ADITYA BIRLA

GRASIM

Ref. No. GIL/CFD/SEC/16/003/SE **6th May, 2015**

BSE Ltd.
Department of Corporate Services
P J Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/ 3719/ 2037/ 2039

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/8238

Dear Sirs,

Re: Scheme of Amalgamation of Aditya Birla Chemicals (India) Limited with Grasim Industries Limited and their respective shareholders and creditors

Pursuant to Clause 31 of the Listing Agreement, we are sending herewith 3 updated copies of the Notice dated 2nd May, 2015 together with the explanatory statement and other accompanying documents, as approved by the Court Registrar, Hon'ble High Court of Madhya Pradesh, Bench at Indore, convening the meetings of equity shareholders, secured creditors and unsecured creditors of the Company for the purpose of considering the Scheme of Amalgamation of Aditya Birla Chemicals (India) Limited ("Transferor Company") with Grasim Industries Limited (" the Company") and their respective shareholders and creditors of the Company on 10th June, 2015.

Circulars bearing Nos. CIR/CFD/DIL/5/2013 dated 4th February, 2013 and CIR/CFD/DIL/8/2013 dated 21st May, 2013, issued by Securities and Exchange Board of India (together referred to as **"SEBI Circulars"**) require consent of the equity shareholders of the Company by way of a resolution on the Scheme of Amalgamation of Aditya Birla Chemicals (India) Limited with Grasim Industries Limited and their respective shareholders and creditors through postal ballot and e-voting. The notice of postal ballot and e-voting along with explanatory statement and other accompanying documents is also sending herewith along with aforesaid updated notice.

Further, shareholding details of the Directors and Key Managerial Personnel of the Transferor Company as stated in table no. 2 in Paragraph No. 11 on Page No. 14 of the Explanatory Statement to the equity shareholder's notice and table no. 2 in Paragraph No. 10 on Page No. 11 of the Explanatory Statement to the Secured and Unsecured Creditor's notice shall be read as: Mr. A.K. Agarwala holds 8,512 shares (and not 38,012 shares), Mr. Akash Mishra holds 5 shares (and not Nil Shares) and Mr. H.K. Panda, who is the CFO of the transferor Company holds 2 shares in the transferor company.

GRASIM INDUSTRIES LIMITED MUMBAI

(Contd. .. 2..)

The updated copy of the Notice of the Court convened meeting is available on the website of the Company, www.grasim.com.

We request you to please put the updated copy of the aforesaid Notice on your website. Please acknowledge the receipt.

Thanking you,

Yours faithfully,

Anil Ladha
Dy. General Manager (Secretarial)

Encl: as above

GRASIM INDUSTRIES LIMITED MUMBAI