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# GAYATRI

## RUBBERS & CHEMICALS LTD.

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Pioneer & Only Rubber Profile Company  
which is listed at NSE Emerge



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# WHO WE ARE

Leading Manufacturers Of Rubber Profiles In Diverse Sectors



Our Company was originally formed as a proprietorship firm under the name and style of M/S GOYAL RUBBERS pursuant to proprietorship dated 5th April 2009, as amended from time to time.

Subsequently, our Company has been converted into a public limited company and the name of our Company changed to GAYATRI RUBBERS AND CHEMICALS LIMITED a fresh Certificate of Incorporation no. L25209HR2022PLC102495 dated March 31, 2022 issued by the Registrar of Companies, Delhi & Haryana.



# OUR MISSION

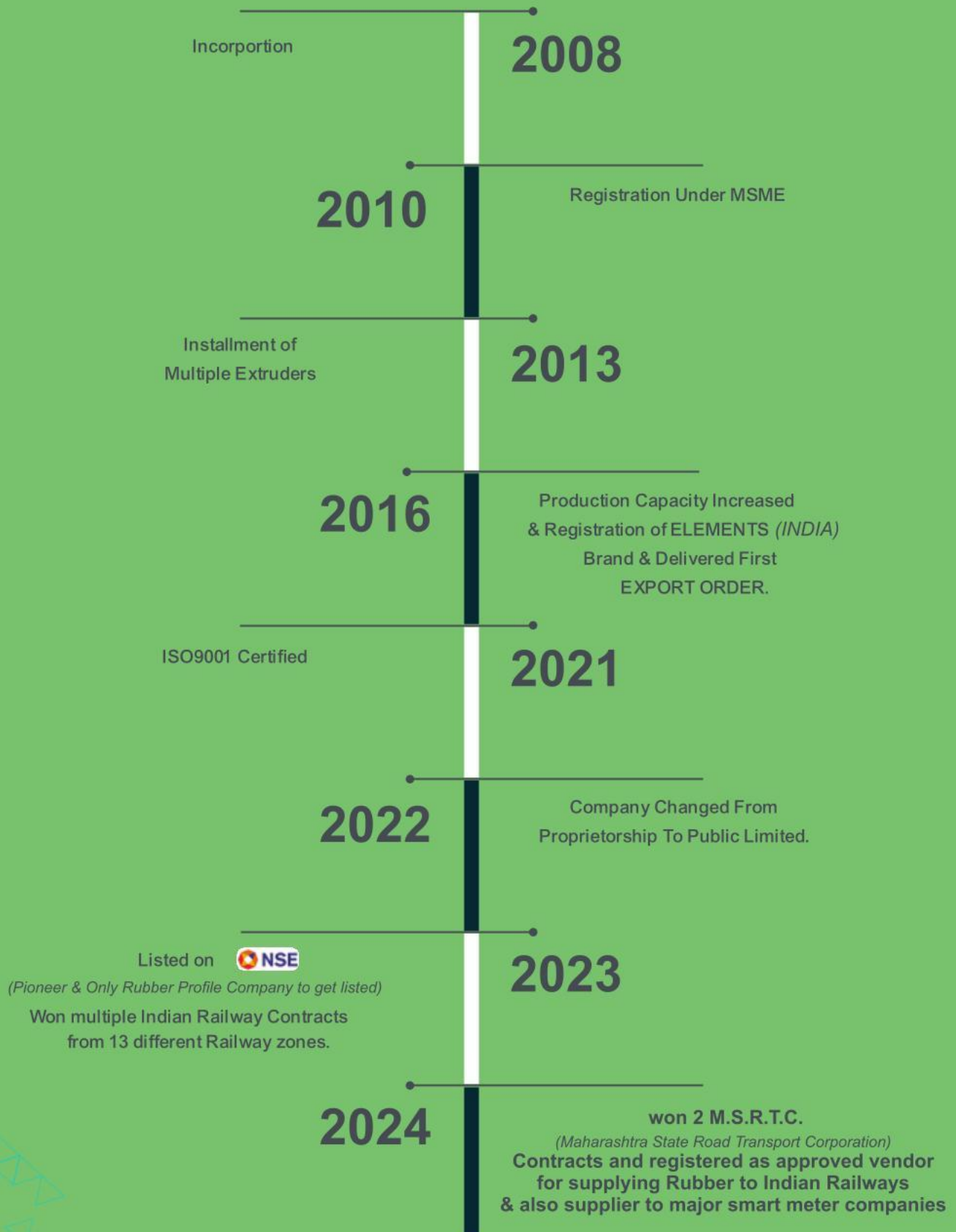


We have over 26 years of experience of operating in India backed by our promoters Mr. Manoj Kumar Aggarwal, Mr. Shilp Chotai & Mr. Utsav Chotai. Over the years we have developed expertise and upgraded our technology by adding several automatic and imported machineries and equipment to the plant, which has helped us boost our production capacity and the quality of our products.

## Tailor made portfolios for our customers to meet their specific requirements

- ▶ To enhance market share by expanding our business with more OEMs, Govt. Bodies, PSU Companies
- ▶ Continue to improve operating efficiencies through technology enhancements
- ▶ Constant endeavors to optimize the utilization of resources
- ▶ Constantly including new customized products and services
- ▶ Keeping Quality Assurance and Quality Control as integral to the process
- ▶ Consistent performance over long periods

# MAJOR EVENTS & MILESTONES





# SECTORS WE SERVE



## ARCHITECTURAL SECTOR

We are leading manufacturers of the latest technology architectural sector rubbers like Euro series, Domal series, Z sections, fireproof door rubber, fireproof windows rubber etc



## POWER SECTOR

We manufacture and supply SMART METER SEALING SOLUTION to almost all Smart meter manufacturers, Electric component manufacturers, and other Power Industries.



## AUTO AUTOMOBILE SECTOR

We develop and manufacture Automobile Extrusion and Moulding Rubber items which are widely used in all Electric Vehicles, commercial vehicles like trucks, buses & Earthmover's, All 4 wheelers, 3 wheelers, 2 wheelers rubber items



## INDUSTRIAL SECTOR

We provide complete sealing solutions to the industrial sector, like engineering industries, packaging industries, and other industries.

# HOT SECTORS



## INDUSTRIAL SECTOR

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We manufacture all industrial sealing rubber solutions for Engineering Industries, Marine industries, Electrical industries, fire extinguisher industries etc by providing them Epdm Rubber Gaskets, Fire retardant Gaskets & silicon rubber Gaskets



## RAILWAY SECTOR

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We manufacture and supply Railway Rubber Pads and Gaskets used in Indian Railways and metros.



## DEFENCE SECTOR

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We manufacture and supply high grade Epdm Rubber, Silicon Rubber, fire retardant Neoprene rubber to naval, land, aerospace, and electronic system like DRONES in Defence sector.

# APPLICATIONS



Front glass and window sealing in all vehicles



Front windshield solution in E vehicles



Window sealings in railway boogies



Window sealings in metro



Sealing solution and glass frame in Meter Boxes



Applications Smart Meters



Sealing solution for containers



Gap sealing in Solar Panels



# CHEMICALS SUPPLY



**Zinc**



**Carbon**



**Calcium  
Carbonate  
(Chalk Powder)**



**RPO**  
(*Rubber Processing Oil*)



**Raw Rubber**  
(*EPDM, Bromo Butly,  
SBR, Natural Rubber*)

# UTILITIES & MANAGEMENT



## ENVIRONMENT, HEALTH & SAFETY

We ensure immediate compliance with all applicable environment standards, health and safety regulations and other requirements in our operations.



## HUMAN RESOURCES

We have well qualified and experienced employee base, managed by middle and senior management personnel.



## QUALITY CONTROL

We are sincerely committed to deliver the products satisfying all customer needs. Rigorous quality checks are done both during manufacturing and after roll out.



# POTENTIAL IN RUBBER INDUSTRIES



GLAZING



MARINE



CURTAIN WALLING



AUTOMOTIVE



PARTITIONING



ACOUSTICS



RAILWAYS



SYSTEM HOUSES



WATER PROOFING

# Future Outlook



- We are currently catering 18/19 Indian Railway zones.
  - We have major smart meter companies as our clients.
  - Our rubber is being used in smart meters installed across companies.
  - We are sole supplier to most of our clients as our quality and capacity is higher than peers.
  - We have the best government rating among peers so most of future orders should come to us.
  - Government has been pushing smart meter sector in a big way.
  - We are also looking to capture Water Meters and Gas Meter sector.
  - We are highly hopeful that water and gas meters rubber orders might also come to us due to our capacity and quality.
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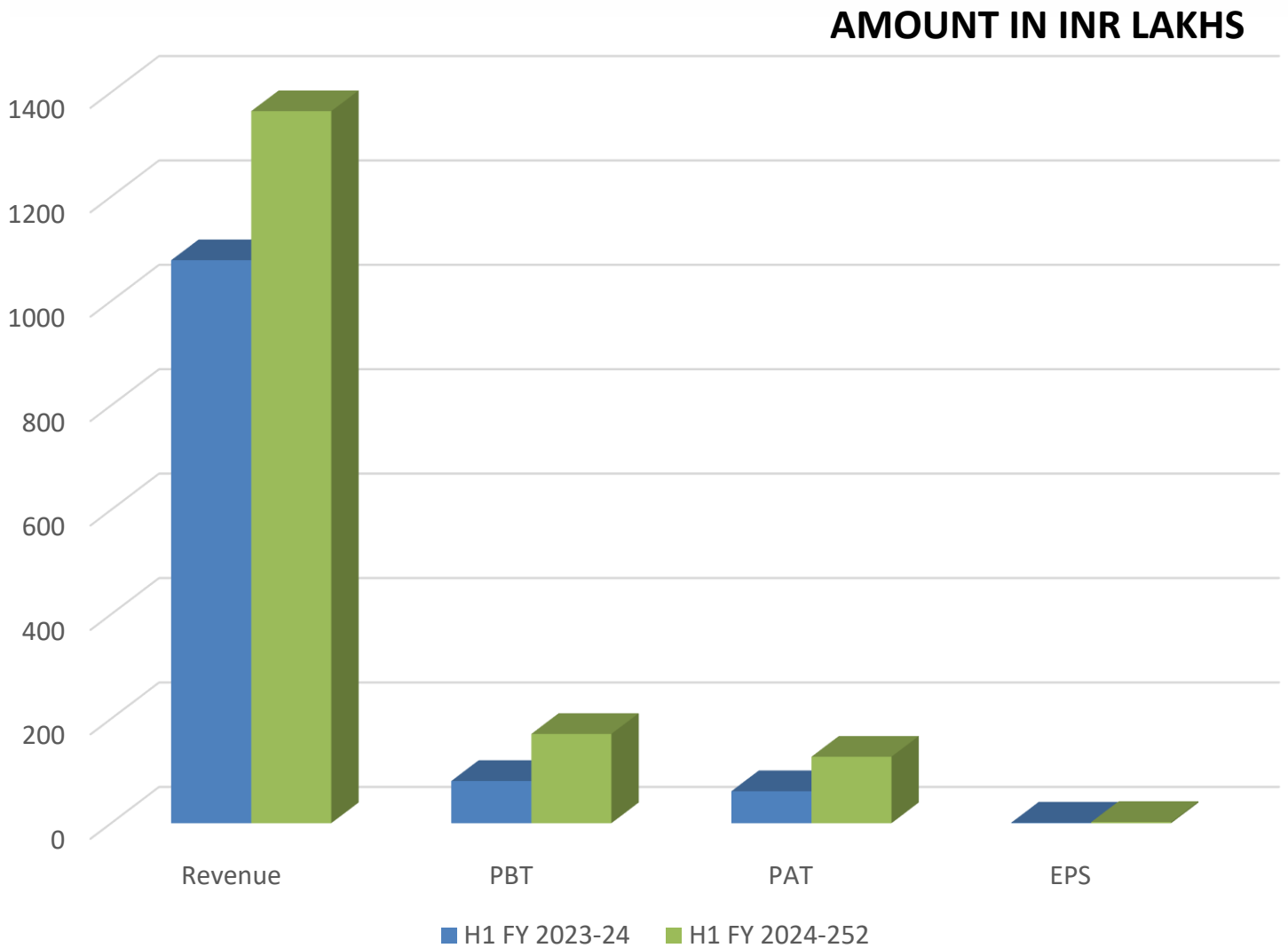
## Capacity Utilization

- We are currently running at 30% capacity and have a huge scope of growing.
- We are in talks with many companies who can be our potential clients.
- We are hopeful that we will be successful in grabbing most of the opportunities lying in front of us.



# H1 FY 2024-25 Performance Highlights

| Particular | H1 FY 23-24 | H1 FY 24-25 | Growth   |
|------------|-------------|-------------|----------|
| Revenue    | 1078.13     | 1363.75     | 26.50 %  |
| PBT        | 80.81       | 170.86      | 111.50 % |
| PAT        | 61.20       | 127.17      | 108.00 % |
| EPS        | 1.07        | 2.22        | 108.00 % |



## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2024

| Particulars   | Half year ended<br>Sep 30, 2024<br>(Unaudited) | Half year ended<br>March 31, 2024<br>(Unaudited) | Half year ended<br>Sep 30, 2023<br>(Unaudited) | Year ended<br>March 31, 2024<br>(Audited) |
|---|--|--|--|---|
| <b>I</b> Revenue from operations  | 1,363.75                                       | 1,362.98   | 1,078.13                                       | 2,441.11                                  |
| <b>II</b> Other income  | 2.43   | 1.56   | 0.99   | 2.55                                      |
| <b>III Total income</b>   | <b>1,366.18</b>                                | <b>1,364.54</b>                                  | <b>1,079.12</b>                                | <b>2,443.66</b>                           |
| <b>IV Expenses</b>  |  |  |  |   |
| (a) Cost of revenue operations  | 1,375.86                                       | 1,225.30   | 1,052.35                                       | 2,277.65                                  |
| (b) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (317.08)                                       | (84.17)  | (128.85)                                       | (213.02)                                  |
| (c) Employee benefit expenses   | 39.18  | 30.59  | 30.99  | 61.58                                     |
| (d) Finance cost  | 15.90  | 23.99  | 7.85   | 31.84                                     |
| (e) Depreciation and amortisation expense   | 22.10  | 20.33  | 14.31  | 34.64                                     |
| (f) Other expenses  | 59.36  | 19.85  | 21.66  | 41.51                                     |
| <b>Total expenses</b>   | <b>1,195.32</b>                                | <b>1,235.89</b>                                  | <b>998.32</b>                                  | <b>2,234.20</b>                           |
| <b>V Profit before taxes (III-IV)</b>   | <b>170.86</b>                                  | <b>128.65</b>                                    | <b>80.81</b>                                   | <b>209.46</b>                             |
| <b>VI Tax Expense:</b>  |  |  |  |   |
| (a) Current tax   | 44.52  | 34.15  | 21.06  | 55.21                                     |
| (b) Deferred tax charge /(credit)   | (1.55)   | (0.23)   | (0.75)   | (0.98)                                    |
| (c) Previous Period's Tax Adjustment  | 0.72   | (0.05)   | (0.70)   | (0.75)                                    |
| Total tax expense   | <b>43.69</b>                                   | <b>33.87</b>                                     | <b>19.61</b>                                   | <b>53.48</b>                              |
| <b>VII Profit for the period/ year (V-VI)</b>                                     | <b>127.17</b>                                  | <b>94.78</b>                                     | <b>61.20</b>                                   | <b>155.98</b>                             |
| <b>VIII</b> Paid up equity share capital of INR 10.00 each                        | 573.80   | 573.80   | 573.80   | 573.80                                    |
| <b>IX</b> Reserves and Surplus  |  |  |  | 552.88                                    |
| <b>X Earnings per equity share (EPS) of INR 10.00 each</b>                        |  |  |  |   |
| Basic ( in INR)   | 2.22   | 1.65   | 1.07   | 2.72                                      |
| Diluted (in INR)  | 2.22   | 1.65   | 1.07   | 2.72                                      |





## Growth Partners

### AUTOMOBILE SECTOR



(ALL 17 RAILWAY ZONES)

### POWER SECTOR



## After sales Growth Partners



### ARCHITECTURAL SECTOR



### INDUSTRIAL SECTOR



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