GLEL/2026-27/44

Date: August 19, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, 'G' Block,
Bandra Kurla Complex,
Bandra (East) Mumbai 400051

NSE Symbol: GREENLEAF
ISIN: INE0PLX01017

Subject: Outcome of the Meeting of Board of Directors of Greenleaf Envirotech Limited ("Company") held today i.e. Wednesday, August 19, 2026 in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that pursuant to the approval of the Members of the Company in the Extra ordinary General Meeting held on Wednesday, July 29, 2026 and in-principal approval received from National Stock Exchange of India Limited ("NSE") on August 7, 2026; the Board of Directors of the Company at its meeting held today i.e., Wednesday, August 19, 2026, have inter alia approved the allotment of 19,25,000 Fully Convertible Warrants ("Equity Warrant(s)") each convertible into or exchangeable for, 1 (One) fully paid up equity share of the Company of Face Value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 80/- per warrant (including premium of Rs. 70/- per warrant) on preferential basis to the Promoters/Non-Promoters upon receipt of 25% of issue price from the respective allottee in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

The requisite disclosure as required in terms of Schedule III of Regulation 30 of the SEBI LODR, 2015 read with Securities Exchange Board of India ("SEBI") Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in ***"Annexure A"***, enclosed herewith.

The Board meeting commenced at 11:00 a.m. and concluded at 12:15 p.m.

We request you to take the aforesaid in your record.

Thanking you,

Yours Sincerely,

For Greenleaf Envirotech Limited

KALPESH GORDHANBHAI GOTI

Digitally signed by KALPESH GORDHANBHAI GOTI
Date: 2026.08.19 12:26:19 +05'30'

GREENLEAF ENVIROTECH LTD. GLEL

Kalpesh Gordhanbhai Goti
Chairman & Managing Director
DIN: 0288879

Encl: a/a.

Annexure- A

DISCLOSURE PURSUANT TO SCHEDULE III OF REGULATION 30 OF THE SEBI LODR REGULATIONS READ WITH THE SEBI MASTER CIRCULAR NO. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 DATED JANUARY 30, 2026.

Preferential Issue (Disclosure post allotment of Securities):

Sr. No.	Particulars	Details of Securities
1.	**Type of securities**	Warrants fully convertible into Equity Shares, each carrying a right exercisable by the Warrant holder to subscribe to one (1) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each upon exercise of the option attached to such Warrant.
2.	**Type of issuance**	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the companies Act, 2013 and rules made thereunder.
3.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	Allotment of 19,25,000 (Nineteen Lakh Twenty Five Thousand) warrants convertible into equity shares of face value of Rs. 10/- (Rupees Ten only), at an issue price of Rs. 80/- (Rupees Eighty only) (including premium of 70/-) per Warrant aggregating up to Rs. 15,40,00,000/- (Rupees Fifteen Crore Forty Lakh Only).
4.	**Additional Details to be furnished in case of preferential issue:**	
	a.	**Names of the investors**

Sr. No.	Name of Investors	Category	No. of Warrants Convertible to Equity proposed to be issued
1.	Mr. Kalpesh Gordhanbhai Goti	Promoter	3,30,000
2.	Ms. Gopi Kalpesh Goti	Promoter	3,95,000
3.	Mr. Gaurav Singh	Public	1,00,000
4.	Mr. Sagar Hareshkumar Doshi	Public	1,00,000
5.	Mr. Bhavya Jain	Public	1,00,000
6.	Mr. Hiralal Prajapati	Public	75,000
7.	Mr. Tushar Sabhapati Mishra	Public	75,000
8.	M/s Pavan Khandelwal HUF	Public	50,000
9.	Mr. Kishorbhai Jasmatbhai Moradiya	Public	1,40,000
10.	Mr. Mahesh Pravinbhai Goti	Public	2,10,000
11.	Mr. Naresh Pravinbhai Goti	Public	2,10,000
12.	Mr. Pravinbhai Punjabhai Goti	Public	1,40,000
	Total		**19,25,000**

Number of Investors: 12 (Promoter and Public)

	b.	**post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles);**

		Post allotment of securities - outcome of the subscription:

Sr. No.	Category of Shareholder	Pre-Preferential Issue		Post-Preferential Issue#	
		No. of Shares	**% of Shareholding**	**No. of Shares**	**% of Shareholding**
1.	Promoter	33,42,300	56.37%	40,67,300	51.78%
2.	Public	25,86,950	43.63%	37,86,950	48.22%
	Total	**59,29,250**	**100%**	**78,54,250**	**100%**

#The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the warrants which they intend to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same and that all the warrants subscribed will be converted into equity shares.

Issue Price/ Allotted Price: Warrants at an issue price of Rs. 80/- (Rupees Eighty only) (including premium of Rs. 70/- (Rupees Seventy Only) per Warrant, of which an amount equivalent to 25% (Twenty Five per cent) of the Per Share Warrant Price has been paid by the allottee to the Company before and at the time of allotment of the Warrants, and the balance 75% (Seventy Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant.

Each Warrant is convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10.00 each at an issue price of Rs. 80.00 per equity warrants (inclusive of a premium of Rs. 70.00 per equity warrants).

	c.	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid-up equity share of face value of Rs. 10/- each of the Company. The Warrants shall be convertible in one or more tranches. The number of equity shares to be allotted upon exercise of the warrants, shall be in accordance with the rules, regulations, and applicable laws in force from time to time.
5.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof:**		Nil

***