Greenlam/2026-27
August 07, 2026

The Manager
BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai - 400 001
Fax No. 022-2272-3121/1278/1557/3354
Email: corp.relations@bseindia.com

BSE Scrip Code: 538979

The Manager
National Stock Exchange of India
Limited Exchange Plaza, Bandra Kurla
Complex Bandra (E)
Mumbai - 400 051
Fax No. 022-2659-8237/8238/8347/8348
Email: cmlist@nse.co.in

NSE Symbol: GREENLAM

Sub: Press Release for Q1 FY27 Results

Dear Sir/Madam,

Please find enclosed herewith the Press Release on the Financial Results of the Company for the quarter ended June 30, 2026.

Kindly take the above information on records.

Thanking you,
Yours faithfully,

For **Greenlam Industries Limited**

PRAKASH KUMAR BISWAL
Digitally signed by PRAKASH KUMAR BISWAL
Date: 2026.08.07 18:30:21 +05'30'

Prakash Kumar Biswal
Company Secretary &
Senior Vice President-Legal

Encl. a/a

Greenlam Industries Limited

Greenlam Industries Limited announces Unaudited Consolidated Financial Results for Quarter Ended June 30, 2026

National, August 07, 2026: Greenlam Industries Limited, among the world's top three laminate manufacturers and a leading integrated substrate and surface solutions provider, today announced its unaudited consolidated financial results for the quarter and year ended June 30, 2026.

Highlights for the Quarter ended June 30, 2026

- Net revenues stood at ₹796.7 crore, registering a YoY growth of 18.2%
- EBITDA before forex impact and exceptional items reported at ₹81.1 crore, growth of 48.3% YoY
- Chipboard business reported pre-forex operating profit of ₹3.4 crore
- Net Profit reported at ₹21.2 crore against net loss of ₹15.7 crore in Q1FY26
- Working capital improved by 3 days on YoY basis to 56 days

Financial Highlights for Q1FY27 Results – Consolidated

(₹ in Crore)	Q1FY27	Q1FY26	Growth % *(y-o-y)*	Q4FY26	Growth % *(q-o-q)*
Net Sales	796.7	673.8	18.2%	857.7	-7.1%
EBITDA@	81.1	54.7	48.3%	107.4	-24.4%
Profit / (Loss) before Tax#	30.9	(14.5)	-	52.0	-
Profit / (Loss) after Tax	21.2	(15.7)	-	40.5	-
Basic EPS (₹)*	0.83	(0.62)	-	1.59	-

*@EBITDA is before forex fluctuations and exceptional items; #Profit before tax and exceptional items; *Not annualized*

Greenlam Industries Consolidated Results, Q1FY27:

For the quarter ended on June 30, 2026, consolidated net revenues from operations witnessed a growth of 18.2%, at ₹796.7 crores, as compared to ₹673.8 crores in the corresponding quarter of the previous financial year. The laminate business witnessed overall value growth of 7.4% on YoY basis. Gross margins for the remained flat at 52.9%. Gross profit in absolute terms grew by 17.9% on YoY basis and stood at ₹421.4 crores in Q1FY27. The operating profit before forex fluctuations and exceptional items grew by 48.3% and stood at ₹81.1 crores as compared to ₹54.7 crores in the corresponding quarter last year. The Company recorded a net profit of ₹21.2 crores for Q1FY27 as compared to net loss of ₹ 15.7 crores in the corresponding quarter last year.

Speaking about the results Mr. Saurabh Mittal, Managing Director and Chief Executive Officer, Greenlam Industries Limited said, *"Despite being a challenging quarter on account of ongoing geopolitical issues leading to volatility in commodity prices, currency fluctuations and severe logistics challenges, we delivered a steady performance with year-on-year revenue growth of 18.2% taking our net consolidated revenues for the quarter at ₹796.7 crores. All our business segments reported revenue growth during the quarter. In the laminate segment, international business grew well, aided by an improved product mix and favourable currency movements, reinforcing the benefits of our strong global footprints. Our plywood & allied products segment – which includes decorative veneers, engineered floors, engineered doors and plywood – registered a healthy 20.4% YoY growth, reflecting increasing acceptance of our integrated offerings. Our chipboard business, which delivered 205% YoY revenue growth, underscoring the long-term potential of this segment.*

Gross margins during the quarter stood at 52.9%, despite increase in raw material costs and logistics challenges in the current quarter. During the quarter we have passed on the raw material cost increase to market. EBITDA before forex *fluctuation grew by 48.3% and stood at ₹81.1 crores. EBITDA margin improved by 210 bps to 10.2% in Q1FY27. Chipboard business turned EBITDA positive with profit of ₹3.4 crores in Q1FY27 as against EBITDA loss of ₹9.8 crores in Q1FY26 and EBITDA loss of ₹2.2 crores in Q4FY26.*

Our working capital days improved by 3 days and stood at 56 days during the quarter. Our net debt as on June 30, 2026 stood at ₹933.7 crores.

At Greenlam, we remain focused on driving sustainable growth through operational excellence, disciplined execution, and innovation-led manufacturing. Backed by a diversified portfolio of premium surfacing and substrate solutions and an expanding market presence, we are well-positioned to address evolving customer needs and capitalize on growth opportunities across markets. We remain committed to creating long-term value through differentiated offerings, strong business fundamentals, and sustainable growth across our domestic and international operations."

About Greenlam Industries Limited

Greenlam Industries Limited ranks among the top three laminate manufacturers globally and is a leading integrated substrate and surface solutions provider. The company offers a wide range of products to customers in over 120 countries, consistently delivering innovation and quality. Its diverse product portfolio includes decorative laminates & compacts, interior and exterior cladding, restroom cubicles and locker solutions, decorative veneers, engineered wood flooring, doors, plywood and pre-laminated chipboards.

With five state-of-the-art manufacturing facilities located across India—in Behror (Rajasthan), Nalagarh (Himachal Pradesh), Prantij (Gujarat), Tindivanam (Tamil Nadu), and Naidupeta (Andhra Pradesh)—Greenlam is committed to both quality and environmental responsibility. The company ethically sources its raw materials and holds numerous sustainability certifications, including FSC®, PEFC™, ISO 14001, GRIHA, GREENPRO, REACH, ISO 45001, and ISO 50001. Its products are globally certified with CE, UL, NSF, SEFA, Green Label, Greenguard, NEMA (for the US and North America), and BS EN standards. Greenlam is also ISO 9001 certified for Quality Management Systems and holds SEDEX certification for Ethical Trade Initiatives, ensuring its products are both safe and eco-friendly.

Supported by an expansive global sales and distribution network, Greenlam is always prepared to assist in transforming your spaces with seamless expertise.

For more information, please visit: https://www.greenlamindustries.com/

Greenlam Industries Limited **Ashok Sharma- Chief Financial Officer** Ph.: + 91 11 42791399 Email: ashok.sharma@greenlam.com	Burson India **Deepti Chhibber** Ph: +91 95407 42923 Email: deepti.chhibber@bursonglobal.com