



GLEL/2026-27/27

Date: June 30, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, 'G' Block,
Bandra Kurla Complex,
Bandra (East) Mumbai 400051

NSE Symbol: GREENLEAF
ISIN: INEOPLX01017

Subject: Outcome of the Meeting of Board of Directors of Greenleaf Envirotech Limited ("Company") held today i.e. Tuesday, June 30, 2026 in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we hereby inform that the Board of Directors of the Company has, inter alia, considered and approved the following agendas in their meeting held today i.e. Tuesday, June 30, 2026;

1. Increase in the Authorised Share Capital of the company from existing Rs. 6,50,00,000/- (Rupees Six Crores Fifty Lakhs Only) divided into 65,00,000 (Sixty Five Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 8,00,00,000/- (Rupees Eight Crores Only) divided into 80,00,000 (Eighty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each and corresponding amendments to the Clause V of the Memorandum of Association of the Company subject to approval of Shareholders.

The information in this regard pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is annexed herewith as 'Annexure-A'.

2. To create, issue, offer and allot, upto 19,25,000 (Nineteen Lakh Twenty Five Thousand) warrants each convertible into or exchangeable for 1 (One) fully paid up equity share of the Company of Face Value of Rs. 10/- (Rupees Ten Only) to Promoters and Public shareholders on a preferential basis ("Preferential Issue") in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), and other applicable laws, at an issue price of Rs. 80/- (Rupees Eighty Only) (including premium of Rs. 70/-) per Warrant aggregating upto Rs. 15,40,00,000/- (Rupees Fifteen Crore Forty lakh Only) on the terms and conditions i.e. 25% of the total consideration of the Warrants shall be payable at the time of application and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 (one) Equity Share and the conversion can be exercised at any time within a period of

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Recognised by MoEF, Govt of India, EP Act 1986; NABL accredited; GPCB Schedule II Environment Auditor; ISO-45001-2018, ISO 9001:2015 Certified Laboratory.

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18 months from the date of allotment of such warrants, in one or more tranches, as the case may be, subject to it being in compliance with the minimum price calculated in accordance with Chapter V for Preferential Issue under SEBI (ICDR) Regulations and subject to the approval of regulatory/ statutory authorities as well as the shareholders of the Company.

The information in this regard pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is annexed herewith as ‘Annexure-II’.

3. Convening a (01/2026-27) Extra-Ordinary General Meeting of the Company on Wednesday, July 29, 2026 at 12:30 p.m. IST through Video Conference (‘VC’)/ Other Audio-Visual Means (‘OAVM’), to seek necessary approval of the members, for the aforementioned issuance.
4. Considered and fixed the cut-off date for E-voting and E-voting period as mentioned below:

Sr. No.	Particulars	Date
1.	Cut-off date for E-voting	July 24, 2026
2.	E-voting period	From July 26, 2026 at 9:00 a.m. to July 28, 2026 till 05:00 p.m.

5. M/s Insiya Nalawala & Associates, Company secretary are appointed as scrutinizer for carrying out remote e-voting Process and e-voting at the Extra Ordinary General Meeting in fair and transparent manner.
6. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.
7. Discussed all matters, apart from Business proposed for the approval of the Members, contained in the Notice of (01/2026-27) Extra-Ordinary General Meeting in detail and approved draft of Notice of (01/2026-27) Extra-Ordinary General Meeting and authorised Executive Directors and Company Secretary to send Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

The copy of the notice of Extra Ordinary General Meeting will be submitted to the Stock Exchange as soon as the same will be emailed to the eligible Shareholders. The notice of Extra Ordinary General Meeting will also be hosted on the website of the Company at www.greenleafenvirotech.in.

8. Approved appointment of Shreni Shares Limited as the Market Maker for the equity shares of the Company listed on the NSE EMERGE Platform with effect from the opening market hours of July 02, 2026, subject to the approval of the Stock Exchange and execution of necessary agreements, upon resignation of Rikhav Securities Limited as the Market Maker of the company with effect from July 02, 2026.

The Board meeting commenced at 2:00 p.m. and concluded at 04:40 p.m.

We request you to take the aforesaid in your record.

Thanking you,

Yours Sincerely,

For Greenleaf Envirotech Limited



Kalpesh Gordhanbhai Goti
Chairman & Managing Director
DIN: 02888791

Annexure- I

Alteration in Memorandum of Association of the Company, in brief:

Clause No.	Earlier Clause	Amended Clause <i>(Subject to the Shareholders Approval)</i>
V	The Authorized Share Capital is Rs. 6,50,00,000/- (Rupees Six Crores Fifty Lakhs only) divided into 65,00,000 (Sixty Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each.	The Authorised Share Capital of the Company is Rs. 8,00,00,000/- (Rupees Eight Crores Only) divided into 80,00,000 (Eighty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

Issuance and Allotment of Warrants by way of preferential issue on a private placement basis (“Preferential Issue”).

Sr. No.	Particulars	Details		
1.	Type of securities proposed to be issued	Warrants fully convertible into Equity Shares, each carrying a right exercisable by the Warrant holder to subscribe to one (1) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each upon exercise of the option attached to such Warrant.		
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the companies Act, 2013 and rules made thereunder.		
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 19,25,000 (Nineteen Lakh Twenty Five Thousand) warrants convertible into equity shares of face value of Rs. 10/- at an issue price of Rs. 80/- (Rupees Eighty only) (including premium of 70/-) per Warrant aggregating upto Rs. 15,40,00,000/- (Rupees Fifteen Crore Forty Lakh Only), of which an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants. The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.		
4.	Additional Details to be furnished in case of preferential issue:			
	a. Names of the investors			
	Sr. No.	Name of Investors	Category	No. of Warrants Convertible to Equity proposed to be issued
	1.	Mr. Kalpesh Gordhanbhai Goti	Promoter	3,30,000
	2.	Ms. Gopi Kalpesh Goti	Promoter	3,95,000
	3.	Mr. Gaurav Singh	Public	1,00,000
	4.	Mr. Sagar Hareshkumar Doshi	Public	1,00,000
	5.	Mr. Bhavya Jain	Public	1,00,000

		6.	Mr. Hiralal Prajapati	Public	75,000		
		7.	Mr. Tushar Sabhapati Mishra	Public	75,000		
		8.	Pavan Khandelwal Huf	Public	50,000		
		9.	Mr. Kishorbhai Jasmatbhai Moradiya	Public	1,40,000		
		10.	Mr. Mahesh Pravinbhai Goti	Public	2,10,000		
		11.	Mr. Naresh Pravinbhai Goti	Public	2,10,000		
		12.	Mr. Pravinbhai Punjabhai Goti	Public	1,40,000		
			Total		19,25,000		
		Number of Investors: 12 (Promoter and Public)					
	b.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles);					
		Post allotment of securities - outcome of the subscription:					
		Sr. No.	Category of Shareholder	Pre-Preferential Issue		Post-Preferential Issue#	
				No. of Shares	% of Shareholding	No. of Shares	% of Shareholding
		1.	Promoter	33,42,300	56.37%	40,67,300	51.78%
		2.	Public	25,86,950	43.63%	37,86,950	48.22%
			Total	59,29,250	100%	78,54,250	100%
		<p>#The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the warrants which they intend to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same and that all the warrants subscribed will be converted into equity shares.</p> <p>Issue Price/ Allotted Price: Warrants at an issue price of Rs. 80/- (Rupees Eighty only) (including premium of Rs. 70/- (Rupees Seventy Only) per Warrant, of which an amount equivalent to 25% (Twenty Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant.</p> <p>Each Warrant is convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10.00 each at an issue price of Rs. 80.00 per equity warrants (inclusive of a premium of Rs. 70.00 per equity warrants).</p>					
	c.	In case of convertibles - intimation on conversion of securities or on lapse of the	Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid up equity share of face value of Rs. 10/- each of the Company. An amount equivalent to at least 25% of the				

	tenure of the instrument	warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof:	Nil