ADITYA BIRLA

GRASIM

Ref. No. GIL/CFD/SEC/18/014/SE **Date: 20th June 2017**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Dear Sirs,

Ref: Composite Scheme of Arrangement between Aditya Birla Nuvo Limited (ÄBNL") and Grasim Industries Limited ("Grasim") and Aditya Birla Financial Services Limited ("ABFSL") and their respective shareholders and creditors ("the Scheme")

Sub: Effective Date-1 of the Scheme and fixing of the Record Date-1

Kindly refer to the following letters:

- Our letter dated 11th August, 2016 intimating you of the approval of the Scheme by the Board of Directors the Company;
- Our letter dated 1st June, 2017 intimating you of the sanction of the Scheme vide the Order dated 1st June 2017 passed by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad ("the Order");
- Our letter dated 2nd June, 2017 wherein the Company has submitted the desired information pursuant to your "Observation Letter" dated 16th November, 2016 and in terms of the SEBI Circular No. CIR/CFD/CMD/16/2015 dated 30th day of November 2015;
- Part B Approval Letter dated 20th June, 2017 received from Bombay Stock Exchange.

The Merger Committee of the Board of Directors of the Company and the respective Committees of the Boards of ABNL and ABFSL, at their respective meetings held today, have, after considering the status of the conditions to the effectiveness of the Part II of the Scheme as set out in the Scheme, approved filing of the certified copy of the Order with the Registrar of Companies, Madhya Pradesh on Saturday, 1st July 2017 on which date the Company will be deemed to have complied with the provisions of Clause 26.1 and 26.3 of the Scheme. 1st July 2017 will be the Effective Date-1 and the Appointed Date for the effectiveness of merger of ABNL with Grasim. Upon the Part II of the Scheme becoming effective, ABNL shall stand transferred to and vested in Grasim with effect from the Effective Date-1 i.e. 1st July, 2017, as a going concern, in the manner more particularly provided in the Scheme.

The Committee also fixed Thursday, the 6th July 2017 as the "Record Date-1" for merger of ABNL with Grasim in terms of the Scheme for determining the entitlement of the equity shareholders of ABNL to receive fully paid up equity shares of the Company in the ratio of 15 (Fifteen) fully paid up equity share of ₹ 2/- (Rupees Two) each of the Company credited as fully paid up for every 10 (Ten) fully paid up equity shares of ₹ 10/- (Rupees Ten) each, held by such shareholder in ABNL.

(Contd. .. 2..)

GRASIM INDUSTRIES LIMITED MUMBAI

The equity shares of the Company will be issued to those eligible shareholders of ABNL whose names shall appear:

a) as Beneficial Owners at the close of working hours on 6th July, 2017, as per the list to be furnished by the Depositories (NSDL & CDSL) in respect of the equity shares of ABNL held in electronic form; and

b) as Shareholders in the Register of Members of ABNL, after giving effect to all valid share transfers in physical form which are received on or before 6th July, 2017 by M/s. Karvy Computershare Private Limited, Hyderabad, the Share Transfer Agents and Registrars of the Company.

We request you to kindly consider this as Notice under Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For GRASIM INDUSTRIES LIMITED

Hutokshi Wadia
President & Company Secretary

Cc: **National Securities Depository Ltd.**
Trade World- A Wing,
Kamala Mills Compound,
Lower Parel, Mumbai- 400 013

Central Depository Services (India) Ltd.
Phiroze Jeejeebhoy Towers,
17th Floor, Dalal Street, Fort
Mumbai - 400 001

The Company Secretary
Aditya Birla Nuvo Limited
Corporate Finance Division,
A-4, Aditya Birla Centre, S.K. Ahire Marg, Worli, Mumbai- 400030

The Company Secretary
Aditya Birla Financial Services Limited
Corporate Finance Division,
A-4, Aditya Birla Centre, S.K. Ahire Marg,
Worli, Mumbai 400030

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg, EUROPE

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street, 14th Floor
New York, NY 10013

Citi Bank N.A.
Custodial Services, FIFC, 11th Floor, C-54 & 55,
G Block Bandra Kurla Complex Bandra (East),
Mumbai 400 051

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