

GPIL/2024-2025
March 21, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 542857

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra – Kurla Complex , Bandra (E),
Mumbai – 400051
Symbol: GREENPANEL

Dear Sirs/Madam,

Sub: Intimation under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 of proposed Inter-se transfer of shares amongst Promoters of the Company

Pursuant to Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed an intimation regarding the proposed acquisition of 60,70,800 equity shares (4.95%) of the Company by Mr. Shobhan Mittal (Promoter) from his parents (Promoter and Promoter Group) by way of gift.

Kindly take the above on records.

Thanking you,

Yours Faithfully,
For **Greenpanel Industries Limited**

(Company Secretary & VP – Legal)
ACS: 18675

Encl. as above

Shobhan Mittal

88 Cove Drive, Sentosa Cove
Singapore - 098087

March 21, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 542857

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra – Kurla Complex , Bandra (E),
Mumbai – 400051

Symbol: GREENPANEL

Dear Sirs/Madam,

Sub: Intimation of Inter-se transfer of shares amongst the promoter and promoter group pursuant to Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

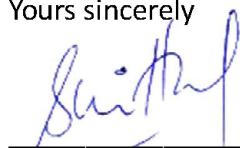
In compliance with provisions of Regulation 10(1)(a) read with regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Shobhan Mittal, Managing Director & CEO and a promoter of Greenpanel Industries Limited, hereby submit the disclosure with regard to proposed acquisition of equity shares of Greenpanel Industries Limited by myself from Shiv Prakash Mittal (Whole-time Director and Promoter) and Santosh Mittal (Promoter Group) by way of gift as inter-se transfer of shares amongst the promoter and promoter group.

This is for your information and record.

Kindly acknowledge the receipt.

Thanking You

Yours sincerely



(Shobhan Mittal)
Acquirer

Encl.: A/a

Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Greenpanel Industries Limited
2.	Name of the acquirer(s)	Mr. Shobhan Mittal
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes The acquirer and the transferors (named below) are immediate relatives.
4.	Details of the proposed acquisition	
a.	Name of the person(s) from whom shares are to be acquired	Mr. Shiv Prakash Mittal and Mrs. Santosh Mittal
b.	Proposed date of acquisition	On or after March 28, 2025
c.	Number of shares to be acquired from each person mentioned in 4(a) above	Mr. Shobhan Mittal intends to acquire the following number of shares from Mr. Shiv Prakash Mittal and Mrs. Santosh Mittal: Mr. Shiv Prakash Mittal: 46,04,900 equity shares Mrs. Santosh Mittal: 14,65,900 equity shares
d.	Total shares to be acquired as % of share capital of TC	4.95%
e.	Price at which shares are proposed to be acquired	Nil since this transaction is a gift of shares and does not involve any monetary consideration.
f.	Rationale, if any, for the proposed transfer	The proposed transfer is an <i>inter se</i> transfer of shares by way of gift by Mr. Shiv Prakash Mittal and Mrs. Santosh Mittal to Mr. Shobhan Mittal. Mr. Shiv Prakash Mittal holds 46,04,900 equity shares and Mrs. Santosh Mittal holds 14,65,900 equity shares, all of which will be transferred by way of gift to Mr. Shobhan Mittal. Mr. Shiv Prakash Mittal is the father of Mr. Shobhan Mittal and Mrs. Santosh Mittal is the mother of Mr. Shobhan Mittal.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“ Takeover Regulations ”)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable since this transaction is a gift of shares and does not involve any monetary consideration.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by	Not applicable since this transaction is a gift of shares and does not involve any monetary consideration

	more than 25% of the price computed in point 6 or point 7 as applicable.					
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The transferor and transferee have complied with the applicable disclosure requirements in Chapter V of the Takeover Regulations (disclosures made in the 3 years prior to the date of proposed acquisition are attached as Annex I). For the proposed acquisition as well, it is hereby declared that the transferor and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations.				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared and confirmed that all conditions specified under regulation 10(1)(a) of the Takeover Regulations have been duly complied with.				
11.	Shareholding details		Before the proposed transaction	After the proposed transaction		
			No. of shares/ voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*)					
	Mr. Shobhan Mittal		1,05,88,380	8.63%	1,66,59,180	13.58%
	Prime Holdings Pvt. Ltd.		4,81,17,320	39.24%	4,81,17,320	39.24%
	Bluesky Projects Private Limited		3,75,000	0.31%	3,75,000	0.31%
	Total		5,90,80,700	48.18%	6,51,51,500	53.13%
b.	Seller(s)					
	Mr. Shiv Prakash Mittal		46,04,900	3.76%	Nil	Nil
	Mrs. Santosh Mittal		14,65,900	1.20%	Nil	Nil
	Total		60,70,800	4.95%	Nil	Nil

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.


(Shobhan Mittal)
Acquirer

Encl.: Annexure – I

Place: Singapore

Date: March 21, 2025

PRIME HOLDINGS PRIVATE LIMITED

Date: January 30, 2024

To

The Manager
BSE Limited
Department of Corporate Affairs
Floor 25, P.J. Towers, Dalal Street
Mumbai – 400001
Scrip Code: 542857

The Manager
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E),
Mumbai - 400001
Symbol – GREENPANEL

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Enclosed please find herewith a declaration in compliance of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to acquisition of shares by the Promoter and Promoter Group of Greenpanel Industries Limited.

Kindly take the above on record.

Thanking You

Yours Faithfully
For **Prime Holdings Pvt. Ltd.**

SHIV
PRAKASH
MITTAL

Shiv Prakash Mittal
Director
DIN: 00237242

Cc.:

Greenpanel Industries Limited
Thapar House, 2nd Floor
163, S.P. Mukherjee Road
Kolkata - 700026

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Greenpanel Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Prime Holdings Pvt. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of: Shares carrying voting rights	13374300	10.91	10.91
Details of acquisition Shares carrying voting rights acquired	34743020	28.33	28.33
After the acquisition, holding of: Shares carrying voting rights	48117320	39.24	39.24
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Pursuant to a scheme of amalgamation approved by NCLT, Guwahati and Kolkata benches.		
Date of acquisition of / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition – 29/01/2024		
Equity share capital / total voting capital of the TC before the said acquisition	122627395		
Equity share capital/ total voting capital of the TC after the said acquisition	122627395		
Total diluted share/voting capital of the TC after the said acquisition	122627395		

SHIV PRAKASH MITTAL
Digitally signed by SHIV PRAKASH MITTAL
 DN: cn=SHIV PRAKASH MITTAL, o=SHIV PRAKASH MITTAL, email=shivprakashmittal@gmail.com, serial=1, c=IN

Signature of the acquirer

Place: Gurgaon

Date: 30/01/2024

Date: 04.04.2022

The Manager
BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 542857

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol - GREENPANEL

Company Secretary & Compliance Officer
Greenpanel Industries Limited
Makum Road, Tinsukia, Assam-786125

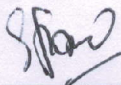
Dear Sir/Madam,

Sub: Disclosure under Regulation 31 (4) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011

With reference to the above, it is hereby confirmed that the Promoter/Promoter Group, along with Persons Acting in Concert, have not made any encumbrance, directly or indirectly, during the financial year ended March 31, 2022, on the shares held by us in Greenpanel Industries Limited.

This is for your information and record.

Thanking You
Yours faithfully,



SHIV PRAKASH MITTAL
(For and on behalf of Promoters & Promoter Group)

Encl: As above

Date: 05.04.2023

The Manager
BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 542857

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol - GREENPANEL

The Audit Committee
Greenpanel Industries Limited
Makum Road, Tinsukia,
Assam-786125

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 (4) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011

With reference to the above, it is hereby confirmed that the Promoter/Promoter Group, along with Persons Acting in Concert, have not made any encumbrance, directly or indirectly, during the financial year ended March 31, 2023, on the shares held by us in Greenpanel Industries Limited.

This is for your information and record.

Thanking You
Yours faithfully,

SHIV
PRAKASH
MITTAL



Digitally signed by
SHIV PRAKASH
MITTAL
Date: 2023.04.05
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SHIV PRAKASH MITTAL
(For and on behalf of Promoter & Promoter Group)



GPIL/2024-2025
April 03, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 542857

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra – Kurla Complex , Bandra (E),
Mumbai – 400051
Symbol: GREENPANEL

The Audit Committee
Greenpanel Industries Limited
Thapar House, 2nd Floor,
163, S.P. Mukherjee Road,
Kolkata – 700026, West Bengal

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 (4) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011

With reference to the above, it is hereby confirmed that the Promoter/Promoter Group, along with Persons Acting in Concert, have not made any encumbrance, directly or indirectly, during the financial year ended March 31, 2024, on the shares held by them in Greenpanel Industries Limited.

This is for your information and record.

Thanking You
Yours faithfully,

SHIV
PRAKASH
MITTAL

Digitally signed by SHIV PRAKASH MITTAL
DN: cn=SHIV PRAKASH MITTAL,
o=Greenpanel Industries Limited, ou=Greenpanel Industries Limited,
c=IN, email=shiv.praakash.mittal@greenpanel.com

SHIV PRAKASH MITTAL
(For and on behalf of Promoter & Promoter Group)

Greenpanel Industries Limited

Corporate Office:
DLF Downtown, Block – 3, 1st Floor,
DLF Phase 3, Sector 25A,
Gurugram - 122002,
Haryana, India
Tel No.: +91 124 4784 600
Email: info@greenpanel.com

Registered Office:
Thapar House, 2nd Floor,
163, S. P. Mukherjee Road, Kolkata – 700026,
West Bengal, India
Tel No.: +91 33 4084 0600
www.greenpanel.com
CIN: L20100WB2017PLC265977