

GPIL/2025-26  
July 15, 2025

**The Manager**  
**BSE Limited**  
**Department of Corporate Services**  
Floor 25, P. J. Towers, Dalal Street  
Mumbai-400001  
**Scrip Code: 542857**

**The Manager**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E),  
Mumbai - 400051  
**Symbol - GREENPANEL**

Dear Sirs,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 read with Schedule III Para A of Part A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose copies of newspaper advertisement published in Financial Express (English daily) all editions, and Jan Satta (Hindi daily) on July 15, 2025, regarding e-voting information for 8<sup>th</sup> Annual General Meeting of the Company, in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Secretarial Standards of General Meetings issued by the Institute of Company Secretaries of India.

Kindly take the above on record.

Thanking You,

Yours faithfully  
For **GREENPANEL INDUSTRIES LIMITED**

Company Secretary & VP – Legal  
ACS:18675

Encl: As above



PPGCL

Prayagraj Power Generation Company Limited

Regd Office: Shatabdi Bhawan, B12 & 13, Sector 4, Gautam Budh Nagar, Noida, Uttar Pradesh-201301  
Plant Address: PO- Lohgara, Tehsil-Bara, Prayagraj (Allahabad), Uttar Pradesh-212107  
Phone : +91-120-610200/6102009 CIN: U40101UP2007PLC032835

NOTICE INVITING EXPRESSION OF INTEREST

Prayagraj Power Generation Company Limited invites expression of interest (EOI) from eligible vendors

1. Boiler Overhauling Services for Final RH MOC Upgradation During AOH Unit 3 & 1

2. Procurement of Carbon Steel Pipe & MS Structural Steel

3. Procurement of Gate seals for HOT PA Gates

4. Procurement of Cast Basalt Pipe 250 NB

5. Services for Boiler HP Valves Repair/Reconditioning

6. Procurement of APH Basket Hot End

For 3x660 MW Thermal Power Plant at Prayagraj Power Generation Company Limited, Bara, Dist. Prayagraj, Uttar Pradesh, India. Details of pre-qualification requirements, bid security, purchasing of tender document etc. may be downloaded using the URL: <https://www.ppgcl.co.in/tenders.php> Eligible vendors willing to participate may submit their expression of interest along with the tender fee for issue of bid document latest by 25<sup>th</sup> July 2025.

BIRLA CORPORATION LIMITED

CIN: L01132WB1919PLC003334

Registered Office : Birla Building, 9/1, R.N. Mukherjee Road, Kolkata - 700 001  
Phone: 033-6616 6730/6603 3410, Fax: 033 - 2248 7988/2872  
E-mail: [investorsgrivance@birlacorp.com](mailto:investorsgrivance@birlacorp.com), [Website: www.birlacorporation.com](mailto:Website: www.birlacorporation.com)

NOTICE TO SHAREHOLDERS

Special Window for Re-lodgement of Transfer Requests of Physical Shares

Notice to Shareholders is hereby given that, in terms of SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/PIR/2025/97 dated 2nd July, 2025, a Special Window has been opened for a period of six months, from 7th July, 2025 to 6th January, 2026 to facilitate re-lodgement of transfer requests of physical shares. This facility is available for Transfer deeds lodged prior to 1st April, 2019 that were rejected, returned, or not attended due to deficiencies in documents/process/or otherwise. Eligible shareholders are requested to contact the Company's Registrar and Transfer Agent ("RTA") i.e. KFin Technologies Limited at Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana 500032. Tel: +91 7961 1000, E-mail: [einward.ris@kfinetech.com](mailto:einward.ris@kfinetech.com) or the Company at [investorsgrivance@birlacorp.com](mailto:investorsgrivance@birlacorp.com) for further assistance. All Shares re-lodged during the aforesaid period will be processed through the transfer-cum-demat mode i.e. they will be issued only in dematerialised form after transfer. The holder must have a demat account number and provide its Client Master List, along with the transfer documents and share certificate, while lodging the documents for transfer with RTA. Transfer requests submitted after 6th January, 2026, will not be accepted by the Company/ RTA.

For BIRLA CORPORATION LIMITED

Sd/-

MANOJ KUMAR MEHTA

Company Secretary & Legal Head

Place : Kolkata

Date : 14th July, 2025

GREENPANEL

NOTICE OF THE EIGHTH ANNUAL GENERAL MEETING AND E-VOTING

Notice is hereby given that pursuant to the provisions of the Companies Act, 2013, ("the Act") the rules made thereunder, General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs, and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CI/2024/133 dated October 3, 2024, issued by SEBI (collectively referred to as "Circulars"), the 8<sup>th</sup> Annual General Meeting (AGM) of the Members of Greenpanel Industries Limited will be held on Wednesday, August 6, 2025, at 3:00 P.M. (IST) through video conferencing / other audio visual means without any physical presence of Member, to transact the business as set out in the Notice of the AGM.

The Notice of the AGM along with Annual Report 2025 for the financial year ended March 31, 2025, has been sent to members by email on July 14, 2025, who have registered their email ID with the Company/ Depositories to receive communications via email. The Members can also access the Annual Report 2024-25 and Notice of the 8th AGM on the website of the Company at <https://www.greenpanel.com/annual-report/> and <https://www.greenpanel.com/annual-general-meeting/> and on the stock exchanges websites at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com). Notice of the AGM is also disseminated on the website of the Registrar and Transfer Agents; MUGF Intime India Private Limited ("RTA") at <https://instavote.linkintime.co.in>. Member who desires to receive physical copy of Annual Report and Notice of the 8th AGM may send a request by email at [secretarial@greenpanel.com](mailto:secretarial@greenpanel.com)

Instructions for remote e-voting and e-voting during AGM:

In compliance with the provisions of Section 108 of the Act, the Companies (Management and Administration) Rules, 2014, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and secretarial standard-2 and above mentioned circulars, the Company is pleased to provide the member, facility to vote electronically on the resolutions set out in the Notice of the 8th AGM through remote e-voting (prior to AGM) and e-voting (during the AGM). The Company has appointed MUGF Intime India Private Limited ("MUGF") as the agency to provide the e-voting facility.

All the members are hereby informed that:

a) The remote e-voting period shall commence at 09:00 a.m. (IST) on August 3, 2025, and end at 5:00 p.m. (IST) on August 5, 2025. The facility for remote e-voting shall be discontinued thereafter.

b) Members of the company holding shares either in physical form or dematerialized form as on July 30, 2025 (cut-off date), only shall be entitled to avail of the facility of remote e-voting as well as voting at the AGM.

c) Any person who becomes a member of the company after sending the notice of the AGM and holding shares as on July 30, 2025, may refer to the instruction given in the Notice of the AGM regarding obtaining login ID and password. They may also contact MUGF for any query or assistance in this regard.

d) Members holding shares either in physical or dematerialized form, as on the cut-off date, and who have not cast their vote by way of remote e-voting, may cast their vote during the AGM through the e-voting.

e) Members who have exercised their vote through remote e-voting may participate in the AGM but shall not be allowed to vote again during the AGM.

f) Once the vote is cast by the member, the same shall not be allowed to be changed subsequently or cast again.

g) Members who are holding shares in physical mode and have not registered or updated their email addresses with the company, are requested to register/update their email address by sending an e-mail to [MUGF at kolkata@in.mpmf.com](mailto:MUGF at kolkata@in.mpmf.com) mentioning their folio number and attaching a self-attested copy of PAN card and a valid proof of address. Members holding shares in dematerialized mode may register/update their email addresses with their depository participant(s) with whom they maintain their demat account.

h) The procedure for attending AGM, casting vote through remote e-voting and voting at the AGM is mentioned in the instruction of notice of the AGM.

i) For any queries regarding attending the AGM and e-voting system, the members may refer the e-voting user manual available at <https://instavote.linkintime.co.in/> under help section or contact Mr. Rajiv Ranjan, Assistant Vice President, MUGF Intime India Pvt. Ltd., at C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai, PIN-400083, Phone No. 022-49186000, Email - [enotices@in.mpmf.com](mailto:enotices@in.mpmf.com)

For Greenpanel Industries Limited

Date: July 14, 2025

Lawkush Prasad

Place: Gurugram

Company Secretary and VP - Legal

MDF | Pre-Laminated MDF | Wooden Flooring | Plywood

GREENPANEL INDUSTRIES LIMITED

Registered & Corporate Office:

DLF Downtown, Block-3, 1<sup>st</sup> Floor, DLF Phase-3, Sector 25A, Gurugram-122002, Haryana, India

Phone No.: (+91)124-4784-600 | CIN : L20100HR2017PLC127303

Email: [investor.relations@greenpanel.com](mailto:investor.relations@greenpanel.com)

Website: [www.greenpanel.com](http://www.greenpanel.com)

RP-Sanjiv Goenka Group

Strongly Capabilities

Aquapharm Chemical Limited

(Formerly known as Advaya Chemical Industries Limited)

Registered Office : 9th and 10th Floor, Amar Synergy, 12B, Sadhu Vaswani Road, Pune - 411001, Maharashtra, India  
Branch Office : 31 Notaji Subhas Road, Kolkata - 700 001, West Bengal, India  
P. +91 20 6609 0000 | F. +91 20 2605 3396 | E. [pcbi.investor@aqap.in](mailto:pcbi.investor@aqap.in) | [www.aquapharm-india.com](http://www.aquapharm-india.com) | CIN: U20299PN2024PLC227198

Extract of Un-audited Standalone Financial Results for the quarter ended 30th June, 2025 (₹ in Crores except as otherwise stated)

Sl. No.	Particulars	3 months ended 30.06.2025	Corresponding 3 months ended 30.06.2024	Year ended 31.03.2025
		(Un-Audited)	(Un-Audited)	(Audited)
1	Total Income from operations	216.48	205.10	793.23
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items#)	(27.00)	(27.44)	(98.41)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	(27.00)	(27.44)	(98.93)
4	Net Profit / (Loss) for the period after tax (after Exceptional items and/or Extraordinary items#)	(17.09)	(19.73)	(78.02)
5	Total comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(17.09)	(19.73)	(77.69)
6	Paid-up Equity Share Capital (Shares of Rs. 10/- each)	2,850.00	100.00	2,850.00
7	Reserves (excluding Revaluation Reserves)	(131.15)	(56.11)	(114.06)
8	Securities Premium Account	-	-	-
9	Net worth	2,718.85	2,793.89	2,735.94
10	Paid up Debt Capital/Outstanding Debt	467.50	550.00	467.50
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	0.41	0.37	0.40
13	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic: 2. Diluted:	(0.06)	(1.97)	(1.87)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	1.21	3.84	0.50
17	Interest Service Coverage Ratio	(0.26)	(0.04)	(0.04)

# - Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules/ AS Rules, whichever is applicable.

Notes:  
a) Above is an extract of the detailed format of quarterly results filed with the Stock Exchange(s) under regulation 52 of the Listing Regulations. The full format of the quarterly results is available on the websites of the Stock Exchange(s) as well as on the website of the Company at <https://aquapharm-india.com/> and can be accessed by scanning the QR Code.  
b) For the other line items referred in Regulation 52(4) of the SEBI Listing Regulations, pertinent disclosures have been made to the Stock Exchange and can be accessed at [www.bseindia.com](http://www.bseindia.com).  
c) The impact on net profit/loss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies shall be disclosed by way of a footnote.

By Order of the Board

Aquapharm Chemical Limited  
(Formerly known as  
Advaya Chemical Industries Limited)

Suresh Kalra  
CEO & Whole-time Director  
CIN: 02833715

Place : Pune

Date : 14th July, 2025

IFL

IFL ENTERPRISES LIMITED

Our Company was originally incorporated as "Sarthak Suppliers Private Limited" on January 23, 2009 as a Private Limited Company under the Companies Act, 1956, by the Registrar of Companies, Delhi and Haryana. However, subsequently, the name of our Company was changed from "Sarthak Suppliers Private Limited" to "IFL Enterprises Private Limited" and a fresh Certificate of Incorporation was granted by the Registrar of Companies, Delhi and Haryana at New Delhi on January 27, 2016. Further, our Company was converted into a public limited company and the name of the Company was changed to "IFL Enterprises Limited" on February 18, 2016 and a fresh Certificate of Incorporation consequently upon change of name was granted by the Registrar of Companies, Delhi and Haryana. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 37 of this Letter of Offer.

Corporate Identity Number: L74110GJ2009PLC151201

Registered Office: Office No. 412, 4th Floor Shri Zaveri, Samruddhi Soc., MR. Shyamal Cross Road, Safelite, Polytechnic (Ahmedabad), Ahmedabad, Ahmedabad City, Gujarat, India, 380015

Contact person: Mr. Gurdeep Singh, Company Secretary and Compliance Officer

Telephone: + 91-799080239 | E-mail id: [iflenterprises3@gmail.com](mailto:iflenterprises3@gmail.com) | Website: [www.iflmlimited.com](http://www.iflmlimited.com)

PROMOTERS OF OUR COMPANY : MR. NISHANT SUBHASHCHANDRA GANDHI

ISSUE OF UPTO 49,47,19,229 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE AGREEING TO ₹ 4947.19/- LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 60 (SIXTY) EQUITY SHARE(S) FOR EVERY 91 (NINETY-ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, 13<sup>th</sup> JUNE, 2025 (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Monday, 23<sup>rd</sup> June, 2025 and was closed for subscription on Monday, June 30<sup>th</sup>, 2025 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, 25<sup>th</sup> June, 2025. Out of the total 5,868 Applications for 50,72,20,806 Rights Equity Shares, 380 Applications for 11,70,062 Rights Equity Shares were rejected due to technical reasons. The total number of valid Applications received were 5,480 for 50,57,50,144 Rights Equity Shares. In accordance with the Letter of Offer and the Basis of Allotment finalized on July 11, 2025 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to the Issue, the Board of directors of the Company has on July 11, 2025, approved the allotment of 49,47,19,229 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The total number of valid applications eligible to be considered for allotment were as detail below:

Applicants	Number of valid applications received	Number of Rights Equity Shares against Rights Entitlement (A)	Number of Rights Equity Shares against Additional Equity Shares Applied (B)	Total Rights Equity Shares (A+B)
Eligible Equity Shareholders	5,445	6,81,72,807	11,38,32,836	18,20,05,643
Renounees	35	4,01,917	32,33,42,584	32,37,44,501
Total	5,480	6,85,74,724	43,71,75,420.00	50,57,50,144.00

2. Information regarding total Applications received:

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Appl	Equity Shares	Amount (Rs.)	Appl	Equity Shares	Amount (Rs)	Appl	Equity Shares	Amount (Rs)
Eligible Equity Shareholders	5445	18,22,28,953	18,22,28,953.00	0	2,23,310	2,23,310.00	5,445	18,20,05,643	18,20,05,643.00
Renounees	35	32,37,44,501	32,37,44,501.00	0	0	0	35	32,37,44,501	32,37,44,501.00
Rejected Bid	380	11,70,062	11,70,062.00	380	11,70,062	11,70,062.00	0	0	0
Total	5860	50,71,43,516	50,71,43,516.00	380	13,93,372	13,93,372.00	5,480	50,57,50,144	50,57,50,144.00

3. Summary of Allotment as under:

Category	Number of Rights Equity Shares Allotted - against Entitlement	Number of Rights Equity Shares Allotted - Against valid additional Rights Equity Shares	Total Rights Equity Shares Allotted
Eligible Shareholders	6,81,72,807	5	18,20,05,643
Renounees	4,01,917	0	31,27,13,586
Total Allotment	6,85,74,724	5	49,47,19,229

Information for Allotment/refund/rejected cases:

The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on July 15, 2025. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on July 11, 2025. The listing application was executed with BSE on July 14, 2025 respectively. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completed by July 15, 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 266 of the Letter of Offer. The trading is expected to commence on or before July 17, 2025. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CI/PR/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements will be given to NSDL & CDSL on July 15, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZATION FORM.

DISCLAIMER CLAUSE OF SEBI:  
The Letter of Offer was not required to be filed with SEBI in terms of SEBI ICDR Regulations, 2018 as the size of issue was less than ₹5,000.00 lakhs.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of the BSE" on page 258 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated June 16, 2025.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

Telephone: 011-40450193/97

Email: [admin@skylinetm.com](mailto:admin@skylinetm.com), Website: [www.skylinetm.com](http://www.skylinetm.com)

Investor grievance e-mail: [investors@skylinetm.com](mailto:investors@skylinetm.com)

Contact Person: Mr. Anuj Rana

SEBI Registration No.: INR000003241

Validity of Registration: Permanent

For IFL ENTERPRISES LIMITED

Sd/-

Abhishek Pratapkumar Thakkar

Managing Director

DIN: 02681513

Date: July 14, 2025

Place: Ahmedabad

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked in ASBA process, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip and copy of the e-acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 266 of the Letter of Offer.

ashika

ASHIKA CREDIT CAPITAL LIMITED

CIN: L67120WB1994PLC062159

Registered Office: Trinity, 226/1, A.J.C. Bose Road, 7th Floor, Kolkata-700020

Phone: +91 33 40102500, Website: [www.ashikagroup.com](http://www.ashikagroup.com)

Email: [investorservices@ashikagroup.com](mailto:investorservices@ashikagroup.com)/[secretarial@ashikagroup.com](mailto:secretarial@ashikagroup.com);

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

KOLKATA BENCH

CA (CAA) NO.153/KB/2025

In the matter of The Companies Act, 2013

AND

In the matter of sections 230 to 232 of the Companies Act, 2013 read with other applicable provisions of the Companies Act, 2013;

AND

In the Matter of Scheme of Amalgamation

Of

YADUKA FINANCIAL SERVICES LIMITED (Transferor Company / Applicant Company No. 1)

With

ASHIKA CREDIT CAPITAL LIMITED (Transferee Company / Applicant Company No. 2.)

AND

THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

ASHIKA CREDIT CAPITAL LIMITED, a company incorporated under the provisions of the Companies Act, 1956 and having its Registered Office at ) TRANSFEREE COMPANY / ) APPLICANT COMPANY NO. 2 )

CIN: L67120WB1994PLC062159 )

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF THE EQUITY SHAREHOLDERS

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench by an order dated 25th June, 2025 ("Order") read with corrigendum order dated 27th June, 2025 in the matter of Company Application D.A. (CAA) NO 153/KB/2025 has directed for convening a meeting of Equity shareholders of ASHIKA CREDIT CAPITAL LIMITED for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation of YADUKA FINANCIAL SERVICES LIMITED (Transferor Company) with and into ASHIKA CREDIT CAPITAL LIMITED (Transferee Company ) from the Appointed Date, i.e. 01st October, 2024 under the provisions of sections 230-232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

In pursuance of the said order and as directed therein, notice is hereby given that a meeting of the Equity Shareholders of ASHIKA CREDIT CAPITAL LIMITED will be held on Saturday, August 16, 2025, at 01:00 PM through Video Conferencing / Other Audio Visual Means ("VC"/ "OAVM") ("Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") from time to time and the Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CI/2024/133 dated October 3, 2024, issued by the Securities and Exchange Board of India ("Circular issued by SEBI") read with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, and applicable provisions of Companies Act 2013 and the said equity shareholders are requested to attend the Meeting.

In pursuance to the NCLT Order, Notice of the Meeting, and the accompanying documents mentioned in the index and explanatory statement pursuant to Section 101, 230 to 232 of the Companies Act, 2013 read with the Rules made thereunder, (including any statutory modification(s), clarification(s), exemption(s) or re-enactment(s) thereof for the time being in force) has been sent to all the shareholders of the Company as on the Cut-off Date, for sending notice i.e. Friday, July 11, 2025, through registered post or speed post or courier or e-mails (whose e-mail IDs are registered with the Company's Registrar & Share Transfer Agent / Depository Participant(s) / Depositories.). The Particulars are placed on the website of the Transferee Company [www.ashikagroup.com](http://www.ashikagroup.com) and can be accessed at <https://assets.ashikagroup.com/Notice-of-NCLT-Convened-Meeting-of-Equity-Shareholders.pdf> and also available on the websites of BSE Limited at [www.bseindia.com](http://www.bseindia.com); NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and RTA, Maheshwari datamatics Pvt. Ltd. at [www.mdpl.in](http://www.mdpl.in).

If so desired, Copies of this Notice along with Explanatory Statement and other documents can be obtained free of charge from the Registered Office of the Company at 226/1A.J.C. Bose Road Trinity 7th Floor, Kolkata-700020, West Bengal, India, in the State of West Bengal, on all working days except Holidays, Saturdays and Sundays, between 11:00 AM to 1:00 PM, up to the date of Meeting, by sending a request by equity shareholders along with details of shareholding in the company, by sending an email request on [secretarial@ashikagroup.com](mailto:secretarial@ashikagroup.com)

Since the physical attendance of members has been dispensed with in pursuance to NCLT Order, there is no requirement of appointment of proxies. Accordingly, the facility of appointment of proxies by members under Section 105 of the Companies Act, 2013 will not be available for the Meeting and hence, the Proxy Form; Route map and Attendance Slip are not annexed to this Notice.

The Hon'ble NCLT, Kolkata Bench has appointed Mr. Rahul Parasrampur, Advocate as Chairperson for the said meeting including any adjournment thereof.

The Hon'ble NCLT, Kolkata Bench has appointed Ms. Bidisha Achari, Practicing Company Secretary (Email id: [bidisha.a2704@gmail.com](mailto:bidisha.a2704@gmail.com)) as the Scrutinizer to conduct the e-voting process (prior to and during the Meeting), in a fair and transparent manner.

The Scheme of Amalgamation, if approved at the Meeting, will be subject to the subsequent approval of the NCLT and any other approvals as may be required.

NOTICE is further given that:

1. The Transferee Company has made arrangements for e-voting on the resolution proposed in the notice. It has engaged National Securities Depository Limited (NSDL) for providing platform for e-voting. Shareholders of the Transferee Company are requested to read the instructions carefully as set out in the Notice and in particular instructions for joining the meeting and manner of casting vote through remote e-voting prior to the meeting or e-voting during the meeting. Some of the important details regarding remote e-voting are provided below:

Cut off date for e-voting	Saturday, August 9, 2025
Commencement of remote e-voting period	Tuesday, August 12, 2025 at 9:00 a.m. (0900 hours) IST
End of remote e-voting period	Friday, August 15, 2025 at 5:00 p.m. (1700 hours) IST The remote e-voting module shall be disabled by NSDL for voting thereafter.

2. Equity shareholders will be provided with the facility for voting through electronic voting system during the VC/OAVM proceedings at the Meeting and equity shareholders participating at the Meeting, who have not already cast their vote on the Resolution by remote e-Voting prior to the Meeting will be eligible to exercise their right to vote on the Resolution upon announcement by the Chairperson. Equity shareholders who have cast their vote on the Resolution by remote e-Voting prior to the Meeting will also be eligible to participate at the Meeting through VC/OAVM but shall not be entitled to cast their vote on the Resolution again. The remote e-Voting module on the day of the Meeting shall be disabled by NSDL for voting, 15 (fifteen) minutes after the conclusion of the Meeting.

3. Equity shareholders of the Transferee Company holding equity shares either in physical form or in Demat form as on the Cut-off Date of Saturday, August 9, 2025 may cast their vote by remote e-Voting. A person who is not an equity shareholder as on the Cut-off Date should treat this Notice for information purpose only. A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off Date only shall be entitled to avail the facility of remote e-Voting before the Meeting as well as e-Voting during the Meeting. The voting rights of the equity shareholders of the Transferee Company shall be in proportion to their share in the paid-up equity share capital of the Transferee Company as on cut-off date i.e. Saturday, August 9, 2025.

4. Any shareholder, who acquires shares of the Company and become member of the Company after dispatch of the Notice of meeting and holding shares as on the cut-off date i.e. Saturday, August 9, 2025, may cast their votes electronically through remote e-voting by obtaining the login ID and password by sending a request at [evoting@nsdl.com](mailto:evoting@nsdl.com). However, if a person is already registered with NSDL for remote e-voting then the equity shareholder can use their existing user ID and password for casting their vote. If the equity shareholder has forgotten their password, the equity shareholder can reset the password by using "Forgot User Details/Password" or "Physical user reset password" option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or by calling on 022 - 4886 7000 and 022 - 2499 7000. In case of Individual Shareholders holding securities in Demat mode and who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date may follow steps mentioned in the Notice under Step 1: "Access to NSDL e-Voting system"

5. In accordance with the provisions of Sections 230-232 of the Act read along with SEBI Scheme Circular, the Scheme shall be acted upon only if majority in persons representing three fourths in value of the equity share capital of the Company, voting through remote e-voting or by e-voting system agree to the Scheme and the votes cast by the Public Shareholders in favour of the Scheme are more than the number of votes cast by the Public Shareholders against it.

6. The voting results of the meeting shall be announced by the Chairperson not later than two working days from the conclusion of the Meeting upon receipt of Scrutinizer's report and the same shall be displayed on the website of the Company [www.ashikagroup.com](http://www.ashikagroup.com) and will also be available on the website of the Stock Exchange where Equity Shares of the Company are listed, i.e. at [www.bseindia.com](http://www.bseindia.com), and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com), being the agency appointed by the Company to provide the voting facility to the shareholders, as aforesaid, as well as on the notice board of the Transferee Company, at its Registered Office.

7. Members who have not registered their email IDs so far are requested to register their email IDs at the earliest. Members holding shares in dematerialised form, are requested to register their e-mail addresses with their respective Depository Participants, and Members holding shares in physical form are requested to update their e-mail addresses with Company's R&T Agent, Maheshwari Datamatics Private Limited, in Form ISR-1 available at the website of the Company at [www.ashikagroup.com](http://www.ashikagroup.com) or at the website of RTA at <https://mdpl.in/form> for receiving all communication from the Company electronically and also who wish to receive the notice and the explanatory statement together with the accompanying documents or attend the meeting or cast their vote through remote e-voting or by e-voting at the meeting.

8. Equity shareholders are encouraged to submit their questions in advance with respect to the Scheme. These queries may be submitted from their registered e-mail address, mentioning their name, DP ID and Client ID / folio number and mobile number, to reach company's email address at [secretarial@ashikagroup.com](mailto:secretarial@ashikagroup.com) before 05:00 p.m. (IST) on Saturday, August 9, 2025, will be considered and replied by the company suitably.

9. Members willing to express their views or ask questions at the meeting are required to register themselves as speakers by sending their requests from Thursday, August 7, 2025 (9:00 A.M. IST) till Saturday, August 9, 2025 (5:00 P.M. IST) at [secretarial@ashikagroup.com](mailto:secretarial@ashikagroup.com) from their registered e-mail addresses mentioning their names, folio numbers / demat account numbers, PAN details and mobile numbers. Only those Members who have registered themselves as speakers will be allowed to express their views/ask questions during the Court Convened Meeting. The Company reserves the right to restrict the number of questions, time allotted and number of speakers depending on the availability of time for the Court Convened Meeting.

10. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on: 022 - 4886 7000 or send a request to Mr. Pritam Dutta, Assistant Manager at [pritamd@nsdl.com](mailto:pritamd@nsdl.com) / [evoting@nsdl.com](mailto:evoting@nsdl.com)

Sd/-

Dated this 14th Day of July, 2025

Rahul Parasrampur

Place : Kolkata

Chairperson appointed for the Meeting

epaper.financialexpress.com

New Delhi



## रेलिंगेयर फिनटेक लिमिटेड

सीआरपीएन संख्या: U74999DL109547C64132  
पंजीकृत कार्यालय: 1407, 14वीं मंजिल, बिरोजोय टावर, 43, थेकरा चौर, नई दिल्ली 110019



## सुविधित्र

इस समारोह पर नवितक 21.08.2025 को "अवध संततिओ की विभी हेतु विभी सुचना" के संभव में प्रकाशित विज्ञापन के संदर्भ में,

कृपया अवल संपत्ति के विवरण में निम्नाखिलित सूचनाएं को पढ़ें।

- संपत्ति-बी** में संपत्ति के विवरण में नीचे दिए गए विवरणों को शब्दों के बीच में इस प्रकार रेखांकित किया जाएगा: 34 कनाल 08 मरला "अर्थात् 31 कनाल 16 मरला भूमि का माप 638/828 हिस्सा है"।
- संपत्ति-सी** में संपत्ति के विवरण में नीचे दिए गए विवरणों को शब्दों के बीच में इस प्रकार रेखांकित किया जाएगा: 8 कनाल 00 मरला भूमि का 1/अर्ध हिस्सा।

अन्य सभी विवरण प्रकाशित रहेंगे।

प्रतिकृति अधिकारी

**SIRCA PAINTS INDIA LIMITED**  
[Corporate Identity Number: L24219DL2008PLC145092]  
Registered & Corporate Office: G-82, Kirti Nagar, Delhi-110015  
Tel: +91-11-42083083; Website: www.sircapaints.com; Email: cs@sircapaints.com

## NOTICE OF EXTRA ORDINARY GENERAL MEETING AND INFORMATION FOR E-VOTING

Notice is hereby given that the Extra Ordinary General Meeting (EGM or Meeting) of the Members of Sirca Paints India Limited ("Company") will be held on Tuesday, August 05, 2025 at 11:30 A.M. IST through video conferencing ("VC"/ Other Audio Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 and rules made thereunder ("Act") read with relevant General Circulars issued by MCA and SEBI (hereinafter collectively referred to as "the Circulars") without the physical presence of the members at a common venue, to transact the businesses as set out in the Notice of EGM along with explanatory statement pursuant to Section 102 of the Act.

In compliance with the said MCA Circulars read with the SEBI Circulars, electronic copies of the Notice of EGM along with explanatory statement has been sent on July 14, 2025 to all the members whose e-mail IDs are registered with the Company's Registrar and Share Transfer Agent ("RTA") or Depository participant(s). The same is also available on the Company's website www.sircapaints.com, website of the stock exchanges i.e. National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively and on the website of Registrar and Transfer Agents, KFIn Technologies Limited, of the Company at https://www.kfintech.com/.

The members holding shares either in physical form or in dematerialized form, as on the cut-off date on Tuesday, July 29, 2025, may cast their vote electronically on the Resolution as set out in the Notice of EGM through electronic voting systems of KFIn Technologies Limited ("KFIn"). The instructions for joining the EGM and manner of participation in the remote e-voting or casting vote through the e-voting system during the EGM are provided in the Notice of EGM.

All the members are informed that:

- The Resolution as set out in the Notice of EGM will be transacted through voting by electronic means;
- The remote e-voting shall commence on Saturday, August 02, 2025 at 09:00 A.M. IST;
- The remote e-voting shall end on Monday, August 04, 2025 at 05:00 P.M. IST;
- The cut-off date for determining the eligibility to vote by electronic means or at the EGM is Tuesday, July 29, 2025;
- Person, who becomes the member of the Company after dispatch of the Notice of EGM and holding shares as of cut-off date i.e. Tuesday, July 29, 2025, may obtain the login ID and password as provided in the Notice of the EGM;
- Members may note that:

- the remote e-voting system shall be disabled by KFIn after aforesaid date and time for voting and once the vote on a resolution is casted by the member, the member shall not be allowed to change it subsequently;
- the members who have casted their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again;
- the facility for voting through electronic mode shall be made available at the EGM;
- a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the EGM.

(vii) In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of https://e voting.kfintech.com (KFIntech website) or contact KFIntech at toll free No. 1-800-309-4001 for any further clarifications.

(viii) In case of any queries, Members may write to enquire@nseindia.com or kfintech.com.

(ix) The Board of Directors has appointed Mr. Praveesh Kumar (Ms. Praveesh Kumar & Associates, Practicing Company Secretaries) FRN: 82204DE976000 (ACS No. 06671, C.P No. 27218), as a Scrutinizer to scrutinize the voting process in a fair and transparent manner.

By Order of the Board  
For Sirca Paints India Limited  
Sd/-  
Date: July 14, 2025  
Place: Delhi

(Company Secretary cum Compliance Officer)  
Hira Kumar



## आठवीं वार्षिक आम बैठक और

## ई-वोटिंग की सूचना

सूचित किया जाता है कि कंपनी अधिनियम, 2013 ("अधिनियम"), उसके अंतर्गत बनाए गए नियमों, दिनांक 19 सितंबर, 2024 को जारी मॉडलर को सामान्य परिपत्र संख्या 09/2024 और एस्कचेंजर 3 अक्टूबर, 2024 को जारी परिपत्र संख्या SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 (सामूहिक रूप से "परिपत्र") के अनुसार, ग्रीनपैनल इंडस्ट्रीज लिमिटेड की आठवीं वार्षिक आम बैठक (AGM) बुधवार, 6 अगस्त, 2025 को अपराह्न 3:00 बजे (IST) वीडियो कॉन्फ्रेंसिंग/अन्य ऑडियो विजुअल साधनों के माध्यम से बिना किसी सदस्य की भौतिक उपस्थिति के आयोजित की जाएगी, ताकि AGM की सूचना में उल्लिखित कार्यों का निष्पादन किया जा सके।

AGM की सूचना और 31 मार्च, 2025 को समाप्त वित्तीय वर्ष के लिए वार्षिक रिपोर्ट 2025 को 14 जुलाई, 2025 को उन सदस्यों को ईमेल द्वारा भेज दिया गया है जिन्होंने कंपनी/डिपॉजिटरी के साथ अपना ईमेल आईडी पंजीकृत किया हुआ है। सदस्य वार्षिक रिपोर्ट 2024-25 और आठवीं AGM की सूचना को कंपनी की वेबसाइट <https://www.greenpanel.com/annual-report/> तथा <https://www.greenpanel.com/annual-general-meeting/> पर तथा स्टॉक एक्सचेंजर की वेबसाइट्स [www.bseindia.com](http://www.bseindia.com) और [www.nseindia.com](http://www.nseindia.com) पर देख सकते हैं। AGM की सूचना रजिस्ट्रार और एंस्कचेंजर एंक्वैस्ट, MUFG Intime India Private Limited ("RTA") की वेबसाइट <https://instavote.linkintime.co.in> पर भी उपलब्ध है। यदि कोई सदस्य वार्षिक रिपोर्ट और AGM की सूचना की भौतिक प्रति प्राप्त करना चाहता है, तो वह [secretarial@greenpanel.com](mailto:secretarial@greenpanel.com) पर ईमेल भेजकर अनुरोध कर सकता है।

**रिमोट ई-वोटिंग और AGM के दौरान ई-वोटिंग के लिए निर्देश:**  
कंपनी अधिनियम, 2013 की धारा 108, कंपनियों (प्रबंधन और प्रशासन) नियम, 2014, SEBI (लिविंग दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 44, सचिवीय मानक-2 और उपर्युक्त परिपत्रों के अनुसार, कंपनी ने आठवीं AGM की सूचना में उल्लिखित प्रस्तावों पर इलेक्ट्रॉनिक रूप से मतदान करने की सुविधा प्रदान की है, जो रिमोट ई-वोटिंग (AGM से पहले) और AGM के दौरान ई-वोटिंग के माध्यम से होगी। कंपनी ने MUFG Intime India Private Limited ("MUFG") की ई-वोटिंग सुविधा प्रदान करने का वकता है।

## सभी सदस्यों को सूचित किया जाता है कि:

- रिमोट ई-वोटिंग 3 अगस्त, 2025 को सुबह 09:00 बजे (IST) शुरू होकर 5 अगस्त, 2025 को शाम 5:00 बजे (IST) समाप्त होगी। इसके बाद यह सुविधा उपलब्ध नहीं होगी।
- वे सदस्य जिन्होंने 30 जुलाई, 2025 (कट-ऑफ तिथि) तक कंपनी के शेयर भौतिक या डिमैट रूप में धारित किए हैं, वे ही रिमोट ई-वोटिंग और AGM के दौरान मतदान के लिए पात्र होंगे।
- यदि कोई व्यक्ति AGM की सूचना भेजे जाने के बाद सदस्य बना है और 30 जुलाई, 2025 को शेयर धारक है, तो वह AGM की सूचना में दिए गए निर्देशों के अनुसार लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। किसी भी सहायता के लिए वह MUFG से संपर्क कर सकता है।
- जो सदस्य 30 जुलाई, 2025 तक शेयर धारक हैं और जिन्होंने रिमोट ई-वोटिंग के माध्यम से मतदान नहीं किया है, वे AGM के दौरान ई-वोटिंग के माध्यम से मतदान कर सकते हैं।
- जिन्होंने पहले ही रिमोट ई-वोटिंग कर लिया है, वे AGM में भाग ले सकते हैं, लेकिन दोबारा मतदान नहीं कर सकते।
- एक बार मतदान कर देने के बाद उसे बदला या दोबारा किया जाना संभव नहीं होगा।
- भौतिक रूप में शेयर रखने वाले सदस्य जिन्होंने अभी तक अपना ईमेल आईडी पंजीकृत/अपडेट नहीं किया है, वे अपना फेलियो नंबर, व्यवसायिक पैन कार्ड और वैध पत्र प्रमाण संलग्न कर [kolkata@in.pmms.mufig.com](mailto:kolkata@in.pmms.mufig.com) पर ईमेल भेजकर अपना ईमेल आईडी पंजीकृत/अपडेट करवा सकते हैं। डिमैट में शेयर रखने वाले सदस्य अपने डिपॉजिटरी पार्टिसिपेंट के माध्यम से ईमेल आईडी अपडेट कर सकते हैं।
- h) AGM में भाग लेने, रिमोट ई-वोटिंग और AGM के दौरान वोट डालने की प्रक्रिया AGM की सूचना में दी गई है।
- i) AGM में भाग लेने और ई-वोटिंग प्रणाली से संबंधित किसी भी प्रश्न के लिए सदस्य <https://instavote.linkintime.co.in> की सहायता अनुभाग में उपलब्ध यूजर मैनुअल देख सकते हैं या श्री राजीव रंजन, असिस्टेंट वाइस प्रेसिडेंट, MUFG Intime India Pvt. Ltd., C-101, 247 पार्क, एलबीएस मैगिडोली चौर, मुंबई 400083, फोन: 022-49186000, ईमेल: [enotices@in.pmms.mufig.com](mailto:enotices@in.pmms.mufig.com) से संपर्क कर सकते हैं।

## ग्रीनपैनल इंडस्ट्रीज लिमिटेड की ओर से

दिनांक: 14 जुलाई, 2025 लवकुश प्रसाद  
स्थान: गुरुग्राम कंपनी सचिव एवं उपाध्यक्ष (कानूनी)

— MDF | Pre-Laminated MDF | Wooden Flooring | Plywood —

## GREENPANEL INDUSTRIES LIMITED

## Registered &amp; Corporate Office:

DLF Downtown, Block-3, 1<sup>st</sup> Floor, DLF Phase-3, Sector 25A,  
Gurugram-122002, Haryana, India  
Phone No.: (+91)124-4784-600 | CIN : L20100HR2017PLC127303  
Email: [investor.relations@greenpanel.com](mailto:investor.relations@greenpanel.com)  
Website: [www.greenpanel.com](http://www.greenpanel.com)

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated July 12, 2025 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



## JMj FINTECH LIMITED

Corporate Identification Number : L51102TZ1982PLC029253

Our Company was originally formed as public limited in the name and style of "Meenakshi Enterprises Limited" under the provisions of companies act, 1956 pursuant to certificate of incorporation issued by Registrar of Companies, Tamil Nadu on 27th November, 1982. Thereafter, our Company was granted the certificate of commencement of business dated December 17, 1982. Subsequently, our company amended the object clause in its Memorandum of Association to diversify into leasing machinery, equipment, and travel agency services. Thereafter our company has obtained Non-deposit taking NBFC certificate, issued by RBI on 09th March, 1998. Subsequently pursuant to a Special Resolution passed by way of postal ballot dated July 16, 2022, the name of our company was changed to "JMj Fintech Limited" with fresh certificate of incorporation consequent upon change of name dated August 10, 2022 issued by the Registrar of Companies, Tamil Nadu. Thereafter our company has changed its Registered Office from Chennai to Coimbatore, Tamil Nadu vide ROC, Coimbatore order dated August 23, 2023. The equity shares of our company were got listed on BSE Limited on December 17, 2024 bearing CIN - L51102TZ1982PLC029253, scrip code - 538834 and ISIN - INE242Q01016

Registered Office : Shop No. 3, 1st Floor, Adhi Vinayaga Complex, No. 3, Bus Stand, Gopalsamy Temple Street, Ganapathy, Coimbatore, Ganapathy, Coimbatore, Coimbatore North, Tamil Nadu, India, 641006

Telephone : 7395922291; Email : [investor@jmjfinetchltd.com](mailto:investor@jmjfinetchltd.com)

Contact Person : Mrs. Vidya Damodaran, Company Secretary and Compliance Officer

Email : [investor@jmjfinetchltd.com](mailto:investor@jmjfinetchltd.com); Website : [www.jmjfinetchltd.com](http://www.jmjfinetchltd.com)

## PROMOTERS : JOHNNY M L

ISSUE OF UP TO 2,56,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10.50/- EACH INCLUDING A SHARE PREMIUM OF ₹ 0.50/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT UPTO ₹ 2688.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO RIGHTS EQUITY SHARES FOR EVERY ONE FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON JULY 11, 2025 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.05 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 127 OF THIS LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Monies with respect to Right Equity Shares.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHT EQUITY*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL
On Application	3.00	0.15	3.15
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	7.00	0.35	7.35
<b>Total</b>	<b>10.00</b>	<b>0.50</b>	<b>10.50</b>

\* For further details on Payment Schedule, see "Terms of the Issue" on page 127.

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION	ISSUE CLOSING ON*
FRIDAY, JULY 18, 2025	MONDAY, AUGUST 11, 2025	THURSDAY, AUGUST 14, 2025

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.

# Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!!	
ASBA*	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.
For further details check section on ASBA below.	

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars No. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 129 of Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this Issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Tuesday, August 12, 2025 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the Helpline Number : +91 022 49614132; and their email address : [newissue@purvashare.com](mailto:newissue@purvashare.com).

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company at least two working days prior to the issue closing date i.e., by Tuesday, August 12, 2025, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

## PROCEDURE FOR APPLICATION :

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, please see "Procedure for Application through the ASBA Process" on page 129 of the Letter of Offer.

## PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS :

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

## Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised&Pri=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuring compliance with the applicable Regulations.

## APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM :

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

## ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM :

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

## DISPATCH AND AVAILABILITY OF ISSUE MATERIALS :

The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on Monday, July 14, 2025 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., Friday, July 11, 2025 in electronic form through e-mail on Monday, July 14, 2025 to the equity shareholders who have registered email ids and physically through registered post on Monday, July 14, 2025 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at [www.jmjfinetchltd.com](http://www.jmjfinetchltd.com); (ii) Registrar to the Issue's website at [www.purvashare.com](http://www.purvashare.com); (iii) BSE's website at [www.bseindia.com](http://www.bseindia.com). Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at [www.purvashare.com](http://www.purvashare.com) by entering their DP-ID and Client-ID and PAN.

## CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS :

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Eligible Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (ICDR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/reversed/failed; or (vi) The ownership of the Equity Shares under internal dispute, including any court proceedings, as applicable.

## APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS :

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchange, An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, 2018, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, 2018, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

## PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being JMj Fintech Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;

- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 10.50/- per Rights Equity Share;
- On Application, investors will have to pay ₹ 3,15/- per Rights Share which constitutes 30.00% of the Issue Price, and the balance ₹ 7.35/- per Rights Share which constitutes 70.00% of the Issue Price, will have to be paid, on one or more subsequent Call(s) as determined by our Board / Rights Issue Committee at its sole discretion, from time to time.
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

16. All such Eligible Equity Shareholders are deemed to have accepted the following :

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We hereby make the representations, warranties, acknowledgments and agreements set forth in Restrictions on Foreign Ownership of Indian Securities" on page 155.

I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the U.S. Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation