

Date: 16th December 2024
GIL/2024-25/206

To,

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Fax No.: 022-22721919 Scrip Code- 533282	The Listing Department The National stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G, Bandra - Kurla Complex, Bandra (east) Mumbai- 400 051 Fax No.: 022-2659 8120 Company Code: GRAVITA
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Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Gravita India Limited (the “Company) (the “QIP”)

Sub: Outcome of the meeting of the Fund Raising Committee

We wish to inform you that pursuant to the approval of the board of directors of the Company at its meeting held on 04th October, 2024 and approval of the shareholders of the Company by way of a special resolution passed on 22nd November, 2024, the Fund Raising Committee of the Company, in its meeting held today i.e. 16th December 2024, has *inter alia* considered and approved the following:

- (i) approval and adoption of the preliminary placement document dated 16th December 2024, and the draft of application form, in connection with the QIP.
- (ii) authorizing the opening of the proposed issue of such number of Equity Shares to eligible qualified institutional buyers through a qualified institutions placement under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended, today, i.e. 16th December 2024 and
- (iii) approval of the floor price for the QIP, being ₹ 2,206.49 per Equity Share (“**Floor Price**”) based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations.

We further wish to inform you that the Fund Raising Committee has fixed the ‘Relevant Date’ for the purpose of the QIP, in terms of Regulation 171 of the SEBI ICDR Regulations as December 16, 2024, and accordingly the floor price in respect of the QIP, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 2,206.49 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may, at its discretion, offer a discount of not more than 5% (five percent) on the Floor Price so calculated for the QIP. The Fund Raising Committee meeting commenced at 4:30 P.M and the meeting was concluded at 5.00 P.M.

Registered Office:

‘SAURABH’, Chittora Road, Diggi-Malpura Road
Tehsil: Phagi, JAIPUR- 303 904, Raj. (INDIA)
Phone: +91-141-2623266, 2622697 FAX : +91-141-2621491
Email: companysecretary@gravitaindia.com



GRAVITA INDIA LTD.

Corp. Office :Gravita Tower, A-27 B, Shanti Path,
Tilak Nagar, JAIPUR-302004, Rajasthan (INDIA)
Phone : +91-141-2623266, 2622697 FAX : +91-141-2621491
Web : www.gravitaindia.com
CIN:- L29308RJ1992PLC006870

Copy of the same is also being made available on the website of our Company at www.gravitaindia.com

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Thanking you,

Yours faithfully

For Gravita India Limited

Nitin Gupta
Company Secretary
FCS: 9984

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