%	3,30,48,345	26.95%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
24. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,58,035**	**25.25%**	**0**	**0.00%**	**3,09,58,035**	**25.25%**
TOTAL (1+2)	**6,39,81,480**	**52.18%**	**24,900**	**0.02%**	**6,40,06,380**	**52.20%**

Date: 31.03.2020

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For **RAJESH MITTAL & SONS, HUF**

Sd/-

RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. S. M. Management Pvt. Ltd. 12. Prime Holdings Private Ltd. 13. Vanashree Properties Private Ltd. 14. Educational Innovations Private Ltd. 15. Niranjan Infrastructure Private Ltd. 16. RS Homcon Limited 17. Showan Investment Private Limited 18. Brijbhumi Merchants Private Limited 19. Brijbhumi Tradevin Private Limited 20. Mastermind Shoppers Private Limited 21. Dholka Plywood Industries Private Limited 22. Bluesky Projects Private Limited 23. Trade Combines Pte. Ltd., Incorporated in Singapore 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.03.2020		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **RAJESH MITTAL & SONS, HUF**

Sd/-

RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 31.03.2020

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Rajesh Mittal & Sons, HUF	93,202	0.08%	4,819	0.00%	98,021	0.08%
Total (1)	93,202	0.08%	4,819	0.00%	98,021	0.08%
PACs:						
[other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	1,00,000	0.08%	0	0.00%	1,00,000	0.08%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. S. M. Management Private Limited	3,27,32,351	26.69%	0	0.00%	3,27,32,351	26.69%
12. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
13. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
14. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
16. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
17. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
23. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**6,36,90,386**	**51.93%**	**0**	**0.00%**	**6,36,90,386**	**51.93%**
TOTAL (1+2)	**6,37,83,588**	**52.01%**	4,819	**0.00%**	**6,37,88,407**	**52.02%**

Date: 23.09.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**

Karuna Mittal

KARUNA MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition & ~~sale~~ holding of: a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.09.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**

Karuna Mittal

KARUNA MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 23.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,46,965	26.22%	11,763	0.01%	3,21,58,728	26.23%
2. Rajesh Mittal & Sons, HUF	0	0.00%	26,520	0.02%	26,520	0.02%
Total (1)	3,21,46,965	26.22%	38,283	0.03%	3,21,85,248	**26.25%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,48,035**	**25.23%**	**0**	**0.00%**	**3,09,48,035**	**25.23%**
TOTAL (1+2)	**63095000**	**51.45%**	**38,283**	**0.03%**	**6,31,33,283**	**51.48%**

Karuna Mittal

Date: 24.09.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**



RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition & ~~sale~~ holding of: a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.09.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**



RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 24.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,58,728	26.23%	8,488	0.01%	3,21,67,216	26.24%
2. Rajesh Mittal & Sons, HUF	26,520	0.02%	5,480	0.00%	32,000	0.02%
Total (1)	3,21,85,248	26.25%	13,968	0.01%	3,21,99,216	**26.26%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,48,035**	**25.23%**	**0**	**0.00%**	**3,09,48,035**	**25.23%**
TOTAL (1+2)	**6,31,33,283**	**51.48%**	**13,968**	**0.01%**	**6,31,47,251**	**51.49%**



Date: 24.09.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**

RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. 2. Rajesh Mittal & Sons, HUF Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. RKS Family Foundation		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.09.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.** and **RAJESH MITTAL & SONS, HUF**



RAJESH MITTAL
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 24.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,58,728	26.23%	8,488	0.01%	3,21,67,216	26.24%
2. Rajesh Mittal & Sons, HUF	26,520	0.02%	5,480	0.00%	32,000	0.02%
Total (1)	3,21,85,248	26.25%	13,968	0.01%	3,21,99,216	**26.26%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,48,035**	**25.23%**	**0**	**0.00%**	**3,09,48,035**	**25.23%**
TOTAL (1+2)	**6,31,33,283**	**51.48%**	**13,968**	**0.01%**	**6,31,47,251**	**51.49%**

Date: 25.09.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~&~~ ~~sale~~ holding of: a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.09.2019 and 25.09.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 25.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,67,216	26.24%	6,557	0.01%	3,21,73,773	26.25%
Total (1)	3,21,67,216	26.24%	6,557	0.01%	3,21,73,773	**26.25%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,80,035**	**25.25%**	**0**	**0.00%**	**3,09,80,035**	**25.25%**
TOTAL (1+2)	**6,31,47,251**	**51.49%**	**6,557**	**0.01%**	**6,31,53,808**	**51.50%**

Date: 26.09.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition & ~~sale~~ holding of: a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.09.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 26.09.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,21,73,773	26.24%	2,40,000	0.20%	3,24,13,773	26.44%
Total (1)	3,21,73,773	26.24%	2,40,000	0.20%	3,24,13,773	**26.44%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,80,035**	**25.26%**	**0**	**0.00%**	**3,09,80,035**	**25.26%**
TOTAL (1+2)	**6,31,53,808**	**51.50%**	**2,40,000**	**0.20%**	**6,33,93,808**	**51.70%**

Date: 22.11.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~			
a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.11.2019 and 22.11.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 8020 equity shares of the Company held by 6 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 30185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 22.11.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,13,773	26.44%	16,990	0.01%	3,24,30,763	26.45%
Total (1)	3,24,13,773	26.44%	16,990	0.01%	3,24,30,763	**26.45%**
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0	0.00%	0	0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,80,035**	**25.26%**	**0**	**0.00%**	**3,09,80,035**	**25.26%**
TOTAL (1+2)	**6,33,93,808**	**51.70%**	**16,990**	**0.01%**	**6,34,10,798**	**51.71%**

Date: 28.11.2019

To, **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra (E)** **Mumbai - 400 051**	**To,** **BSE Limited,** **P. J. Towers,** **Dalal Street,** **Mumbai - 400 001**	**To,** **Greenply Industries Limited,** **Makum Road, Tinsukia,** **Assam - 786 125**

Dear Sir,

Sub: **Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Re: **Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you,

Yours faithfully,

For **S. M. MANAGEMENT PVT. LTD.**

RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ ~~Sellers~~ along with Person Acting in Concerts [PACs]:	Acquirer - 1. S. M. Management Pvt. Ltd. Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shobhan Mittal 3. Sanidhya Mittal 4. Santosh Mittal 5. Karuna Mittal 6. Shiv Prakash Mittal 7. Chitwan Mittal 8. Master Aditya Mittal 9. Mittalgreen Plantations LLP 10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 11. Prime Holdings Private Ltd. 12. Vanashree Properties Private Ltd. 13. Educational Innovations Private Ltd. 14. Niranjan Infrastructure Private Ltd. 15. RS Homcon Limited 16. Showan Investment Private Limited 17. Brijbhumi Merchants Private Limited 18. Brijbhumi Tradevin Private Limited 19. Mastermind Shoppers Private Limited 20. Dholka Plywood Industries Private Limited 21. Bluesky Projects Private Limited 22. Trade Combines Pte. Ltd., Incorporated in Singapore 23. Rajesh Mittal & Sons, HUF 24. RKS Family Foundation 25. Mittal Business Holdings Trust		
1. Whether the Acquirers ~~& Seller~~ belong to Promoter/Promoter group?	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
3. Details of the acquisition/~~disposal~~ of shares/ voting rights/ holding of the Sellers and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/ ~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA

Details of acquisition ~~and sale~~ a) (i) Shares carrying voting rights acquired~~/ sold~~	Annexure I	Annexure I	NA
b) VRs acquired/ ~~sold~~ otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d)Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
After the proposed acquisition ~~& sale~~ holding of: a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~/ sale~~	NIL	NIL	NA
Total (a+b+c+d)	**Annexure I**	**Annexure I**	NA
Mode of acquisition/ ~~sale~~ and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition ~~& sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.11.2019		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		
Total diluted share/voting@ capital of the TC after the said acquisition	12,26,27,395 equity shares of face value of Re.1/- each		

Note:

(i) NA: Not Applicable

(ii) (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(iv) (@) out of the total number of equity shares of the Company i.e. 122627395:

a. 3020 equity shares of the Company held by 5 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.

b. 37185 equity shares of the Company were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

For **S. M. MANAGEMENT PVT. LTD.**



RAJESH MITTAL
DIRECTOR
DIN: 00240900
(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 28.11.2019

Annexure I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. S. M. Management Private Limited	3,24,56,561	26.47%	19,984	0.02%	3,24,76,545	26.49%
Total (1)	3,24,56,561	26.47%	19,984	0.02%	3,24,76,545	26.49%
PACs: [other than Acquirer (s)]						
1. Rajesh Mittal	30,79,900	2.51%	0	0.00%	30,79,900	2.51%
2. Shobhan Mittal	7,39,000	0.60%	0	0.00%	7,39,000	0.60%
3. Sanidhya Mittal	90,000	0.07%	0	0.00%	90,000	0.07%
4. Santosh Mittal	11,65,900	0.95%	0	0.00%	11,65,900	0.95%
5. Karuna Mittal	6,80,000	0.55%	0	0.00%	6,80,000	0.55%
6. Shiv Prakash Mittal	0	0.00%	0	0.00%	0	0.00%
7. Chitwan Mittal	0	0.00%	0	0.00%	0	0.00%
8. Master Aditya Mittal	0	0.00%	0	0.00%	0	0.00%
9. Mittalgreen Plantations LLP	0	0.00%	0	0.00%	0	0.00%
10. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	1,17,02,380	9.54%	0	0.00%	1,17,02,380	9.54%
11. Prime Holdings Private Ltd.	1,20,42,800	9.82%	0	0.00%	1,20,42,800	9.82%
12. Vanashree Properties Private Ltd.	14,48,055	1.18%	0	0.00%	14,48,055	1.18%
13. Educational Innovations Private Ltd.	0	0.00%	0	0.00%	0	0.00%
14. Niranjan Infrastructure Private Ltd.	0	0.00%	0	0.00%	0	0.00%
15. RS Homcon Limited	0	0.00%	0 0	0.00% 0.00%	0 0	0.00% 0.00%
16. Showan Investment Private Limited	0	0.00%	0	0.00%	0	0.00%
17. Brijbhumi Merchants Private Limited	0	0.00%	0	0.00%	0	0.00%
18. Brijbhumi Tradevin Private Limited	0	0.00%	0	0.00%	0	0.00%
19. Mastermind Shoppers Private Limited	0	0.00%	0	0.00%	0	0.00%
20. Dholka Plywood Industries Private Limited	0	0.00%	0	0.00%	0	0.00%
21. Bluesky Projects Private Limited	0	0.00%	0	0.00%	0	0.00%
22. Trade Combines Pte. Ltd., Incorporated in Singapore	0	0.00%	0	0.00%	0	0.00%
23. Rajesh Mittal & Sons, HUF	32,000	0.02%	0	0.00%	32,000	0.02%
24. RKS Family Foundation	0	0.00%	0	0.00%	0	0.00%
25. Mittal Business Holdings Trust	0	0.00%	0	0.00%	0	0.00%
TOTAL(2)	**3,09,80,035**	**25.26%**	**0**	**0.00%**	**3,09,80,035**	**25.26%**
TOTAL (1+2)	**6,34,36,596**	**51.73%**	**19,984**	**0.02%**	**6,34,56,580**	**51.75%**